

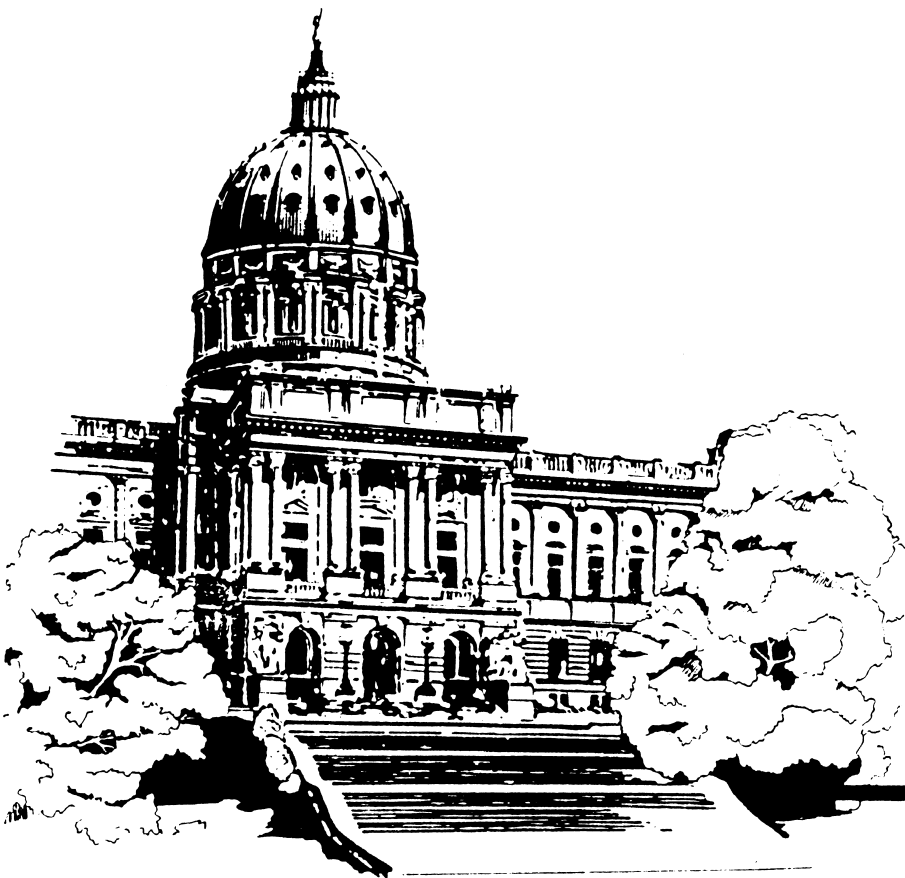
# PENNSYLVANIA BULLETIN

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Number 31

## Part III

This part contains the  
Governor's Office's  
Catalog of Nonregulatory  
Documents Notice





# NOTICES

## GOVERNOR'S OFFICE

### Catalog of Nonregulatory Documents

Under Executive Order 1996-1, agencies under the jurisdiction of the Governor must catalog and publish nonregulatory documents such as policy statements, guidance manuals, decisions, rules and other written materials that provide compliance related information. The following compilation is the twenty-eighth list of the nonregulatory documents.

This catalog is being provided to ensure that the public has complete access to the information necessary to understand and comply with State regulations. We have made every effort to ensure that the catalog includes all documents in effect as of July 2, 2024; however, due to the breadth and changing nature of these documents, we cannot guarantee absolute accuracy. Facilitating access to information is important to enhancing the partnership between the regulated community and the State.

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#### Office of ADMINISTRATION (OA)

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**Editor's Note:** The Index of Issuances, Manual M210.3, issued by the Governor's Office of Administration, Directives Management System, includes Executive Orders, Management Directives and Manuals. New or revised documents to the Index are published monthly in the *Pennsylvania Bulletin* and the entire index is revised yearly in the *Pennsylvania Code*.

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#### Department of AGING

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The following is a catalog of current nonregulatory documents for the Pennsylvania Department of Aging. Documents dating prior to 2012 have been excluded but can often be found under the Publications & Reports section of the Department's website at [www.aging.pa.gov](http://www.aging.pa.gov).

#### I. LEGAL DECISIONS

Contact: Althea Bennett, Chief Counsel; (717) 783-0509  
Office of Chief Counsel

- *Reynolds v. Department of Aging*, 570 A.2d 1373 (Pa. Commw. 1990).
- *Pennsylvania Department of Aging v. Lindbergh*, 469 A.2d 1012 (Pa. 1983).
- *Suburban/Bustleton v. Department of Aging*, 579 A.2d 426 (Pa. Commw. 1990).
- *McGuire v. Department of Aging*, 592 A.2d 830 (Pa. Commw. 1991).
- *Dickey v. Department of Aging*, 615 A.2d 990 (Pa. Commw. 1992).
- *In the Interest of M.B.*, 686 A.2d 87 (Pa. Commw. 1996).
- *Calabro v. Department of Aging*, 689 A.2d 34 (Pa. Commw. 1997).
- *Calabro v. Department of Aging*, 698 A.2d 596 (Pa. 1997).
- *Schaffren v. Philadelphia Corporation for Aging*, 1997 U.S. Dist. Lexis 17493 (M.D. Pa., 1997).
- *Scanlon v. Department of Aging*, 739 A.2d 635 (Pa. Commw. 1999).

- *Peek v. Department of Aging*, 873 A.2d (Pa. Commw. 2005).
- *Silo v. Commonwealth*, 886 A.2d 1193 (Pa. Commw. 2005).
- *Commonwealth v. TAP Pharmaceutical Products, Inc.*, 885 A.2d 1127 (Pa. Commw. 2005).
- *Christian Street Pharmacy v. Department of Aging*—unreported Commonwealth Court Opinion—May 30, 2007.
- *Christian Street Pharmacy v. Pa. Department of Aging*, 946 A.2d 798 (Pa. Commonwealth Court, April 10, 2008).
- *Commonwealth v. TAP Pharmaceutical Products, et al.*, 212 MD 2004.
- *Commonwealth v. Janssen Pharmaceutical Inc. Philadelphia Court of Common Pleas*, Case # 002181.
- *Peake v. Commonwealth*, 132 A.3d 506 (Pa. Commw. 2015).

#### II. INTERNAL GUIDELINES

Current Aging Program Directives

Contact: Steven Horner, Deputy Secretary; (717) 425-5065

#### A. AREA AGENCY ON AGING ADMINISTRATION

- 13-01-01 Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2012-13 Amendment # 1
- 13-01-02 Area Agency on Aging Program Requirements, Planning Allocations and reporting Requirements for Nursing Home Transition Program FY 2012-13
- 13-01-04 2012-13 Aging Block Grant Amendment # 1: Funding Allocations
- 13-01-05 Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2012-13
- 14-01-01 Area Agency on Aging Program Requirements, Planning Allocations And Aging Services Block Grant Format For FY 2013-2014-Revision # 1
- 14-01-02 OPTIONS Services Reporting Instructions
- 14-01-04 Area Agency on Aging Program Requirements, Planning Allocations and Reporting Requirements for the Title XIX Agreement for FY 2013-14 Revision # 1
- 14-01-05 Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2013-14 Revision # 2
- 15-01-01 FY 2014-15 Allocations
- 15-01-02 OPTIONS Spending Plan
- 15-01-03 Pennsylvania Link to Aging and Disability Resources clarifies program requirements, structure and funding for FY 2014-2015 Link program
- 15-01-04 Area Agency on Aging Program Requirements, Planning Allocations and Reporting Requirements for the Title XIX Agreement, FY 2014-15 Revision # 1

|          |   |          |  |
|----------|---|----------|--|
| 15-01-05 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format, FY 2014-2015 Revision # 1  | 20-01-03 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 19-20 Revision # 2                                |
| 15-01-06 | Administration  | 20-01-04 | AAA 2020-24 Area Plan Requirements   |
| 15-01-07 | Hearings and Appeals  | 20-01-05 | AAA Admin ASBG FY 19-20 Rev. # 3   |
| 15-01-09 | Assessment  | 20-01-06 | AAA Admin Title XIX FY 2019-20 Rev. # 1  |
| 15-01-10 | Block Grant FY 2014-15 Allocation Revision  | 20-01-07 | Block Grant Supplement # 4   |
| 15-01-11 | Title XIX Agreement FY 2014-15 Allocation Revision  | 21-01-01 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2020-21 Revision # 1 (PDF)                        |
| 16-01-07 | Title XIX Funding Revision No. 1  | 21-01-02 | Area Agency on Aging (AAA) Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2020-2021 Revision # 2 (PDF)                |
| 16-01-06 | Cooperative Grant Agreement Allocation Revision No. 2   | 21-01-03 | LGBTQ Older Adults—OAA Greatest Social Need Classification (PDF)   |
| 16-01-05 | AAA 2016-20 Area Plan   | 21-01-04 | Area Agency on Aging (AAA) Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2020-2021 Revision # 3 (PDF)                |
| 16-01-03 | AAA Program Requirements, Planning Allocations & Reporting Requirements for Title XIX Agreement, FY 2015-2016 Revision # 1        | 21-01-05 | Issuance of Revised Aging Service Policy and Procedure Manual—Chapter VI: Caregiver Support Program (PDF)  |
| 16-01-02 | OPTIONS Services Reporting Instructions   | 22-01-01 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2021-22 Revision # 1 (PDF)                        |
| 16-01-01 | AAA Program Requirements, Planning Allocations & Aging Services Block Grant Format, FY 2015-2016 Revision # 1                     | 22-01-02 | Area Agency on Aging (AAA) Program Requirements, Planning Allocations and Reporting Requirements for the Title XIX Agreement for FY 2021-22 Revision # 1 (PDF) |
| 17-01-04 | AAA Program Requirements, Planning Allocations and Title XIX Format for FY 2016-17  | 22-01-03 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2021-22 Revision # 2 (PDF)                        |
| 17-01-03 | Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2016-17                                   | 22-01-04 | IFF Review Process (PDF)   |
| 17-01-02 | AAA Program Requirements, Planning Allocations and Title XIX Format for FY 2016-17  | 22-01-05 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2021-22 Revision # 3 (PDF)                        |
| 17-01-01 | AAA Program Requirements, Planning Allocations and Aging Services Block Grant Format  | 23-01-01 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2022-23 Revision # 1 (PDF)                        |
| 18-01-01 | Cooperative Agreement Initial 2017-18   | 23-02-02 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2022-23 Revision # 2 (PDF)                        |
| 18-01-02 | Area Agency on Aging Program Requirements, Planning Allocations and Title XIX Format for FY 2017-18                               | 23-01-03 | Area Agency on Aging (AAA) Program Requirements, Planning Allocations and Reporting Requirements for the Title XIX Agreement for FY 2022-23 Revision # 1 (PDF) |
| 18-01-03 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2017-18 Revision # 2 | 23-01-04 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2022-23—Revision 3 (PDF)                          |
| 19-01-01 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2018-19 Revision # 1 |          |  |
| 19-01-02 | Area Agency on Aging (AAA) Program Requirements, Planning Allocations and Title XIX Format for FY 2018-19 (PDF).                  |          |  |
| 19-01-03 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2018-19-Revision # 2 |          |  |
| 20-01-01 | Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 19-20 Revision # 1   |          |  |
| 20-01-02 | Title XIX Funding Amendment No. 1 for FY 2019-20  |          |  |

- 24-01-01 Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2023-24 Revision # 1 (PDF)
- 24-01-02 Area Agency on Aging (AAA) Program Requirements, Planning Allocations and Reporting Requirements for the Title XIX Agreement for FY 2023-24 Revision No. 1 (PDF)
- 24-01-03 Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2023-24 Revision # 2 (PDF)
- 24-01-04 Area Agency on Aging Program Requirements, Planning Allocations and Aging Services Block Grant Format for FY 2023-24 Revision # 3 (PDF)
- B. CONGREGATE MEALS**
- 15-03-01 Policies and Standards for Food Safety and Menu Compliance Monitoring
- 15-03-02 Policies and Standards for the Department of Aging Nutrition Services
- C. SOCIALIZATION, RECREATION, EDUCATION & HEALTH PROMOTION**
- 19-04-01 OAA Title IIID Funding for Evidence-Based Programs and Health & Wellness Program—Effective 7-1-20
- 24-04-01 State Health Insurance Assistance Program (SHIP) and Medicare Improvements for Patients and Providers Act (MIPPA) Funding
- D. EMPLOYMENT SERVICES**
- 12-05-02 Fiscal Year (FY) 12-13 Title V Allocation, Slot Level, Fiscal, Program and Reporting Requirements
- 12-05-03 Fiscal Year (FY) 12-13 Amended SCSEP Allocations and Slot Levels
- 13-05-01 Fiscal Year (FY) 13-14 Title V Allocation, Slot Level, Fiscal, Program and Reporting Requirements
- 14-05-01 Fiscal Year (FY) 14-15 Title V Allocation, Slot Level, Fiscal, Program and Reporting Requirements
- 15-05-01 Fiscal Year (FY) 14-15 SCSEP Funding Allocations
- 16-05-01 Fiscal Year (FY) 15-16 SCSEP Funding
- 16-05-02 Fiscal Year (FY) 16-17 Title V Allocation, Slot Level, Fiscal, Program and Reporting Requirements
- 16-05-03 On-the-Job Experience Policy
- 16-05-04 Standardized Senior Community Service Employment Program (SCSEP) Participant File Contents and Monitoring Policy
- 17-05-02 Fiscal Year (FY) 17-18 Title V Allocations, Slot Level, Fiscal, Program and Reporting Requirements
- 18-05-01 Final Fiscal Year 17-18 SCSEP Funding Allocations
- 18-05-02 Fiscal Year 18-19 Title V Allocation, Slot Level, Fiscal, Program and Reporting Requirements
- 18-05-03 SCSEP Revised Durational Limit Policy
- 18-05-04 SCSEP Policies Governing Federal Holidays, necessary Sick Leave, Leave of Absence, Terminations, and Grievances (PDF)
- 19-05-01 Fiscal Year (FY) 19-20 Title V Allocation, Slot Level, Fiscal, Program and Reporting Requirements
- 20-05-01 SCSEP FY 20-21 Title V Allocation, Slot Level, Fiscal Program and Reporting Requirements
- 21-05-01 SCSEP FY 21-22 Title V Allocation, Slot Level, Fiscal Program and Reporting Requirements
- 22-05-01 SCSEP FY 22-23 Title V Allocation, Slot Level, Fiscal Program and Reporting Requirements (PDF)
- 23-05-01 23-05-01 SCSEP FY 23-24 Title V Allocation, Slot Level, Fiscal Program and Reporting Requirements (PDF)
- 24-05-01 SCSEP FY 24-25 Title V Allocation, Slot Level, Fiscal, Program and Reporting Requirements (PDF)
- E. PASSENGER TRANSPORTATION**
- 14-07-01 Transportation Payer of Last Resort
- F. OMBUDSMAN**
- 13-10-01 Upgrade to Statewide Reporting System Ombudsman Manager (Replaces 02-10-01)
- 16-10-01 Long Term Care Ombudsman
- 16-10-01 Regulation Compliance Manual
- 16-10-01 Update to APD Memo
- G. ADULT DAY SERVICES**
- 14-20-01 Older Adult Daily Living Centers Dually Licensed as an Adult Training Facility
- H. ASSESSMENTS**
- 24-22-01 Issuance of Aging Service Policy & Procedure Manual Chapter III: Assessment (PDF)
- I. CARE MANAGEMENT**
- 22-23-01 Issuance of Aging Service Policy and Procedure Manual Chapter V: Care Management (PDF)
- J. PROTECTIVE SERVICES INTAKE AND INVESTIGATION**
- 15-24-01 RON Intake and Payment for Ages 18-59
- 16-24-01 Report of Need Notifications for Department of Health Licensed Facilities
- 18-24-01 Revised Report of Need and Instructions (replaces any previous versions and instructions)
- 17-24-01 Protective Services Quality Assurance and Monitoring Protocol
- 19-24-01 Missing Persons Investigation Requirements
- 19-24-02 Revisions to 18 Pa.C.S § 2713 (Neglect of a Care-Dependent Person), Including the Creation of § 2713.1 (Abuse of a Care-Dependent Person) and changes to the Investigation, Summary, and Assessment (IS&A) form

- 19-24-03 Investigative Requirements When an Older Adult Cannot Be Located (revised 19-24-01)
- 23-24-01 Issuance of Revised Aging Services Policy and Procedure Manual—Chapter VII: Protective Services

### K. DOMICILIARY CARE

- 13-25-01 2014 Domiciliary Care Payment to Provider
- 15-25-01 2015 Domiciliary Care Payment to Provider
- 16-25-01 2016 Domiciliary Care Payment to Provider
- 17-25-01 2017 Domiciliary Care Payment to Provider
- 17-25-02 2018 Domiciliary Care Payment to Provider
- 18-25-01 2019 Domiciliary Care Payment to Provider
- 19-25-01 2020 Domiciliary Care Payment to Provider
- 20-25-01 2021 Domiciliary Care Payment to Provider
- 21-25-01 2022 Domiciliary Care Payment to Provider
- 22-25-01 2023 Domiciliary Care Payment to Provider
- 22-25-02 2202 Domiciliary Care Supplement Increase—Payment to Provider
- 23-25-01 2024 Domiciliary Care Payment to Provider (PDF)

### III. POLICY AND PROCEDURES MANUAL:

#### I. Administration

- A. Directive—Issuance of Aging Service Policy & Procedure Manual Chapter I: Administration
- B. Chapter—Chapter I: Administration
- C. Definitions and Service Standards
  - Appendix A. Definitions
- D. Documentation Requirements  
N/A
- E. Forms  
N/A
- F. SAMS Data Entry Requirements  
N/A
- G. Regulations and Citations  
N/A
- H. Resources
  - Frequently Asked Questions (PDF)

#### II. Hearings and Appeals

- A. Directive—Issuance of Aging Service Policy & Procedure Manual Chapter II: Hearings & Appeals
- B. Chapter—Chapter II: Hearings and Appeals
- C. Definitions and Service Standards  
N/A
- D. Documentation Requirements  
N/A
- E. Forms
  - Notice of Appeal Rights (PDF)
  - Consumer—Adverse Action Notice and Appeal Instructions
  - Provider—Adverse Action Notice and Appeal Instructions
- F. SAMS Data Entry Requirements  
N/A
- G. Regulations and Citations
  - Appendix C.1—6 PA Code Chapter 3—Hearings and Appeals

- Appendix C.3—6 PA Code Chapter 21—Domiciliary Care Services for Adults

#### H. Resources N/A

### III. Assessment

- A. Directive—Issuance of Aging Service Policy & Procedure Manual Chapter III: Assessment (PDF)
- B. Chapter—Chapter III: Assessment (PDF)
- C. Definitions and Service Standards  
Refer to Chapter IV: OPTIONS Program Appendix A  
Refer to Chapter VI: Caregiver Support Program Appendix A
- D. Documentation Requirements  
Refer to Chapter V: Care Management Appendix B.1  
The Department-Approved Acronyms and Abbreviations
- E. Forms
  - Appendix C.1. Caregiver Assessment Tool (CAT)
  - Appendix C.2 Caregiver Assessment Tool (CAT) Instructions
  - Appendix C.3 Needs Assessment Tool (NAT)
  - Appendix C.4 Needs Assessment Tool (NAT) Instructions
  - Appendix C.5 Needs Assessment Tool Express (NAT-E)
  - Appendix C.6 Needs Assessment Tool Express (NAT-E) Instructions
  - Appendix C.7 SLUMS Examination (Contained within the NAT) (PDF)
- F. SAMS Data Entry Requirements  
Refer to Chapter IV: OPTIONS Program Appendix D  
Refer to Chapter VI: Caregiver Support Program Appendix D
- G. Regulations and Citations
  - Appendix E.1 6 Pa. Code Chapter 21—Domiciliary Care Services for Adults Opens In A New Window  
Refer to Chapter VI: Caregiver Support Program Appendix E
- H. Resources  
Refer to Chapter IV: OPTIONS Program Appendix F  
Refer to Chapter V: Care Management Appendix F  
Refer to Chapter VI: Caregiver Support Program Appendix F  
National Institute of Mental Health Brochures and Fact Sheets Opens In A New Window

### IV. OPTIONS Program

- A. Directive—Issuance of Aging Service Policy and Procedure Manual Chapter IV: OPTIONS Program
- B. Chapter—Chapter IV: OPTIONS Program
- C. Definitions and Service Standards
  - Appendix A.1 OPTIONS Service Standards
- D. Documentation Requirements
  - Appendix B.1 OPTIONS Service Order Documentation Requirements
- E. Forms
  - Appendix C.1 OPTIONS Consumer Reimbursement: Self-Employed/Independent Contractor Declaration
  - Appendix C.2 OPTIONS Consumer Reimbursement Form: Personal Care and Home Support
  - Appendix C.3 OPTIONS Consumer Reimbursement Form: Other

- F. SAMS Data Entry Requirements
- Appendix D.1 SAMS Data Entry Requirements

- G. Regulations and Citations
- Appendix E.1 28 PA Code Chapter 601: Home Health Care Agencies
  - Appendix E.2 28 PA Code Chapter 611: Home Care Agencies and Home Care Registries

- H. Resources
- Appendix F.1 U.S. Citizen and Lawful Permanent Resident Requirements
  - Appendix F.2 OPTIONS to MA Long-Term Services and Supports Transfer Process
  - Appendix F.3 OPTIONS Cost Share Scale
  - Appendix F.4 Financial Thresholds for Mandatory Medical Assistance Eligibility Determination Process

## V. Care Management

- A. Directive—Issuance of Aging Service Policy and Procedure Manual Chapter V: Care Management (PDF)

- B. Chapter—Chapter V: Care Management (PDF)

- C. Definitions and Service Standards
- Refer to Chapter IV: OPTIONS Program Appendix A.1
  - Refer to Chapter VI: Caregiver Support Program Appendix A.2

- D. Documentation Requirements
- Appendix B.1—The Department-Approved Acronyms and Abbreviations (PDF)

- E. Forms
- Appendix C.1 Voter Preference Form—English (PDF)
  - Appendix C.2 Voter Preference Form—Spanish (PDF)

- F. SAMS Data Entry Requirements
- Refer to Chapter IV: OPTIONS Program Appendix D
  - Refer to Chapter VI: Caregiver Support Program Appendix D

- G. Regulations and Citations
- Appendix E.1 6 Pa. Code Chapter 21—Domiciliary Care Services for Adults

- H. Resources
- Appendix F.1 Benefits and Services for Veterans and Their Beneficiaries in Pennsylvania (PDF)
  - Appendix F.2 Benefits & Rights for Older Pennsylvanians
  - Appendix F.3 Limited English Proficiency Service (PDF)
  - Appendix F.4 Introduction to Dashboards & Widgets in Aging & Disability—SAMS (PDF)

- I. Training—Coming Soon

## VI. Caregiver Support Program

- A. Directive—Issuance of Aging Service Policy and Procedure Manual Chapter VI: Caregiver Support Program

- B. Chapter—Chapter VI: Caregiver Support Program

- C. Definitions and Service Standards
- Appendix A.1 CSP Eligibility Quick Reference Chart
  - Appendix A.2 CSP Program Service Standards

- D. Documentation Requirements
- N/A

- E. Forms
- Appendix C.1 CSP Conditions of Participation/Certificate of Accountability Form
  - Appendix C.2 CSP Self-Employed/Independent Contractor Declaration Form
  - Appendix C.3 Caregiver Reimbursement for Services and Supplies Form
  - Appendix C.4 Caregiver Reimbursement for Personal Care and In-Home Respite Form

- F. SAMS Data Entry Requirements
- Appendix D.1 SAMS Data Entry Requirements

- G. Regulations and Citations
- Appendix E.1 PA Caregiver Support Program Regulations
  - Appendix E.2 Older Americans Act—2020 Reauthorization
  - Appendix E.3. PA Caregiver Support Act—Act 20 of 2021

- H. Resources
- Appendix F.1 Acceptable Proof of PA Residency
  - Appendix F.2 CSP Reimbursement Percentage Guide
  - Appendix F.3 Resources for Caregivers of Children

## VII. Protective Services

- A. Directive—Issuance of Revised Aging Service Policy and Procedure Manual Chapter VII: Protective Services (PDF)

- B. Chapter—Chapter VII: Protective Services

- C. Definitions and Service Standards
- Appendix A.1. Unconsolidated Pennsylvania Statutes
  - Appendix A.2. PA Code Title 6 Chapter 15

- D. Documentation Requirements
- Appendix B.1. Guidance for Designating a Report as No Need
  - Appendix B.2. Release of Information
  - Appendix B.3. Email Correspondence and Personal Identifiable Information

- E. Forms
- Appendix C.1. AAA Notification Requirements for Facility Reports
  - Appendix C.2. State-operated Mental Health and ID Facilities
  - Appendix C.3. AAA Notification Requirements for Under 60 Reports of Need
  - Appendix C.4. APS Report of Need Referral and Payment Process
  - Appendix C.5. Event Reporting System—DOH Notification Requirements
  - Appendix C.6. Instructions for Registering for Training—Submitting RON
  - Appendix C.7. Event Reporting System Manual AAA RONS
  - Appendix C.8. 2019 Mandatory Abuse Reporting Flow Chart

- F. SAMS Data Entry Requirements
- Appendix D.1. SAMS Data Entry Requirements
  - Appendix D.2. A and D OAPSA Documentation Procedural Manual

- G. Regulations and Citations
- Appendix E.1. Facilities Mandated to Report Abuse
  - Appendix E.2. General Reporting Provisions—Voluntary vs Mandatory

- Appendix E.3. Mandated Reports Reporting Requirements and Restrictions on Employees
- Appendix E.4. Facility Abuse Definitions
- Appendix E.5. Mandatory Abuse Reporting Packet
- Appendix E.6. OAPS and LTC Ombudsman Discussion
- Appendix E.7. OAPS Process for CHC
- Appendix E.8. OAPSA MCO Client Info Request Form
- Appendix E.9. OAPSA Service Plan for PS and Informed Consent
- Appendix E.10. Resolution Process for PS
- Appendix E.11. OAPSA Final Disposition MCO Notification Form

#### H. Resource

- Appendix F.1. PS to Waiver Crosswalk

#### I. cc2713, Appeals, and EVS

- Appendix G.1. Act 53 Amending Title 18 Neglect and Abuse of Care-Dependent Person
- Appendix G.2. OAG Referral Form
- Appendix G.3. OAG Referral Flowchart
- Appendix G.4. Act 53 FAQs
- Appendix G.5. Webinar 2713 Revisions and New Crime 2713.1
- Appendix G.6. Sexual Assault Laws
- Appendix G.7. Chapter 275 Appeal and Fair Hearing and Administrative Disqualification Hearings
- Appendix G.8. EVS Information
- Appendix G.9. EVS Tip Sheet 11

#### J. Revision History

- Appendix H.1. Revision History

### IV. TECHNICAL ASSISTANCE BULLETINS

- 08-07-10: PDA Waiver vs. DPW MATP (PDF)
- 06-20-01: Interim Licensure Process for Older Adult Daily Living Centers
- 06-20-02: Certificate of Occupancy Code for Older Adult Daily Living Centers
- 18-24-01: Adult Protective Services Payment Requirements
- 11-24-01: Protective Services Conflict of Interest Cases (PDF)
- 00-24-01: Protective Services Role in Licensed Facilities (PDF)
- 94-12-02: Guidelines for the Termination of Protective Services (PDF)
- 94-12-01: Guidelines for a Protective Services Emergency Involuntary Intervention (PDF)
- 18-29-01: AAA/LIFE Program Interface
- 23-11-05: Provider Guidance—Providing and Recording Nutrition Services Incentive Program (NSIP) Eligible Grab and Go Meals

### V. PENNSYLVANIA COUNCIL ON AGING

Contact: Jessie Pierce, Executive Director, Pennsylvania Council on Aging (717) 783-7782

- Pennsylvania Council on Aging Bylaws

### VI. PHARMACEUTICAL ASSISTANCE CONTRACT FOR THE ELDERLY (PACE)

Contact: PACE Operations Division; (717) 787-7313

- PACE Provider Manual

### A. PACE PROVIDER BULLETINS

- |            |  |
|------------|--|
| PPB-24-006 | Changes to coverage of GSK branded inhalers                              |
| PPB-24-005 | Naloxone Copay Assistance Program REINSTATEMENT                          |
| PPB-24-004 | PACE-PAP-CRDP and SPBP Provider Bulletin—Non Participating Manufacturers |
| PPB-24-003 | Naloxone Copay Assistance Program URGENT UPDATE.pdf                      |
| PPB-24-002 | Naloxone Copay Assistance Program UPDATE.pdf                             |
| PPB-24-001 | Medicare Part D partner plans 2024                                       |
| PPB-23-009 | Naloxone Copay Assistance Program UPDATE                                 |
| PPB-23-008 | REVISED Non Participating Manufacturers Bulletin                         |
| PPB-23-007 | PACE PAP and CRDP Non Participating Manufacturers Bulletin               |
| PPB-23-006 | PACE Provider Bulletin—Naloxone Copay Assistance Program Reminder        |
| PPB-23-005 | REVISED Non Participating Manufacturers Bulletin                         |
| PPB-23-004 | PACE PAP and CRDP Non Participating Manufacturers Bulletin               |
| PPB-23-003 | PACE PAP and CRDP Non Participating Manufacturer Bulletin                |
| PPB-23-002 | Naloxone Copay Assistance Program UPDATE                                 |
| PPB-23-001 | UPDATES Web Portal and Web-Based Applications Changes                    |
| PPB-22-012 | Medicare Part D partner plans 2023                                       |
| PPB-22-011 | REVISED PACE PAP and CRDP Non Participating Manufacturers Bulletin       |
| PPB-22-010 | PACE PAP and CRDP Non Participating Manufacturers Bulletin               |
| PPB-22-009 | Web Portal and Web-Based Applications and Tools Changes                  |
| PPB-22-008 | PACE-SPBP-PAP Incremental Fills-Copay & Dispensing Fee on Initial Fill   |
| PPB-22-007 | PACE Medication Synchronization Update                                   |
| PPB-22-006 | PACE-CRDP-SPBP Bulletin-Program Updates REVISED                          |
| PPB-22-005 | PACE-CRDP-SPBP Bulletin-COB OCC Reminders                                |
| PPB-22-004 | PACE-CRDP-SPBP Bulletin-Program Updates                                  |
| PPB-22-003 | Naloxone Copay Assistance Program UPDATE                                 |
| PPB-22-002 | Naloxone Copay Assistance Program Reminder                               |
| PPB-22-001 | NEW PACE LEGISLATION   |
| PPB-21-018 | UPDATES Other Payer-Patient Responsibility Amount Changes POSTPONED      |
| PPB-21-017 | Medicare Part D partner plans 2022                                       |



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|------------|---|------------|--|
| PPB-21-015 | Other Payer-Patient Responsibility Amount Changes Bulletin          | PPB-19-005 | PACE Valid Claim Data  |
| PPB-21-014 | REVISED PACE PAP and CRDP Non-Participating Manufacturers Bulletin  | PPB-19-006 | PACE Medication Synchronization  |
| PPB-21-013 | Naloxone Copay Assistance Program                                   | PPB-18-001 | Sensipar Bulletin PACE and CRDP  |
| PPB-21-012 | PACE PAP and CRDP Non-Participating Manufacturers Bulletin          | PPB-18-003 | Carisoprodol Bulletin PACE   |
| PPB-21-011 | Naloxone Copay Assistance Program                                   | PPB-18-004 | Standing Order for Naloxone Bulletin   |
| PPB-21-010 | PACE-CRDP-PAP Early Refill Edit Reinstatement Bulletin              | PPB-18-005 | Opioid Disaster Declaration  |
| PPB-21-009 | REVISED PACE PAP and CRDP Non-Participating Manufacturers Bulletin  | PPB-18-006 | WEB PORTAL ENROLLMENT  |
| PPB-21-008 | Insulin and HIV Medications Update                                  | PPB-18-007 | NEW EDIT CRITERIA for BENZODIAZEPINES, SEDATIVE HYPNOTICS, MUSCLE RELAXANTS and OPIOIDS EFFECTIVE July 23, 2018    |
| PPB-21-007 | PACE PAP and CRDP Non-Participating Manufacturers Bulletin          | PPB-18-008 | New Edit Criteria for Opioid max duration effective Oct 10, 2018   |
| PPB-21-006 | PACE-PAP Insulin and HIV Medications                                | PPB-18-009 | Non Par Labeler Code Bulletin  |
| PPB-21-005 | PACE-PAP UC \$3000 Prescription Procedure Revision                  | PPB-18-010 | Benzodiazapines and Sedative Hypnotics MX bulletin   |
| PPB-21-004 | PACE-CRDP-PAP Date RX Written and Refill Edit Changes Bulletin      | PPB-18-011 | PACENET Income Limits Bulletin   |
| PPB-21-003 | PACE-CRDP-SPBP Bulletin—Indy Health                                 | PPB-18-012 | PACE and SPBP Third Party Liability Recovery Project   |
| PPB-21-002 | PACE-CRDP-SPBP Incremental Fills-Copay Proration and Dispensing Fee | PPB-18-013 | PACE CRDP SPBP Get Help Now Campaign Bulletin  |
| PPB-21-001 | PACE-PAP—COVID 19 Vaccines  | PPB-18-014 | PACE and SPBP Third Party Liability Recovery Project FAQ Bulletin  |
| PPB-20-017 | Medicare Part D partner plans 2021                                  | PPB-18-015 | Medicare Part D partner plans 2019   |
| PPB-20-016 | PACE Bulletin-MedSync Bulletin Reminder                             | PPB-18-016 | Get Help Now Campaign Reminder Bulletin  |
| PPB-20-015 | PACE and CRDP Non Par Labeler Code Bulletin                         | PPB-17-001 | Medicare Part D Partner Plans 2017 sent January 2017   |
| PPB-20-014 | Valid Claim Data  | PPB-17-002 | Commonwealth of Pennsylvania Drug Manufacturers' Rebate Program Non Participating Manufacturers—sent February 2017 |
| PPB-20-013 | REVISED Incremental Fills-CII Medications Bulletin                  | PPB-17-003 | Commonwealth of Pennsylvania Rebate Program Non Participating Drug Manufacturers Revised—sent February 2017        |
| PPB-20-012 | Incremental Fills-CII Medications Bulletin                          | PPB-17-004 | Commonwealth of Pennsylvania Rebate Program Non Participating Drug Manufacturers—Revision # 2—sent March 2017      |
| PPB-20-011 | PACE-CRDP-SPBP Audit and Telephone Prescription Changes REVISED     | PPB-17-005 | Date of Birth Edit—sent June 2017  |
| PPB-20-010 | REVISED PACE RDP and SPBP2 Non Par Labeler Code Bulletin            | PPB-17-006 | Restricted Stimulants for PACE—sent May 2017   |
| PPB-20-009 | REVISED PACE CRDP and SPBP2 Non Par Labeler Code Bulletin           | PPB-17-007 | Commonwealth of Pennsylvania Drug Manufacturers' Rebate Program Non Participating Manufacturers sent May 2017      |
| PPB-20-008 | PACE and CRDP Non Par Labeler Code Bulletin                         | PPB-17-008 | Short Cycle Claims Reprocessing sent May 2017  |
| PPB-20-007 | PACE-CRDP-SPBP Audit and Telephone Prescription Changes (002)       | PPB-17-009 | Date of Birth Edit—UPDATE—sent May 2017  |
| PPB-20-006 | REVISED PACE and CRDP Non Par Labeler Code Bulletin                 | PPB-17-010 | DUR Edits—sent June 2017   |
| PPB-20-005 | PACE and CRDP Non Par Labeler Code Bulletin                         | PPB-17-011 | Commonwealth of Pennsylvania Drug Manufacturers' Rebate Program REVISION—sent June 2017                            |
| PPB-20-004 | PACE Early Refill Edit UPDATE                                       | PPB-17-012 | DOB Bulletin Implementation  |
| PPB-20-003 | PACE Early Refill Edit  | PPB-17-013 | PACE CRDP SPBP2 Non participating Manufacturers Bulletin   |
| PPB-20-002 | Billing Partial Fills   |            |  |
| PPB-20-001 | 340 B Pricing Reminder Bulletin                                     |            |  |
| PPB-19-001 | Non Par Labeler Code Bulletin                                       |            |  |
| PPB-19-002 | REVISED Non Par Labeler Code Bulletin                               |            |  |
| PPB-19-004 | AutoCAT and WCSF Termination Bulletin 2-26-19                       |            |  |

|            |   |            |  |
|------------|---|------------|--|
| PPB-17-014 | PACE Dispensing Fee Revision Bulletin   | PPB-15-009 | Drug Manufacturers' Rebate Program Non Participating Manufacturers sent August 2015    |
| PPB-17-015 | PACE CRDP SPBP2 Non participating Manufacturers Bulletin                          | PPB-15-010 | Praluent® (alirocumab) Injection sent August 2015                                      |
| PPB-17-016 | Surrounding State Edit Bulletin   | PPB-15-011 | Mandatory Substitution sent August 2015  |
| PPB-17-017 | Med D plans 2018 bulletin   | PPB-15-012 | Prolia® (denosumab) Injection sent August 2015   |
| PPB-16-001 | Prescriber Edit Enhancement sent January 2016                                     | PPB-15-014 | Levemir® (Insulin Detemir [rDNA Origin] Injection) Day's Supply sent September 2015    |
| PPB-16-002 | Prescriber Edit Enhancement: Implementation sent January 2016                     | PPB-15-015 | Immunizations: Influenza Vaccine sent October 2015                                     |
| PPB-16-003 | Part D Transition Period: Ending sent February 2016                               | PPB-15-016 | Drug Manufacturers' Rebate Program Non Participating Manufacturers sent September 2015 |
| PPB-16-004 | AstraZeneca Recall sent February 2016   | PPB-15-017 | 2016 Edit Enhancements sent December 2015  |
| PPB-16-005 | Rejected Reversal Recovery sent March 2016  | PPB-15-018 | Cost Exceeds Maximum Edit Revision sent October 2015                                   |
| PPB-16-006 | Proton Pump Inhibitor (PPI) Implementation sent March 2016                        | PPB-15-019 | Prescriber Edit Enhancement sent December 2015   |
| PPB-16-007 | Update: Federal Upper Limits (FUL) sent March 2016                                | PPB-15-020 | Medicare Part D Partner Plans 2016 sent December 2015                                  |
| PPB-16-008 | Postponed Rejected Reversal Recovery sent March 2016                              | PPB-14-005 | ProDUR Editing of Part D claims Bulletin sent September 2014                           |
| PPB-16-009 | Drug Manufacturers' Rebate Program Non Participating Manufacturer sent March 2016 | PPB-14-006 | ProDUR Edit Additions Bulletin sent September 2014                                     |
| PPB-16-010 | Mandatory Substitution sent April 2016  | PPB-14-007 | FUL (Federal Upper Limit) Reprocessing Bulletin sent September 2014                    |
| PPB-16-011 | Revised Audit Manual sent April 2016  | PPB-14-009 | Non-participating Manufacturers Bulletin sent October 2014                             |
| PPB-16-012 | Compound Edit sent May 2016   | PPB-13-002 | FUL Reimbursement Bulletin sent May 2013   |
| PPB-16-013 | Update: Federal Upper Limits (FUL) sent April 2016                                | PPB-13-003 | New DUR Edits Bulletin sent March 2013   |
| PPB-16-014 | DUR High Dose Edits sent May 2016   | PPB-13-004 | Rejected Reversals Bulletin sent April 2013  |
| PPB-16-015 | New PACE Provider Agreement sent May 2016   | PPB-13-005 | NCPDP 7C Edit Bulletin sent March 2013   |
| PPB-16-016 | New PACE Legislation sent November 2016   | PPB-13-006 | Compound Enhancement Bulletin sent May 2013  |
| PPB-16-017 | Drug Manufacturers' Rebate Program sent August 2016                               | PPB-13-007 | Non-Participating Manufacturers Bulletin sent May 2013                                 |
| PPB-16-018 | Short Term Opioid Edit sent September 2016  | PPB-12-001 | Part D Plans with Agreements Bulletin sent January 2012                                |
| PPB-16-019 | Therapeutic Duplication Edit sent September 2016                                  | PPB-12-002 | D.Ø Postponement Bulletin sent March 2012  |
| PPB-16-020 | Drug Manufacturers Update sent September 2016                                     | PPB-12-003 | PACE Implementation Bulletin sent April 2012   |
| PPB-15-001 | New Edits Bulletin sent January 2015  | PPB-12-004 | Correct BIN number on secondary claims sent March 2012                                 |
| PPB-15-002 | Medicare Part D Plan Information Bulletin sent January 2015                       | PPB-12-006 | PACE Implementation reminder Bulletin sent April 2012                                  |
| PPB-15-003 | FUL (Federal Upper Limits) Reimbursement Bulletin sent January 2015               | PPB-12-007 | PACE Portal Announcement Bulletin sent April 2012                                      |
| PPB-15-004 | Alzheimer Disease Edits Bulletin sent February 2015                               | PPB-12-008 | NCPD v5.1 Denial Date Bulletin sent May 2012   |
| PPB-15-005 | Quantity Limits Bulletin sent March 2015  |            |  |
| PPB-15-006 | Part D Plan Transition Period Bulletin sent March 2015                            |            |  |
| PPB-15-007 | System Upgrade Window Bulletin sent May 2015                                      |            |  |
| PPB-15-008 | \$4,000 Prescription Procedure Revision Bulletin sent June 2015                   |            |  |

- PPB-12-009 Prescriber NPI edit Bulletin sent May 2012
- PPB-12-010 4Rx Identifier Edit Bulletin sent June 2012
- PPB-12-013 Non-Participating Manufacturers Bulletin sent September 2012
- PPB-12-014 FUL (Federal Upper Limits) Bulletin sent October 2012
- PPB-12-015 Short Cycle Dispensing Bulletin sent October 2012
- PPB-12-016 Part D Plans for 2013 sent November 2012
- PPB-12-017 Provider NPI equals the Prescriber NPI sent December 2012
- PPB-12-018 Pro DUR Bulletin sent November 2012

## B. PHYSICIAN EDUCATIONAL TRAINING

### Previous Physician Educational Training

- Helping patients and families confront serious illness
- Immunizing older adults
- Helping patients with COPD breathe easier
- Caring for patients with atrial fibrillation
- Preventing falls in the elderly: what primary care clinicians can do to reduce injury and death
- Managing acute and chronic pain in the elderly
- Evaluating and managing urinary incontinence
- Aggregating the latest evidence on antiplatelet agents
- Lowering lipid levels

### 2022 PACE Clinical Education Training

- Visits: During 2022, the academic detailing team logged 3,535 clinician visits at physician offices across the Commonwealth.
- Course Delivery: Accredited courses most frequently delivered were:
  - Diabetes
  - Cardiovascular Disease Prevention
  - Congestive Heart Failure
  - Osteoporosis
- Evaluations of Training: Participants complete post-visit surveys to measure knowledge and to assess how the program impacts prescribing for older patients. High scores reflect agreement that the training content and presentation is beneficial to clinical decision-making in caring for patients and benefits the well-being of patients.

## VII. PROTECTIVE SERVICES

Contact: Steven Horner, Deputy Secretary; (717) 425-5065

- Older Adult Protective Services Guidance Tool

## VIII. EDUCATION & OUTREACH

Contact: Steve Rodgers, Director; (717) 783-7132

### A. Pennsylvania Medicare Education and Decision Insight—PA MEDI

- PA MEDI Local Coordinator Manual
- PA MEDI Volunteer Handbook
- PA MEDI Mentee Guide
- PA MEDI Mentor Guide

### B. HEALTH & WELLNESS

- Health & Wellness Program Coordinator Manual

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## Department of AGRICULTURE

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## I. POLICY STATEMENTS

### A. Bureau of Administrative Services

- Right-to-Know Procedures—Public Access to Information

Contact: Susan West (717) 787-5653

### B. Bureau of Food Assistance

- Allowable Uses of State Food Purchase Program Capital Asset Program (CAP) Monies

Contact: Sandy Hopple (717) 772-2693

### C. Bureau of Market Development

- Instructions for Completion of Application for Fairs Capital Improvement Matching Funds Grant

Contact: Tracy Barone (717) 772-3094

### D. State Horse Racing Commission

- Licensing Procedures and Standards for Applicants—Bureau of Harness Racing

Contact: Nicole McCrone (717) 265-7751

- Licensing Procedures and Standards for Applicants—Bureau of Horse Racing

Contact: Nicole McCrone (717) 265-7751

## II. GUIDANCE MANUALS

### A. Bureau of Animal Health and Diagnostic Services

- Pennsylvania Animal Diagnostic Laboratory System User Guide
- National Poultry Improvement Plan (NPIP) Enrollment Instructions for Subpart 145E Non-Commercial Hatcheries in PA
- National Poultry Improvement Plan (NPIP) Enrollment Instructions for Subpart 145E Commercial Hatcheries in PA
- National Poultry Improvement Plan (NPIP) Enrollment Instructions for Commercial Hatcheries in PA
- National Poultry Improvement Plan (NPIP) Enrollment Instructions for Subpart 145J—Upland Game Bird Hatcheries, Breeder Flocks, and Raised for Release Birds in PA
- HPAI Sampler Training Handout
- National Poultry Improvement Plan (NPIP) LPAI Monitored Program Enrollment Instructions for Commercial Table Egg Layer Flocks; Slaughter Plants and Affiliated Flocks; and Raised-for-Release Game Birds/Waterfowl in PA
- Certified Poultry Technician User Guide
- Dealers, Agents and Haulers of Domestic Animals—Requirements
- National Poultry Improvement Plan (NPIP) Enrollment Instructions for Subpart 145E Hobbyist and Exhibition Poultry and Hatcheries in PA
- National Poultry Improvement Plan (NPIP) Enrollment Instructions for Subpart 145E Commercial Hatcheries in PA
- National Poultry Improvement Plan (NPIP) Enrollment Instructions for Commercial Hatcheries in PA
- National Poultry Improvement Plan (NPIP) LPAI Monitored Program Enrollment Instructions for Commercial Table Egg Layer Flocks; Slaughter Plants and Affiliated Flocks; and Raised for Release Waterfowl in PA

- Certified Poultry Technician User Guide
- HPAI Sampler Training Handout
- Premises Splitting Policy/Acknowledgement

Contact: Dr. Alex Hamberg (717) 772-2852

- Pennsylvania Animal Diagnostic Laboratory System Fee Schedule

Contact: Deepanker Tewari (717) 787-8808

#### **B. Bureau of Dog Law Enforcement**

- Standard Operating Procedures Manual

Contact: Kristen Donmoyer (717) 787-3062

#### **C. Bureau of Farmland Preservation**

- A Guidebook to Farmland Preservation
- Agricultural Security Area Handbook

Contact: Stephanie Zimmerman (717) 705-7796

#### **D. Bureau of Food Assistance**

- Farmers Market Nutrition Program—Farmer/Vendor Procedure Manual
- Woman, Infants, and Children (“WIC”) FMNP Procedure Manual

Contact: Tierney Belanger (717) 783-5309

- Self Declaration of Need: Income Poverty Guidelines for TEFAP, with USDA Nondiscrimination Statement
- CSFP Applicant Self-Declaration of Need with USDA Nondiscrimination Statement

Contact: Caryn Long Earl (717) 772-2688

#### **E. Bureau of Food Safety and Laboratory Services**

- Guidance for Labeling Packaged Foods in Retail Food Facilities
- Checklist for Mobile Food Facilities in PA
- Checklist for Temporary Food Facilities Operating with Permanent Licenses in PA
- Current Good Manufacturing Practices (GMPs)—Food Establishment Checklist
- Canning of Acid, Acidified, or Fermented Foods and Beverages—Guidance for PA Commercial Food Processors
- Canning of Acid, Acidified, or Fermented Foods and Beverages—Guidance for PA Limited Food Establishments
- Guidelines for Apple Cider/Juice Processors in PA
- Guidelines for Maple Syrup Processors
- Kombucha Brewing and Bottling Guidelines—Hazard Controls and Preventive Controls for Safety
- Guidelines for Honey Processors in PA
- Honey Registration Guide
- Rabbit and Poultry Slaughter/Processing Requirements
- Rabbit Slaughtering Operations—Rabbit Health
- Guidelines for Product Samples
- Sanitation and Food Safety in the Deli
- Ready-to-Eat Time/Temperature Control for Safety Food—Date Marking
- Labeling Requirements of Food Products at Retail Food Facilities—Unpackaged Food Portioned to Consumer Specifications
- Labeling Requirements of Food Products at Retail Food Facilities
- Guidance for Labeling Packaged Foods in Retail Food Facilities
- Eggs from Small Flock Producers
- Clean-Up for Vomiting and Diarrheal Event in Retail Food Facilities
- Mobile Food Facility Operation Guide—Guidelines for MFF Licensing—Permanent Licenses and Temporary Licenses
- Pre-Operational Guide for Temporary Food Facilities with Temporary Licenses

- Specialized Processes at Retail
- Reduced Oxygen Packaging (ROP) Policy and Procedures
- Consumer Food Safety for Emergencies
- Restaurants and Retail Food Stores Reopening after Flooding
- Emergency Guideline for Food Facilities during Boil Water Advisory and Other Public Notices
- Restaurant and Retail Food Facilities—Responding to a Power Outage
- Guidance for Loss of Water Service in Food Facilities
- Current Local Health Jurisdiction listing
- Temporary vs. Permanent at Event Requirements Comparison Chart
- HACCP General Guide to Hazards
- HACCP Plan in PA Retail Food Facilities—Plan Content Requirements
- Food Employee Certification—List of Course Providers
- Food Employee Certification—Food Safety for Non Profits
- Manufactured Foods—Foods with a Standard of Identity
- Manufactured Foods—Manufacturing Reference Sheet
- Frozen Dessert Law Repeal Letter to Facilities
- Milk—Milk Labeling Standards
- Milk—Milk Labeling Flexibility Memo

Contact: Stefanie Smith (717) 787-5108

#### **F. Bureau of Plant Industry**

- Instructions for Licensing under the Pennsylvania Commercial Feed Law
  - Veterinary Feed Directive from FDA
  - Exhibitor’s Guide to Veterinary Feed Directive
  - Instructions for Licensing under the Pennsylvania Fertilizer Act
  - Directions for Renewing Specialty Fertilizer Registration in Pennsylvania
  - Instruction for Licensing under the Pennsylvania Agricultural Liming Materials Act
- Contact: David Husner (717) 772-5216
- Instructions for Licensing under the Pennsylvania Seed Act
  - Non-commercial Seed Library Policy
  - Seed Library Protocol
  - Seed Program FAQs
- Contact: Johnny Zook (717) 787-4894
- Directions for Registering Pesticides in Pennsylvania
  - Restricted Use Pesticide Record Template
  - Notice Regarding Section 18 Applications for Surface Antimicrobial Pesticide Products Against SARS CoV-2
- Contact: Daniel Duer (717) 772-5211
- Guidance for Sponsors of Pesticide Course
- Contact: Matt Kohan (717) 772-5217
- Instructions for Licensing under the Pennsylvania Soil and Plant Amendment Act
  - Directions for Soil and Plant Amendment Registration in Pennsylvania
- Contact: David Husner (717) 772-5216
- IPM for Pennsylvania Schools: A How-To Manual
- Contact: Cathy Thomas (717) 772-5204
- Hemp Grower/Processor Application Instructions
  - Checklists for Hemp Application and Permit Requirements:
  - Hemp Sampling Agent Training, protocols, and forms
  - Hemp Testing Laboratories Requirements and Registry
- Contact: Sarah Pickel (717) 772-5227
- Guidelines for Handling and Disposal of Flood Damaged Grain and Other Crops
- Contact: Erin Bubb (717) 772-5215

- Spotted Lanternfly Checklist for Residents
- Spotted Lanternfly Quarantine Decision Tree

Contact: Shane Philipps (717) 836-3255

- Voluntary Best Management Practices for Beekeepers

Contact: Karen Roccasecca (717) 346-9567

- Plant Merchant Licensing
- Federal and State Phytosanitary Certificates
- Compliance Agreements for Interstate Shipping
- Voluntary Certification Programs

Contact: Sarah Gettys, sgettys@pa.gov 717-705-0764

#### **G. Bureau of Ride and Measurement Standards**

- Amusement Ride Operators' and Attendants' Manual
- Seller, Installer, Repairer Policy Statement
- Certified Examiner of Weights and Measures Policy Statement

Contact: Walt Remmert (717) 787-9089

#### **H. Pennsylvania State Conservation Commission**

- Resource Enhancement and Protection Program (REAP)—Program Guidelines and Application

Contact: Joel Semke (717) 705-4032

- Odor Management Guidance and Technical Manual
- Odor Best Management (BMPs) for Facility Odor Management
- Odor Management Plan (OMP) Standard Plan Template
- Odor Management Plan (OMP) Amendment Standard Plan Template
- Odor Management Vegetative Buffer Standard

Contact: Brady Seeley (717) 772-4188

- Conservation Excellence Grant Program—Program Guidelines

Contact: Eric Cromer (223) 666-2556

- Agricultural Conservation Assistance Program (ACAP)—Program Guidelines

Contact: Eric Cromer (223) 666-2556

- Conservation Excellence Grant Program—Program Guidelines
- Guidelines for the Agricultural Conservation Technical Assistance Program
- Special Project Guidelines—"Building for Tomorrow" Leadership Development Program
- Special Project Guidelines—Ombudsman Program

Contact: Johan Berger (717) 772-4189

- Pennsylvania's Nutrient Management Act Technical Manual

- Nutrient Management Program Administrative Manual

Contact: Brady Seeley (717) 772-4188

- Dirt, Gravel, and Low Volume Roads Maintenance Program—Policy

- Dirt, Gravel, and Low Volume Roads Maintenance Program—Administrative Manual

- SECTION 9106 OF PA VEHICLE CODE

- PENNSYLVANIA DIRT, GRAVEL, AND LOW VOLUME ROAD MAINTENANCE PROGRAM STREAM CROSSING TECHNICAL MANUAL

- STATE CONSERVATION COMMISSION DSA STANDARD AND SPECIFICATION

- PA STATE CONSERVATION COMMISSION DIRT GRAVEL AND LOW VOLUME ROAD PROGRAM STREAM CROSSING DESIGN AND INSTALLATION STANDARD

Contact: Justin Challenger (717) 772-4187

#### **I. State Horse Racing Commission**

- Guidelines for Medications in Racehorses—Bureau of Harness Racing

- Guidelines for Medications in Racehorses—Bureau of Horse Racing

Contact: Jason Klouser (717) 705-1626

### **III. INTERNAL GUIDELINES**

#### **A. Bureau of Animal Health and Diagnostic Services**

- Bureau of Animal Health and Diagnostic Service Policy and Field Personnel Guidance Field Personnel Involvement in Animal Cruelty Investigations

Contact: Dr. Alex Hamberg (717) 772-2852

- Pennsylvania Animal Diagnostic Laboratory System User Guide

Contact: Dr. Alex Hamberg (717) 772-2852

#### **B. Bureau of Farmland Preservation**

- Checklist for Review of an Agricultural Conservation Easement Purchase Recommendation
- Checklist for Evaluation of a County Agricultural Conservation Easement Purchase Program

Contact: Stephanie Zimmerman (717) 783-3167

#### **C. Bureau of Food Assistance**

- Temporary Enforcement Guidance: State Food Purchase Program Act—Program Participant Eligibility

Contact: Caryn Long Earl (717) 772-2688

#### **D. Bureau of Food Safety and Laboratory Services**

- Summary of Enforcement Requirements for Violations of Bacterial Count, Somatic Cell Count and Antibiotic Residue Tests for Individual Milk Producer Samples
- Clarification of Enforcement Policy for a Producer Utilizing Two Bulk Milk Tanks
- Enforcement Guidance: Frozen Dessert Law—Pasteurization Requirements for Dry Frozen Yogurt Mixes that contain Allowed Live Yogurt Cultures
- Producer Record Transfer Program
- Tolerances for Egg Quality, below which a Warning Letter shall be issued to a store
- Tolerances for Egg Quality, below which Seizure of Eggs will be made at a store
- Tolerances for Egg Quality, below which Prosecution will be initiated against a store
- Tolerances for Egg Quality, below which Seizure of Eggs will be made at a plant
- Bureau, Division of Food Safety Standard Operating Procedures Manual

Contact: Sheri Morris (717) 787-4315

#### **E. Bureau of Market Development**

- Agricultural Fair Program State Premium Guideline Book
- PA Preferred Program guidance
- PA Preferred Organic Program guidance
- Specialty Crop Block Grant guidance

Contact: Cheryl Cook, Acting Bureau Director (717) 787-4626

#### **F. Bureau of Plant Industry**

- Plant Pest Act Enforcement Action Penalty Matrix

Contact: Dana Rhodes (717) 772-5205

- Fertilizer Enforcement Action Penalty Matrix
- Commercial Feed Enforcement Action Penalty Matrix
- Soil and Plant Amendment Enforcement Action Penalty Matrix

Contact: David Husner (717) 772-5216

- Pesticide Enforcement Action Penalty Matrix

Contact: Daniel Emig (717) 307-3263

- Seed Enforcement Action Penalty Matrix

Contact: Johnny Zook (717) 787-4894

**IV. OTHER****A. Bureau of Food Safety and Laboratory Services**

- Industry Responsibilities with respect to Broken Seals  
Contact: Sheri Morris (717) 787-4315

**B. Bureau of Plant Industry**

- Pennsylvania Pesticide Hypersensitivity Registration Information  
Contact: Jessica Lenker (717) 772-5217
- Manufacture and Distribution of Raw Milk or Raw Milk Products for an Agronomic Purpose other than for Human Consumption  
Contact: Erin K. Bubb (717) 772-5215

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**Department of  
BANKING AND SECURITIES  
(DOBS)**

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Nonregulatory public documents of the Department of Banking and Securities are divided into three indexed categories listed below: Letters from Secretaries of Banking and Securities to Regulated Entities; Guidance Available Regarding Compliance with Depository Institution Statutes and Regulations; and, Guidance Available Regarding Compliance with Licensee Statutes and Regulations. The contact for all Department of Banking and Securities documents is the Office of Chief Counsel at (717) 787-1471.

**SECRETARIES' LETTERS**

The following is a historical list of letters to regulated entities from respective Secretaries of Banking and Securities providing guidance regarding compliance with statutes and regulations applicable to Pennsylvania state-chartered banking institutions, savings associations, credit unions, and nondepository institutions licensed to make mortgage and other types of loans in Pennsylvania.

**2023**

9/13/23 2024 Bank Holidays

**2022**

9/30/22 2023 Bank Holidays

2/8/22 Secretary's Letter to announce the passage of HB 1588, now Act 8 of 2022 into law. Act 8 authorizes remote mortgage loan origination, in addition to other updates to the Pennsylvania Mortgage Licensing Act.

**2021**

10/5/21 2022 Bank Holidays

4/16/21 Deputy Secretary's Letter on 2020 Annual Audit Report for Banks, Bank & Trust, and Savings Banks.

2/1/2021 Deputy Secretary's Letter reminding firms to contact regulators with issues related to SolarWinds breach.

1/26/21 Secretary's Letter on Establishing a Self-Service Web Portal. The Department is in the process of establishing a self-service web portal to provide for a more efficient, cost-effective, and secure digital process for the professionals, institutions, and businesses regulated by the agency.

**2020**

09/28/20 2021 Bank Holidays

5/12/20 Secretary's Letter Regarding Assessment Impact of PPP loans. In response to the COVID-19 pandemic, the Pennsylvania Department of Banking and Securities ("Department") seeks to neutralize the financial impact on assessment of loans originated by state-chartered financial institutions pursuant to the Small Business Administration (SBA) Paycheck Protection Program ("PPP Loans").

**2019**

10/7/19 2020 Bank Holidays

7/29/19 Secretary's Letter on LIBOR Transition. The Department urges state-regulated banks, credit unions, and financial services companies to take action and prepare for the replacement of London Interbank Offered Rate (LIBOR).

1/10/19 Secretary's Letter on Government Shut Down. Given the reality of delayed receipt of paychecks and income by federal workers who live and work in Pennsylvania, the Department asks banks, credit unions, and financial services companies to extend their support to affected federal employees.

**2018**

9/19/18 2018 Bank Holidays

6/28/18 Secretary's Letter on Industrial Hemp and Banking to all Pennsylvania state-chartered, licensed and registered financial services institutions and companies to issue guidance in determining whether it is prudent for financial institutions to provide financial services to persons engaged in state and federal government-authorized industrial hemp research programs.

**2017**

2/9/18 Deputy Secretary's Letter to update and clarify the acceptable means to comply with the annual audit requirements of section 1407 of the Banking Code of 1965. The annual audit requirements cover the financial records and internal controls of an institution including trust activities. This guidance rescinds and replaces any previous guidance issued by the Department.

**2017**

11/13/17 Secretary's Letter to all Pennsylvania state-chartered, licensed, and registered financial services institutions and companies regarding Cybersecurity. Cybersecurity continues to be a top priority of the department, as it should be for every financial services institution and business. The department continues to develop and share resources available to companies and organizations to assist them in developing strong practices to address cybersecurity threats.

- 10/6/17 Secretary's Letter to all persons engaged in an activity regulated or licensed by the Commonwealth of Pennsylvania Department of Banking and Securities regardless of the means of delivery of such regulated financial service regarding Fintech Licensure. The Department reiterates its long-standing position that all persons offering financial services to the consumers of the Commonwealth of Pennsylvania must comply with all legal requirements associated with the offering of those services.
- 9/28/17 2018 Bank Holidays
- 2016**
- 12/13/16 Secretary's Letter to all licensed money transmitters regulated by the Commonwealth of Pennsylvania Department of Banking and Securities regarding on November 3, 2016, Governor Wolf signed into law Act 129 of 2016 and the provisions of the Act become effective 60 days after the November 3 enactment therefore, all licensees must be compliant with the provisions of Act 129 by the January 2, 2017 effective date.
- 10/27/16 Secretary's Letter to all Pennsylvania state-chartered, licensed, and registered financial services institutions and companies regarding the Department continuing to work collaboratively with federal regulators, other states financial regulators, and other Commonwealth agencies to address cybersecurity challenges.
- 9/23/16 2017 Bank Holidays
- 7/8/16 Acting Deputy Secretary's Letter to all licensed check cashers regarding amendments to the Check Casher Licensing Act following the passage of Senate Bill 489, signed into law on June 17, 2016, as Act 45 of 2016.
- 2015**
- 9/29/15 Secretary's Letter to all persons that are engaged in money transmission by selling services to persons including non-profits, religious organizations, charities and political campaigns ("third-party recipient") for the movement of money from a donor's bank account or credit card to a third-party recipient that this entities are in compliance with the money transmission laws of the Commonwealth.
- 9/16/15 2016 Bank Holidays
- 9/8/15 Secretary's Letter to all state-chartered, licensed, and registered financial services institutions and companies announcing the formation of a Cybersecurity Task Force, describing Commonwealth cybersecurity efforts, and encouraging the development of cybersecurity attack prevention and mitigation plans using available and recommended resources.
- 7/8/15 Deputy Secretary's Letter states that state-chartered credit unions are preapproved to include in their field of members the 12 types of associational groups enumerated in 12 CFR part 701.
- 3/20/15 Acting Secretary's Letter to all Licensees under the Debt Management Services Act regarding the Department's regulation addressing continuing education requirements.
- 2/19/15 Deputy Secretary's Letter to Chief Executive Officers of all Pennsylvania State-Chartered Banks, Bank and Trust Companies, and Savings Banks regarding the AOCI opt-out election on the institution's March 31, 2015 Call Report.
- 2014**
- 10/18/14 Acting Deputy Secretary's Letter to mortgage loan correspondents providing guidance if assignment of loans to a warehouse table funder does not occur simultaneously with funding as required by Section 6102 of the Mortgage Licensing Act, 7 Pa.C.S. § 6102
- 10/1/14 Secretary's Letter to all entities engaged in the Debt Settlement Services Business with Pennsylvania residents announces enactment of Debt Settlement Services Act
- 9/5/14 2015 Bank Holidays
- 8/22/14 Secretary's Letter to all Licensees under the Motor Vehicle Sales Finance Act informing them of the December 1, 2014, effective date of the new, consolidated Consumer Credit Code, Chapter 62 of which repeals and replaces the MV\$FA.
- 7/30/14 Secretary's Letter to all Pennsylvania State-Chartered Banks, Bank and Trust Companies and Savings Banks announcing New Assessment Regulation
- 7/30/14 Secretary's Letter to all Pennsylvania State-Chartered Credit Unions announcing New Assessment Regulation
- 7/30/14 Secretary's Letter to all Pennsylvania State-Chartered Trust Companies announcing New Assessment Regulation
- 6/26/14 Secretary's Letter to all Pennsylvania State-Chartered Credit Unions announces that on June 18, 2014, Governor Corbett signed into law House Bill 2009 as Act 62 of 2014, which updates and modernizes the Credit Union Code.
- 6/25/14 Secretary's Letter to all Broker-Dealers, Investment Advisers and Registrants of Securities Subject to the Pennsylvania Securities Act of 1972 announces that on June 10, 2014, Governor Corbett signed into law Senate Bill 1045 as Act 52 of 2014, which amends the Pennsylvania Securities Act of 1972 to reflect changes necessitated by the 2012 merger of the Pennsylvania Securities Commission into the Department of Banking and developments in federal and state securities laws over the past decade.
- 1/16/14 Deputy Secretary's Letter announces that Pennsylvania one-page mortgage disclosure is no longer required to be issued by mortgage licensees.
- 1/8/14 Deputy Secretary's Letter announces changes to coverage of the Consumer Equity Protection Act as a result of changes in federal law.

**2013**

- 9/17/13 2014 Bank Holidays
- 7/11/13 Secretary's Letter to persons engaged in the mortgage loan business in Pennsylvania or with Pennsylvania residents regarding the Governor's recent signing into law of House Bill 1124, enacted as Act 38 of 2013, which amends the Mortgage Licensing Act.
- 6/24/13 Secretary's Letter addresses repeal of the Savings Association Code of 1967 by Act 23 of 2013.
- 2/1/13 Deputy Secretary's Letter to Chief Executive Officers of all Banks, Bank and Trust Companies, Savings Banks and Savings Associations to provide guidance on the Department's position concerning the calculation of the credit exposure arising from a derivative transaction or a securities financing transaction entered into by an Institution for purpose of determining an Institution's lending limit.

**2012**

- 11/14/12 Secretary's Letter provides information regarding Acts 170—172 of 2012, House Bills 2368—2370, known as the "Banking Law Modernization Package".
- 9/14/12 2013 Bank Holidays
- 7/2/12 Joint Secretary's Letter with Federal Reserve Banks of Cleveland and Philadelphia announces Federal Reserve's Emergency Communications System and encourages all Pennsylvania state-chartered institutions to participate.

**2011**

- 12/22/11 Secretary's Letter announces new Office of Client Financial Services.
- 10/6/11 Secretary's Letter addresses final HUD SAFE Act Regulation and indicates Department will begin interpreting the Mortgage Licensing Act consistent with the HUD Final Regulation.
- 9/15/11 2012 Bank Holidays
- 9/12/11 Secretary's Letter requests all regulated entities to work constructively with local governments, individuals and businesses which are experiencing financial difficulties due to Hurricane Irene and Tropical Storm Lee.
- 7/21/11 Joint Secretary's Letter with Pennsylvania Housing Finance Agency addresses termination of the Homeowner's Emergency Mortgage Assistance Program.
- 1/27/11 Deputy Secretary's Letter addresses issues regarding and provides guidance on the Small Business Lending Fund, established by the U.S. Department of the Treasury.

**2010**

- 10/6/10 Deputy Secretary's Letter states that credit unions are preapproved to offer short-term, small amount loans ("STS Loans") in parity with the ability of federally chartered credit unions as authorized by the National Credit Union Administration ("NCUA") pursuant to Section 501(e)(1) and (f) of the Credit Union Code.

8/25/10 2011 Bank Holidays

**2009**

- 9/18/09 2010 Bank Holidays
- 8/05/09 The letter provides information regarding Act 31 of 2009, House Bill 1654 (P.N. 2448), which amends Pennsylvania's existing mortgage industry licensing law, 7 Pa.C.S. Chapter 61, in order to implement the federal Secure and Fair Enforcement for Mortgage Licensing Act of 2008 (the "SAFE Act"), 12 U.S.C. § 5101 et seq.
- 5/29/09 Secretary's Letter asking banking institutions to show flexibility and understanding toward state employees whose incomes may be temporarily disrupted as the result of a potential budget impasse.
- 4/24/09 Secretary's Letter to discussing the depository institutions confidentiality provisions of the Department of Banking Code related to examination reports and enforcement proceedings.
- 1/08/09 Secretary's Letter regarding debt management services and debt settlement services in Pennsylvania under the Debt Management Services Act, effective February 6, 2009.

**2008**

- 10/31/08 Secretary's Letter addresses questions regarding the ability of state-chartered banks, bank and trust companies and stock savings banks to participate in the United States Treasury's Capital Purchase Program in light of certain requirements contained in the Banking Code of 1965.
- 10/27/08 Secretary's Letter regarding recently announced programs by the U.S. Treasury and FDIC to enhance the strength of financial institutions, foster market liquidity and promote market stability.
- 9/09/08 2009 Bank Holidays
- 7/11/08 Secretary's Letter provides detailed explanation of three bills signed into law by Governor Edward G. Rendell on July 8, 2008: Act 56 of 2008, House Bill 2179 (P.N. 4020), the new consolidated mortgage licensing bill (the "Mortgage Act"), Act 57 of 2008, Senate Bill 483 (P.N. 2163), which amends the Loan Interest and Protection Law (the "LIPL"), and Act 58 of 2008, Senate Bill 484 (P.N. 2251), which amends the Department of Banking Code (the "DOB Code").
- 4/23/08 Secretary's Letter discusses the MOU between NY, NJ and PA Department of Banking regarding regional interstate branching.
- 2/28/08 Secretary's Letter regarding General Assembly considering legislation to create a new licensing category for individual mortgage originators in the Commonwealth.

**2007**

- 12/10/07 Secretary's Letter asking financial institutions to work to meet the credit needs of Pennsylvania heating oil dealers during the 2007-2008 winter season.



- 12/06/07 Deputy Secretary's Letter stating that Pennsylvania state-chartered credit unions that are eligible members of Visa U.S.A. are pre-approved to receive and retain stock that will be issued by Visa Inc. as part of a corporate restructuring in parity with the ability of federally-chartered credit unions.
- 10/10/07 2008 Bank Holidays
- 9/14/07 Deputy Secretary's Letter addresses acceptable means by which the required annual audit of trust activities of trust companies, bank and trust companies, and savings banks and savings associations that exercise trust powers may be accomplished, as required by Section 1407 of the Banking Code.
- 4/13/07 Letter provides guidance on nontraditional mortgage product risks.
- 2/01/07 The Pennsylvania Department of Banking joins with the Federal Deposit Insurance Corporation in urging you to consider ways that your institution might choose to participate in the IRS' Volunteer Income Tax Assistance (VITA) program.
- 1/12/07 The Secretary's Letter announces the December 16, 2006 publication in the Pennsylvania Bulletin of a Statement of Policy which defines dishonest, fraudulent, illegal, unfair, unethical, negligent and incompetent conduct under Sections 313(a)(5) and (14) of the MBBCEPA.
- 1/10/07 Letter announces that Pennsylvania state banking institutions and Pennsylvania national banks are hereby permitted to observe Monday, November 12, 2007, as an optional legal holiday in recognition of Veteran's Day.
- 2006**
- 10/04/06 2007 Bank Holidays
- 6/28/06 Secretary's Memo to State-Chartered Banking and Trust Institutions, Savings Associations and Credit Unions; National Banks and Federal Thrifts regarding the Rise in Reports of Fraudulent Cashier's Checks.
- 6/01/06 Secretary's Memo to State-Chartered Banking and Trust Institutions, Savings Associations and Credit Unions regarding the Influenza Pandemic Preparedness.
- 2005**
- 10/14/05 2006 Bank Holiday Schedule
- 4/13/05 Secretary's Letter states that overdraft protection programs are permissible for state-chartered depository institutions and provides guidelines for such programs.
- 2004**
- 12/1/04 The Secretary's Letter request that State and National Banks, State and Federally Chartered Savings Banks and State and Federally Chartered Savings and Loan Associations consider the difficult winter period and the effect it will have on the cash flow of over 600 heating oil dealers operating in the Commonwealth.
- 9/30/04 Pennsylvania state-chartered trust companies, bank and trust companies, and savings banks and savings associations with trust powers may engage in fiduciary activities to the same extent as national banks without notice to the Department.
- 9/23/04 Secretary's Letter on behalf of Governor Edward G. Rendell, encourage leaders of financial institutions to act with reasonable forbearance toward local governments, individuals and businesses which are experiencing financial difficulties due to the recent floods.
- 8/03/04 The Secretary's Letter informs all lenders and brokers under the jurisdiction of the Department of the Department's concerns related to the use of improperly influenced appraisals. Letter also addresses "builder exception" under the Mortgage Bankers and Brokers and Consumer Equity Protection Act.
- 3/19/04 Secretary's Letter addresses terms and conditions of "selective first payment due date" options and "deferred first payment" options that may be offered to buyers as part of installment sale contracts under the MVSFA.
- 2003**
- 9/30/03 The Secretary's Letter states that overdraft protection programs permissible for state-chartered depository institutions and provides guidelines for such programs. OCC Interpretive Letter # 914
- 9/2/03 The Secretary's Letter informs all mortgage lenders and/or mortgage brokers of the restrictions regarding the use of lock-in agreements.
- 8/22/03 The Secretary's Letter reminds all motor vehicle lenders that PA law requires motor vehicle lienholders to mail or deliver the outstanding motor vehicle certificate of title to the vehicle owner immediately upon satisfaction of the respective lienholder's security interest in the vehicle.
- 8/11/03 The Secretary's Letter, informs all mortgage lenders and/or mortgage brokers of the requirement to provide the written cautionary notice disclosure to an applicant for a "covered loan" at least three business days prior to consummation of that type of mortgage loan transaction.
- 7/25/03 The Secretary's Letter discusses the terms and conditions of deferred payment programs that may be offered to buyers as part of installment sales contracts originated by licensees.
- 6/25/03 The Secretary's Letter is intended to clarify the Department's position regarding the terms and conditions of deferred payment programs that may be offered to buyers as part of installment sales contracts originated by licensees under the MVSFA.
- 6/11/03 The Secretary's Letter that requests licensees and registrants under the Check Casher Licensing Act to voluntarily adopt a policy of cashing all government-issued checks at the rate authorized for government assistance checks in Section 503(a)(1) of the Check Casher Licensing Act.

- 5/8/03 The Secretary's Letter states that the Act 207 of 2002 provides Pennsylvania state-chartered credit unions parity with federally-chartered credit unions in regard to activities, field of membership requests, and investing in credit union service organizations, subject to a notice requirement.
- 5/2/03 Secretary's Letter stating that check cashers licensed by the Department of Banking must comply with the statement of policy issued May of 1998 concerning the Check Casher Licensing Act. The statement of policy provides that check cashers should post a notice of exact fees and charges, which shall be within the maximum prescribed in the act. The notice should be in plain view and in a location readily apparent to the consumer transacting business at each check casher location.
- 5/2/03 Secretary's Letter stating that retail food stores registered with the Department of Banking must comply with the statement of policy issued May of 1998 concerning the Check Casher Licensing Act. The statement of policy provides that check cashers should post a notice of exact fees and charges, which shall be within the maximum prescribed in the act. The notice should be in plain view and in a location readily apparent to the consumer transacting business at each check casher location.
- 4/1/03 The Secretary's Letter discusses state-charted banks engaging in payday lending activities.
- 3/26/03 The Secretary's Letter discusses the Streamlined Call Report filing requirements.
- 2002**
- 9/23/02 The Secretary's Letter discusses that the Act 55 of 2001 definition of "Covered Loan" changes effective October 1, 2002; and that "Median Family Income" statistical estimates necessary for lenders to calculate (a) repayment ability of potential obligor under Section 512(b), and (b) whether negative amortization terms may be imposed on a potential obligor under Section 511(c), are now stated in the convenient chart attached to the letter.
- 6/3/02 Secretary's Letter discusses the Pilot Program for Residential Real Estate and Small Business Loans.
- 3/15/02 Secretary's Letter announces that by virtue of publication in the March 2, 2002 *Pennsylvania Bulletin* (Vol. 32, No. 9), the Mortgage Bankers and Brokers and Consumer Equity Protection Act ("MBBCEPA") Continuing Education Regulation (the "Regulation") is now in effect for all licensees under the MBBCEPA. Therefore, all licensees must be in compliance with the requirements contained in the Regulation by June 30, 2003, in order to renew a license.
- 2001**
- 12/21/01 This letter is to set forth in writing the Pennsylvania Department of Banking (the "Department") position on issues related to the ability of a Pennsylvania state-chartered bank, bank and trust company, or savings bank ("PA Bank") under Section 322 of the Banking Code of 1965 ("Section 322"). 7 P.S. § 322.
- 10/19/01 Secretary's Letter regarding President Bush's Executive Order Blocking Property and Prohibiting Transactions with Persons Who Commit, Threaten to Commit or Support Terrorism.
- 8/17/01 Letter to announce Act 55 of 2001, the Mortgage Bankers and Brokers and Consumer Equity Protection Act. A summary of Act 55 is attached to the Secretary's Letter.
- 1/4/01 Letter announces that Pennsylvania state banking institutions and Pennsylvania national banks are hereby permitted to observe Monday, November 12, 2001, as an optional legal holiday in recognition of Veteran's Day.
- 2000**
- 11/29/00 Governor Ridge signed into law as Act 89 of 2000, the Bank Parity Bill, HB 2533 of 2000 (P.N. 4073).
- 3/30/00 Pennsylvania State-chartered banks, bank and trust companies and savings banks may establish and operate messenger service branches.
- 3/23/00 Loans to Directors and Section 1414
- 1/18/00 Department's General Position on Internet Banking
- 1999**
- 8/23/99 Holidays for 2000
- 5/26/99 Letter interprets section 1414 of the Banking Code of 1965 as permitting Pennsylvania state-chartered banks, bank and trust companies, and savings banks to charge interest on loans to their executive officers to the same extent as permitted under Federal Reserve "Regulation O."
- 5/12/99 Permissible Bank Holidays for 2000.
- 5/12/99 Letter states that state-chartered banking institutions and offices of national banks located in Pennsylvania may remain open for business on January 1, 2, and 3, 2000, in order to address customers' questions and concerns regarding Year 2000 computer transaction issues.
- 1/22/99 Record Keeping Guidelines under the Mortgage Bankers and Brokers Act.
- 1/22/99 Record Keeping Guidelines under the Consumer Discount Company Act.
- 1998**
- 1/23/98 Year 2000 readiness and credit underwriting criteria for credit unions.
- 1/15/98 Year 2000 readiness and credit underwriting criteria.
- 1997**
- 8/27/97 Holidays for 1998.
- 6/9/97 Letter addresses electronic submission of Call Reports.
- 4/24/97 Letter discusses computer problems in the year 2000.
- 1/31/97 Letter regarding federal regulatory agencies having adopted a revised Uniform Financial Institutions Rating System which has been known as CAMEL.

**1996**

- 11/25/96 Letter discusses the adjustment to the overhead assessment methodology for non-depository trust companies that it implemented in 1994.
- 4/16/96 Letter regarding authority of Pennsylvania state-chartered banking institutions to sell annuities issued by insurance companies.
- 1/26/96 Letter regarding heavy snowfall and floods having had a profound impact upon many communities in Pennsylvania and the financial hardships imposed upon your customers by this devastation.

**1995**

- 10/10/95 Letter to Presidents of Pennsylvania State-chartered Credit Unions forwarding Investment Powers, Standards and Accounting Guidelines for Pennsylvania state-chartered credit unions as required by Section 501(b)(7) of the Credit Union Code which was amended by House Bill 2563, effective February 12, 1995.
- 7/11/95 Letter regarding Act 39 of 1995, amends the provisions of Pennsylvania's Banking Code to authorize full interstate banking and branching under Pennsylvania law and to facilitate the operations of interstate banks in Pennsylvania.
- 3/24/95 Letter regarding the Simplification and Availability of Bank Credit Act.

**1994**

- 11/17/94 Letter to the Presidents and Chief Compliance Officers of Pennsylvania First Mortgage Companies regarding mortgage companies disbursing loan proceeds in a form prescribed by applicable law.
- 11/8/94 Letter to all Chief Executive Officers of Banks, Bank and Trust Companies, Savings Banks regarding Assets pledged for uninsured trust deposits.
- 10/13/94 Letter to the Presidents of Pennsylvania State-Chartered Credit Unions regarding automated teller machines at locations other than credit union's principal place of business.
- 10/5/94 Letter to all Chief Executive Officers of Banks, Bank and Trust Companies, Trust Companies, Savings Banks, Savings and Loan Associations regarding role change for outside auditors.
- 8/22/94 Letter to Chief Executive Officers of Pennsylvania Banking Institutions regarding bank holidays.
- 8/9/94 Letter to the Chief Executive Officers of Pennsylvania State-Chartered Banking Institutions, Savings Associations and Entities Licensed by the Department of Banking regarding enforcing the regulations of the Department of Banking Code, which provides for assessments of penalties and interest against financial institutions for failing to pay assessment and examination fees in a timely manner.
- 3/29/94 Letter to the Chief Executive Officers of Pennsylvania State-Chartered Non-Depository Trust Companies regarding the Department revising its examination/assessment billing method for non-depository trust companies.

**1993**

- 12/9/93 Letter to the Presidents and Chief Executive Officers of Pennsylvania State-Chartered Banking Institutions regarding a new schedule for costs associated with the examination and supervision of state-chartered banks.

**1992**

- 9/24/92 Letter to the Presidents and Chief Executive Officers of Pennsylvania State-Chartered Banking Institutions regarding evaluating the adequacy of capital and loan loss reserves separately.

**1991**

- 9/3/91 Letter to all Motor Vehicle Sales Finance Companies discussing the problems with late delivery of certificates of title by motor vehicle lenders upon satisfaction of the existing loan. Letter states that title must be released immediately upon satisfaction of a loan.
- 8/23/91 Letter to all CEOs of Pennsylvania Chartered Savings Associations and all Pennsylvania Department of Banking Examiners clarifying its 7/29/91 interpretation of section 510 of the Savings Association Code of 1967, 7 P.S. § 6020-70(a)(3) which states that the Department will not object to and will not cite in an examination report a savings association employer for offering and providing favorable terms and rates on loans to such association's employees.
- 7/29/91 Letter to all CEOs of Pennsylvania Chartered Savings Associations and all Pennsylvania Department of Banking Examiners interpreting section 510 of the Savings Association Code of 1967, 7 P.S. § 6020-70(a)(3).
- 5/2/91 Letter to all Pennsylvania State-Chartered Banks, Savings Associations, and Credit Unions, OCC, OTS, NCUA, FDIC, Federal Reserve Board and all State Financial Regulatory Agencies informing them that Settlers Trust Savings Bank has not been and is not currently chartered to be a Pennsylvania state-chartered or federally chartered bank, bank and trust company, savings bank, or savings association.

**1990**

- 12/3/90 Letter to the Executive Officer of the banking institution addressed: regarding the new minimum requirements for Annual Audits performed by Certified Public Accountants.
- 7/10/90 Letter to CEOs of Pennsylvania Financial Institutions informing them of an enforcement order against Mellon Bank, N.A. by the Pennsylvania Department of Insurance—re: Collateral Protection Insurance. Letter requests a summary of any existing collateral protection insurance programs to be used by the Department to assist the Department in drafting regulations to determine reasonable fees for licensees under the MVSFA.
- 7/10/90 Letter to CEOs of all Pennsylvania financial institutions informing them of the Department's opinion on the applicability of the "Anti-takeover law", Act 36 of 1990.

- 7/10/90 Letter to CEOs of all Pennsylvania Credit Unions informing them that credit unions must take immediate action in order to retain the power to indemnify their directors and volunteer officers. Also informing them that a special meeting of the board of directors should be called immediately to discuss adoption of a bylaw opting out of new provisions of the recently enacted "Anti-takeover Law", Act 36 of 1990.
- 6/11/90 Letter to CEOs and Boards of Directors of State-Chartered Credit Unions informing them that strict compliance with section 27 of the Credit Union Act, 15 Pa.C.S.A. § 12327, is required whenever a state-chartered credit union plans to merge or consolidate with any other credit union. In the future, failure to submit a merger application to the Department prior to the consummation of a merger will be viewed as a violation of law.
- 6/6/90 Letter to CEOs of state-chartered commercial banks and state-chartered credit unions informing them of the Department's opinion on the permissibility of the Federal Home Loan Bank of Pittsburgh ("FHLB/P") offering membership to other depository institutions in PA. Specifically, the FHLB/P would like to extend offers of membership to state-chartered commercial banks and state-chartered credit unions in PA.
- 5/17/90 Letter to CEOs of all Pennsylvania banking institutions informing them that the Department has recently issued an opinion regarding the impermissible collateralization of interest rate swap agreements.
- 4/30/90 Letter to all state-chartered credit unions issuing a new fee schedule for overhead assessment.
- 3/5/90 Letter to CEOs of all federally-insured state-chartered banks and S&Ls discussing the Resolution Trust Corporation, who is soliciting potential bidders for failing S&Ls. Letter requests institutions who are considering bidding to notify this Department before the bidding process begins.
- 1/18/90 Letter discusses FIRREA and additional language added to Section 222, entitled ACTIVITIES OF SAVINGS ASSOCIATIONS, which adds a new section to the Federal Deposit Insurance Act, Section 28, which states that Disclosures by Uninsured Savings Associations which are not insured by the Corporation, shall disclose clearly and conspicuously that the savings association's deposits are not federally insured.
- 1989**
- 11/1/89 Letter to CEOs of PA Banking Institutions discusses legal holidays for 1990. The Department has been advised by the Federal Reserve Banks of Philadelphia and Cleveland that it is their intention to observe Veterans' Day on Monday, November 12. The Department exercises its authority under Section 113(b)(x) that all state-chartered institutions have the option to observe Monday, November 12, 1990, as an optional holiday.
- 9/29/89 Letter lists legal bank holidays for 1990.
- 8/11/89 Letter to PA savings associations which are insured by the PSAIC regarding Financial Institutions Reform, Recovery and Enforcement Act and Section 222, entitled "Activities of Savings Associations" which requires certain disclosures be made by non-federally insured savings associations.
- 4/13/89 Letter discusses House Bill 979, Act 173 of 1988 which makes several significant changes in the Banking Code of 1965, including provisions which provide real estate investment and development authority to commercial savings banks; permit commercial and mortgage-backed securities powers; and, permit commercial and savings banks to make investments not presently permitted under statute in amounts up to 3% of assets with no more than 1% in any one investment.
- 1988**
- 11/3/88 Letter regarding survey of institutions offering low-cost checking and savings accounts.
- 11/2/88 Letter announces survey to be conducted by the Department regarding low-cost deposit accounts availability at banks and savings and loan associations.
- 10/17/88 Letter lists legal bank holidays for 1989.
- 9/30/88 Letter mailed to state-chartered banking institutions asking for a Report of Condition and Report of Income as of the close of business 9/30/88.
- 7/15/88 Letter to lenders asking them to act with forbearance toward farmers who may have been experiencing financial difficulties due to poor weather conditions.
- 6/30/88 Letter announces increase in assessments.
- 6/27/88 Letter to CEOs of bank and trust companies discusses the review of assessment fees for trust companies and trust departments. Letter asks institutions to complete a Report of Trust Assets.
- 6/3/88 Letter announces legislative amendments to sections 112, 166 & 117 of the Banking Code of 1965.
- 5/31/88 Letter to realtors discusses Senate Bill 7 of 1988, the Mortgage Bankers and Brokers Act.
- 4/6/88 Letter discusses the liquidation of TMIC Insurance Company and the need for some financial institutions to obtain alternate coverage.
- 1987**
- 12/11/87 Letter to bank and savings and loan association CEOs—re: provisions of the Uniform Commercial Code regarding full-day hours during the holidays.
- 11/4/87 Letter lists fixed and optional bank holidays for 1988.
- 8/28/87 Letter permits closing of institutions for Constitution Day celebration in Philadelphia, September 17, 1987.
- 6/24/87 Letter discusses requirements under Section 403 of the Banking Code of 1965 relating to report of condition & report of income.

- 3/23/87 Letter addressed to CEOs of all PA state-chartered banking institutions discusses Sections 1407(a) and 1407(c) of the Banking Code of 1965, which revises the minimum requirements for Directors' audits performed by CPAs.
- 2/5/87 Letter discusses permissibility of purchase or establishment of discount brokerage office subsidiaries under sections 311(b), 502(d) and 203(d) of the Banking Code of 1965.
- 1/16/87 Letter discusses Senate Bill 1389, Act No. 205 of 1986, amending various provisions of the Banking Code of 1965 (P.L. 847 No. 346) particularly § 1610 relating to fair pricing provisions.
- 1/6/87 Letter discusses permissibility of investment on mutual funds under the provision of the Banking Code of 1965, 7 P.S. § 307.
- 1986**
- 11/6/86 Letter contains a list of fixed and optional bank holidays for 1987.
- 9/30/86 Letter requests Report of Condition and Income as of September 30, 1986.
- 8/21/86 Letter discusses ownership of stock by state chartered institutions of out-of-state bank holding companies and 7 P.S. §§ 116, 311.
- 6/26/86 Letter requests Report of Condition and Income as of the close of business June 30, 1986.
- 3/17/86 Letter announces CSBS Computer Audit & Control Conference for bankers.
- 1985**
- 12/20/85 Letter requests report of condition and income for 4th Quarter of 1985.
- 12/16/85 Letter announces Martin Luther King, Jr.'s Birthday as a fixed holiday.
- 11/4/85 Letter lists all fixed and optional bank holidays for 1986.
- 9/25/85 Letter requests report of condition and income as of the close of business—9/30/85.
- 6/14/85 Letter announces upcoming examination of all corporations licensed under Pennsylvania's Secondary Mortgage Loan Act.
- 5/31/85 Letter discusses brokered loan fraud.
- 5/16/85 Letter announces "Day with the Secretary" program.
- 4/29/85 Letter discusses requirements for directors' audits pursuant to 7 P.S. § 1407(a) and the relevant regulations.
- 4/2/85 Letter announces CSBS Computer Audit & Control Conference for bankers.
- 1/30/85 Letter announces substantive amendments to 7 P.S. § 408, House Bill No. 2453, Act No. 1984-217.
- 1984**
- 12/20/84 Letter announces staff changes in the banking bureau of the Department.
- 12/12/84 Letter discusses requirement of § 1407 of the Banking Code of 1965 regarding audit requirements.
- 11/28/84 Letter discusses increasing fees and charges for traditional financial services.
- 10/19/84 Letter announces banking legal holidays for 1985.
- 10/9/84 Letter discusses Section 105(B.1) of the Banking Code of 1965, establishment of additional offices in Pennsylvania by foreign banking organizations.
- 7/26/84 Letter discusses Senate Bill 1304, Act No. 128 of 1984, Senate Bill 1305, Act. No. 129 of 1984 and amendments to § 302, § 303, § 401 of the Banking Code of 1965.
- 7/26/84 Letter discusses Senate Bill No. 1304, Act No. 128 of 1984 which amended sections 203, 306, 308, 310, 311, 404, 405, 505, 805, 908, 1415, 1609, 1910, 2002 of the Banking Code of 1965.
- 7/26/84 Letter discusses Senate Bill No. 1080, Act No. 125 of 1984 which amended sections 311, 404, 514, 610, 802, 1217, 1405, 1609, 1801 and 1809 of the Banking Code of 1965.
- 7/13/84 Letter discusses amendment to Section 1910(d) of the Banking Code of 1965, which requires directors and officers to have an audit performed of the books and affairs of the institution at least once per year.
- 6/18/84 Letter announces Department's revisions to branch application forms.
- 6/14/84 Letter discusses Banking Code of 1965, § 307—Investment Securities (other than stock) and OCC revising its interpretation of ruling 7.1100, redefining capital and surplus for the purposes of investment limitations.
- 3/5/84 Letter is a reminder of importance of making and maintaining arrangements to backup data processing equipment and provide for reconstruction of records.
- 2/23/84 Letter discusses Section 319 of the Banking Code of 1965 and variable rate consumer installment loans.
- 2/17/84 Letter discusses the technological revolution which is affecting the banking industry. The letter also announces a presentation of CSBS Computer Audit and Control Conference for Bankers to be held in Philadelphia, PA on April 23—26, 1984.
- 1/24/84 Letter discusses Section 307 of the Banking Code of 1965 and investments in shares of money market mutual funds.
- 1983**
- 12/5/83 Letter discusses annual audits of one-bank holding companies and multi-bank holding companies in compliance with Sections 1407 of the Banking Code of 1965.
- 12/1/83 Letter discusses impact of deregulation on industry.
- 10/13/83 Letter announces deletion of Section 14.1 and 14.2 from Title 10 of the Pa. Code.
- 10/7/83 Letter announces 1984 legal bank holidays.
- 4/14/83 Letter discusses Garn-St. Germain Depository Act of 1982 and preemption of state law re: alternative mortgage loans and override of 7 P.S. § 505.

- 4/12/83 Letter regarding electronic automation.
- 4/8/83 Letter regarding the Garn-St. Germain Depository Institutions Act of 1982 overrides state law to the extent that it permits adjustable-rate mortgages to be made or purchased by state-chartered banks, bank and trust companies, trust companies, and private banks.
- 2/28/83 Letter discusses annual audits requirement contained in Section 17.1(a), Title 10 of the Pennsylvania Code.
- 2/15/83 Letter discusses mortgage loans requiring special consideration such as those affected by temporary unemployment of borrower.
- 2/2/83 Letter discusses Garn-St. Germain Depository Institution Act of 1982 overriding substantially equal payments requirements of Section 310 of the Banking Code of 1965.
- 1/24/83 Letter discusses exercising of compassion and forbearance in dealing with unemployed customers.
- 1/17/83 Letter discusses recent amendments to Chapter 7 of the Banking Code of 1965, as amended.
- 1/3/83 Letter concerns substantial increase in the number of institutions advertising repurchase agreements.
- 1982**
- 12/8/82 Letter discusses examination of PA Bank Holding Companies by Department.
- 11/1/82 Letter lists legal bank holidays for 1983.
- 7/30/82 Letter addressed to thrift CEOs and discusses asset restatement accounting.
- 7/2/82 Letter to MVSFA licensees discusses Act No. 160 of 1982 and maximum permissible finance charges.
- 6/4/82 Letter discusses House Bill No. 1739, Act No. 79 of 1982, which amended sections 202, 308, 311, 319, 320, 407, 504, 506, 610, 702, 703, 1414, 2004 and 1609 of the Banking Code of 1965.
- 6/4/82 Letter discusses House Bill No. 1889, Act No. 44 of 1982, which amended sections 113, 114, 115, 903, 904 and 905 of the Banking Code of 1965.
- 4/5/82 Letter announces change of policy from capital-to-deposit ratio as a measurement of capital adequacy to capital-to-assets ratio.
- 4/2/82 Letter discusses the technological revolution which is affecting the banking industry. The letter also announces a presentation of CSBS Bank Executives EDP/EFT Conference to be held in Philadelphia, April 27-28, 1982.
- 3/26/82 Letter discusses the technological revolution which is affecting the banking industry. The letter also announces a presentation of CSBS Bank Executives EDP/EFT Conference to be held in Philadelphia, April 27-28, 1982.
- 1981**
- 11/20/81 Letter lists legal bank holidays for 1982.
- 10/13/81 Letter discusses sections 702(c) and 610(c) of the Banking Code of 1965, as amended.
- 10/9/81 Letter announces CSBS Computer Audit and Control Conference for Bankers.
- 1/21/81 Notice of authorization to close banks in Philadelphia for official celebrations.
- 1980**
- 11/7/80 Letter lists legal bank holidays for 1981.
- 10/28/80 Letter discusses proposed amendments to Department regulations pertaining to Legal Reserve Funds, 10 Pa. Code, Chapter 11.
- 7/7/80 Letter announces "Day with the Secretary" program.
- 6/17/80 Letter discusses Chapter 7 and Section 103 of the Banking Code of 1965, as amended, and Section 202 of the Banking Code of 1933, as amended, legal reserves of PA nonmember banks.
- 6/10/80 Letter discusses Section 318 of the Banking Code of 1965 and permissible interest computations.
- 5/29/80 Letter discusses Act No. 51 of 1980, amending various provisions of the Banking Code of 1965 (P.L. 847, No. 346).
- 3/13/80 Letter discusses proposed legislation requiring mandatory reserves to be maintained at the Federal Reserve.
- 2/14/80 Letter discusses Act No. 286 of 1980 and new requirements for CPAs.
- 2/4/80 Letter discusses conversions of PA National Banks to State Charters.
- 1/2/80 Letter discusses federal law preemption of first lien residential mortgage rate portion of Pennsylvania usury law.
- 1979**
- 11/29/79 Letter discusses whether a bank or a bank and trust company may charge the Federal Reserve discount rate plus 1% on a residential mortgage loan.
- 11/16/79 Letter discusses legal bank holidays.
- 11/1/79 Letter discusses attempts to curb inflation and to maintain stability and balance in Pennsylvania.
- 10/26/79 Letter regarding a Conference on technological revolution involving electronics.
- 10/9/79 Letter discusses Outstanding Mortgage Loans
- 10/8/79 Letter discusses Outstanding Mortgage Loans
- 10/3/79 Letter discusses to what extent PA banks may invest in mortgage-backed pass-through certificates sold by banks through an underwriting syndicate.
- 7/26/79 Letter discusses Outstanding Mortgage Loans.
- 1975**
- 3/7/75 Letter discusses instructions for filing documents with the Corporation Bureau of the Department of State.
- 1966**
- 3-14-66 Letter discusses Saturday Banking Hours.

**POLICY STATEMENTS**

- \*10 PA. Code Chapter 19—Virtual Currency—Statement of Policy
- \*10 Pa. Code Chapter 47—Loan Modifications—Statement of Policy
- \*10 Pa. Code Chapter 49—Reverse Mortgage Loans—Statement of Policy
- \*10 Pa. Code §§ 13.61—13.68—Exception to Definition of “Branch”
- \*10 Pa. Code § 41.3a—Calculation of Consumer Discount Company Act default charges—Statement of Policy
- \*10 Pa. Code § 7.9—Disclosure Requirements—Statement of Policy
- \*10 Pa. Code Chapter 81—Check Cashers—Statement of Policy
- \*10 Pa. Code § 13.51—Simplification and Availability of Bank Credit—Statement of Policy
- \*10 Pa. Code Chapter 48—Mortgage Loan Business Practices—Statement of Policy

**INDEX OF GUIDANCE AVAILABLE REGARDING COMPLIANCE WITH DEPOSITORY INSTITUTION STATUTES AND REGULATIONS**

The following is a list of applications and instructions to assist depository institutions in complying with various provisions of the statutes and regulations respectively applicable to Pennsylvania state-chartered banking institutions, thrift institutions, and credit unions.

*\*Branch Applications:*

DeNovo Branch—Bank, Credit Union, Non-Depository Trust Company  
 Purchase of Assets/Assumption of Liabilities—Bank  
 Branch Relocation—Bank  
 Branch Discontinuance—Bank  
 Foreign Bank Office

*\*Conversions*

National Bank to State Bank  
 Savings Association to Savings Bank  
 Mutual Savings Bank to Stock Savings Bank  
 Mutual Savings Association to Stock Savings Association  
 Federal Credit Union to State Credit Union

*\*Mergers*

Banks  
 Savings Associations  
 Credit Unions

*\*Charters*

Bank  
 Interim Bank  
 Credit Union  
 Non-Depository Trust Company

*\*Dissolutions*

Bank

*\*Intrastate Acquisitions*

Bank Holding Company  
 Thrift Holding Company

*\*Interstate Acquisitions*

Thrift Holding Company

*\*Other*

Change In Bank Control—Individuals  
 Mutual Holding Company Reorganizations  
 Trust Department—Bank  
 Bank Subsidiary and Parity Notice

**INDEX OF GUIDANCE AVAILABLE REGARDING COMPLIANCE WITH LICENSING STATUTES AND REGULATIONS**

Instructions for license applications and Guidelines for compliance are available regarding each of the following

statutes and, to the extent that regulations have been promulgated, their respective underlying regulations:

- Consumer Discount Company Act,
- Debt Management Services Act,
- Debt Settlement Services Act,
- Money Transmitter Act,
- Consumer Credit Code,
- Pawnbrokers License Act,
- Check Cashers Licensing Act,
- Credit Services Act, and
- Mortgage Licensing Act

In addition to the above indices, the Department of Banking and Securities maintains interpretive letters addressing the applicability of statutes and regulations administered by the Department of Banking and Securities to specific fact patterns. The Department may provide a summary of the Department’s position on a particular issue or a redacted interpretive letter when appropriate in response to particular questions previously addressed by the Department, in order to assist the public and members of the lending industry in complying with laws administered by the Department. The Department of Banking and Securities will continue to issue interpretive letters on a case by case basis when appropriate regarding new issues raised by persons requesting such interpretive information.

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**Department of  
COMMUNITY & ECONOMIC DEVELOPMENT  
(DCED)**

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**I. POLICY STATEMENTS****A. Center for Business Financing Loans**

- Pennsylvania Industrial Development Authority  
 Jared Lucas (717-783-5046)

**B. Center for Private Financing**

- Volume Cap Allocation  
 Gail Flaim (717-783-1109)

**II. GUIDANCE MANUALS****A. Center for Community and Housing Development**

- CDBG Program Administration Manual July 2020
- CDBG-Disaster Recovery (buyouts/acquisition/infrastructure)
- CDBG-Disaster Recovery Monitoring Plan
- CDBG Monitoring Plan
- Citizen Participation Plan for Consolidated Plan, Action Plans, and CAPER, February 2024—Also available in Spanish
- Consolidated Annual Performance and Evaluation Report—Years available: 2019, 2020, 2021, 2022, 2023
- Economic Development Guide (October 2020)
- Environmental Review Manual (2019)
- ESG Monitoring Plan
- ESG Policies and Procedures Manual (2021)
- Fair Housing and Equal Opportunity Manual (2017)
- Grantee Citizen Participation Guidelines and Plan Manual, April 2020
- HOME Program Administration Manual August 2023
- HOME Monitoring Plan
- Housing Rehabilitation Guidebook June 2022
- Income Eligibility Technical Assistance Manual March 2020
- Integrated Disbursement and Information System (IDIS)/Grant Based Accounting Manual
- Labor Standards Manual (2018)

- Lateral Replacement Policy
  - Modular Housing Standards Guide
  - Neighborhood Stabilization Program Monitoring Plan
  - Procedures for Closeout of Contracts
  - Recovery Housing Program (RHP) Action Plan
  - Sample Construction Contract Documents
  - Section 108 Loan Program Guidelines
  - Section 108 Loan Program Standards for Financial Underwriting
  - Section 3 Plan and Program Guide
  - Special Assessments Guide
- Angela Susten (717-720-1435)

#### **B. Center for Residential Reinvestment Programs**

- NREL Weatherization Assistance Program Standard Work Specifications (SWS) Field Manual (2017)
- Kathy Rulli (717-214-5494)
- Whole Home Repairs Program Best Practices Guidebook (2024)
  - Whole Home Repairs Program Eligibility Guidebook (2023)
- Lori Straub (717-720-1312)

#### **C. Governor's Center for Local Government Services**

- Act 172-2016 Volunteer Firefighter Tax Credit Guide
- Administering Police Services in Small Communities
- Auditor's Guide
- Borough Council Handbook
- Borough Mayor's Manual
- Boundary Change Procedures
- Chart of Accounts
- Citizen's Guide to Local Government
- City Government in PA Handbook
- Civil Service Guide for PA Municipalities
- COG Director's Handbook
- Debt Management Handbook
- Elective Office in Local Government
- Financial Monitoring Workbook
- Fiscal Management Handbook
- Home Rule in Pennsylvania
- Intergovernmental Cooperation Handbook
- Local Government Regulation of Wireless Telecommunications Facilities
- Local Taxpayers Bill of Rights & Real Property Tax Payer Programs under Act 50 of 1998
- Manual for County Chief Clerk's/Administrator
- Manual for County Commissioners
- Manual for Municipal Secretaries
- Municipal Authorities in Pennsylvania
- Municipal Pension Handbook
- Open Meetings/Open Records
- Public Works Manual
- Purchasing Handbook
- Referendum Handbook
- Regional Fire Flyer
- Regional Police Services in Pennsylvania
- Risk Manager's Insurance Guide
- Solicitor's Handbook
- Tax Collector's Manual
- Taxation Manual
- Township Commissioner's Handbook
- Township Supervisor's Manual

#### **1. Planning Series**

- Municipalities Planning Code
- No. 1—Local Land Use Controls in Pennsylvania
- No. 2—The Planning Commission
- No. 3—The Comprehensive Plan
- No. 4—Zoning

- No. 5—Technical Information on Floodplain Management
  - No. 6—The Zoning Hearing Board
  - No. 7—Special Exceptions, Conditional Uses and Variances
  - No. 8—Subdivision and Land Development
  - No. 9—The Zoning Officer
  - No. 10—Reducing Land Use Barriers to Affordable Housing
  - Planning for Agriculture
- Daniel Carpenter—Manager 717-819-5715

#### **2. Act 32 Related Publications and Forms**

- Act 32 Procedure Manual
- Employer Registration for Local Earned Income Tax Withholding
- Employer's Quarterly Earned Income Tax Return
- Residency Certification Form
- Taxpayer's Annual Local Earned Income Tax Return
- Taxpayer's Quarterly Estimated Earned Income Tax
- W2-R Annual Reconciliation of Earned Income Tax Withheld from Wages

#### **3. Tax Collector Training Guidelines**

- Act 48-2015 Qualified Tax Collector Training Program
- Act 48-2015 Appointment of a Deputy Tax Collector Form
- Act 48-2015 Tax Collector Registration and Continuing Education Credit Request
- Local Property Tax Collector Monthly Reporting Form and Instructions

#### **4. Municipal Code Fiscal Related Publications**

- Annual Audit and Financial Report
- County Annual Financial Report

#### **D. Office of Business Financing**

- Business Financing Programs
- Customer Service: 1-800-379-7448 or 717-787-3405

#### **E. Technology & Entrepreneurship Office**

- PA Business One-Stop Shop
- Entrepreneur's Guide: Starting and Growing a Business in Pennsylvania Registered State Basic Agency (RSBA)
- 1-833-722-6778

#### **Workforce Development Initiatives**

- PA Manufacturing Training-to-Career Grant Program
  - Foundations in Industry Training (FIT) Program
- Gwen Ross (717-720-7386)

#### **F. Sports Marketing and Tourism Program (SMAT)**

Customer Service: 1-800-379-7448 or 717-787-3405

### **III. DECISIONS**

NONE.

### **IV. INTERNAL GUIDELINES**

#### **A. Community Affairs and Development**

##### **1. Center for Community and Housing Development**

- Community Development Block Grant Program Guidelines and Application Kit
- Community Development Block Grant—Disaster Recovery Program Guidelines and Application Kit
- Community Development Block Grant—CARES Act (CDBG-CV) Program Guidelines and Addenda May 2020, June 2022

Teri Provost (717-720-1314)



- Emergency Solutions Grant Program—Guidelines and Application Kit  
Brendan Auman (717-720-7443)

- HOME Investment Partnerships Program—Guidelines and Application Kit  
Kimberly Polm (717-214-5310)

- Neighborhood Stabilization Program  
Sarah Gulick (717-720-1302)

- Section 108 (of the Housing & Community Development Act) Loan Guarantee Program  
Kristina Powell (717-720-7349)

## 2. Center for Community Services

- Community Services Block Grant Guidelines
- Community Services Block Grant Program Directives  
Kelsey DeMerlis (717-425-7598)

- Neighborhood Assistance Program Enterprise Zone Tax Credit Program—Guidelines
- Neighborhood Assistance Tax Credit Program Guidelines  
Kelsey DeMerlis (717-720-1471)

## 3. Center for Residential Reinvestment Programs

- Weatherization Assistance Program Directives
- Weatherization Assistance Program Guidelines  
Kathy Rulli (717-214-5494)

- Whole Home Repairs Program Guidelines  
Lori Straub (717-720-1312)

## 4. Local Government Services Center

- Fire Assistance Program
- Local Government Capital Project Loan Program
- Municipal Assistance Program
- Municipalities Financial Recovery Act Program
- Police Assistance Program
- Strategic Management Planning Program
- Tax Collector Training, Examination, Qualification & Continuing Education Program Act 48-2015
- Transit Revitalization Investment District Fund Grant (1-888-223-6837)

## 5. State Tax Equalization Board

- STEB Policy and Procedure Manual for Common Level Ratio
- STEB Policy and Procedure Manual for Market Value
- STEB Sales Validation and Submission Operations Manual  
Renee Reynolds (717-720-1468)

## B. Business Finance and Workforce Development

### 1. Center for Community Enhancement

- Commonwealth Financing Authority—Gaming Economic Development and Tourism Fund (GEDTF) Allegheny County
- Commonwealth Financing Authority—Local Share Account Fund (Gaming Funds) Luzerne County
- Commonwealth Financing Authority—Local Share Account Fund (Gaming Funds) Monroe County
- Commonwealth Financing Authority—Local Share Account Fund (Gaming Funds) Northampton and Lehigh Counties
- Commonwealth Financing Authority—Blight Remediation Program Christie Yerger (717-720-7409)
- Commonwealth Financing Authority—Local Share Account Statewide
- Commonwealth Financing Authority—Local Share Account Category 4 Facilities Program—Berks, Cumberland, Westmoreland, and York Counties

- Local Share Account Fund (Gaming Funds) Washington County

- Local Share Account Fund (Gaming Funds) Fayette County

- Local Share Account Fund (Gaming Funds) Philadelphia  
Jonathan Brett (717-720-7420)

- Keystone Communities Program  
Christie Yerger (717-720-7409)

## 2. Center for Private Financing

- Commonwealth Financing Authority Tax Increment Financing Guarantee Program  
Brian Deamer (717-783-1109)

- Commonwealth Financing Authority—First Industries Tourism Loan Guarantee Program
- Commonwealth Financing Authority—First Industries Agriculture Loan Guarantee Program
- Commonwealth Financing Authority—Second Stage Loan Program  
Craig Petrasic (717-783-1109)

### Pennsylvania Community Development Bank:

- Business Plan
  - Accreditation Standards
  - Capacity Building Grants
  - State Accreditation Guidelines and Application
  - Underwriting
  - Business Opportunities Fund
  - Pennsylvania Capital Access Program
  - Pennsylvania Economic Development Financing Authority:
    - Exempt Facility & Small Issue Bonds
    - Taxable and Tax-Exempt Bond Financing
- Craig Petrasic, Brian Deamer (717-783-1109)

- Next Generation Farmer Loan Program
- Revenue Bond & Mortgage Program  
Gail Flaim (717-783-1109)

## 3. Grants Office

- Commonwealth Financing Authority—Multimodal Transportation Fund (MTF)
- Commonwealth Financing Authority—Pennsylvania Dairy Investment Program (PDIP)
- Commonwealth Financing Authority—COVID-19 Cultural and Museum Preservation Grant Program
- COVID-19 PA Hazard Pay Grant
- Guaranteed Free Training Program (WEDnet)
- Hospital Emergency Loan Program (A component of Pennsylvania First Program)
- Pennsylvania First Program  
Commonwealth Financing Authority—COVID-19 ARPA PA Arts and Culture Recovery Program
- Pennsylvania State Small Business Credit Initiative  
Ryan Emerson (717-787-6245)

## 4. PIDA Office

- Commonwealth Financing Authority—First Industries/Agriculture/SBF
- Commonwealth Financing Authority—First Industries/Tourism/SBF
- Commonwealth Financing Authority—First Industries/Agriculture/MELF
- Commonwealth Financing Authority—First Industries/Tourism/MELF
- Pennsylvania Industrial Development Authority  
Jared Lucas (717-783-5046)

### 5. Pennsylvania Minority Business Development Authority

- Pennsylvania Minority Business Development Authority Guidelines
- Pennsylvania Minority Business Development Authority Revolving Loan Fund Capitalization Program Guidelines

Cathy Onyeaka (717-214-5321)

### 6. Site Development Division

- Commonwealth Financing Authority—Business in Our Sites (BOS)
- Commonwealth Financing Authority—Building PA
- Commonwealth Financing Authority—Abandoned Mine Drainage Abatement & Treatment (AMDAT)
- Commonwealth Financing Authority—Flood Mitigation
- Commonwealth Financing Authority—Orphan or Abandoned Well Plugging
- Commonwealth Financing Authority—Watershed Restoration and Protection (WRPP)
- Commonwealth Financing Authority—Pipeline Investment Program
- Infrastructure and Facilities Improvement Program (IFIP)
- Industrial Sites Reuse Program (ISR)
- Private Dam Financial Assurance Program (PDFAP) Brian Eckert (717-787-6245)
- Commonwealth Financing Authority—Alternative & Clean Energy (ACE)
- Commonwealth Financing Authority—Penn Works
- Commonwealth Financing Authority—Pennsylvania Small Water and Sewer Program
- Commonwealth Financing Authority—H2O PA
- Commonwealth Financing Authority—Renewable Energy (REP)
- Commonwealth Financing Authority—High Performance Building (HPB)
- Commonwealth Financing Authority—Baseline Water Quality Data (BWQD)
- Commonwealth Financing Authority—Greenways, Trails & Recreation (GTR)
- Commonwealth Financing Authority—Sewage Facilities
- Commonwealth Financing Authority—Solar Energy
- Commonwealth Financing Authority—Unserved High-Speed Broadband Funding Brian Eckert (717-787-6245)
- Keystone Opportunity Zone (KOZ)
- Keystone Special Development Zone (KSDZ)
- Airport Land Development Zones (ALDZ) Tara Santore (717-346-0327)

### C. International Business Development

- Regional Export Network Grant (formerly known as the Export 2000 Block Grant)
- Katherine Skopp (717-720-7361)

### D. Pennsylvania Military Community Enhancement Commission

- Local Defense Group Grant—Program Guidelines
- Sue Suleski 1-800-379-7448 or 717-787-3405

### E. Financial Management Center

#### 1. Quality Assurance

- Financial Management Center Contracting and Invoicing Directives
- Nadine Ibberson (717-346-7743)

#### 2. Tax Credit Office

- Beginning Farmer Tax Credit Program
- Coal Refuse Energy and Reclamation Tax Credit

- Educational Improvement Tax Credits (EITC)
  - Entertainment Economic Enhancement Program
  - Film Production Tax Credit
  - Historic Preservation Tax Credit (HPTC)
  - Job Creation Tax Credit Program (JCTC)
  - Manufacturing Tax Credit Program (MTC)
  - Opportunity Scholarship Tax Credit (OSTC)
  - Pre-Kindergarten Tax Credit Business Guidelines
  - Video Game Production Tax Credit
- Jim O'Donnell (717-787-7120)

- Keystone Innovation Zone Tax Credit (KIZ)
  - Research and Development Tax Credit
  - Research and Development Tax Credit Sales & Assignment (R&D)
  - Waterfront Development Tax Credit Program (WDTIC)
- Sarah Spishock (717-787-7120)

### F. Technology & Entrepreneurship Office

#### 1. Center for Strategic Partnerships

- Appalachian Regional Commission (ARC)
  - PA Manufacturing—Industrial Resource Centers
  - Partnerships for Regional Economic Performance (PREP)
  - Public Television Technology (PTT) Neil Fowler (717-214-5395)
  - Engage!
- Jennifer Lench (717-720-7345)

#### 2. Technology Investment

- Ben Franklin Technology Partners (BFTP)
  - Ben Franklin Technology Development Authority Technology Development
  - Pittsburgh SuperComputing Center
  - Powdered Metals Initiative
  - Life Sciences Greenhouse Program
  - Pennsylvania Infrastructure Technology Alliance (PITA)
  - PA Manufacturing Innovation Program
- Jennifer Leinbach (717-720-7388)

- BFTDA Venture Investment Program
  - BFTDA COVID-19 Venture Investment Program
- Diane Sterthous (717-720-1303)

- New PA Venture Investment Program
- Diane Sterthous (717-720-1303)

### G. Marketing, Tourism and Film Offices

- Marketing to Attract Business
  - Marketing to Attract Tourism
  - Tourism Accredited Zoos
- Sarah DeSantis (717-425-5599)

### V. OTHER

#### A. Center for Community and Housing Development

- 2019—2023 Consolidated Plan and 2019 Annual Action Plan w/ Amendments (available in Spanish)
  - 2021 Annual Action Plan—(available in Spanish)
  - 2019, 2020 and 2022 Consolidated Annual Performance and Evaluation Report (CAPER) including the Performance Evaluation Report (PER)—(available in Spanish)
  - 2019—2023 Consolidated Plan and Annual Action Plans w/ amendments—(available in Spanish)
- Angela Susten (717-720-1435)

#### B. Center for Community Services

- Community Services Block Grant State Plan
- DCED Weatherization Portion of PA LIHEAP Plan (Appendix C)
- Weatherization Assistance Program State Plan
- Neighborhood Assistance Tax Credit Program

- Neighborhood Assistance Enterprise Zone Tax Credit Program  
Kelsy DeMerlis (717-720-1370)

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**Department of  
CONSERVATION AND NATURAL RESOURCES  
(DCNR)**

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**I. POLICY STATEMENTS:****A. Bureau of Forestry**

- State Forest Natural Areas
- Acquisition Transfer or Exchange of State Forest Land Acquisition  
Contact: Seth Cassell (717-783-0389)

**B. Bureau of State Parks**

- State Park User Fees  
Contact: David Sariano (717-787-6640)
- Transfer or Exchange of State Park Land
- State Park Natural Areas  
Contact: Rachel Reese (717-787-6674)

**C. Bureau of Recreation and Conservation**

- Recreation and Conservation Grants  
Contact: Cindy Dunlap (717-783-0988)

**II. GUIDANCE MANUALS:****A. Bureau of Facility Design and Construction**

- Application for Vacant and Unimproved Public Lands  
Contact: John Timbrell (717-772-8393)

**B. Bureau of Forestry**

- Cooperative Forest Insect Pests Suppression Program—Procedure for Cooperator Participation Manual—County/Municipal Cooperator
- Cooperative Forest Insect Pests Suppression Program—Procedure for Cooperator Participation Manual—Other Agency Cooperator
- Cooperative Forest Insect Pests Suppression Program—Procedure for Cooperator Participation Manual—Forest Stewardship Cooperator
- Cooperative Gypsy Moth Suppression Program Operating Procedure and Deadlines Manual
- Pennsylvania DCNR Bureau of Forestry Standards for Using the Insecticide Tebufenozide (MIMIC 2LV) on State Forest Lands for Control of Gypsy Moth in 2018 to 2021
- NPDES Permit No. PA0270776 for the Gypsy Moth Suppression Program—Authorization to Discharge Under the National Pollutant Discharge Elimination System, Discharge Requirements for the Application of Pesticides
- Ash Management in State Forest Lands Under Pressure from the Emerald Ash Borer
- Eastern Hemlock Conservation Plan
- 2019 DCNR Invasive Species Management Plan  
Contact: Donald Eggen (717-787-2336)
- Wild Plant Collection Permit  
Contact: Deb Fisler (717-783-3444)
- Ginseng Buyer/Seller License  
Contact: Deb Fisler (717-783-3444)
- Wild Resource Conservation Fund  
Contact: Rebecca Bowen (717-772-0258)
- Public and Private Wild Plant Sanctuaries  
Contact: Rebecca Bowen (717-772-0258)
- PA Conservation Explorer (PNDI)  
Contact: Greg Podnieszinski (717-214-7513)

- Forest Fire Warden Manual  
Contact: Michael Kern (717-787-2925)

- Pennsylvania Prescribed Fire Standards  
Contact: Todd Breininger (717-773-8011)

- Forest Camp Lease Guidelines
- Water Use Agreement  
Contact: Brad Wendt (717-783-4481)

- Snowmobile Youth Safety Instructor's Manual
- ATV Youth Safety Instructor's Manual  
Contact: Todd Miller (717-783-7941)

- Forest Products Permit
- Silviculture Manual
- District Forester Permit  
Contact: Bob Beleski (717-783-7932)

- Camping Permit
- Search and Rescue
- Special & Commercial Activities Agreement
- Conservation Volunteer Program  
Contact: Nathan Fite (717-783-7941)

- Road Use Agreement  
Contact: William Cook (717-346-9797)

- Right-of-Way Administration Manual
- License for Right of Way  
Contact: David Mong (717-783-7947)

- Prospecting Permit Coal & Water
- Seismic Survey Agreement
- Non-Surface Disturbance Oil and Gas Leases
- Surface Use Agreements
- Gas Storage Leases
- Agreements of Consent to Assignments
- Coal Agreements
- Hard Mineral Agreement
- Unitization Agreements
- River Lands Gas Leases
- Guidelines for Administering Oil and Gas Activity on State Forest Lands  
Contact: Arianne Proctor (717-787-4835)

- Pennsylvania State Forest Resource Management Plan  
Contact: Ryan Szuch (717-787-2980)

**C. Bureau of Recreation and Conservation**

- Community Conservation Partnerships Program Grants—Manual and Process  
Contact: Mark Hansford (717-783-2662)

- Small Communities Program  
Contact: Trish Newdeck (717-783-2712)

- Pennsylvania Scenic Rivers Program Guidelines
- Pennsylvania Scenic Rivers Program Management Guidelines
- Pennsylvania Scenic Rivers Program Eligibility Process and Criteria
- Community Watershed Forestry Program  
Contact: Vallie Edenbo (717-783-4736)

- All-Terrain Vehicle and Snowmobile Grant Program
- Pennsylvania Recreational Trails Program
- Pennsylvania Trails Advisory Committee  
Contact: Leslie Sarvis (717-772-3321)

- Land and Water Conservation Fund (LWCF)
- Outdoor Recreation Legacy Program (ORLP)  
Contact: Ashley Rebert (717-772-3322)

- Pennsylvania Heritage Area Program  
Contact: Dave Maher (717-783-4122)

**D. Bureau of State Parks**

• Antenna Sites  
Contact: Heather Bollinger (717-783-3303)

- Boating/Boat Docks
- Geocaching
- Marina Manuals
- Search and Rescue
- Swimming/Lifeguard Manuals
- Rock Climbing

Contact: Marisa Sprowles (717-783-9677)

- Commercial Use Licenses
- Concession Leases
- Conservation Volunteer Program
- Leased Campsite & Houseboats
- Occupancy Agreements
- Road Use Agreements
- Rights-of-Way

Contact: Judy Deiter (717-783-3307)

**E. Bureau of Geological Survey**

- Exploration and Development Well Information Network (EDWIN)

Contact: Kristin Carter (412-442-4234)

- PA Ground Water Information System (PAGWIS)

Contact: Simeon Suter (717-702-2047)

**Department of  
CORRECTIONS  
(DOC)**

- Recidivism Risk Reduction Incentive—Statement of Policy  
Adopted 4/3/2009 effective 4/4/2009 39 Pa.B. 1674
- Temporary Transfers For County Courts—Statement of Policy  
Adopted June 19, 2009 and effective June 20, 2009, 39 Pa.B. 3067.

Contact: Jamie Boyd, Department of Corrections (717-728-7756)

**Department of  
DRUG AND ALCOHOL PROGRAMS  
(DDAP)**

**DDAP Contact:**

Kelly Primus  
Phone: 717.982.4002

**Agency Manuals**

- Fiscal Manual (July 1, 2020—June 30, 2025)
- Operations Manual (July 1, 2020—June 30, 2025)
- Prevention Manual (July 1, 2020—June 30, 2025)
- Case Management and Clinical Services Manual (July 1, 2020—June 30, 2025)
- Gambling Treatment Services Manual (October 2021)

**Licensing Alerts—Active**

- 01-2024 Reporting of Unusual Incidents
- 02-2024 Updated Federal Opioid Treatment Program Regulations
- 03-2024 Act 66 of 2023—Regulatory Flexibilities During an Opioid Epidemic
- 04-2024 Identification of Recipients of Information in Consent to Release Information Forms for Treatment, Payment or Healthcare Options
- 05-2024 Staffing Regulation
- 01-2023 Continued Suspension of Regulation at 28 Pa. Code § 715.16(e)
- 02-2023 Pennsylvania Department of Drug and Alcohol Programs (DDAP) Approved HIV/AIDS Curriculum Content (replaces Alert 01-1997)

- 03-2023 Requests for Exceptions to Regulations, Part V. Drug and Alcohol Activities, Chapter 701
- 04-2023 28 Pa. Code § 704.12. Full-time equivalent (FTE) maximum client/counselor ratios
- 01-2022 Complaint Investigations for Drug and Alcohol Treatment Facilities (Replaces Alert 02-1996)
- 02-2022 OTP Medication Units
- 03-2022 Act 33 of 2022—Confidentiality of Substance Use Disorder (SUD) Requirements
- 01-2021 Use of Medication for Treatment of Substance Use Disorder within Licensed Facilities (Replaces Alerts 03-2011, 03-2012, 04-2012)
- 02-2021 Emergency Contact Notification by Inpatient Drug and Alcohol Treatment Facilities
- 03-2021 Staffing Regulations Qualifications/Degree in a Related Field
- 01-2020 Suspension of Regulation at 28 Pa. Code § 715.16(e)
- 02-2020 Suspension of Regulation at 28 Pa. Code § 715.9(a)(4)
- 03-2020 Suspension of Regulation at 28 Pa. Code § 715.6(d)
- 01-2018 Clarification Regarding Verification of Patient Identity in Licensed Narcotic Treatment Programs
- 02-2018 Reporting of Unusual Incidents
- 03-2018 Intake, Evaluation and Referral (IER) Licensing Alert Revision
- 01-2017 Urinalysis Testing
- 01-2015 Supervision of Counselor Assistants
- 02-2015 Staffing Regulations—Requirements for Qualifications for the Position of Counselor
- 03-2015 Staffing Regulations at 28 Pa. Code § 704.1—Project Wide Versus Facility Specific Enforcement
- 01-2014 Outpatient Clients Receiving Direct Counseling Less than Twice per Month
- 02-2012 Staff Training Requirements for Health Care Professionals
- 01-2011 Financial Audits
- 02-2011 Revocation of Client Consent to Release Information
- 02-2009 Narcotic Treatment Program Medication Take-Home Privileges
- 01-2007 Licensed Drug and Alcohol Treatment Providers Use of SCA Assessments as a Basis for Developing Client's Psychosocial Histories
- 01-2005 Electronic Clinical Records
- 02-2005 Clinical Supervisor Requirements
- 03-2005 Timing of Individual Training Plans
- 04-2005 Dating of Signatures
- 05-2005 Project Director Requirements
- 02-2004 Locked Storage Containers: Record Storage
- 01-2002 Chapter 705. Physical Plant Standards
- 02-2002 Staffing Regulations—Qualifications/Degree in a Related Field (Updates Alert 1998-04)
- 03-2002 Staffing Regulations—Primary Care Hours and Detoxification Activities
- 04-2002 Staffing Regulations—Requirements for Direct Observation and Close Supervision of Counselor Assistants
- 01-2001 Older Adult Protective Services Act Not Applicable to Drug and Alcohol Treatment Programs
- 02-1999 Verification of Training, Experience and Professional Licensure or Certification
- 05-1999 Staffing Qualifications for Clinical Supervisors and Counselors Hired Prior to March 4, 1996
- 05-1998 Facility Closures
- 06-1998 Scheduling of Licensing Inspections
- 02-1997 Restrictions on Licenses/Certificates of Compliance/Approval

- 06-1997 Minimum Content Requirements for Approved Curriculum for Tuberculosis and Sexually Transmitted Diseases
- 01-1996 Physical Examinations
- 03-1996 Scheduling of Licensing Inspections
- 04-1996 Psychosocial Histories
- 05-1996 Unannounced Visits
- 06-1996 Drug and Alcohol Staffing Regulations Interpretive Guidelines
- 01-1994 Licensed Capacity
- 02-1994 Group Counseling

#### Licensing Alerts—Inactive

- 01-2019 Staffing Regulations Qualifications
- 01-2016 Intake Evaluation and Referral
- 04-2012 Use of Buprenorphine—Residential Facilities—Requests for Exceptions to Regulations, 28 Pa. Code Part V, Chapter 715
- 03-2012 Use of Buprenorphine Nonresidential Facilities—Requests for Exceptions to Regulations 28 Pa. Code Part V, Chapter 715 (Replaces Alert 2008-01)
- 01-2012 Satisfaction of Staff Training Requirements—(Updates Licensing Alert 2010-10)
- 03-2011 Use of Non-Narcotic Drugs in Drug and Alcohol Non-Residential Treatment Facilities (Vivitrol)
- 01-2010 Satisfaction of Staff Training Requirements (Updates Alert 2009-01)
- 03-2010 Staffing Regulations—Qualifications/Degree in a Related Field (Updates Licensing Alerts 1998-04, 2002-02, and 2008-08)
- 01-2009 Satisfaction of Staff Training Requirements
- 01-2008 Exception Request Form (28 Pa. Code Chapter 715)/Buprenorphine
- 01-2008 Nonresidential Facility Use of Buprenorphine—Requests for Exceptions to Regulations—28 Pa. Code Part V—Chapter 715
- 02-2008 Supervision of Counselor Assistants
- 03-2008 Staffing Regulations—Qualifications/Degree in a Related Field—(Updates Licensing Alert 1998-04 and 2002-02)
- 01-2004 Division of Drug and Alcohol Program Licensure Web Page
- 01-2000 Staffing Regulations—Qualifications/Degree From a Foreign Non-Accredited University/College (Updates Licensing Alert 1998-03)
- 05-1999 1998 Standards Deficiencies
- 01-1998 Recission of Shelter, Hotline, and Drop-In Regulations
- 02-1998 Rescheduling of Levo-Alpha-Acetyl-Methodol (LAAM)
- 03-1998 Staffing Regulations—Qualifications/Degree from a Foreign Non-Accredited University/College
- 04-1998 Staffing Regulations—Qualifications/Degree in a Related Field
- 01-1997 Minimum Content Requirements for PA Department of Health Approved HIV/AIDS Curriculum
- 05-1997 Reporting of Unusual Incidents
- 04-1997 Requests for Exceptions to Regulations, Part V. Drug and Alcohol Activities, Chapter 701
- 02-1996 Complaint Investigations

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**Department of  
EDUCATION  
(PDE)**

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## I. POLICY STATEMENTS

### A. Board of Education

- Statement of Policy—Accrediting Organizations

- Approval of the COVID-19 Pandemic as an Extenuating Circumstance for Waivers Under Section 121 of the Public School Code for Students in the Graduating Classes of 2024 and 2025 (adopted May 2022)
- Denial of Admission to a Career and Technical Education Program: Appeal Process Under Section 1809(a) of the Public School Code
- Denial of Admission to a Career and Technical Education Program: Appeal Process Under 22 Pa. Code § 339.21(4)

Contact: Karen Molchanow (717-787-3787)

### B. Office for Elementary and Secondary Education

#### 1. Bureau of Career and Technical Education

- Perkins V: 4-Year State Plan  
Contact: Monique Burton (717-346-3188)
- Accreditation Guidelines for Pennsylvania Public Post-secondary Career and Technical Education  
Contact: Beth Marshall (717-783-6860)
- 2019-20 PIMS PERKINS MOE Manual for Community Colleges  
Contact: Kevin Springman (717-783-6623)

#### 2. Bureau of Curriculum, Assessment and Instruction

##### a. Division of Instructional Quality

- Basic Education Circular Educating English Learners 22 Pa. Code 4.26  
Contact: Bob Measel (717-783-6595)
- Reclassification, Monitoring, and Redesignation of ELs Guidance (on PDE Website)
- EL Identification Procedure K—12 (on PDE website)
- EL Identification Procedure Pre-K (on PDE website)
- Provisional English Learner Identification Procedure During Extended School Closures (COVID-19)—K—12
- Language Instruction Educational Program (LIEP) Classification Guidance (on PDE website)
- Parental Right to Refuse Specialized EL Services Guidance (on PDE Website)
- Overall Composite Proficiency Level (OaCPL) Calculation Tool (on PDE website)

##### b. Division of Federal Programs, Technical Assistance, Compliance & Monitoring

- Division of Federal Programs Administrative Manual
- Division of Federal Programs Monitoring Instruments for the Consolidated Review  
Contact: Erin Derr (717) 787-7815

##### c. Miscellaneous

- Pennsylvania State Board of Education AIDS Policy—Admissions/Readmissions of Students or Staff Persons with AIDS, March 1987  
Contact: Nicholas Slotterback (717-772-0842)
- Enhanced Driver Education Program Guide, and Procedures for Establishing a Private Driver Training School  
Contact: John Kashatus (717-783-4382)

#### 3. Bureau of School Support—Division of Charter Schools

- Charter School Application (on PDE Website)
- Cyber Charter School Application (on PDE Website)
- Cyber Charter School Application Revision and Resubmission Policy (on PDE Website)
- Charter Non-Renewal or Revocation Guidelines (on PDE Website)
- Pennsylvania Charter School Annual Report (Available Upon Request)

- Cyber Charter Schools Annual Report (on PDE Website)
- Cyber Charter School Application Decisions (on PDE Website)
- Cyber Charter School Renewal Application Decisions (on PDE Website)
- Cyber Charter School Revocations (on PDE Website)
- Charter Appeal Board Decisions (on PDE Website)
- Charter Authorizer Toolkit (on PDE Website)
- Legal Obligations of Charter School Board of Trustees (on PDE Website)
- Charter School Enrollment Notification Form (on PDE Website)
- Statement on PA Supreme Court Decision on 4-year-old Kindergarten (on PDE Website)
- Charter School Invoice Templates (on PDE Website)
- Charter School Reconciliation Templates (on PDE Website)
- Timeline Notification (on PDE Website)
- General Fund Budget Forms and Instruction and Supplies Information on the Pennsylvania School Code Requirement (on PDE Website)
- Charter School Closure Checklist (on PDE Website)  
Contact: Randy Seely (717-705-0353)

#### 4. Bureau of Special Education

- Basic Education Circular Education for Assistive Technology (20 USC § 1401(1-2))  
Contact: Timothy Krushinski (717-329-4029)
- Basic Education Circular Least Restrictive Environment (LRE) and Educational Placement for Students with Individualized Education Plans (IEPs) (22 Pa Code § 14.102(a)(2)(xxiv))  
Contact: Timothy Krushinski (717-329-4029)
- Basic Education Circular Use of Restraints for Students with Disabilities (22 Pa Code §§ 14.133; 711.46; 10.25)  
Contact: Amy Pastorak (717-772-3500)
- Intensive Interagency Coordination (20 USC § 1412(a)(12))  
Contact: Timothy Krushinski (717-329-4029)
- Basic Education Circular Education Programs for Students in Non-Educational Placements (22 Pa. Code Section 14.102(a)(2)(xiii))  
Contact: Samantha Pudloski (223-279-5572)
- Basic Education Circular Instruction Conducted in the Home (34 CFR 300.39 and 115)  
Contact: Samantha Pudloski (223-279-5572)
- Basic Education Circular Placement Options for Special Education (22 Pa Code 14.102)  
Contact: Samantha Pudloski (223-279-5572)

#### Office of Monitoring and Accountability

- Office of Monitoring and Accountability—AEDY Complaint Resolution: Referring LEAs and Approved AEDY Programs: Students, Parents/Guardians, and Organizations (On PDE Website)  
Contact: Gina Colarossi 717-783-9252
- Basic Education Circular Alternative Education for Disruptive Youth  
Contact: John Esposito (717-705-3771)

#### MEMORANDUM TO LOCAL EDUCATION AGENCIES (PENN\*LINK):

- Use of Response to Intervention (RtI) in the Diagnosis of Specific Learning Disabilities (SLD) (March 2008)  
Contact: Timothy Krushinski (717-329-4029)
- PIMS and Special Education PennData Submissions (May 2008)  
Contact: Jodi Rissinger (717-783-6911)

- Revised Special Education Forms (June 2008)  
Contact: Timothy Krushinski (717-329-4029)
- Revised Chapters 14 and 711 (June 2008)  
Contact: Timothy Krushinski (717-329-4029)
- Questions and Answers for Paraprofessional Requirements in Chapter 14 (July 2008)  
Contact: Laura Bray (717-787-5389)
- PA Guidelines for Identifying Students with Specific Learning Disabilities (SLD) (August 2008)  
Contact: Timothy Krushinski (717-329-4029)
- Paraprofessional Requirements Under Revised Chapter 14 (September 2008)  
Contact: Laura Bray (717-787-5387)
- Gaskin Settlement Agreement Update—Individualized Education Program (IEP) Format and Supplementary Aids and Services (October 2008)  
Contact: Timothy Krushinski (717-329-4029)
- Side-by-Side Quick Reference of the State and Federal Special Education Regulations (October 2008)  
Contact: Timothy Krushinski (717-329-4029)
- Supplemental Regulations to 34 CFR Part 300 (Special Education Programs and Services) (December 2008)  
Contact: Timothy Krushinski (717-329-4029)
- Paraprofessional Online Courses For Special Education Paraeducator Credential of Competency Standards (February 2009)  
Contact: Laura Bray (717-787-5387)
- Child Find, Equitable Participation, and Evaluations (May 2009)  
Contact: Timothy Krushinski (717-329-4029)
- Local Education Agency Representation for Individualized Education Program Team Meetings or Revisions (June 2009)  
Contact: Timothy Krushinski (717-329-4029)
- Individualized Education Program Team's Responsibility for Educational Placement in Partial Hospitalization Programs (January 2010)  
Contact: Timothy Krushinski (717-329-4029)
- Impact of School-Based ACCESS Program Services on MA Services (January 2010)  
Contact: Carole Clancy (717-783-6880)
- Dual Enrollment for Special Education Students who are Parentally-Placed in a Nonpublic School (February 2010)  
Contact: Timothy Krushinski (717-329-4029)
- Schools in Determining if a Student with a Disability is a Foster Child or Residential Child for Billing Purposes (February 2010)  
Contact: Carole Clancy (717-783-6880)
- Pennsylvania Guidelines for the Provision of Accessible Instructional Materials (AIM Guidelines) (March 2010)  
Contact: Angela Kirby (800-360-7282, ext. 3334)
- School-Based ACCESS Program Services and Use of Electronic Signatures (April 2010)  
Contact: Carole Clancy (717-783-6880)
- Questions and Answers Regarding Reevaluation Procedures and Process (April 2010)  
Contact: Timothy Krushinski (717-329-4029)
- Revocation of Parental Consent for Special Education and Related Services (April 2010)  
Contact: Timothy Krushinski (717-329-4029)

- The Right to Education Task Force (August 2010)  
Contact: Amy Pastorak (717-772-3500) or Timothy Krushinski (717-329-4029)
  - Special Education Plan Requirements—Instructional Guidelines for English Learners (October 2010)  
Contact: Sandy Zeleznik (717-395-5528)
  - Legal Requirements Governing Resolution Meetings (November 2010)  
Contact: Timothy Krushinski (717-329-4029)
  - BrainSTEPS Program (December 2010)  
Contact: Brenda Eagan Brown (724-944-6542)
  - Request for School Based ACCESS Program Restrict Account Monies—Retirement Contribution Calculations (January 2011)  
Contact: Carole Clancy (717-783-6880)
  - Keystone Exams and Participation of Students with Disabilities (March 2011)  
Contact: Lisa Hampe (724-425-3000)
  - Voter Registration as Part of Transition to Adult Life and Voter Registration as Part of Implementation of Chapter 15 Basic Education Circulars (March 2011)  
Contact: Samantha Pudloski (223-279-5572)
  - Revision to Revocation of Consent (March 2011)  
Contact: Samantha Pudloski (223-279-5572)
  - Participation of Students with Disabilities in the Keystone Exams (April 2011)  
Contact: Lisa Hampe (724-425-3000)
  - Growth Measure for Students with Complex Support Needs (April 2011)  
Contact: Laura Bray (717-787-5387)
  - Clarification of the Pendency/Stay Put Policy (April 2011)  
Contact: Samantha Pudloski (223-279-5572)
  - Clarification of Responsibilities Relating to “Host” Districts, “Resident” Districts and the Use of the Request for Change in Approved Private School Assignments (June 2011)  
Contact: Carole Clancy (717-783-6880)
  - Rosa’s Law—Change in Disability Terminology (January 2012)  
Contact: Timothy Krushinski (717-329-4029)
  - Internet-Based Tools and Dispute Resolution Services from the Office for Dispute Resolution (January 2012)  
Contact: Kerry Smith (800-222-3353)
  - Issuance of Prior Written Notice for Evaluations and Reevaluations (November 2023)  
Contact: Timothy Krushinski (717-329-4029)
  - Individualized Education Program (IEP) Assessment Changes (October 2012)  
Contact: Lisa Hampe (724-425-3000)
  - The Requirement of State Performance Plan Indicator 8 and PaTTAN Resources to Enhance Parent Engagement (February 2013)  
Contact: Barbara Mozina (814-974-2648)
  - Individuals with Disabilities Education Act Part B Parental Consent to Access Public Benefits or Insurance (e.g.) Medicaid (March 2013)  
Contact: Carole Clancy (717-783-6880)
  - Immunization Requirements and Students with Disabilities (April 2013)  
Contact: Timothy Krushinski (717-329-4029)
  - Student Enrollment in Department Funded Slots for Services Provided by the Approved Private Schools and Chartered Schools for the Deaf and Blind Basic Education Circular (April 2013)  
Contact: Carole Clancy (717-783-6880)
  - Extended School Year Eligibility (May 2013)  
Contact: Samantha Pudloski (223-279-5572)
  - Updates to Coordinated Early Intervening Services and Significant Disproportionality (August 2013)  
Contact: Jodi Rissinger (717-783-6911)
  - Meeting the Academic Needs of the Gifted Learner (September 2013)  
Contact: Shirley Moyer (717-705-5186)
  - School-Based ACCESS Program—Billing Procedures and Requirements for Reimbursements (November 2013)  
Contact: Carole Clancy (717-783-6880)
  - Pennsylvania System of Alternate Assessment and the Pennsylvania Core Standards (May 2014)  
Contact: Lisa Hampe (724-425-3000)
  - Alternate Assessment Update (May 2014)  
Contact: Lisa Hampe (724-425-3000)
  - Keystone Examination/Project-Based Assessment Update (July 2014)  
Contact: Lisa Hampe (724-425-3000)
  - Minor Changes to the School-Age Individualized Education Program Document (May 2014)  
Contact: Timothy Krushinski (717-329-4029)
  - Participation by Students with Disabilities in High School Graduation Ceremonies (April 2014)  
Contact: Timothy Krushinski (717-329-4029)
  - Transition from School to Community-Based Competitive Employment Grants (July 2014)  
Contact: Carole Clancy (717-783-6880)
  - Updated Forms and Documentation in Relation to Gifted Education (April 2014)  
Contact: Shirley Moyer (717-705-5186)
  - Revised Special Education Forms—Prior Written Notice for Reevaluation and Request for Consent for Reevaluation (November 2023)  
Contact: Timothy Krushinski (717-329-4029)
- B. Office for Postsecondary and Higher Education**
- 1. Bureau of Postsecondary and Adult Education**
- a. Division of Adult Education**
- Adult Education and Family Literacy Guidelines for services offered with the following funding: Pennsylvania Act 143 of 1986, Title 24, Chapter 31 Adult and Family Literacy Education Act and Workforce Innovation and Opportunity Act, Title II (Federal Adult Education and Family Literacy Act)
  - Agency Information and Budget Submission Guidelines for Program Year 2024-25
  - Request for Grant Application Guidelines Tutoring Program for Adults
  - Integrated Education and Training Checklist
  - Integrated English Literacy and Civics Education Program Checklist
  - Integrated English Literacy and Civics Education (IELCE) Content Guide
  - Integrated Education and Training Planning Tool and Proposal
  - Policy C.100, Adult Education and Family Literacy Performance Standards

- Policy C.130, Verification and Reporting Data
  - Policy C.135, Cohorts for the Primary Indicators of Performance
  - Policy C.330, Early Childhood Assessment
  - Policy C.800, Nonimmigrant Foreign Students with F-1 Visa
  - Policy C.900, Safety, Security, and Accessibility
  - Policy D.100, Adult Learner Assessment
  - Policy D.120, Special Needs Student Assessment
  - Policy D.130, Distance Learning
  - Policy D.150, Parent Education and Interactive Literacy Activities
  - Policy D.160, Interactive Literacy Activities Assessment
  - Policy F.100, Professional Development
  - Policy G.100, Adult Education and the Workforce Development System
  - Policy H.100, Residency Requirements for Issuance of the Commonwealth Secondary School Diploma
  - Policy H.200, High School Equivalency Testing for Institutionalized Youth
  - Policy H.300, Verification of High School Equivalency Test Candidate Identity and Pennsylvania Residency
  - Policy H.400, Pennsylvania Recognized High School Equivalency Tests
  - Policy H.500, Official Practice Test as a Condition for High School Equivalency Testing
  - Policy H.600, Issuance of the Commonwealth Secondary School Diploma
  - eData Instructional Manual and Glossary
- Contact: Amanda Harrison (717-772-3739)

#### **b. Division of Postsecondary Proprietary Training**

- Private Licensed Schools Memorandum # 12—Enrollment Agreement and Alternate
- Private Licensed Schools Memorandum # 25—Bond Form
- Private Licensed Schools Memorandum # 30—Irrevocable Administrative Trust
- Private Licensed Schools Memorandum # 35—Financial Reporting
- Private Licensed Schools Memorandum # 45—Clock Hour/Lesson/Semester and Quarter Credits
- Private Licensed Schools Memorandum # 51—Use of the Term Tuition "Savings"
- Private Licensed Schools Memorandum # 56—Non-Resident Program Application—25% of Lessons
- Private Licensed Schools Memorandum # 57—New Program Application—Catalog Required
- Private Licensed Schools Memorandum # 59—Leave of Absence
- Private Licensed Schools Memorandum # 60—Enrollment in a Single Course
- Private Licensed Schools Memorandum # 61—Non-Resident Program Application First 25% of New Material
- Private Licensed Schools Memorandum # 63—Financial Reporting
- Private Licensed Schools Memorandum # 65—Limit of Number of New Programs
- Private Licensed Schools Memorandum # 66—Certificate of Occupancy Required
- Private Licensed Schools Memorandum # 67—Trimester Credits
- Private Licensed Schools Memorandum # 68—Externships
- Private Licensed Schools Memorandum # 69—Electronic Financial Reporting
- Private Licensed Schools Memorandum # 71—New Director Seminar—Required

- Private Licensed Schools Memorandum # 72—Role and Authority of the Financial Review Committee
- Private Licensed Schools Memorandum # 73—Application Quality and Deadlines
- Private Licensed Schools Memorandum # 74—Job Opportunity Requirement in New Program Applications
- Private Licensed Schools Memorandum # 75—Fees
- Private Licensed Schools Memorandum # 78—PA Locations for Out-of-State Providers
- Private Licensed Schools Memorandum # 82—Institutional Grants
- Private Licensed Schools Memorandum # 83—Distance Education
- Private Licensed Schools Memorandum # 85—Fines and Violations
- Private Licensed Schools Memorandum # 87—Invitation to Provide Feedback
- Private Licensed Schools Memorandum # 90—Violation by Unlicensed or Unregistered Person or Entity Civil Penalty and 5-Year Moratorium
- Private Licensed Schools Memorandum # 92—School Program Applications, Deadlines and Expiration
- Private Licensed Schools Memorandum # 93—Commercial Truck Driving Programs
- Private Licensed Schools Memorandum # 94—Return of Title IV—Withdrawal Date Taking Attendance
- Private Licensed Schools Memorandum # 95—Compliance Audits and Site Visits
- Private Licensed Schools Memorandum # 96—Self-Attestations for Entrance Requirements
- Private Licensed Schools Memorandum # 97—Statement Concerning Transfer of Credits/Hours
- Private Licensed Schools Memorandum # 99—Scholarships
- Private Licensed Schools Memorandum # 101—Board Acceptance of Program Approvals
- Private Licensed Schools Memorandum # 102—Substantive Program Changes
- Private Licensed Schools Memorandum # 103—Annual Consolidation of Student Transcripts to Central Repository
- Private Licensed Schools Memorandum # 104—Adverse Findings Correspondence
- Private Licensed Schools Memorandum # 105—Practical Nurse Clinical Sites
- Private Licensed Schools Memorandum # 106—Records Repository Agreement
- Private Licensed Schools Memorandum # 108—Gross Tuition Revenue
- Private Licensed Schools Memorandum # 109—Voluntary Licensure
- Private Licensed Schools Memorandum # 110—External Consultants
- Private Licensed Schools Memorandum # 113—Phlebotomy Programs

Contact: Nicole Campbell (717-783-8228)

#### **c. Division of Higher Education, Access, and Equity**

- Guidelines for Annual Student Loan Summary Notification
- 2023-2024 It's On Us PA Grant Request for Application
- 2023-2024 It's On Us PA Grant Application
- 2023-2024 It's On Us PA Grant Program FAQ
- Pennsylvania Department of Education's Model Campus Policy for Sexual Violence Prevention
- 2024 Parent Pathways Grant Winners
- Parent Pathways Grant Frequently Asked Questions
- Policy and Procedure for Students to Opt Out of Postsecondary Data Collections
- 2023-24 PIMS TAOC Manual Volume



- PAsecureID—Creating a Student Batch File (PDF)
  - Successful Uploads to PS PIMS Training—Act 76 of 2019 (PDF)
  - Guidelines for implementing the Fostering Independence Tuition Waiver Program
- Contact: Lynette Kuhn 717-783-6876

## 2. Bureau of School Leadership and Teacher Quality

- Pennsylvania Department of Education Standards, Policies and Procedures for State Approval of Certification Programs and for the Certification of Professional Educators for the Public Schools of Pennsylvania (on PDE website)

Contact: Carissa Pokorny-Golden (717-783-6744)

- Certification and Staffing Policies and Guidelines Regarding Education Certification and Staffing Requirements for Public Schools (Staffing Guidelines (pa.gov))
- CSPG 1—Appropriate Certification in Pennsylvania (revised 2/1/2022)
- CSPG 2—Effective Dates for Certificate Issuance (revised 12/15/2022)
- CSPG 3—Validity of a PA Certificate (revised 11/1/2020)
- CSPG 4—Evaluation for Certificate Eligibility by the Bureau (revised 12/2022)
- CSPG 5—Evaluation of Credentials for Individuals Prepared Outside of the United States (revised 10/1/2022)
- CSPG 7—Level II Certification (revised 4/2024)
- CSPG 8—Continuing Professional Development (revised 12/7/2023)
- CSPG 9—Experience Requirements for Initial Supervisory, Administrative Certificates and Letters of Eligibility (revised 12/2022)
- CSPG 10—Letter of Equivalency for Master's Degree and Baccalaureate Degree (revised 10/1/2022)
- CSPG 11—Personal Information Changes for Certificate Holders (revised 6/15/2023)
- CSPG 12—Voluntary Deletion of Areas of Certification (revised 7/20/2023)
- CSPG 13—Emergency Permits (revised 4/2024)
- CSPG 14—Act 97 Waiver of Certification (revised 2/15/2024)
- CSPG 15—Mandatory Reporting of Educator Misconduct (dropped 2/1/2011)
- CSPG 16—Certificates No Longer Issued (revised 1/17/2023)
- CSPG 17—Release of Information from Official Certification Records
- CSPG 18—Interstate Certification Agreement (dropped 12/8/2022)
- CSPG 19—Credits Earned Through In-Service Education, by Examination and CEU's (revised 6/1/2020)
- CSPG 20—Induction (revised 4/13/2023)
- CSPG 21—Testing (revised 02/15/2024)
- CSPG 22—Certification Appeal Committee (dropped 12/1/2014)
- CSPG 23—Requesting Information (dropped 12/1/2014)
- CSPG 24—Appropriate Certification in Charter Schools (revised 1/1/2022)
- CSPG 25—Career and Technical Emergency Permits (revised 12/2022)
- CSPG 30—Agriculture (revised 4/4/2024)
- CSPG 31—Art (revised 1/17/2023)
- CSPG 32—Biology (revised 4/20/2023)
- CSPG 33—Business, Computer and Information Technology (revised 8/3/2023)
- CSPG 34—Chemistry (revised 5/25/2023)
- CSPG 35—Citizenship Education (revised 1/2023)
- CSPG 36—Communications (revised 6/21/2023)
- CSPG 37—Cooperative Education (revised 7/20/2023)
- CSPG 38—Safety/Driver Education (revised 3/30/2023)
- CSPG 40—Earth and Space Science (revised 5/25/2023)
- CSPG 41—American Sign Language (revised 8/1/2023)
- CSPG 42—English (revised 6/13/2023)
- CSPG 43—Environmental Education (revised 8/1/2023)
- CSPG 44—Family & Consumer Sciences (revised 8/17/2023)
- CSPG 45—World Languages (revised 6/22/2023)
- CSPG 46—General Science (revised 6/8/2023)
- CSPG 47—Health and Health and Physical Education (revised 8/2023)
- CSPG 48—Library Science (revised 8/3/2023)
- CSPG 49—Marketing/Distributive Education (revised 8/3/2023)
- CSPG 50—Mathematics (revised 5/11/2023)
- CSPG 51—Middle Level English (revised 3/1/2023)
- CSPG 52—Middle Level Social Studies (revised 4/13/2023)
- CSPG 53—Middle Level Mathematics (revised 6/21/2023)
- CSPG 54—Middle Level Science (revised 6/8/2023)
- CSPG 55—Music Education (revised 6/22/2023)
- CSPG 56—Physics (revised 6/8/2023)
- CSPG 57—Reading Specialist (revised 9/1/2019)
- CSPG 58—Social Sciences (revised 1/2023)
- CSPG 59—Social Studies (revised 1/2023)
- CSPG 60—Visually Impaired (revised 2/1/2023)
- CSPG 61—Special Education—PK—12 (revised 3/1/2021)
- CSPG 62—Hearing Impaired (revised 2/1/2023)
- CSPG 63—Special Education—Speech and Language Impaired PK—12 (revised 9/1/2019)
- CSPG 64—Teacher Intern (revised 6/21/2023)
- CSPG 65—Technology Education (revised 9/1/2019)
- CSPG 66—Career and Technical Instructional and Career and Technical Intern Certification (revised 3/30/2023)
- CSPG 67—Military Science Programs (revised 2/1/2023)
- CSPG 68—English as a Second Language Program Specialist (revised 7/1/2023)
- CSPG 69—Grades PK—4 (revised 6/14/2023)
- CSPG 70—Grades 4-8 (revised 6/21/2023)
- CSPG 71—Computer Science 7-12 (revised 4/1/2022)
- CSPG 72—Dance PK—12
- CSPG 75—Dental Hygienist (revised 8/17/2023)
- CSPG 76—Elementary and Secondary School Counselor (revised 4/2024)
- CSPG 77—Home and School Visitor (revised 10/1/2019)
- CSPG 78—Instructional Technology Specialist (revised 10/1/2019)
- CSPG 79—Secondary School Counselor (combined with CSPG 76 on 9/1/2013)
- CSPG 80—School Nurse (revised 3/1/2023)
- CSPG 81—School Psychologist (revised 3/15/2023)
- CSPG 86—School Speech and Language Pathologist (revised 10/1/2019)
- CSPG 87—School Social Worker, Educational Specialist Certificate PK—12 (revised 7/25/2023)
- CSPG 88—Supervisor of Curriculum and Instruction (revised 4/13/2023)
- CSPG 89—Supervisor of Pupil Services (revised 2/1/2023)
- CSPG 90—Supervisor of a Single Area (revised 6/15/2023)
- CSPG 91—Supervisor of Special Education (revised 5/11/2023)
- CSPG 92—Supervisor of Career and Technical Education (revised 2/1/2020)

- CSPG 95—Principal (revised 10/1/2019)
- CSPG 96—Superintendent (revised 7/1/2023)
- CSPG 97—Career and Technical Administrative Director (revised 1/1/2020)
- CSPG 98—Intermediate Unit Executive Director PK—12 (new 7/1/2023)
- CSPG 100—Temporary Permits for Resource Specialists (revised 3/31/2023)
- CSPG 101—Paraprofessional Staff (revised 5/1/2021)
- CSPG 102—Staffing In-School Suspension Programs (revised 3/21/2023)
- CSPG 103—Staffing Adult Classes (revised 6/15/2023)
- CSPG 104—Expansion of Secondary (7-12) Certification to Sixth Grade (revised 4/5/2023)
- CSPG 105—Gifted Enrichment Programs (revised 8/3/2023)
- CSPG 106—Program Endorsements (new 1/1/2019)
- CSPG 201—School Social Worker (revised 1/1/2024)
- CSPG 202—Orientation and Mobility Specialist (revised 4/13/2023)
- CSPG 203—Behavior Analyst (revised 8/9/2023)
- Act 82 of 2018 Special Education PK—12 Guidance and FAQs (4-23-2019)
- Act 82 Special Education Certification Expansion Guidelines (5-28-2019)
- Act 82 Special Education Certification Chart (5-29-2019)
- In-State Applicants Adding a Test-Only Add-On (6-12-2019)

Contact: Kerry Helm (717-772-4508)

- Basic Skills Assessment Policy (March 17, 2016)
- New Grades 5-6 Add-on Option for Grades PK—4 Certificate Holders (May 13, 2016)
- Basic Skills Math Score Adjustment for PAPA and CORE (June 8, 2016)
- Annual Review Frequently Asked Questions (9-19-2016)
- Special Announcement—Testing Updates (11-9-2016)
- PDE Accepts the CAEP Accreditation for Major Reviews (5-31-2017)
- New Alternative for Meeting the Requirements for Basic Skill and Vocational Testing Requirements (7-13-2017)
- Certification Testing Guidelines (pa.gov) (1/12/2022)
- Chapter 49 Updates Chapter 49 Implementation (pa.gov) (4/23/22)
- Act 55 of 2022 Updates Act 55 Summary (pa.gov); Act 55 of 2022 Extensions (pa.gov) (6/5/22)
- Act 33 of 2023 Updates Renewal/Extension of Classroom Monitor permit and Locally Issued permits extended days available to substitute (Sections 1201.1 and 1215). See CSPG # 13, Emergency Permits.
- Specific Program Guidelines for State Approval of Professional Educators (January 2001) Student Teaching Guidelines (pa.gov) Program Framework (pa.gov)

Contact: Carissa Pokorny-Golden (717-783-6744)

### COVID-19 related Documents

- Act 13 of 2020; Flexibility in Field Experiences for Student Teaching
- Act 13 of 2020; Waiver of Type 01 Emergency Permits
- Act 13 of 2020; Waiver of Level I to Level II Requirement
- Act 136 of 2020; Waiver of Basic Skills Requirement and Reporting of Waiver cohort to PDE.
- Act 136 of 2020; Issue Temporary Provisional in Cases where applicants meet all of the requirements for conversion to a Level I certificate with the exception of the completion of an assessment required by 22 Pa. Code § 49.18(c) because the assessment was canceled and could not be scheduled.

- Act 136 of 2020; Extension of Type 01 Emergency Permits
  - Act 91 of 2021 Guidance (pa.gov) (1/14/22)
- Contact: Carissa Pokorny-Golden (717-783-6744)

### 3. Miscellaneous

- Certified Suicide Prevention Institution of Higher Education Designation  
Contact: David Stewart (717-783-6567)
- Policies Related to the Transfer and Articulation Oversight Committee and the Statewide College Credit Transfer System  
Contact: Lynette Kuhn (717-787-4313)

## II. GUIDANCE MANUALS

### A. Office of Administration

#### 1. Bureau of Budget and Fiscal Management

- Planning and Construction Workbook (Forms Used to Apply for Commonwealth Reimbursement for a School Construction Project)  
Contact: Jesse Fry (717-787-5993)
- Charter School Lease Reimbursement Program  
Contact: Patti Garman-Scott (717-787-5993)
- Pennsylvania Community Colleges Capital Funding Framework—2021-22
- Application for State Assistance for Construction of Community College Facilities  
Contact: Naomi Rudisill (717-787-5993)
- Instructions for Reporting Child Accounting Data
- Instructions for Reporting Pupil Transportation Data
- Instructions for Charter Schools to Request Subsidy Withholding from School Districts  
Contact: Benjamin Hanft (717-787-5423)
- Out-of-State Special Education Placements Approval and Reimbursement (jointly with the Bureau of Special Education)  
Contact: Benjamin Hanft (717-787-5423)
- COVID-19 Related Pupil Transportation Subsidy Changes for School 2020-21  
Contact: Ben Hanft (717-787-5423)
- Standard Contract for Food Service Management Services  
Contact: Amanda Dakan (717-787-7698) or (1-800-331-0129)
- Basic Education Circular 24 P.S. Section 7-707, Sale or Lease of Unused and Unnecessary Lands and Buildings
- Basic Education Circular 24 P.S. Section 7-733, School Construction Reimbursement Criteria
- Basic Education Circular 24 P.S. Section 7-775, Department Approval of School Buildings, Equipment and Premises Leased for Educational Purposes by School Districts Except School Districts of the First Class
- Basic Education Circular 24 P.S. Section 25-2574, Reimbursement for School Construction Bond Issues
- Basic Education Circular 22 PA Code Section 349.28, Subsidy Payments on Closed School Buildings  
Contact: Jesse Fry (717-787-5993)

#### 2. Data Quality Office

PDE Data Access and Use Policy

Contact: Dave Ream (717-783-6698)

- Pennsylvania Department of Education Student Data Access and Use Policy 11/2017
- Agreement to Conduct a Study Using De-Identified Unit Level Data from the Pennsylvania Information Management System (PIMS) 06/2017

- Agreement to Conduct a Study Using Unit Level Data from the Pennsylvania Information Management System (PIMS) 06/2017
- Research Agenda, Research Requests, PDE Published Research Reports:  
Contact: Julie Patton (717-346-1085)
- Pennsylvania Department of Education Research Agenda 04/2022
- PDE Published Research Reports: Full Report: Investigating the Differential Academic Outcomes of Career and Technical Education (CTE) Students in Pennsylvania (PA) Secondary Schools (PDF) 10/2021
- Research Brief: Investigating the Differential Academic Outcomes of Career and Technical Education (CTE) Students in Pennsylvania (PA) Secondary Schools (PDF) 10/2021
- Full Report: Trauma-informed Survey of PA Educators: To What Extent Are PA Educators Prepared to Recognize And Respond to Students Impacted By Trauma or Distress, Including Trauma/Distress Related to COVID-19 (PDF) 09/2021
- Full Report: Trends in Student Enrollment: How Does Kindergarten Through Grade 2 Enrollment in Pennsylvania During the 2020-21 School Year Compare to Previous School Years? (PDF) 09/2021
- Attrition of K–12 STEM Teachers in Pennsylvania: From 2011/2012 to 2017-2018 (PDF) 06/2019
- The Effects of Charter Schools on Student Outcomes in Pennsylvania—Research Brief (PDF) 06/2019
- The Effects of Charter Schools on Student Outcomes in Pennsylvania—Full Report (PDF) 06/2019
- Attrition of Newly Recruited K–12 Teachers in Pennsylvania: From 2011/2012 to 2017/2018—Research Brief (PDF) 10/2019
- Attrition of Newly Recruited K–12 Teachers in Pennsylvania: From 2011/2012 to 2017/2018—Full Report (PDF) 10/2019
- The Effects of High School Students' STEM Course-Taking Patterns on their Postsecondary Trajectories and the Factors that Influence the Availability of High-Quality STEM Education in PA Schools—Research Brief (PDF) 11/2019
- The Effects of High School Students' STEM Course-Taking Patterns on their Postsecondary Trajectories and the Factors that Influence the Availability of High-Quality STEM Education in PA Schools—Full Report (PDF) 11/2019
- The Identification of the Benefits of Mathematics, Rigorous Course Taking as Defined by the Pennsylvania Department of Education (PDE) and Student Assessment Scores in Students' Future Educational Attainment—Research Brief (PDF) 11/2019
- The Identification of the Benefits of Mathematics, Rigorous Course Taking as Defined by the Pennsylvania Department of Education (PDE) and Student Assessment Scores in Students' Future Educational Attainment—Full Report (PDF) 11/2019
- The Roots and Fruits of Positive School Climate—Research Brief (PDF) 01/2020
- The Roots and Fruits of Positive School Climate—Full Report (PDF) 1/2020
- Adult Education Engagement, Student Knowledge Gains and Future Educational Attainment—Research Brief (PDF) 9/2020
- Adult Education Engagement, Student Knowledge Gains and Future Educational Attainment—Full Report (PDF) 9/2020
- Identification of the Association Between Participation in PA's Early Intervention Program and Student Outcomes—Research Brief (PDF) 9/2020
- Identification of the Association Between Participation in PA's Early Intervention Program and Student Outcomes—Full Report (PDF) 9/2020
- PDE Data Request Process:
  - Letter of Intent 4/25/2018
  - Institutional Review Board (IRB) Application for full PDE IRB Review: 03/11/2019
  - Data Request Process 11/2017
- Pennsylvania Department of Education Institutional Review Board (IRB)  
Contact: Dave Ream (717-783-6698)
- PAsecureID Guidelines and Directions:  
Contact: Dave Ream (717-783-6698)
- Editing/Updating Student Records in PAsecureID 02/2016
- PAsecureID—Creating a Student Batch File 2017-18
- Race Ethnicity Guidelines 2010-11
- PAsecureID—Resolving Near Matches 09/2016
- Pennsylvania Information Management System User Manual, Vol 1 and 2, 2023-24  
Contact: Dave Ream (717-783-6698)
- Elementary/Secondary Data Collection Calendar, 2023-24  
Contact: Ashley McCann (717-783-4414)
- Pennsylvania Information Management System (PIMS) Data Sets How-To Guides and Training Documents:  
Contact: Ashley McCann (717-783-4414)
- Assessment Data Set 10/2023
- Career Standards Benchmark Data Set 02/2023
- Course/Instructor Data Set 03/2023
- October Student Data Set 08/2023
- October Staff Data Set 10/2023
- Special Education Data Set 11/2023
- Graduation Dropout Cohort Data Set 09/2023
- PIMS Data Attribution Rules 03/2023
- Pennsylvania Value-Added Assessment System (PVAAS) Data Set 11/2023
- Pennsylvania Educator Effectiveness Rating System (PEERS) 11/2023
- PIMS Adult and Secondary Career and Technical Education (CTE) Data Set 05/2023
- Adult CTE Follow-up Survey Example 2020-21
- Adult CTE Follow-up Letter Example 2020-21
- Secondary CTE Follow-up Survey Example 2020-21
- Secondary CTE Follow-up Letter Example 2020-21
- Pennsylvania Information Management System (PIMS) Technical Resource Documents:  
Contact: Dave Ream (717-783-6698)
- Education Names and Addresses (EdNA) User Manual 07/2023  
Contact: Joe Cowan (717-214-8214)
- Private and Nonpublic Enrollment Instructional Manual, 2018-19  
Contact: Ashley McCann (717-783-4414)
- PIMS Postsecondary Perkins CTE Collections  
Contact: Ashley McCann (717-783-4414)
- 2019-20 PIMS Postsecondary Perkins User Manual, Volume 1 06/2024
- 2019-20 PIMS Postsecondary Perkins User Manual, Volume 2 06/2024
- Pennsylvania Information Management System Postsecondary Perkins Sample File Instructions 06/2024  
Contact: Tim Wentz (717-783-6684)

**B. Office of Child Development and Early Learning****1. Early Intervention Services**

- Early Intervention Special Education Plan Guidelines  
Contact: Lisa Parker (717-214-7130)
- State Early Intervention, Fiscal Guidelines  
Contact: Brian Bell (717-214-7130)

- Certificate of Competency—COC EI Standards for PS  
EI Private Providers applications and renewal instructions  
Contact: Lisa Parker (717-214-7130)

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|               |   |            |
|---------------|---|------------|
| EI-07 # 12    | PA Pre-K Counts and Early Intervention Working Together   | 10/24/2007 |
| EI-08 # 03    | Extent and Duration of Early Intervention Programs for Preschoolers, Including Services During Scheduled Breaks in Their Programs   | 04/16/2008 |
| EI-08 # 09    | Early Intervention Special Education Plan Review Notice (EI SEPRN)  | 08/18/2008 |
| EI-09 # 17    | Qualifications for Individuals to Provide Speech-Language Pathology Services in Early Intervention and the Requirements for Billing | 10/05/2009 |
| EI-09 # 19    | Transition of Preschool Children to School Age Programs   | 10/20/2009 |
| EI-10 # 02    | Release of Information  | 01/29/2010 |
| EI-10 # 06    | Funding Responsibilities for Early Intervention Services For Children at Kindergarten Age   | 05/18/2010 |
| EI-10 # 07    | Paraprofessional Qualifications   | 06/15/2010 |
| EI-10 # 08    | Amended Behavior Supports for Young Children  | 10/25/2010 |
| EI-11 # 01    | IDEA Early Intervention Complaint Procedures  | 06/01/2011 |
| EI-11 # 02    | ACT 24 of 2011 Implementations—PELICAN Data Moratorium  | 08/01/2011 |
| EI-11 # 03    | Early Intervention Annual Data Review   | 10/27/2011 |
| EI-12 # 01    | Screening, Evaluation and Assessment in Early Intervention  | 04/11/2012 |
| EI-12 # 03    | Confidentiality, Parent Consent and Surrogate Parents   | 04/11/2012 |
| EI-12 # 07    | Collecting and Reporting Child Outcome Data in Infant/Toddler and Preschool Early Intervention Programs                             | 10/26/2012 |
| EI-12 # 08    | Local Determination Process   | 10/26/2012 |
| EI-12 # 09    | Public Participation Requirements under the Individuals with Disabilities Education Act   | 10/26/2012 |
| EI-13 # 01    | Transition of Toddlers to Preschool or Other Community Services   | 01/30/2013 |
| EI-13 # 03    | Session Notes   | 04/26/2013 |
| OCDEL-13 # 01 | Children Experiencing Homelessness  | 05/09/2013 |
| EI-13 # 06    | Children who Have a Hearing Loss  | 08/01/2013 |
| EI-13 # 07    | Positive Behavior Support   | 08/29/2013 |
| EI-13 # 08    | Eligibility for Infant/Toddlers and Preschool Early Intervention  | 12/13/2013 |
| EI-17 # 01    | Inclusion of All Childhood Program in Pennsylvania  | 07/01/17   |
| EI-17 # 02    | Reduction of Expulsion and Suspension in Early Childhood Programs in Pennsylvania   | 07/01/17   |
| EI-20# 01     | EI Special Education Plan Revision Notice   | 01/31/2020 |
| EI-20# 03     | EI Service Delivery: Coaching Across Settings-PA I/T and Preschool EI Program Leaders   | 11/30/2020 |
| EI-21# 03     | Recommendations for Infants, Toddlers and Preschool-Age Children Who are Deaf or Hard of Hearing                                    | 11/29/2021 |
| EI-22# 01     | Lead Exposure in Infants/Toddlers and Preschoolers  | 4/19/2022  |

Contact: Lisa Parker (717-214-7130)

**2. Head Start Supplemental Assistance Program**

|                |  |            |
|----------------|--|------------|
| HSSAP 20-# 001 | Changes to Legal Entity Information  | 11/03/2020 |
| HSSAP 20-# 002 | Budget Revision and Funding Adjustment Clarifications  | 03/08/2021 |
| DS 21-01       | Monitoring Coordination Across Dully Licensed Programs and Programs with PA Pre-K Counts and Head Start Supplemental Assistance Programs | 02/02/2021 |
| HSSAP 21-# 001 | HSSAP Program Planning Post-Pandemic and Options for Remote Learning   | 11/08/2021 |
| PKC 22-# 003   | PA PKC and HSSAP Continuation Grant and Budget Protocol  | 04/17/2022 |

Contact: Luisa Olivo-Wolf (717-346-4673)

**3. Pennsylvania Kindergarten Entry Inventory****Penn\*Links**

|      |   |            |
|------|---|------------|
| 2014 | Required Use of Kindergarten Entry Inventory (Focus and Priority Schools) | 04/02/2014 |
| 2015 | Kindergarten Entry Inventory—Cohort 2                                     | 02/16/2015 |
| 2016 | Kindergarten Entry Inventory—Cohort 3                                     | 02/17/2016 |
| 2017 | Kindergarten Entry Inventory—Cohort 4                                     | 02/07/2017 |
| 2018 | Kindergarten Entry Inventory—2018-2019 school year                        | 02/07/2018 |
| 2019 | Kindergarten Entry Inventory—2019-2020 school year                        | 02/11/2019 |
| 2020 | Kindergarten Entry Inventory—2020-2021 school year                        | 02/07/2020 |
| 2021 | Kindergarten Entry Inventory—2021-2022 school year                        | 02/07/2021 |
| 2022 | Kindergarten Entry Inventory—2022-2023 school year                        | 02/10/2022 |

Contact: Luisa Olivo-Wolf (717-346-4673)

**4. Pennsylvania Pre-K Counts**

|              |  |            |
|--------------|--|------------|
| 2022         | Pennsylvania Pre-K Counts Statute, Regulations and Guidelines  | 07/01/2022 |
| PKC 20-# 001 | Changes to Legal Entity Information  | 11/03/2020 |
| PKC 20-# 002 | Budget Revision and Funding Adjustment Clarifications  | 11/10/2020 |
| DS 21-01     | Monitoring Coordination Across Dully Licensed Programs and Programs with PA Pre-K Counts and Head Start Supplemental Assistance Programs | 02/02/2021 |
| PKC 22-# 003 | PA PKC and HSSAP Continuation Grant and Budget Protocol  | 04/17/2022 |

Contact: Luisa Olivo-Wolf (717-346-4673)

**C. Office of Commonwealth Libraries****1. Bureau of Library Development**

- 2015 Pennsylvania Library Statistics, 2017
  - 2016 Public Library Statistics, 2018
  - 2017 Public Library Statistics, 2019
  - 2018 Public Library Statistics, 2020
  - 2019 Public Library Statistics, 2021
  - 2020 Public Library Statistics, 2022
  - 2021 Public Library Statistics, 2023
  - 2022 Public Library Statistics, 2024
  - Getting on Board: Tools for Board Development and Assessment, 2011
  - Continuing Education Guidelines for Public Library Staff, 2021
  - Guidelines for Libraries Seeking to Expand or Reduce Service Areas 2023
  - Guidelines for Negotiating Agreements for District Library Center Services, 2017
  - Guidelines for Statewide Library Card System, 2019
  - Guidelines for Library Services for Older Pennsylvanians, 2012
  - Guidelines for Distribution of State Aid by Pennsylvania Public Library Systems, 2010
  - Guidelines for Youth Services in Pennsylvania's Public Libraries, 2009
  - Library Services and Technology Act Five-Year State Plan—Federal Fiscal years 2023—2027, 2022
  - Keystone Grants for Public Library Facilities Long-Range Plan, 2022
  - Measuring Up To Standards Findings: The Impact of School Library Programs and Information Literacy in Pennsylvania Schools, 2000
  - Pennsylvania Guidelines for School Library Programs, 2019
  - Pennsylvania Interlibrary Loan Guidelines, 2019
  - Pennsylvania Interlibrary Loan Procedures Manual, 2011
  - Pennsylvania Library Accounting Manual, 2018
- Contact: Matthew Spiegel (717-783-5738)

**2. Bureau of State Library**

- Revised Classification Scheme for Pennsylvania State Publications, 2020.  
Contact: Mary Spila (717-783-3884)
- Rare Books Expenditure Guidelines, 2006.  
Contact: Michael Lear (717-783-5982)
- Disaster Response and Recovery Manual.  
Contact: Michael Lear (717-783-5982)
- State Library of Pennsylvania Collection Development Policy.  
Contact: Sarah Greene (717-783-5968)

**D. Office of Elementary and Secondary Education****1. Bureau of Career & Technical Education**

- Guidelines for Administrator: How to Comply with Federal and State Laws and Regulations
- Sample Training Agreement for Cooperative Education PDE-4555
- Sample Training Plan for Cooperative Education PDE-4617
- Sample Training Plan for Cooperative Education PDE-4617A
- Pennsylvania Cooperative Education Association—State and Federal Child Labor Laws, Instructional Resources and Sample Forms
- Child Labor Act
- Prohibited Occupations Under the Child Labor Act  
Contact: Jean Kelleher (717-736-7652)
- Application for Approval of Nurse Aide Training and Competency Evaluation Program  
Contact: Sheri Weidman (717-772-4868)
- A Guide to Student Occupational Competency Testing
- Student Occupational Competency Testing in Pennsylvania  
Contact: Kevin Springman (717-783-6623)
- Professional Personnel Development Centers Grants  
Contact: Ashley Hoke (717-783-6867)

- Perkins Local Plan Funding Guidelines Title I Carl D. Perkins Career and Technical Education Improvement Act of 2006 P.L. 109-270

Contact: Monique Burton (717-346-3188)

- GEERS Career and Technical Education Guidelines

Contact: Monique Burton (717-346-3188)

- CATS Secondary Program Approval Instructions
- Career & Technical Education Secondary POS Pathways
- Annual Educational and Occupational Objectives for Students Enrolled in a Secondary Career and Technical Education Approved Program
- Approved Secondary Program and Industry Credential Search

- Sample Scope and Sequence (PDF)

Contact: Jean Kelleher (717-783-6962)

- Occupational Competency Assessment Policy Manual

Contact: Beth Marshall (717-783-6860)

- Child Development Laboratory Procedures Guidelines
- CDA-Ready Verification Form
- CDA-Ready Certificate Documentation, Preschool
- CDA-Ready Certificate Documentation, Infant/Toddler
- Family and Consumer Sciences Education

Contact: Jean Kelleher (717-783-6962)

- Industry-Recognized Credentials for Career and Technical Education Programs: Resource Guide

Contact: Beth Marshall (717-783-6860)

- Career and Technical Student Organizations of PA

Contact: Jean Kelleher (717-783-6962)

- Self-Study Booklet for Compliance Review for Approval of a Nurse Aide Training and Competency Evaluation Program

Contact: Sheri Weidman (717-772-4868)

- Perkins Statewide Articulation Agreement
- Student Documentation Coversheet for Programs of Study Articulation Agreements

Contact: Tracey Readinger (717-736-7707)

- Final Expenditure Reports

Contact: Monique Burton (717-346-3188)

- Competitive Equipment Grants

Contact: Monique Burton (717-346-3188)

- Effective Practices for Occupational Advisory Committees
- Establishing & Operating Effective Local Advisory Committees
- Establishing & Operating Effective Occupational Advisory Committees

Contact: Jean Kelleher (717-783-6962)

- Supplemental Equipment Grant

Contact: Lynn Aul (717-772-2499)

## 2. Bureau of Curriculum, Assessment and Instruction

- Assessment Handbooks

Contact: Brian Truesdale (717-214-5433)

- Accommodations Guidelines for Students with IEPs, and Students with 504 Plans

Contact: Beth Gannon (717-346-9399)

- Accommodations Guidelines for English Language Learners

Contact: Beth Gannon (717-346-9399)

- Assessment Participation and Performance Attribution Map

Contact: Shazia Waters (717-772-0020)

- PSSA Test Security Procedures

Contact: Jay Gift (717-783-1144)

- Home Language Survey

Contact: Bob Measel (717-783-6596)

- Post Exit Monitoring Guidance & Sample Monitoring Forms

Contact: Bob Measel (717-783-6595)

- Pennsylvania Department of Education Gifted Guidelines, August 2010

Contact: Shirley Moyer (717-705-5186)

- Online Theory Drive Education Policy

Contact: John Kashatus (717-783-4382)

- Pennsylvania State Literacy Plan

Contact: Jennifer Wicht (717-772-3885)

- Every Student Succeeds Act—Supplemental Education Services

Contact: Division of Federal Programs (717-783-2193)

- Division of Federal Programs Homepage—PDE website

- Weblinks to webpages for: Title I-A, Title II-A, Title III-A, Title IV-A, Title I-D, Title V, Equitable Services, Monitoring, Parent & Family Engagement, Uniform Grants Guidance, Fiscal, ESSA Non-Regulatory Guidance

- Division of Federal Programs Administrative Manual, revised April 2024 (listed under “Resources” on the Division of Federal Programs Homepage)—PDE website

- Division of Federal Programs Contact Information—PDE website

- BEC 22 Pa. Code § 04.26\* Educating Students With Limited English Proficiency (LEP) and English Language Learners (ELL)

Contact: Bob Measel (717-783-6595)

- PA Environmental Education Act of 1993. This Act set responsibilities for the Department of Education as it relates to environmental education for the school districts of the Commonwealth. It also sets responsibilities for formal and non-formal educational entities. This Act is incorporated into the PA School Code of 1949.

Contact: Tamara Pepper (717-772-0842)

## 3. Bureau of School Support

### a. Division of Planning and Professional Development

- Act 48 Approved Provider Guidelines, October 2020 (PDE Website)
- Induction Plan Guidelines, March 2023 (PDE Website)
- Educator Effectiveness, March 2020 (PDE Website)
- Act 1 of 2022—Assisting Students Experiencing Education Instability—August 2022 (PDE Website)
- Comprehensive Planning (PDE Website)

Contact: Carrie Anderson (717-214-8215)

### b. Division of Student Services

- Education Leading to Employment and Career Training Monthly Attendance Instructions
- Education Leading to Employment and Career Training Guidelines

Contact: Carmen Medina (717-783-6466)

## 4. Bureau of Special Education Contacts

- Education of Students with Hearing Loss

Contact: Janette Fulton (717-425-5442)

- Special Education Complaint Investigation Manual

Contact: Alyse Watson (717-439-9941)

- Intermediate Unit Special Education Plan Guidelines  
Contact: Laura Bray (717-797-5389)
- Individuals with Disabilities Education Act—Part B Program Guidelines for Local Education Agency Applications  
Contact: Carole Clancy (717-783-6880) or Timothy Krushinski (717-329-4029)
- Special Education Contingency Fund Guidelines  
Contact: Carole Clancy (717-783-6880)
- Individuals with Disabilities Education Act—Part B (IDEA-B), IDEA-B, Section 611, Special Education State Grant  
Contact: Carole Clancy (717-783-6880) or Timothy Krushinski (717-329-4029)
- PA Guidelines for De-escalation and the Use of Restraints in Educational Programs  
Contact: Amy Pastorak (717-772-3500)
- PA Guidelines for Identifying Students with Specific Learning Disabilities (SLD)  
Contact: Samantha Pudloski (223-279-5572)
- Identification of Students with Specific Learning Disabilities (SLD) using Response to Intervention (RtI)  
Contact: Samantha Pudloski (223-279-5572)
- Credential of Competency for Special Education Paraeducators  
Contact: Laura Bray (717-787-5389)
- School District Special Education Plan Guidelines  
Contact: Sandy Zeleznik (717-395-5528)
- Special Education Mediation Services  
Contact: Kerry Smith (800-222-3353)
- State Plan under the Individuals with Disabilities Education Act—Part B  
Contact: Carole Clancy (717-783-6880) or Timothy Krushinski (717-329-4029)

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**PENN\*LINKS FOR 2015**

| <i>Title</i>  | <i>Date Sent</i>  |
|---|-------------------|
| Significant Revisions to Permission to Evaluate and Reevaluate Consent Forms<br>Contact: Wendy Reisinger 717.783.6882   | January 16, 2015  |
| Annual Deaf-Blind Child Count<br>Contact: Sue Ann House 800.441.3215, ext. 7243   | February 3, 2015  |
| Certification and Staffing Policy Guidelines No. 202—Orientation and Mobility Specialists<br>Contact: Wendy Reisinger 717.783.6882  | February 18, 2015 |
| Participation by Students with Disabilities in High School Graduation Ceremonies<br>Contact: Wendy Reisinger 717.783.6882   | April 13, 2015    |
| Secondary Transition: Planning for the Future Checklist<br>Contact: Wendy Reisinger 717.783.6882  | May 14, 2015      |
| Revision to the Invitation to Participate in the Individualized Education Program Team Meeting or Other Meeting<br>Contact: Wendy Reisinger 717.783.6882  | May 26, 2015      |
| Individualized Education Program Team's Responsibility for Educational Placement in Partial Hospitalization Programs<br>Contact: Wendy Reisinger 717.783.6882   | May 26, 2015      |
| Transition from Preschool Early Intervention Programs to Kindergarten or First Grade Programs in Charter Schools<br>Contact: Wendy Reisinger 717.783.6882   | June 16, 2015     |
| Unified English Braille Transition<br>Contact: Wendy Reisinger 717.783.6882   | July 21, 2015     |
| Basic Education Circular: FAPE and One-To-One Support Obligations for Students with Disabilities<br>Contact: Wendy Reisinger 717.783.6882   | September 1, 2015 |
| Reporting of Expenditures Relating to Exceptional Students<br>Contact: Donald Dolbin 717.783.6879   | September 8, 2015 |
| Pennsylvania Alternate System of Assessment Update—Use of Technology<br>Contact: Lisa Hampe 724.425.3000  | October 19, 2015  |
| Presentation of Pennsylvania System of School Assessment and Keystone Exam Accommodation Guidelines for Students with Individualized Education Programs and 504 Plans<br>Contact: Lisa Hampe 724.425.3000 | October 28, 2015  |
| Chapter 10 Guidance for Students with Disabilities<br>Contact: Wendy Reisinger 717.783.6882   | October 29, 2015  |
| Special Education Students Placed in Homebound Instruction or Instruction Conducted in the Home<br>Contact: Wendy Reisinger 717.783.6882  | November 19, 2015 |

| <i>Title</i>   | <i>Date Sent</i> |
|--|------------------|
| Guidance Letter from USDE Office of Special Education and Rehabilitative Services on Dyslexia<br>Contact: Wendy Reisinger 717.783.6882 | December 1, 2015 |
| Pennsylvania Alternate System of Assessment (PASA) Update—Alternate Eligible Content<br>Contact: Lisa Hampe 724.425.3000               | December 9, 2015 |

**PENN\*LINKS FOR 2016**

| <i>Title</i>   | <i>Date Sent</i>  |
|--|-------------------|
| Preschool to School-Age Transition Considerations for Children who are Deaf, Hard of Hearing or Deaf-Blind<br>Contact: Shatarupa Podder 717.772.2646   | February 3, 2016  |
| Truancy Reporting and Transportation to Students with Disabilities<br>Contact: Wendy Reisinger 717.783.6882  | February 4, 2016  |
| Clarification of Responsibilities Relating to “Host” Districts, “Resident” Districts and the Use of the Request for Change in Approved Private School Assignment (PDE-4011)<br>Contact: Carole Clancy (717-783-6880) | May 16, 2016      |
| Electronic Submissions of 4010s<br>Contact: Carole Clancy (717-783-6880)   | June 7, 2016      |
| Approved Private Schools and Chartered Schools for the Deaf and Blind Electronic Management Calendar Submissions for the 2015-16 School Year (Fiscal Year 2016-17)<br>Contact: Holly Fan 717.346.9644                | June 10, 2016     |
| New Annotated Evaluation Report and Annotated Reevaluation Report on the Pennsylvania Training and Technical Assistance Network (PaTTAN) Website<br>Contact: Wendy Reisinger 717.783.6882                            | June 15, 2016     |
| Pennsylvania Training and Technical Assistance Network Office in King of Prussia Relocating to Malvern<br>Contact: Cathy Pfanders 800.441.3215, ext. 7217  | June 16, 2016     |
| Special Education Students Placed in Homebound Instruction or Instruction Conducted in the Home<br>Contact: Wendy Reisinger 717.783.6882   | October 11, 2016  |
| Pennsylvania Alternate System of Assessment (PASA) Eligibility Criteria and 1 Percent Cap<br>Contact: Lisa Hampe 724.425.3000  | October 19, 2016  |
| Updated Guidelines for Calculating Educational Environment for Federal Special Education Reporting<br>Contact: Wendy Reisinger 717.783.6882  | November 4, 2016  |
| Pennsylvania System of School Assessment (PSSA) and Keystone Exam Accommodation Guidelines for Students with Individualized Education Programs and 504 Plans<br>Contact: Lisa Hampe 724.425.3000                     | November 15, 2016 |
| Section 1306 Students with Disabilities in State Hospitals or State Developmental Centers<br>Contact: Wendy Reisinger 717.783.6882   | November 16, 2016 |

**PENN\*LINKS FOR 2017****As of December 21, 2017**

| <i>Title</i>   | <i>Date Sent</i> |
|--|------------------|
| Annual Deaf-Blind Child Count for Infants, Toddlers, Preschoolers and Students<br>Contact: Sue Ann Houser 800.441.3215, ext. 7243  | February 1, 2017 |
| Guidelines for English Learners with Individualized Education Programs<br>Contact: Robert Measel 717.787.8913  | February 7, 2017 |
| Revisions to the Using Response to Intervention for Specific Learning Disability Determination School Building Application (K—12) for Approval<br>Contact: Jessica Haas 610.678.6059   | March 1, 2017    |
| Individuals with Disabilities Education Act: State Regulations that Exceed Federal Requirements<br>Contact: Wendy Reisinger 717.783.6882   | March 2, 2017    |
| Revised Basic Education Circular: Least Restrictive Environment and Educational Placement for Students with Individualized Education Programs<br>Contact: Wendy Reisinger 717.783.6882 | April 20, 2017   |
| Office for Dispute Resolution Timelines<br>Contact: Wendy Reisinger 717.783.6882   | April 21, 2017   |



| <i>Title</i>  | <i>Date Sent</i>  |
|---|-------------------|
| Act 26 of 2016: "Work Experience for High School Students with Disabilities Act" Questions and Answers<br>Contact: Wendy Reisinger 717.783.6882                             | May 8, 2017       |
| Special Education Students Placed in Homebound Instruction or Instruction Conducted in the Home Updated Contact List<br>Contact: Wendy Reisinger 717.783.6882               | June 6, 2017      |
| Significant Disproportionality Requirements under the Individuals with Disabilities Education Act<br>Contact: Wendy Reisinger 717.783.6882                                  | June 28, 2017     |
| Training in Response to Recent Changes by the Federal Office of Special Education Programs<br>Contact: Del Hart 717.772.1114  | July 28, 2017     |
| Basic Education Circular Review—Intensive Interagency Coordination<br>Contact: Wendy Reisinger 717.783.6882   | August 2, 2017    |
| Individuals with Disabilities Education Act Amendment—Rosa's Law Change in Disability Terminology<br>Contact: Wendy Reisinger 717.783.6882                                  | August 15, 2017   |
| Significant Disproportionality Stakeholders' Submission of Written Comments<br>Contact: Barbara Mozina 814.974.2648   | October 2, 2017   |
| Special Education Students Placed in Homebound Instruction or Instruction Conducted in the Home<br>Contact: Amy Deluca 724.938.4348   | October 3, 2017   |
| Special Education Plan Requirements—Identification of Students with Specific Learning Disabilities using the Response to Intervention<br>Contact: Jessica Haas 610.678.6059 | October 4, 2017   |
| Clarifications Regarding Documents Rescinded by the U.S. Department of Education<br>Contact: Wendy Reisinger 717.783.6882   | November 2, 2017  |
| Placement Options for Special Education<br>Contact: Wendy Reisinger 717.783.6882  | November 13, 2017 |
| Out of State Transfers for Students with Disabilities<br>Contact: Wendy Reisinger 717.783.6882  | November 14, 2017 |

**PENN\*LINKS FOR 2018**

**As of August 8, 2018**

| <i>Title</i>   | <i>Date Sent</i>  |
|--|-------------------|
| State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 3)<br>Contact: Hillary Mangis 800.446.5607, ext. 6878       | January 18, 2018  |
| Approved Private School Electronic Management System Enrollments<br>Contact: Holly Fan 717.346.9644                                      | January 22, 2018  |
| Annual Deaf-Blind Child Count for Infants, Toddlers, Preschoolers, and Students<br>Contact: Sue Ann Houser 800.441.3215, ext. 7243       | February 1, 2018  |
| 2018 Writing Assessment for Students Enrolled in the Pennsylvania Alternate System of Assessment<br>Contact: Lisa Hampe 724.425.3000     | February 27, 2018 |
| Revised Basic Education Circular: Placement Options for Special Education<br>Contact: Wendy Reisinger 717.783.6882                       | February 27, 2018 |
| Pennsylvania Unified English Braille Implementation Plan<br>Contact: Wendy Reisinger 717.783.6882  | March 1, 2018     |
| 2017-18 School Year Restraint Information System Collection Tracking—3rd Quarter Reporting<br>Contact: Keith Focht 717.783.6921          | March 2, 2018     |
| State Performance Plan Data Requirements—Postsecondary School Survey—Cohort Two<br>Contact: Hillary Mangis 800.446.5607 ext. 6878        | March 12, 2018    |
| Pennsylvania Unified English Braille Implementation Plan Stakeholders' Forums<br>Contact: Wendy Reisinger 717.783.6882                   | March 19, 2018    |
| Individuals with Disabilities Education Act: State Regulations that Exceed Federal Requirements<br>Contact: Wendy Reisinger 717.783.6882 | April 4, 2018     |

| <i>Title</i>  | <i>Date Sent</i> |
|---|------------------|
| Pennsylvania Unified English Braille Implementation Plan Stakeholders' Submission of Written Comments<br>Contact: Wendy Reisinger 717.783.6882  | April 25, 2018   |
| Revised Basic Education Circular: Educational Programs for Students in Non-Educational Placements<br>Contact: Wendy Reisinger 717.783.6882  | April 27, 2018   |
| Local Educational Agency Special Education Data Reports Online Preview<br>Contact: Jodi Rissinger 717.783.6911  | May 4, 2018      |
| Survey of Parents of Students with Disabilities<br>Contact: Barbara Mozina 814.674.2648   | May 10, 2018     |
| 2017-18 School Year Restraint Information System Collection Tracking—4th Quarter Reporting<br>Contact: Keith Focht 717.783.6921   | May 23, 2018     |
| Local Educational Agency Special Education Data Reports Online<br>Contact: Jodi Rissinger 717.783.6911  | May 25, 2018     |
| July 2018 PennData Table 8A Submission<br>Contact: Jodi Rissinger 717.783.6911  | May 30, 2018     |
| 2018-19 Special Education Compliance Monitoring Schedule<br>Contact: Jill Deitrich 717.783.6876   | June 13, 2018    |
| Approved Private School Preliminary Deductions<br>Contact: Holly Fan 717.364.9644   | June 19, 2018    |
| Annual Notice Amendment<br>Contact: Wendy Reisinger 717.783.6882  | July 12, 2018    |
| Revised Basic Education Circular: Instruction Conducted in the Home<br>Contact: Wendy Reisinger 717.783.6882  | July 12, 2018    |
| 2018-19 School-Based ACCESS Program Statewide Training Sessions<br>Contact: Jonathan McVey (DHS) 717.395.9435   | July 18, 2018    |
| Indicator 13: Training Session for What Local Educational Agencies Need to Know for Continuous Improvement for Cyclical Monitoring<br>Contact: Hillary Mangis 800.446.5607, ext. 6878 | July 19, 2018    |
| Child Find for Thought to be Gifted Students Attending a Charter School or Cyber Charter School<br>Contact: Wendy Reisinger 717.783.6882  | July 23, 2018    |
| Pennsylvania Chapter 14: Final-Omitted Rulemaking to Amend Terminology<br>Contact: Wendy Reisinger 717.783.6882   | August 1, 2018   |
| Indicator 13: Effective Transition Practices<br>Contact: Hillary Mangis 800.446.5607, ext. 6878   | August 2, 2018   |
| Pennsylvania's Individuals with Disabilities Education Act (IDEA) Part B 2018 Determination<br>Contact: Contact: Barbara Mozina 814.974.2648  | August 3, 2018   |
| State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 4)<br>Contact: Hillary Mangis 800.446.5607, ext. 6878  | August 8, 2018   |

**PENN\*LINKS FOR 2019**

| <i>Title</i>   | <i>Date Sent</i>  |
|--|-------------------|
| State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 4 Exit)<br>Contact: Hillary Mangis 800.446.5607 ext. 6878                       | January 3, 2019   |
| Annual Deaf-Blind Child Count for Infants, Toddlers, Preschoolers, and Students<br>Contact: Sue Ann Houser 800.441.3215, ext. 7243                           | January 24, 2019  |
| Transitioning from Preschool Early Intervention Programs to School Age Programs<br>Contact: John Gombocz 717.772.3745  | February 4, 2019  |
| State Performance Plan Data Requirements—Postsecondary School Survey—Cohort 3<br>Contact: Hillary Mangis 800.446.5607, ext. 6878 mail to: hmangis@pattan.net | February 19, 2019 |
| Surrogate Parents<br>Contact: John Gombocz 717.772.3745  | February 21, 2019 |
| Peer Monitors Compliance Monitoring Training<br>Contact: Jill Deitrich 717.783.6139  | March 19, 2019    |
| Local Educational Agency (LEA) Requirements for Reporting Due Process Resolution Meeting Outcomes<br>Contact: Karen Eberly 800.222.3353, option 8            | March 19, 2019    |

| <i>Title</i>  | <i>Date Sent</i>  |
|---|-------------------|
| Individuals with Disabilities Education Act: State Regulations that Exceed Federal Requirements<br>Contact: John Gombocz 717.772.3745   | March 19, 2019    |
| 2018-19 School Year Restraint Information System Collection Tracking and Training—Third Quarter Reporting Window<br>Contact: Keith Focht 717.783.6921<br>Pat Haglund 814.662.2662   | March 20, 2019    |
| Local Educational Agency Special Education Data Reports Online Preview<br>Contact: Jodi Rissinger jrissinger@pa.gov   | April 26, 2019    |
| Public Input: Differentiating Compliance Monitoring for Continuous Improvement Webcast<br>Contact: Jill Deitrich F: 717.783.6139/RA-DMS@pa.gov  | May 6, 2019       |
| Survey of Parents of Students with Disabilities<br>Contact: Barbara Mozina 814.674.2648/bmozina@pa.gov  | June 4, 2019      |
| Local Educational Agency Special Education Data Reports Online<br>Contact: N/A  | June 4, 2019      |
| 2019-2020 Special Education Compliance Monitoring Training and Schedule<br>Contact: Sharon Kennedy/skennedy@pattan.net  | June 4, 2019      |
| July 2019 Special Education Table 8A Submission<br>Contact: Jodi Rissinger 717.783.6911/jrissinger@pa.gov   | June 5, 2019      |
| Approved Private School and Chartered School for the Deaf and the Blind Preliminary Deductions<br>Contact: Kelli Franklin 717.783.6135/kfranklin@pa.gov   | June 13, 2019     |
| 2018-19 School Year Restraint Information System Collection Tracking and Training—Fourth Quarter Reporting Window<br>Contact: Keith Focht 717.783.6921/kfocht@pa.gov<br>Pat Haglund 814.662.2662/phaglund@pa.gov                            | June 28, 2019     |
| Professional Development Opportunity: PA Fellowship Program for Special Education Leaders<br>Contact: Paula Quinn pquinn@pattan.net<br>Tracy Ficca tficca@pattan.net<br>Nichole Kopco/nkopco@pattan.net<br>Christine Moon/cmooon@pattan.net | July 2, 2019      |
| Indicator 13: What Local Educational Agencies (LEAs) Need to Know for Compliance Monitoring for Continuous Improvement (CMCI)<br>Contact: Hillary Mangis 800.446.5607 ext. 6878/hmangis@pattan.net  | July 5, 2019      |
| Special Education Performance Grant—Competitive Integrated Employment Grant 2019-2020<br>Contact: Jefferey Coover/jcoover@pattan.net  | July 12, 2019     |
| Indicator 13: Effective Transition Practices<br>Contact: Hillary Mangis 800.446.5607 ext. 6878/hmangis@pattan.net   | July 12, 2019     |
| 2019-2020 Gifted Compliance Monitoring Schedule<br>Contact: Shirley Moyer 717.705.5186/shirmoyer@pa.gov   | July 15, 2019     |
| Application for RtI for SLD Determination<br>Contact: Jessica Haas 610.678.6059/jesshaas@pa.gov   | July 26, 2019     |
| 2019-20 School-Based ACCESS Program Statewide Training Sessions<br>Contact: Sharon Kennedy/skennedy@pattan.net  | July 26, 2019     |
| IDEA Part B—Determinations Notification<br>Contact: Amy Pastorak/apastorak@pattan.net   | August 26, 2019   |
| Reporting of Expenditures Relating to Exceptional Students<br>Contact: Don Dolbin 717.783.6879/ddolbin@pa.gov   | August 29, 2019   |
| State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 5 Exit)<br>Contact: Hillary Mangish/mangis@pattan.net<br>Jacki Lyster/jlyster@pattan.net   | September 5, 2019 |
| 2019-2020 School Year Restraint Information System Collection Tracking<br>Contact: Keith Focht 717.783.6921/kfocht@pa.gov<br>Pat Haglund 814.662.2662/phaglund@pa.gov   | September 9, 2019 |
| 2019-2020 PASA 1.0 Justification<br>Contact: Lisa Hampe 724.425.3000/lihampe@pa.gov<br>Lynda Lupp 800.441.3215 ext. 7233/lupp@pattan.net  | September 9, 2019 |

| <i>Title</i>   | <i>Date Sent</i>   |
|--|--------------------|
| 2019-2020 PASA Updates<br>Contact: Lisa Hampe 724.425.3000/lihampe@pa.gov<br>Lynda Lupp 800.441.3215 ext. 7233/lupp@pattan.net   | September 9, 2019  |
| Dyslexia Screening and Early Intervention Pilot Program<br>Contact: Carole Clancy/caclancy@pa.gov  | September 26, 2019 |
| 2019-2020 Inclusive Programming Opportunities through Mikayla's Voice<br>Contact: Rita Cheskiewicz 570.690.7113/rita@mikaylasvoice.org<br>Kimberly Rush 610.746.2324/kim@mikaylasvoice.org                         | October 9, 2019    |
| Training in Response to Recent Changes by the Federal Office of Special Education Programs<br>Contact: Carole Clancy 717-783-6880/caclancy@pa.gov<br>Sharon Kennedy 717.901.2265/skennedy@pattan.net               | October 9, 2019    |
| Special Education Students Placed in Homebound Instruction or Instruction Conducted in the Home<br>Contact: Sandy Zeleznik 717-395-5528/szeleznik@pa.gov   | October 9, 2019    |
| 2019-2020 Contingency Funds for Extraordinary Expenses<br>Contact: Del Hart 717.772.1114/dehart@pa.gov   | October 21, 2019   |
| Special Education Plan Information for Phase 2 School Districts<br>Contact: Amy Deluca 717.736.2650/amdeluca@pa.gov<br>Cortney Verner 412.823.6058/cverner@pa.gov  | November 6, 2019   |
| 2019-2020 School Year Restraint Information System Collection Tracking and Training—Second Quarter Reporting Window<br>Contact: Keith Focht 717.783.6921/kfocht@pa.gov<br>Pat Haglund 814.662.2662/phaglund@pa.gov | November 20, 2019  |
| Bureau of Special Education (BSE) Bulletin<br>Contact: Lisa Irgang 215.379.1023/lirgang@pa.gov   | November 27, 2019  |
| Individualized Education Program (IEP) Alternative Assessment Changes<br>Contact: Lisa Hampe 724.425.3000/lihampe@pa.gov<br>Lynda Lupp 800.441.3215 ext. 7233/lupp@pattan.net                                      | December 16, 2019  |
| State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 5 Exit) Winter<br>Contact: Hillary Mangis 800.446.5607 ext. 6878/hmangis@pattan.net   | January 6, 2020    |
| Review of Enrollments in the Approved Private School Electronic Management (APSEM) System<br>Contact: Janette Fulton 717.425.5442/jafulton@pa.gov  | January 28, 2020   |

**PENN\*LINKS FOR 2020**

| <i>Title</i>  | <i>Date Sent</i>  |
|---|-------------------|
| Annual Deaf-Blind Child Count for Infants, Toddlers, Preschoolers, and Students<br>Contact: Carole Clancy (717.783.6880)/caclancy@pa.gov dbchildcount@pattan.net  | January 23, 2020  |
| Gifted Education Update<br>Contact: Shirley Moyer 717.705.5186/shirmoyer@pa.gov<br>Amy Davis 412.394.4193/adavis@aiu3.net<br>Patrice Semicek 610.755.9483/psemicek@mciu.org                                       | February 13, 2020 |
| 2019-2020 School Year Restraint Information System Collection Tracking and Training—Third Quarter Reporting Window<br>Contact: Keith Focht 717.783.6921/kfocht@pa.gov<br>Pat Haglund 814.662.2662/phaglund@pa.gov | February 13, 2020 |
| Individuals with Disabilities Education Act: State Regulations that Exceed Federal Requirements<br>Contact: Lisa Irgang 215.379.1023/lirgang@pa.gov   | March 10, 2020    |
| 2019-2020 School Year Restraint Information System Collection Tracking and Training—Fourth Quarter Reporting Window<br>Contact: Keith Focht 717.783.6921/kfocht@pa.gov  | July 10, 2020     |
| Bureau of Special Education (BSE) Spring 2020 Bulletin<br>Contact: Lisa Irgang 215.379.1023/lirgang@pa.gov  | July 27, 2020     |
| Approved Private School and Chartered School for the Deaf and the Blind Preliminary Deductions<br>Contact: Jessica Burkey 717.783.6906/jeburkey@pa.gov  | July 31, 2020     |
| 2020-21 Special Education Compliance Monitoring Schedule<br>Contact: Kelli Franklin franklin@pa.gov   | August 5, 2020    |

| <i>Title</i>  | <i>Date Sent</i>   |
|---|--------------------|
| Pennsylvania's Individuals with Disabilities Education Act (IDEA) Part B<br>2020—Determinations Notification<br>Contact: Amy Pastorak 717.772.3500/apastorak@pa.gov                           | August 5, 2020     |
| Reporting of Expenditures Relating to Exceptional Students<br>Contact: Carole Clancy 717.783.6880/caclancy@pa.gov<br>ra-edseact16@pa.gov  | August 17, 2020    |
| 2020-21 School Year Restraint Information System Collection Tracking and Training—First<br>Quarter Reporting Window<br>Contact: Keith Focht 717.783.6921/kfocht@pa.gov                        | September 1, 2020  |
| Contingency Funds for Extraordinary Expenses<br>Contact: Janette Fulton 717.425.5442/janfulton@pa.gov   | September 1, 2020  |
| Pennsylvania Alternate System of Assessment (PASA): New 2020-21 Assessment Vendor and<br>Training Announcement<br>Contact: Ron Logan rlogan@pattankop.net                                     | September 4, 2020  |
| 2020-21 School-Based ACCESS Program Statewide Training Sessions<br>Contact: Sharon Kennedy/skennedy@pattan.net  | September 4, 2020  |
| State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 1 Exit)<br>Contact: Hillary Mangis/hmangis@pattan.net<br>Jacki Lyster/jlyster@pattan.net                         | September 15, 2020 |
| 2020-21 Gifted Compliance Monitoring Schedule<br>Contact: Shirley Moyer 717.705.5186/shirmoyer@pa.gov   | September 16, 2020 |
| Indicator 13: What LEAs Need to Know for Compliance Monitoring for Continuous<br>Improvement (CMCI)<br>Contact: Hillary Mangis/hmangis@pattan.net   | September 16, 2020 |
| 2020-21 Inclusive Programming Opportunities through Mikayla's Voice<br>Contact: Rita Cheskiewicz 570.690.7113/rita@mikaylasvoice.org<br>Kimberly Resh 610.746.2324/kim@mikaylasvoice.org      | October 6, 2020    |
| 2020-21 School Year Restraint Information System Collection Tracking and Training—Second<br>Quarter Reporting Window<br>Contact: Keith Focht 717.783.6921/kfocht@pa.gov                       | October 26, 2020   |
| Training in Response to Recent Changes by the Federal Office of Special Education Programs<br>Contact: Del Hart 717.772.1114/dehart@pa.gov<br>Karen Weaver 412.826.6842/kweaver@pattanpgh.net | November 12, 2020  |
| Special Education Plan Information for Phase 3 School Districts<br>Contact: Amy Deluca 717.736.2650/amdeluca@pa.gov   | November 19, 2020  |
| Gifted Education Update Fall 2020<br>Contact: Shirley Moyer 717.705.5186/shirmoyer@pa.gov<br>Amy Davis 412.394.4193/amy.davis@aiu3.net<br>Patrice Semicek 610.755.9483/psemicek@mciu.org      | December 7, 2020   |
| Revision to Act 26 Transition and Work Experience Data Collection<br>Contact: Dan Ficca 717.787.5745/c-dficca@pa.gov  | December 11, 2020  |
| State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 1 Exit)<br>Contact: Hillary Mangis/hmangis@pattan.net<br>Jacki Lyster/jlyster@pattan.net                         | January 8, 2021    |
| 2020-21 Annual Deaf-Blind Child Count for Infants, Toddlers, Preschoolers, and Students<br>Contact: Carole Clancy 717-783-6889 caclancy@pa.gov  | January 22, 2021   |
| Review of Enrollments in the Approved Private School Electronic Management (APSEM)<br>System<br>Contact: Jessica Burkey 717.783.6906/jeburkey@pa.gov  | February 10, 2021  |

**PENN\*LINKS FOR 2023**

| <i>Title</i>  | <i>Date Sent</i>  |
|---|-------------------|
| State Performance Plan Data Requirements—Postsecondary School Survey—Cohort 2 (POSTS)                               | February 17, 2023 |
| Review of Enrollments in the Approved Private School Electronic Management (APSEM)<br>System                        | February 21, 2023 |
| Individuals with Disabilities Education Act: State Regulations that Exceed Federal<br>Requirements                  | February 23, 2023 |
| 2022-23 School Year Restraint Information System Collection Tracking and Training Third<br>Quarter Reporting Window | March 17, 2023    |

| <i>Title</i>  | <i>Date Sent</i>   |
|---|--------------------|
| Special Education Plan Requirements—Identification of Students with Specific Learning Disabilities using Response to Intervention       | April 7, 2023      |
| Revised Special Education Forms: Prior Written Notice for a Reevaluation Form and Request for Consent for a Reevaluation Form           | May 1, 2023        |
| 2022-23 School Year Restraint Information System Collection Tracking and Training Fourth Quarter Reporting Window                       | May 1, 2023        |
| Local Educational Agency Special Education Data Reports Online Preview  | May 5, 2023        |
| Local Educational Agency Special Education Data Reports Online  | May 18, 2023       |
| Foster Care Students' Educational Placement   | May 19, 2023       |
| July 2023 Special Education Table 8A Submission   | June 9, 2023       |
| Survey of Parents of Students with Disabilities   | June 12, 2023      |
| Preparing for Cyclical Monitoring: A Focus on Secondary Transition (Indicator 13)   | June 23, 2023      |
| Pennsylvania's Individuals with Disabilities Education Act (IDEA) Part B 2023—Determinations Notification                               | July 28, 2023      |
| State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 4 Exit)  | July 28, 2023      |
| 2023-24 Special Education Compliance Monitoring Schedule  | July 31, 2023      |
| 2023-24 Gifted Compliance Monitoring Schedule   | August 14, 2023    |
| 2023-24 School-Based ACCESS Program Statewide Training Sessions   | September 1, 2023  |
| Fiscal Training for IDEA-B, 611 funding and other fiscal items  | September 1, 2023  |
| Reporting of Expenditures Relating to Exceptional Students  | September 1, 2023  |
| Pennsylvania Alternate System of Assessment (PASA) and the 1 Threshold Justification: Tiered System of Oversight and Monitoring of LEAs | September 7, 2023  |
| 2023-24 School Year Restraint Information System Collection Tracking and Training First Quarter Reporting Window                        | September 22, 2023 |
| 2023-24 Inclusive Programming Opportunities through Mikayla's Voice   | September 25, 2023 |
| Special Education Plan Information for Phase 3 School Districts   | October 2, 2023    |
| Revised Entry Level Credential of Competency Checklist for 2023-2024 School Year  | November 2, 2023   |
| Annual Deaf-Blind Child Count for Infants, Toddlers, Preschoolers, and Students   | November 30, 2023  |
| 2023-24 School Year Restraint Information System Collection Tracking and Training Second Quarter Reporting Window                       | December 4, 2023   |
| Contingency Funds for Extraordinary Expenses  | December 18, 2023  |
| State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 4 Exit)  | January 16, 2024   |

**PENN\*LINKS FOR 2024**

| <i>Title</i>  | <i>Date Sent</i>  |
|---|-------------------|
| Seeking Applicants for a State School Psychologist Gifted Advisory Committee  | January 12, 2024  |
| State Performance Plan Data Requirements—Postsecondary School Survey—Cohort 3 (MP4S)  | February 7, 2024  |
| Individuals with Disabilities Education Act—State Regulations that Exceed Federal Requirements                                    | February 26, 2024 |
| Review of Enrollments in the Approved Private School Electronic Management (APSEM) System   | March 20, 2024    |
| Recent Guidance issued by the U.S. Departments of Education, Health and Human Services and PaTTAN                                 | March 25, 2024    |
| Compliance Monitoring Training for Peer Monitors  | March 26, 2024    |
| Special Education Plan Requirements—Identification of Students with Specific Learning Disabilities using Response to Intervention | April 15, 2024    |
| 2023-24 School Year Restraint Information System Collection Tracking and Training Third and Fourth Quarter Reporting Window       | April 22, 2024    |
| Local Educational Agency Special Education Data Reports Online Preview  | May 3, 2024       |
| Local Educational Agency Special Education Data Reports Online  | May 22, 2024      |
| Survey of Parents of Students with Disabilities   | June 3, 2024      |
| Preparing for Cyclical Monitoring—A Focus on Secondary Transition (Indicator 13)  | June 5, 2024      |

*Title*

July 2024 Special Education Table 8A Submission

State Performance Plan Data Requirements—Postsecondary School Survey (Cohort 5 Exit)

*Date Sent*

June 7, 2024

June 21, 2024

**5. Safe Schools Office****Contacts**

- Commonwealth Student Assistance Program Training System Handbook: Guidelines, Monitoring Procedures, Standards and Core Competencies, and Related Information

Contact: Joe Loccisano (717-346-4253)

- Compulsory Attendance and Truancy Elimination Plan

Contact: Joe Loccisano (717-346-4253)

- School Attendance Improvement and Truancy Reduction Toolkit

Contact: Joe Loccisano (717-346-4253)

- Model Dating Violence Policy

Contact: Joe Loccisano (717-346-4253)

- Model Youth Suicide Awareness and Prevention Policy

Contact: Joe Loccisano (717-346-4253)

**Documents**

- Preparedness of Pennsylvania Educators to Recognize and Respond to Trauma (Penn Link—5/17/2021)
- An Administrator's Guide to Developing a Safety Plan for Students Who May Be Bullied (Public Document—5/24/2021)
- Act(s) 57-110 (Public Document—5/12/2021)
- A Multi-tiered Approach to Bullying Prevention (Public Document—3/8/2021)
- Pennsylvania's Student Assistance Program—FAQ and Best Practices Responses (Public Document—3/8/2021)
- PA Career Ready Skills and Career Education and Work Integration Tool (Public Document—2/21/2021)
- Alcohol and Other Drug Guide (Public Document—11/12/2020)

**6. School Services Office****Contacts**

- Access to Secondary Students

Contact: Fianne van Schaaik (717) 783-6610

- Background Checks (Act 114)

Contact: April Queueley (717-425-5041)

- Child Labor Laws and Employment of Minors

Contact: April Queueley (717-425-5041)

- Days Schools Not to be Kept Open

Contact: Monica Washington (717-783-6746)

- Emergency School Closings

Contact: April Queueley (717-425-5041)

- Enrollment of Students

Contact: Fianne van Schaaik (717-783-6610)

- Foreign Student's Eligibility for Enrollment

Contact: Fianne van Schaaik (717-783-6610)

- Graduation of Seniors

Contact: Fianne van Schaaik (717-783-6610)

- Home Education Program

Contact: Thomas Dubbs (717-214-8212)

- School Services Programs on PDE Website

- Disclosure of Interscholastic Athletic Opportunities Survey

- Opportunity Scholarship Tax Credit Program

Contact: Thomas Dubbs (717-214-8212)

**Documents**

- Basic Education Circulars (BECs)—Current collection of Pennsylvania Department of Education guidance statements on state and federal basic education laws and regulations. These guidance statements cover several areas of the School Code within Title 24 of *Purdon's Statutes*, Articles 1—25, and State Board of Education Regulations—Title 22 of the *Pennsylvania Code*, Chapters 1—23, 342 and 349, and other state and federal laws and regulations. Topics include among others: Access to Secondary Students—Enrollment of Students—Emergency School Closings—Home Education Programs—Graduation of Seniors—(Link to BECs: [http://www.education.state.pa.us/portal/server.pt/community/basic\\_education\\_circulars/7497](http://www.education.state.pa.us/portal/server.pt/community/basic_education_circulars/7497))

Contact: Fianne vanSchaaik (717-783-6610)

- Flexible Instructional Days (FID) application deadline (Penn Link—05/20/2024)

- School Reconfiguration (Penn Link—07/17/2024)

- 2023-24 SY Flexible Instructional Day (FID) Application Announcement (Penn Link—03/15/2024)

- Home Education and Private Tutoring Guide (Public Document—5/24/2021; updated 8/15/2023)

- Flexible Instructional Days (FID) Survey and Email Request (Public Document—4/15/2024)

- 2021-22 SY Flexible Instructional Days (FID) Guidance Considerations (Public Document—3/29/2021; updated 12/15/2023)

**E. Office of Postsecondary and Higher Education****1. Bureau of Postsecondary and Adult Education****a. Division of Postsecondary Proprietary Training**

- Financial Report Instructions

- Surety Bond Instructions

- Annual Statistical Report Instruction Manual

Contact: Nicole Campbell (717-738-8228)

**2. Miscellaneous**

- Guidelines for the Establishment of Public Community Colleges in Pennsylvania

- Guidelines for the Establishment of the Rural Regional College

Contact: Michael Dotts (717-705-7787)

- Procedures and Guidance Related to the Transfer and Articulation Oversight Committee and the Statewide College Credit Transfer System

- 30-Credit Transfer Framework and Framework Equivalency Standards

- Statewide Program-to-Program Articulation Agreements
- Pennsylvania Transfer and Articulation Center (PA TRAC) website

Contact: Lynette Kuhn (717-787-4313)

- Horace Mann Bond-Leslie Pinckney Hill Scholarship Program Guidelines

Contact: Lynette Kuhn (717-787-4313)

- Application Guidelines for Community Education Councils

Contact: Michael Dotts (717-705-7787)

- Pennsylvania Information Management System Post-secondary Guidelines for Unit Level Data Collection
- Guidelines for Annual Student Loan Summary Notification

Contact: Michael Dotts (717-705-7787)

- Pennsylvania Information Management System Post-secondary Data Collection Opt Out Policy

Contact: Lynette Kuhn (717-787-4313)

### III. DECISIONS

#### A. Act 48 Appeals

- Abdullah-Johnson, Umar
- Adams, Paula
- Alansky, Eric
- Albensi, Denise
- Alkons, Ann
- Allen, Brian
- Allyn, Brenda
- Anderson, Stephanie
- Anelli, Kristin
- Angle, Bonnie
- Apice, Margaret
- Arena, Samuel
- Arffa, Sharon
- Ashton, Grace
- Austraw, Dean
- Azeff, Deborah
- Bailey, Barbara
- Bailey, Sarah
- Baldassarre, Susan
- Bank, Kathleen
- Bargo, Hannah
- Barker, Angela
- Basile, David
- Battaglia, Lisa
- Baughman, Nicholas
- Baumgart, Mary
- Baylor, Eric
- Beccaloni, Gerald
- Beier, Thomas
- Belan, Lesley
- Bell, Donna
- Benedict, Loryn
- Benhart, Jacque
- Berger, Kathleen
- Berger, Nelson
- Berman, Allen
- Berry, Edgar
- Bewick, Kristen
- Biancamano, Annmarie
- Biehl, Bonita
- Binder, Melissa
- Bires, Rochelle
- Blohm, Josephine
- Bockol, Nancy
- Bold, Michael
- Bolinger, Shelley
- Bone, Megan
- Borbidge, Cheryl
- Borghi, Andrea
- Boughton, David
- Bowden, Linda
- Bowe, Deborah
- Bowe, Patrick
- Brainard, Megan
- Brandle (Desthers), Megan
- Braxmeier, Joshua
- Brenner, Matthew
- Brief, Jennifer
- Bristol, Megan
- Broadbent, Phyllis
- Brooks, Ida
- Brown, Marcia
- Brown, Mary
- Brown, Norman
- Brunner, Abby
- Bruner, Debra
- Brunken, John
- Buchs, Jennifer
- Buday, Sarah
- Bugher, Christine
- Burdette, Christopher
- Burk, Lindsay
- Burkins, Vickie
- Burrell, Gilbretta
- Cady, Benjamin
- Caldwell (Booser), Lisa
- Canally, John
- Cannon, Harriet
- Cappella, Michael
- Caratelli, Jessica
- Carchidi, Joseph
- Carey, Diane
- Carpenter, Judith
- Carrigan, Jaime
- Casciano, Anthony
- Case, Lucille
- Casper, Vanessa
- Chalkey (Hill), Christine
- Chandlee, David
- Chandler, Victoria
- Chappell, Shari
- Charles, Christine
- Chen Xuxu
- Chevalier, Louise
- Chicko, Wanda
- Chizeck, Mary
- Ciocco, Patricia
- Clark, Debora
- Clark, Jeanne
- Clark, Timothy
- Clifford, Donna Lynn
- Coffy, Ellis
- Cole, Beth
- Coll, Edward
- Collier, Markiya
- Colvin, Marie
- Compton, Pamela
- Concha, Ellen
- Conlon, Matthew
- Connor, Catherine
- Connors, Maureen
- Constantine, Kristine
- Cooperson, Leslie
- Corey, Trista
- Corso, James
- Cosgrove, Millie
- Cotton, Henry
- Couch, Brad
- Covelli, Joseph
- Cox, Jennifer
- Cramer, Harriet
- Crelli, Jeanne
- Crisi (Hart), Kathleen
- Cummins, James
- Curry, Sandr
- Cutchall, Millicent
- Cutler, Beverly
- Dachille, Ornella
- Daniels, Dorothy



- Daniels, Edward
- Dankulich, Marguerite
- Darlington, Joan
- Daugerdas, Blanca
- Davenport, Margaret
- Davis, Shellie
- Day, Margaret
- Deangelo-Mallion, Dana
- Decker, Gary
- Degan, (Castiglione), Annette
- DeGennaro, Donna
- DelVecchio, Imelda
- Delgado, Teresa
- DeMarino, James
- Demby, Henry
- Demian, Sammy
- Demko, Donna
- Deni, Anthony
- DePermentier, Bonnie
- D'Eramo, Jeffrey
- Derosa, Alex
- DeWoody, Jacob
- Diamanatopoulos, Peter
- DiChristofaro, Patricia
- Dibble-Todd, Susan
- Diehl, Michele
- Dietrich, Kelly
- DiLauro, Patricia
- Dillon, Eileen
- DiMatteo, Cynthia
- Dinger, Kimberly
- Dipippa, Stephen
- Dirado, Stephanie
- Dixon, Kim
- Dobbs, Michael
- Donnelly, Tracey
- Dorm, Alfredia
- Dormer, Maria
- Dougherty, John
- Douglass, Nancy
- Downs, Elizabeth
- Dredge, Margaret
- Druding, Donna
- Drumm, Jennifer
- Dryer, Jennifer
- Dudek, Melissa
- Dudley, Lionel
- Dudzik, Alex
- Duffy, Julie
- Dukes, Delphyne
- Durko, Kathryn
- Dwyer, Amy
- Dyer, Helen
- Eaby, Dace
- Earnest, Anna
- Eddinger, Stephanie
- Edwards, Alison
- Edwards, Daneell
- Eggleston, Karen
- Eichler, Dorothy
- Ellis, Harriet
- Emery, Lisa
- Eori, Angel
- Ermlick, Margaret
- Evanisko, Tamara
- Evans, Marcee
- Faas, Kirsten
- Fabry, Christine
- Farrell, Frances
- Fattal, Laura
- Fatto, Rex
- Fay, Todd Powell, Joan
- Feather, Ralph
- Fehr, Robert
- Fellerath, Margaret
- Fertig, Heather
- Finamore, Laura
- Findlay, Tracy
- Finn, Noreen
- Firmani, Frederick
- Fisher, Michael
- Fitzgerald, Danielle
- Fitzpatrick, Donna
- Flannick, Jamie
- Flemming, Hope
- Flickinger, Carol
- Flores, Nicole
- Foltz, Susan
- Fonde, Timothy
- Forrester, Lisa
- Fosbrink, Richard
- Foschini, Tara
- Frangione, Robert
- Frank, Nanette
- Frawley, Jennifer
- Frazier, Robert
- Freed, Peter
- Fretts, Donald
- Frey, Melissa
- Friel, Patricia
- Fromm, Judith
- Fugh, James
- Funck, Jean
- Fuscaldo, Patricia
- Gaffney, Daniel
- Gallagher, Ann Marie
- Gamler, Rachel
- Gari, Joanne
- Garvin, Brigid
- Gasker, Denise
- Gaskill, Carla
- Gavin, Patrick
- Gatto, George
- Gebhardt, Marilyn
- Gekoski, Carole
- Gelman, Lisa
- Gelotti, Scott
- Gentile, Richard
- Gentlesk, Jennifer
- Germont-Risser, Denise
- Gerry, Nancy
- Gialames, Christine
- Giampietro, Maria
- Gibson, Nancy
- Gibson, William
- Gilbert, Sheila
- Glackin, Michael
- Glanski, Lawrence
- Gleason, Theresa
- Gonzalez, Luis
- Goodman, Eileen
- Gould, MaryEllen
- Graff, Diane
- Gramling, Linda
- Grazis, Carolyn
- Greco, Romaine
- Green, Debra
- Greenly, Lynne
- Greico, Susan
- Griffin, Leanna

- Grignol, Eric
- Grisolia, Jason
- Gryskewicz, Michelle
- Guagliardo, Laura
- Guignet, Dennis
- Gulnac, Nathanael
- Haas, Eileen
- Haas, Kelly
- Habecker, Mary
- Haddad, Chestine
- Hahn, Harry
- Hall, James
- Hall, Melissa
- Halter, Karl
- Hampson, Christie
- Haney, Lisa
- Hanlan, Elise
- Harchelroad, Jean
- Harakal, Donald
- Harkins-Kondel, Cynthia
- Harland, Marcia
- Harris, Wendy
- Haslam, Carol
- Havers, Cynthia
- Hayes, Mary Carla
- Hazel, Karen
- Hazell, David
- Heard, Walter
- Heimbach, Ricky
- Heinle, Gloria
- Heitzenrater, Jon
- Helkenn, Marie
- Heltzel, Amy
- Henderson, Marjorie
- Henthorne (Wylovich), Angie
- Hershaff, Stuart
- Herb, Betsy
- Hering, Gloria
- Herman, Adriene
- Hersker, Robert
- Hertzler, Cynthia
- Hertzog, D. Jay
- Hesington, Michael
- Hewitt, April
- Heywood, Marlong
- Higgins, James
- Higgins, Melanie
- Hines, Sherri
- Hinton, Sylvia
- Hoch, Donna
- Hoffer, Craig
- Hogue, Meta
- Holderbaum, Carrie
- Holinowsky, Monica
- Hollich, George
- Horn, Kathleen
- Horner, Joie
- Horten, Lori
- Horvat, Nancy
- Horvath, Linda
- Hough, John
- Houliston, Craig
- Howitt-Battles, Nancy
- Hubbuch, Andrew
- Hubbard, Lisa
- Hudak, Victor
- Hurvitz, Susan
- Huxoll, Amy
- Huyett, Rodney
- Iacovel, Kimberly
- Imbarlina, Cindy
- Ingraham, Linda
- Irwin, Alvin
- Jackson, Andrew
- Jackson, Dorothea
- Jackson III, William
- Javier, Samantha
- Jendrey, Judith
- Johns, Janelle
- Johns, Jr., William
- Johnson, Elmore
- Johnson, June
- Johnson, Julia
- Jolly, Anju
- Jones, Christopher
- Jones, Helen
- Jones, Jeanine
- Jones, Jeannette
- Jones, Jacquelyn
- Jones, Linda
- Jones, Mark
- Jones, Nicole
- Jordanoff, Katherine
- Judge, L. Loan
- Judy, Barbara
- Kaczor, Marjorie
- Kalmanor, Ann
- Karch, Denise
- Kean, Steven
- Kearns, Jacqueline
- Keeney, Maureen
- Kegarsise, Kathleen
- Kelley, Karl
- Kelly, Michael
- Kennedy (Zajac), Kimberly
- Kent, Kelly
- Keys, Patricia
- Kibsey, Richard
- Killian, Lauri
- Kiick, Karen
- Kimmins, Bernard
- Kinder, Lori
- King, LaVerne
- King-Hill, Kari
- King, William
- Kinsner, Kathy
- Kirby, Carol
- Kirton, Juanita
- Klepser, Patricia
- Kline, Janet
- Kling, Bonnie
- Kloeker, Regina
- Knight, Danita
- Koch, Kimberlee
- Kohli, Aimee
- Korba, Donna
- Kosar, Saundra
- Kotch, Joanne
- Krell, Tracey
- Kupstas, Emily
- Kwitowski, Nicole
- Kwasnick, Joann
- Kum, Sharon
- Kyle, Kaitlin
- LaFountain, Dawn
- Laisy (Lam), Anna
- Lally (Shortall), Dawn
- Lance, Linda
- Lang, Marsha
- Langford, Shawn

- Lanke, Jessica
- Lattus, Mary
- Laus, Celeste
- Law, Celeste
- Lawrence (Horvat), Rebekah
- LeDonne, Vittoria
- Lee, Yujina
- Leitzel, Maureen
- Lemonovich, William
- Lenko, Heather
- Leo, Charles
- Leonard, Kristin
- Levandusky, Mary Ann
- Libassi, Paul
- Liller, Jobelle
- Lindeman, Rebecca
- Lindsay, Barry
- Lindsay, Cynthia
- Little, Ruth Ann
- Loch, Susan
- Locher, Stephen
- Lockyer, John
- Loeffler, Linda
- Loeser, Lisa Ann
- London, Marsha
- Long, Julianne
- Long, Loriann
- Lopano, Jenna
- Lorusso, Dominick
- Losch, Michelina
- Loux, Kevin
- Love, James
- Lowman, Heather
- Lowry, Robin
- Loy, Mary
- Lucas, Elizabeth
- Lukose, Rebecca
- Lutfy, Pamela
- Lutz, Joan
- Mackerchar, Pearl
- Magala, Ted
- Maguffee, William
- Maidman, Carol
- Makhoul, Sharon
- Maletta, Kristine
- Malloy, Marianne
- Maloney, Cathryn
- Manigrassi, Courtney
- Mann, Kerri
- Mapes, Susan
- Marcikonis, Mary
- Marro, Bethany
- Martin, Katherine
- Martin, Patrice
- Martindell, Sandra
- Mason, Lorrene
- Mason, Louise
- Massey (Carter), Jill
- Matkowski, Margot
- Matovich, Matt
- Matrunick, David
- Mayo, William
- McBride, Sarah
- McCarthy, Robin
- McClafferty, Kristen
- McClintic, Douglas
- McCracken, Brian
- McCracken, Faith
- McCrone, Ann Marie
- McCuen, Sara
- McCullough, Dennis
- McDevitt, Suzanne
- McDonald, Karen
- McGarry, Colleen
- McGill, Danielle
- McGinniss, John
- McGowman, Janet
- McGlynn, Suzanne
- McGrogan, Deborah
- McHugh, Catherine
- McKee, Margaret
- McKeen, Nancy
- McKenna, Christine
- McKenna, John
- McKeown, Theresa
- McLaughlin, Erin
- McLaughlin, Harold
- McNamara, Janet
- McNeil, John
- Meckes, Linda
- Medetsky, Tova
- Meihl, Joseph
- Meisner (Maslar), Angela
- Merhaut, Joseph
- Meshanko, Sherrill
- Metz, Cynthia
- Meza, Hector
- Mickelberg, Judith
- Miller, Ava
- Miller, Darryl
- Miller, Pamela
- Miller, Stephen
- Miller, Steven
- Miller, Tracy
- Minear, William
- Mingin, Wesley
- Mitchell, Jeanette
- Molino, Sarah
- Moman, Sherry
- Mondock, Marci
- Monek, Gloria
- Monroe, Patrick
- Montgomery, Lois
- Moore, Jill
- Moore III, Lawrence
- Morris, Mary Beth
- Morrissey, James
- Morrow, Lindsay
- Moses (Ryan), Diane
- Mosser, Alexandra
- Mucci, Christian
- Muir, Julisa
- Muir, Marjorie
- Mundt, Susan
- Murphy, Steffanee
- Muldoon, Ann Marie
- Muller, Betty
- Murphy, John
- Murphy, Lori
- Murray, Heather
- Muscatello, Janet
- Myer, Barbara
- Myers, Patricia
- Nassar, Courtney
- Natale (Weston), Pamela
- Neilsen, Drew
- Nelson, Jr., Marion
- Nelson, Thomas
- Newby, Jane
- Newcombe, Ellen

- Newhart, Geraldine
- Newman, Dolores
- Nghiem, Chau
- Nicolaus, Leeann
- Niehoff, Jason
- Nieves, Sonia
- Noble, Maryellen
- Nowak, Christina
- Nyikos, Katalin
- Obert, Sherry
- O'Boyle, Minetta
- O'Brien, Beverly
- O'Connell, Elizabeth
- O'Connor, Martin
- Ogden, Lisa
- Oliver (Graves), Helen
- Ombres, Jennifer
- O'Neill, Lauren
- O'Neill, Michael
- O'Neill, Teresa
- Orehotsky, David
- Orndorf, Nathan
- Orndorff, Brandon
- Orris, Marcia
- Osburn (Yost), Cory
- Ostrosky, Ronald
- Ott-Surcher
- Outlaw, Veronica
- Owens, Douglas
- Palmer, Caden
- Pannell, Stephen
- Papale, Marian
- Papurello, Ricky
- Parker, Donna
- Parker, Susan
- Parry, Alison
- Pashchuk, Natasha
- Pasko, Michael
- Patterson, Christine
- Paulits, Patricia
- Payne, Sally
- Pehowic (Crumb), Heather
- Pelleschi, Dugene
- Pennington, Adam
- Pensiero, Tra
- Perkovich, Brandi
- Perry, Linda
- Perkins, Beverly
- Peterson, Andrea
- Peterson, Theresa
- Petrosky, Cathy
- Petruzzelli, Kristin
- Pettit, Andrew
- Pfeiffenberger, Eleanor
- Phillips, Melissa
- Phillips (Kalmbach), Rebecca
- Piccirilli, Brandi
- Pilla, Filomena
- Pitchford, Michelle
- Pitorak, Susan
- Plasha, Jennifer
- Platt, Michael
- Pollet, Susan
- Poltersdorf, Nicki
- Polonoli, Deborah
- Pomaibo, Carmon
- Pomella, Stephen
- Pontzer, Cristina
- Porrecca, Marla
- Pownall, Mary
- Price, P. Robin
- Prego, Donna
- Prigg, Brenda
- Probst, Joan
- Pugh, Jennifer
- Quann, Monica
- Quann, Thomas
- Quinn, Antoinetta
- Quinn, William
- Quin, Donna
- Rademacher, Kathleen
- Ramage, Charlene
- Rannels, Carol
- Recine, Katie
- Reid, Shirley
- Reinsel, Jennifer
- Reitz, Rebecca
- Rengers, Mary
- Renninger, Amie
- Rhome, Lisa
- Richter, Jeannie
- Richwine, Constance
- Rickerman, Jonathan
- Ridinger, Rebecca
- Rimmler, Erin
- Ritter, Kurt
- Rivera, Rosary
- Robinette, William
- Robinson, Carletta
- Robinson, Maureen
- Rodgers, Courtney
- Rodgers, Tami
- Roesch, Heather
- Rogers, Barry
- Rogers, Brenda
- Rooney, Todd
- Rosado, Rosa
- Rose, Gertrude
- Rosen, Ronald
- Rosenberg, Jennifer
- Rosini, Barbara
- Rossi, Jacob
- Rothrauff, Justin
- Rotteveel, Jmaea
- Rowe, Donna
- Ruba, Rachel
- Rubeis, Eileen
- Ruffini, Michael
- Ryan, Alice
- Ryan, Patricia
- Sabol, Angela
- Sack, Elaine Mazzei
- Sadoff, Maxine
- Saltiel, Susan
- Salvia, Elise
- Sanios, Joyan
- Santiago, Deborah
- Satira, Cara
- Savakinas, David
- Savitsky, Elizabeth
- Sawyer, Averyel
- Scalleat, Janine
- Scanlon, Patricia
- Scebelo, Alycia
- Scherer, Janice
- Schlegel, Jennifer
- Schmidt, Elaine
- Schreiber, Lora
- Schroeder, Tammi
- Schultz, Sandra

- Schwab (Caponi), Patricia
- Schwoebel, James
- Scott, Deborah
- Scott, Lakisha
- Scrimall, Marianne
- Scrivo, Coleen
- Scully, Sara
- Seiverd, Karen
- Seneca, Denise
- Senia, Grace
- Shannon, Michael
- Sharlock, Lois
- Shearer, Margaret
- Sheely, Beverly
- Shepski, Lorie
- Sherbondy, Daniel
- Sherif, Gamal
- Shetler, Jonathan
- Shields, Molly
- Shirey, Jennifer
- Shore, Matthew
- Shuey, Seth
- Shultz, Lois
- Sier, Ruth
- Silva, Steven
- Simon, Bruce
- Simpson, Stuart
- Sims, Jessica
- Sink, Jean
- Sinkuc, Valerie
- Six, Linda
- Slates, Anne
- Slautterback, Bethany
- Slavkin, Jacqueline
- Slekar, Lori
- Slick, Cristy
- Slick, Deborah
- Smiles, Michelle
- Smiley, Judith
- Smith, Christina
- Smith, Gwendolyn
- Smith, Jeffrey
- Smith, Terri
- Smith, William
- Snyder, Andrea
- Snyder, Mark
- Snyder, Robin
- Solomon, Susan
- Sonson, Craig
- Sorrentino, Patricia
- Spadaccini, Adalis
- Spear, Elizabeth
- Spence, Stacy
- Stackiewicz, Stephen
- Stallone, Steven
- Stanhope, Rebecca
- Stapinski, Stanley
- Steck, Mary
- Stella, James
- Steltz, Marion
- Stephens, Darren
- Stephens, Matthew
- Stevens, Theresa
- Stewart, Katherine
- Stewart, Susan
- Stock, Christine
- Stockbower, Anne Marie
- Stockwell, Ronald
- Stoffere, Maureen
- Stone, Maria
- Stone, Michael
- Stoner, Malinda
- Stoner, Robert
- Storch, Eric
- Strickler, Erin
- Strouse, Kristen
- Tabron, Elizabeth
- Talbot, Sonya
- Talebi, Jila
- Tambellini, Marcia
- Taylor, Cheryl
- Tepe, Connie
- Tepel, Lyndsey
- Ternowchek, Jeanne
- Terwillinger, Darlene
- Terrace, Robert
- Territo, Patricia
- Terrizzi-Meyers, Jacqueline
- Tesla-Berry, Sandra
- Testa, Khristy
- Thomas-Shah, Zenobia
- Thompson, Debra
- Thompson, Nicole
- Timbario, Phyllis
- Timm, Melissa
- Tisoskey, Jennifer
- Torchia Thomas
- Tornetta, Maria
- Toto, Mary
- Tracey, John
- Trate, Ann
- Trause, Richard
- Travis, Theresa
- Trelli, Joseph
- Trusky, Eileen
- Tsikoudis-Perez, Euthalia
- Turner, Mary
- Tyson, Denise
- Tyson-Osif, Catherine
- Ulivitch, Melanie
- Uram, Bonita
- Urbano, Janet
- Valentovich, Joseph
- Valeriano (White), Nicole
- VanBuskirk, Cheryl
- Vanguard, Nelson
- Vaughey, Diane
- Vaverchak, Frances
- Velasquez, Joyce
- Veneziale, Laura
- Verdi, Amanda
- Vergith, Kathy
- Veron, Lindsay
- Vesolich, Anastacia
- Viray, Vita May
- Vogel, Michelle
- Volpe (Fittipaldo), Elaine
- Voss, Charlene
- Wagner, Danielle
- Wagner, Kimberly
- Walker, Eleanor
- Walker, Merry
- Walker, Richard
- Wall, Ryan
- Walls, Edward
- Walsh, Tracye
- Walters, Rikk
- Walzak, Gloria
- Wanner, Donna
- Warren, Mary Ann

- Ward, Raymond
- Waruszewski, Mary
- Watkoski, Rhonda
- Watson, Elizabeth
- Weber, Matthew
- Weidler, Daniel
- Weiner, Daniel
- Weiser, Kate
- Weiss, Leslee
- Weinrich, Walter
- Welch, Edward
- Weller, April
- Wengert (Bernecker), Denise
- Wentzel III, Harvey
- Wentzel, Jill
- Whipple, Tiffaney
- Whitby, Cecelia
- White, Deborah
- White, Francine
- Wiener, Heather
- Wilbourne, Earl
- Wilhide, Ty
- Wilkins, Kristen
- Williams, David
- Williams, Demetria
- Williams, Evelyn
- Williams, Jason
- Williams, Marianne
- Williamson, Deborah
- Willis, Alison
- Winkler, Paul
- Wise, Damaris
- Wise, Elizabeth
- Witherup, Thomas
- Wolf, Patricia
- Woods, Janice
- Workman, Regina
- Worley, Eric
- Wright, Wilbert
- Wynkoop, Elizabeth
- Wynne, Kimberly
- Yaccarino, Vanessa
- Young, Alexis
- Young, Deborah
- Young, Timothy
- Youssef, Neveen
- Yudt, Diane
- Yuknalis, John
- Zander, Kathy
- Zdarko, Jennifer
- Zdilla, Lawrence
- Zelno (Cottone), Christine
- Ziga, Gertrude
- Zocoli, Donna Marie
- Zola, Michelle

Contact: Mark Zaccarelli (717) 787-5500

#### **B. Adequate Yearly Progress Appeals**

- *Kennett Consolidated School District v. Department of Education (2004)*
- *Reading School District v. Department of Education (2004)*
- *Penn Hills School District v. Department of Education (2005)*
- *Reading School District v. Department of Education (2005)*
- *Abington School District v. Department of Education (2006)*
- *Lenape Area Vocational-Technical School v. Department of Education (2006)*

- *Philadelphia School District v. Department of Education (2006)*
- *Agora Cyber Charter School v. Department of Education (2007)*
- *Chartiers Valley School District v. Department of Education (2007)*
- *Harrisburg School District Science and Technology High School v. Department of Education (2007)*
- *Imhotep Institute Charter High School v. Department of Education (2007)*
- *North Allegheny School District v. Department of Education (2007)*
- *Northside Urban Pathways Charter School v. Department of Education (2007)*
- *Philadelphia School District v. Department of Education (2007)*
- *Center for Student Learning Charter School at Pennsylvania v. Department of Education*
- *Jeannette School District v. Department of Education (2010)*
- *Wissahickon School District v. Department of Education (2010)*
- *Manheim Central School District v. Department of Education (2011)*

Contact: Samantha Snyder (717-787-5500)

#### **C. Certification Appeal Committee**

- John DiLeonard, Certification Appeal # 01-01
- Mark Lysiak, Certification Appeal # 01-02
- Donna Radice, Certification Appeal # 01-03
- Edward Penn, Certification Appeal # 01-04
- Brook Kabakjian, Certification Appeal # 01-05
- Mark Mannella, Certification Appeal # 01-06
- Timothy Kalajainen, Certification Appeal # 01-07
- Andrew Igbneweka, Certification Appeal # 01-08
- Frances Santiago, Certification Appeal # 01-09
- Ronald Duska, Certification Appeal # 01-10
- Kim Cuff, Certification Appeal # 01-11
- John Hillard, Certification Appeal # 01-12
- Gregory Williams, Certification Appeal # 01-13
- Shirley Dickinson, Certification Appeal # 01-14
- Mary Lamm, Certification Appeal # 01-15
- Thomas Podpora, Certification Appeal # 01-16
- Joseph Liberati, Certification Appeal # 01-17
- M Miller, Certification Appeal # 01-18
- Dianne Hammett, Certification Appeal # 01-19
- Sandra Williams, Certification Appeal # 01-20
- Paul Gomes, Certification Appeal # 01-21
- John Lyman, Certification Appeal # 01-22
- Robert Gockley, Certification Appeal # 01-23
- Ronald Mihalko, Certification Appeal # 01-24
- Patricia Hoffman-Miller, Certification Appeal # 01-25
- Thomas Smith, Certification Appeal # 01-26
- Susan Karnbauer, Certification Appeal # 01-27
- Bryan McGraw, Certification Appeal # 01-28
- Sister Marilyn Chapleski, Certification Appeal # 01-29
- John Ray, Certification Appeal # 01-30
- Carol McKnight, Certification Appeal # 01-31
- Teresa Dodds, Certification Appeal # 01-33
- Donna Papocchia, Certification Appeal # 01-34
- William Miller, Certification Appeal # 01-35
- Karen Overfield, Certification Appeal # 01-36
- Phillip Calderone, Certification Appeal # 02-01
- Patty Todd, Certification Appeal # 02-02
- Bruce Hess, Certification Appeal # 02-03
- Michael Knobloch, Certification Appeal # 02-04
- Vera White, Certification Appeal # 02-05
- Patti MacPhee, Certification Appeal # 02-06
- Marie-Pierre Murray, Certification Appeal # 02-07
- Charles Whittier, Certification Appeal # 02-08

- Kara Konrad, Certification Appeal # 02-09
- David Danner, Certification Appeal # 02-10
- Alice Goldberg, Certification Appeal # 02-11
- Keith Laser, Certification Appeal # 02-12
- Marian Smith, Certification Appeal # 02-13
- Lata Anatheswaran, Certification Appeal # 02-14
- Marilyn Klein, Certification Appeal # 02-15
- Susan Cunnup, Certification Appeal # 02-17
- Wallace Gary, Certification Appeal # 02-19
- Curtis James, Certification Appeal # 02-20
- Esther Beck, Certification Appeal # 02-21
- Sheryl Johnson, Certification Appeal # 02-22
- Robert Bryson, Certification Appeal # 02-24
- Jennifer Boylan, Certification Appeal # 02-25
- Andrew Bowalick, Certification Appeal # 02-26
- Irene Conrad, Certification Appeal # 02-27
- Richard Rhinesmith, Certification Appeal # 02-28
- Nicodemo Lombardo, Certification Appeal # 02-29
- Marian Menapace, Certification Appeal # 02-30
- Dale Herman, Certification Appeal # 02-31
- Eugene Williams, Certification Appeal # 02-32
- Chris Shaeffer, Certification Appeal # 02-34
- Deborah Cox, Certification Appeal # 02-35
- Eric Fraunfelter, Certification Appeal # 02-36
- Thomas Hojnowski, Certification Appeal # 02-37
- Robyn Fasolino, Certification Appeal # 02-38
- Joan Nedwreski, Certification Appeal # 02-39
- Greg Protzman, Certification Appeal # 02-40
- Terrance Gumper, Certification Appeal # 02-41
- James Burnworth, Certification Appeal # 02-42
- Paul Kennedy, Certification Appeal # 02-43
- Jason Geissler, Certification Appeal # 02-44
- Richard Mooberry, Certification Appeal # 02-45
- William Millar, Certification Appeal # 02-46
- Jeannie French, Certification Appeal # 02-47
- Kelly Harbaugh, Certification Appeal # 02-48
- Ellen Braffman Certification Appeal # 03-01
- Oscar Torres Certification Appeal # 03-02
- Susan Dinnocenti Certification Appeal # 03-03
- Judith Karakawa Certification Appeal # 03-04
- Carol Morgan Certification Appeal # 03-05
- William Richman Certification Appeal # 03-06
- Kelly Davenport Certification Appeal # 03-07
- Jesse Denkins Certification Appeal # 03-08
- Peter Leo Certification Appeal # 03-09
- Mary Jane Londis Certification Appeal # 03-10
- Joseph Martin Certification Appeal # 03-11
- Caryl Parker Certification Appeal # 03-12
- Tricia Reitz Certification Appeal # 03-13
- Nicholas Schiappo Certification Appeal # 03-14
- Gregory Wilson Certification Appeal # 03-15
- Karen Kanter Certification Appeal # 03-16
- George Custer Certification Appeal # 03-17
- Christie Homell Certification Appeal # 03-18
- Jonathan Hornbeck Certification Appeal # 03-19
- Alexander Nicolas Certification Appeal # 03-20
- Laura Wilson Bonner Certification Appeal # 03-21
- Patricia Rough Certification Appeal # 03-22
- Wesley Alexander Certification Appeal # 03-23
- Susan Ehler Certification Appeal # 03-24
- Mark Swoger Certification Appeal # 03-25
- Janet Faccioli Certification Appeal # 03-26
- Christopher Fulco Certification Appeal # 03-27
- Michael Lowe Certification Appeal # 03-28
- Benjamin Peterson Certification Appeal # 03-29
- Joseph Carchidi Certification Appeal # 03-30
- Joseph Dubinski Certification Appeal # 03-31
- James Frank Certification Appeal # 03-32
- Mary Franko Certification Appeal # 03-33
- Jeannine French Certification Appeal # 03-34
- Constance Johnson Certification Appeal # 03-35
- Steve Kameika Certification Appeal # 03-36
- Janeen Marzewski Certification Appeal # 03-37
- Paul Plott Certification Appeal # 03-38
- Mary Jo Walsh Certification Appeal # 03-39
- Denise Wing Certification Appeal # 03-40
- Edward Zigerell Certification Appeal # 03-41
- Zorka Karanxha Certification Appeal # 03-42
- Donna Nugent Certification Appeal # 03-43
- Janet Shulte Certification Appeal # 03-44
- Craig Smith Certification Appeal # 03-45
- Marguerite Courbin Certification Appeal 03-46
- Richard Vitale Certification Appeal # 04-01
- Christopher Smith Certification Appeal # 04-02
- Margaret Rubin Certification Appeal # 04-03
- James Kist Certification Appeal # 04-04
- Richard Daubert Certification Appeal # 04-05
- Daniel Serfass Certification Appeal # 04-06
- Jennifer Speirs Certification Appeal # 04-07
- Roxanne Russell Certification Appeal # 04-08
- Beth Markow Certification Appeal # 04-09
- Megan Lynott Certification Appeal # 04-10
- Thomas Andrews Certification Appeal # 04-11
- Angela Fibbi Certification Appeal # 04-12
- Lynn Grychowski Certification Appeal # 04-13
- Craig Parkinson Certification Appeal # 04-14
- Annette Fusca Certification Appeal # 04-15
- Barbara Griffiths Certification Appeal # 04-16
- Joyce Morich Certification Appeal # 04-17
- Bethany Dauer Certification Appeal # 04-18
- William Gretton Certification Appeal # 04-19
- Sean Clark Certification Appeal # 04-20
- Linda Criss Certification Appeal # 04-21
- Sammy Demian Certification Appeal # 04-22
- Margaret Moore Certification Appeal # 04-23
- David Rubright Certification Appeal # 04-24
- Curtis Whitsel Certification Appeal # 04-25
- Jerald Thompson Certification Appeal # 04-26
- Patricia Thompson Certification Appeal # 04-27
- Michele Williamson Certification Appeal # 04-28
- Tom McMath Certification Appeal # 04-29
- Donald Burkins Certification Appeal # 04-30
- Kevin Penn Certification Appeal # 04-31
- Faith Fitzgerald Certification Appeal # 04-32
- Lori Friedman Certification Appeal # 04-33
- James Padula Certification Appeal # 04-34
- Michael Warren Certification Appeal # 04-35
- Kenneth Pandozzi Certification Appeal # 06-06
- Sebastian Ribas-Normand Certification Appeal # 06-10
- Diane Briars Certification Appeal # 06-13
- Debra Takach Certification Appeal # 06-14
- Scot Lauer Certification Appeal # 06-15
- Debra Ferguson Certification Appeal # 06-16
- Richard Hartz Certification Appeal # 06-17
- William Tibbins Certification Appeal # 06-18
- Brett Youngkin Certification Appeal # 06-19
- Michael Romeo Certification Appeal # 06-21
- Cindy Magliula Certification Appeal # 06-22
- Laura Matechak Certification Appeal # 06-23
- Brendan Rogers Certification Appeal # 06-24
- Joseph Reggie Certification Appeal # 06-25
- Lauren Shriver Certification Appeal # 06-27
- Michael O'Donnell Certification Appeal # 06-28
- Andrew Phillips Certification Appeal # 06-29
- Jana Stanford-Sidler Certification Appeal # 06-30
- Frank Guida Certification Appeal # 06-31
- Jonathan Nauhaus Certification Appeal # 06-32
- David Hayden Certification Appeal # 06-34
- Brian McCarthy Certification Appeal # 06-35
- Bryan Deal Certification Appeal # 06-37

- Patrick Leyland Certification Appeal # 06-38
  - William Kochinsky Certification Appeal # 07-15
  - Brandy Paul Certification Appeal # 07-20
  - Amy Grams Certification Appeal # 07-22
  - Sherry Washington Certification Appeal # 07-48
  - Jones, Del, Certification Appeal # 07-13
  - Lyden, James, Certification Appeal # 07-27
  - Cruz, Marisha, Certification Appeal # 07-21
  - Cintron, Nayda, Certification Appeal # 07-24
  - Appolloni, Ann, Certification Appeal # 07-36
  - Dupaly, Edward, Certification Appeal # 07-41
  - Eckels, Olivia, Certification Appeal # 07-42
  - DeMent, Jarrett, Certification Appeal # 07-44
  - Matty, Blayne, Certification Appeal # 07-47
  - Bowman, Daniel, Certification Appeal # 07-51
  - Hake, Cory, Certification Appeal # 07-53
  - Woods, Phillip, Certification Appeal # 07-54
  - Wolfgang, Linda, Certification Appeal # 07-55
  - Kane, Kevin, Certification Appeal # 07-56
  - Shell, Glenn, Certification Appeal # 07-57
  - Lanciano, Ruth, Certification Appeal # 07-58
  - Van Antwerpen, Patricia, Certification Appeal # 07-59
  - Laskowski, Gerard, Certification Appeal # 07-60
  - Knobloch, Michael, Certification Appeal # 07-61
  - French, Elizabeth, Certification Appeal # 07-62
  - Reiber, Joseph, Certification Appeal # 07-63
  - Canum, Rebecca, Certification Appeal # 07-64
  - Alston, Christopher, Certification Appeal # 07-65
  - Czibik, Richard, Certification Appeal # 07-66
  - Kramer, Pamela, Certification Appeal # 07-67
  - Patterson, Jennifer, Certification Appeal # 07-68
  - Hartranft, James, Certification Appeal # 07-69
  - Clark, Tracy, Certification Appeal # 06-26
  - Wagler, Tammy, Certification Appeal # 07-70
  - Joblin, Leslie, Certification Appeal # 07-71
  - Marano, Michael, Certification Appeal # 07-72
  - Beabout, Brian, Certification Appeal # 07-73
  - Kysor, Daniel, Certification Appeal # 07-76
  - Tabarez, Meg Leslie, Certification Appeal # 07-77
  - Buck, Jr., Kenneth, Certification Appeal # 07-78
  - Bailey, Heath, Certification Appeal # 07-80
  - Catalano, Gina, Certification Appeal # 07-81
  - Simon, Mark, Certification Appeal # 07-83
  - Wilson, Bruce, Certification Appeal # 07-84
  - Palisin, Timothy, Certification Appeal # 08-01
  - Noel, Mary, Certification Appeal # 08-04
  - Barkovich, David, Certification Appeal # 08-05
  - Sorby, Paul, Certification Appeal # 08-02
  - Wedemeyer, Ellen, Certification Appeal # 08-06
  - Miller, Judy, Certification Appeal # 08-07
  - Johnston, Colette, Certification Appeal # 08-09
  - Tripp, Laura, Certification Appeal # 08-10
  - Frey, Kathleen, Certification Appeal # 08-11
  - Noll, Denise, Certification Appeal # 08-12
  - Wyant, Jeffrey, Certification Appeal # 08-13
  - Krall, Troy, Certification Appeal # 08-14
  - D'Amore, Paul, Certification Appeal # 08-15
  - Sorci, Thomas, Certification Appeal # 08-16
  - Jackendoff, Samuel, Certification Appeal # 08-17
  - Graham, Charlene, Certification Appeal # 08-18
  - Elliott, Courtney, Certification Appeal # 08-19
  - Miller, Denise, Certification Appeal # 08-20
  - Roberts, Alan, Certification Appeal # 08-21
  - McChalicher, Gary, Certification Appeal # 08-22
  - D'Angelo, Constance, Certification Appeal # 08-23
  - Tommelleo, Andrew, Certification Appeal # 08-24
  - Carr, Kevin S., Certification Appeal # 08-25
  - Fasarakis, Kimberly, Certification Appeal # 08-27
  - Gesford, Corey, Certification Appeal # 08-28
  - Howell, Marcaz, Certification Appeal # 08-29
  - Smith, Jennifer, Certification Appeal # 08-30
  - Esposito, Jeffrey, Certification Appeal # 08-38
  - Abelson, James, Certification Appeal # 09-16
  - Bassett, Jeremy, Certification Appeal # 09-09
  - Beury, Kari, Certification Appeal # 09-17
  - Browne, Lamont W., Certification Appeal # 09-02
  - Carter-Lafayette, Marva, Certification Appeal # 09-13
  - Davidson, Yolanda Elisabeth, Certification Appeal # 09-22
  - Galloza, Jr., Jose, Certification Appeal # 09-20
  - Jakes, Lynda, Certification Appeal # 09-08
  - Murphy, Alice B., Certification Appeal # 09-06
  - Nelson, Crystal E., Certification Appeal # 09-01
  - Reed, Carolyn, Certification Appeal # 09-14
  - Zawislan, William, Certification Appeal # 09-12
  - Zebrowski, Mary, Certification Appeal # 09-05
  - Abelson, James, Certification Appeal # 09-16
  - Anderson, Monica, Certification Appeal # 11-02
  - Custer, Christopher, Certification Appeal # 11-05
  - Gorsky, Patrick, Certification Appeal # 11-07
  - Malley, James, Certification Appeal # 11-08
  - Phillips, Debra, Certification Appeal # 12-02
  - Thurber, Thomas, Certification Appeal # 10-13
  - Tobin, Elena, Certification Appeal # 12-01
  - Lasser, Byron, Certification Appeal # 13-03
  - Phillips, Debra, Certification Appeal # 12-04
  - Higley, Gabriel, Certification Appeal # 12-03
  - Wilkerson, Mark, Certification Appeal # 13-02
  - Scarton, Nicole, Certification Appeal # 14-01
  - Petrosky, Noel, Certification Appeal # 2015-02
  - Bluemling, Melinda, Certification Appeal # 2015-04
  - Johnson, Thomas, Certification Appeal # 2015-05
  - Powell, Tricia, Certification Appeal # 2017-01
  - Lenhart, Gregory, Certification Appeal # 2017-02
  - Zedar, Scott, Certification Appeal # 2017-03
  - Hare, Anna, Certification Appeal # 2018-01
  - Renwick, Mai, Certification Appeal # 2018-02
  - Hudson, Sean, Certification Appeal # 2019-01
  - Seidell, Erica, Certification Appeal # 2019-02
  - Kennedy, Nicholas, Certification Appeal # 2019-03
  - Hudson, Sean, Certification Appeal # 2019-01
  - Schmid, Dale, Certification Appeal # 2020-03
  - Kavanaugh, H.E. Adrian, Certification Appeal # 2020-04
  - Austin, Danyelle, # 2021-01
- Contact: Robert Tomaine (717-787-5500)
- D. Certification Audit Appeals**
- Colonial Intermediate Unit
  - Lancaster School District
- Contact: Mark Zaccarelli (717-787-5500)
- E. Charter School Appeal Board**
- Vitalistic Therapeutic Center Charter School (Bethlehem Area SD) CAB # 1999-6
  - William Bradford Academy Charter School (Keystone Oaks SD) CAB # 1999-8
  - Wonderland Charter School (State College Area SD) CAB # 1999-3
  - Sugar Valley Rural Charter School (Keystone Central SD) CAB # 1999-4
  - Phoenix Academy Charter School (Phoenixville Area SD) CAB # 1999-10
  - Hills Academy Charter School (Penn Hills SD) CAB # 1999-12
  - Collegium Charter School (West Chester Area SD) CAB # 1999-9
  - Vitalistic Therapeutic Center Charter School (Allentown City SD) CAB # 1999-5
  - Shenango Valley Regional Charter School (Hermitage and Sharon City SD) CAB # 1999-11



- Ronald G. Brown Charter School (Harrisburg City SD) CAB # 1999-1
- Edith & Eloise Academy (Steel Valley and Pittsburgh School Districts) CAB # 1999-13
- Creative Educational Concepts Charter School (Chester Upland SD) CAB # 1999-15
- Souderton Charter School Collaborative (Souderton Area SD) CAB # 1999-2
- Bucks County Montessori Charter School (Pennsbury SD) CAB # 1999-7
- Environmental Charter School (Palisades SD) CAB # 1999-14
- W.E.B. Dubois Charter School (Philadelphia SD) CAB # 2000-10
- William Bradford Academic Charter School (Philadelphia SD) CAB # 2000-1
- Dimensions of Learning Academic Charter School (Philadelphia SD) CAB # 2000-7
- Rising Sun Academy Charter School (Philadelphia SD) CAB # 2000-4
- Leadership Learning Partners Charter School (Philadelphia SD) CAB # 2000-8
- Delaware Valley High Charter School (Philadelphia SD) CAB # 2000-5
- Lincoln-Edison Charter School (York SD) CAB # 2000-11
- Independence Charter School (Philadelphia SD) CAB # 2000-2
- Kemetec Institute Charter School (Philadelphia SD) CAB # 2000-6
- Genesis Charter School (Philadelphia SD) CAB # 2000-9
- Legacy Charter School (Council Rock SD) CAB # 2000-14
- Lehigh Valley Academy Regional Charter School (Bethlehem Area SD) CAB # 2000-12
- Lehigh Valley Academy Regional Charter School (Saucon Valley SD) CAB # 2000-13
- Vitalistic Therapeutic Center Charter School (Bethlehem Area SD) CAB # 2000-15
- Dr. Lorraine K. Monroe Academy Charter School (Millcreek Township SD) CAB # 2000-16
- Learning Connection Charter School (Chester Upland SD) CAB # 2001-1
- Renaissance Academy of Pittsburgh, Alternative of Hope Edison Charter School (SD of Pittsburgh) CAB # 2001-2
- Elan Charter School (Pennsbury SD) CAB # 2001-3
- Ricci J. Hausley Charter School (Philadelphia SD) CAB # 2001-4
- Thurgood Marshall Charter School (Wilkes-Barre SD) CAB # 2001-5
- Phoenix Charter School (Philadelphia SD) CAB # 2001-6
- Penn Hills Charter School (Penn Hills SD) CAB # 2001-7
- David P. Richardson Charter School (Philadelphia SD) CAB # 2001-8
- Fell Charter School (Carbondale Area SD) CAB # 2001-9
- Graystone Academy Charter School (Coatesville Area School District) CAB # 2002-1
- Infinity Charter School (Central Dauphin School District) CAB # 2002-4
- Einstein Academy Charter School (Morrisville Borough School District) CAB # 2002-6
- Wonderland Charter School (State College Area School District) CAB # 2002-7
- Lincoln-Edison Charter School (School District of the City of York) CAB # 2002-03
- Montessori Regional Charter School (Millcreek Township School District) CAB # 2002-05
- Einstein Academy Charter School (Morrisville Borough School District) CAB # 2002-06
- Wonderland Charter School (State College Area School District) CAB # 2002-07
- Propel Charter School (Steel Valley School District) CAB # 2003-01
- Bear Creek Community Charter School (Wilkes-Barre School District) CAB # 2003-03
- Bucks County Montessori Charter School (Pennsbury School District) CAB # 2003-04
- Propel Charter School (McKeesport Area School District) CAB # 2004-01
- Bear Creek Community Charter School (Wilkes-Barre Area School District) CAB # 2004-2
- Propel Montour Charter School (Montour School District) CAB # 2004-03
- Sugar Valley Rural Charter School (Keystone Central SD) CAB # 2004-04
- Pocono Mountain Math Science & Technology Charter School (Pocono Mountain SD) CAB # 2004-05
- Propel Charter School-East (Penn Hills SD) CAB # 2005-01
- Propel Charter School-East (Woodland Hills SD) CAB # 2005-02
- Lincoln Charter School (SD of the City of York) CAB # 2005-03
- Lehigh Valley Academy Regional C.S. (Bethlehem ASD) CAB # 2005-04
- Arts & 3 R's Inc. (Wyoming Valley West SD) CAB # 2005-05
- Lehigh Valley Academy Regional C.S. (Saucon Valley SD) CAB # 2005-06
- Vitalistic Therapeutic C.S. (Bethlehem SD) CAB # 2005-07
- Ronald H. Brown Charter School (Harrisburg City School District) CAB # 2005-08
- Voyager Charter School (Garnet Valley School District) CAB # 2005-09
- City College Prep Charter School (Pittsburgh School District) CAB # 2006-01
- Career Connections Charter Middle School (Pittsburgh School District) CAB # 2006-03
- Propel Montour (Montour School District) CAB # 2006-04
- Family Choice (Towanda, Wyalusing & Northeast Bradford) CAB # 2006-05
- Propel Charter School Duquesne (Duquesne School District) CAB # 2006-06
- Education Innovations Lab Charter School (Pittsburgh School District) CAB # 2007-01
- RAPAH (Pittsburgh Public School District) CAB # 2007-03
- Fell Charter School (Carbondale Area School District) CAB # 2007-04
- Environmental School in Frick Park (School District of Pittsburgh) CAB # 2007-05
- Capital Academy Charter School (Harrisburg School District) CAB # 2007-02
- Family Choice Charter School (Towanda and Northeast Bradford School Districts) CAB # 2007-06
- Lincoln Charter Middle School (School District of the City of York) CAB # 2008-01
- IDEA Cyber Charter School, CAB # 2008-03
- The Lighthouse Cyber Charter School CAB # 2008-04
- Penn Johns Charter School (Conestoga Valley School District) CAB # 2008-05
- Germantown Settlement Charter School (Philadelphia School District) CAB # 2008-06

- Renaissance Charter School (Philadelphia School District) CAB # 2008-07
- Mt. Jewett Area Charter School for Academic Excellence (Kane Area School District) CAB # 2009-01
- Vida Charter School (Gettysburg Area and Hanover Public School Districts) CAB # 2009-02
- Propel Charter School—Sunrise (Woodland Hills School District) CAB # 2009-03
- Thomas Paine Charter School (Catasaugua and Northampton School Districts) CAB # 2000-04
- Montessori Regional Charter School (Millcreek Twp. And Erie School Districts) CAB # 2009-05
- *ASPIRA Bilingual Charter School v. Department of Education* CAB # 2009-06
- Sugar Valley Rural Charter School (Keystone Central School District) CAB # 2009-07
- Northside Urban Pathways Charter School (Pittsburgh Public School District) CAB # 2010-01
- Community Services Leadership Development Charter School (Pittsburgh Public School District) CAB# 2012-02
- Young Scholars of Western Pennsylvania Charter School (Baldwin Area School District) CAB # 2010-03
- Vitalistic Therapeutic Charter School (Bethlehem Area School District) CAB # 2010-04
- Valley Academy Charter School (Hazleton Area School District) CAB # 2010-05
- Leadership Academy for Math & Science (Pittsburgh, Woodland Hills & Penn Hills SDs) CAB 2011-01
- Pocono Mountain Charter School Appeal 3/16/11 Decision Not to Renew (Pocono Mountain School District) CAB 2011-02
- Baden Academy Charter School (Ambridge Area School District) CAB 2011-02
- Howard Gardner Multiple Intelligence Charter School (Scranton & Abington Heights School Districts) CAB 2011-04
- Community Academy of Philadelphia (Philadelphia School District) CAB 2011-05
- Lehigh Valley Academy Regional Charter School (Bethlehem School District) CAB 2011-06
- Chester Charter School for the Arts (Chester Upland School District) CAB 2012-02
- Pocono Mountain Charter School (Pocono Mountain School District) CAB 2010-06
- Graystone Academy Charter School (Coatesville Area School District) CAB 2012-01
- Washington Classical Charter School (Trinity Area School District) CAB 2012-05
- Roberto Clemente Elementary Charter School (Allentown School District) CAB 2012-10
- Steam Charter School of Harrisburg (Harrisburg School District) CAB 2012-11
- Career Connections Charter High School (School District of Pittsburgh) CAB 2012-12
- New Hope Academy Charter School (School District of the City of York) CAB 2012-13
- Duquesne Charter School (City of Duquesne School District) CAB 2013-01
- Propel Charter School—Hazelwood (School District of Pittsburgh) CAB 2013-02
- Discovery Charter School (School Reform Commission & School District of Philadelphia) CAB 2013-06
- Lehigh Valley Dual Language Charter School (Bethlehem Area School District) CAB 2013-07
- Bensalem Keystone Academy Charter School (Bensalem Township School District) CAB 2012-14
- Propel Charter School—West (Sto-Rox School District) CAB 2013-09
- Truebright Science Academy Charter School (School District of Philadelphia) CAB 2013-11
- Community Academy of Philadelphia Charter School (School District of Philadelphia) CAB 2013-12
- Young Scholars of McKeesport Charter School (McKeesport Area School District) CAB 2013-14
- Lehigh Valley Dual Language Charter School (Bethlehem Area School District) CAB 2013-15
- Allentown Engineering Academy Charter School (Allentown School District) CAB 2014-01
- MAST-Neshaminy Charter School (Neshaminy Township School District) CAB 2014-02
- Arts Academy Elementary Charter School (Allentown School District) CAB 2014-03
- Collaborative North Penn Charter School (North Penn School District) CAB 2014-05
- Provident Charter School (William Penn School District) CAB 2014-06
- Choices of William Penn Charter School (William Penn School District) CAB 2014-07
- Vision Academy Charter School (William Penn School District) CAB 2015-03
- Imani Education Circle Charter School (School District of Philadelphia) CAB 2014-08
- Insight PA Cyber Charter School (PA Department of Education) CAB 2015-01
- Penn Hills Charter School of Entrepreneurship (Penn Hills School District) CAB 2015-02
- *Education for New Generations Charter School v. North Penn School District* CAB 2013-10
- *New Castle Arts Academy Charter School v. New Castle Area School District* CAB 2014-14
- *Environmental Charter School at Frick Park v. School District of Philadelphia* CAB 2016-01
- *Spartanburg Community Charter School v. Corry Area School District* CAB 2016-02
- *Delaware Valley Charter High School v. School District of Philadelphia School Reform Commission* CAB 2016-06
- *Lehigh Valley Academy Regional Charter School v. Bethlehem Area School District and Saucon Valley School District* CAB 2016-14
- *I-LEAD Charter School v. Reading School District* CAB 2016-05
- *Gillingham Charter School v. Pottsville Area School District* CAB 2016-06
- *Fell Charter School v. Carbondale Area School District* CAB 2017-02
- *Khepera Charter School v. School District of Philadelphia* CAB 2018-01
- In re Application for Franklin Towne Charter Middle School CAB 2018-02
- *Catalyst Academy Charter School v. School District of Pittsburgh*, CAB 2018-03
- *Eastern University Academy Charter School v. School District of Philadelphia*, CAB 2019-04
- *Olney Charter High School v. School District of Philadelphia*, CAB 2019-05
- *Propel Charter Schools v. Department of Education*, CAB 2018-06
- *John B. Stetson Charter School v. School District of Philadelphia*, CAB 2019-06
- *Propel Charter Schools v. Department of Education*, CAB 2018-06
- *Olney Charter High School, an ASPIRA, Inc of Pennsylvania School v. School District of Philadelphia*, CAB 2019-05
- *John B. Stetson Charter School v. School District of Philadelphia*, CAB 2019-05

- *Career Tech Charter High School v. Pittsburgh School District*, CAB 2021-01
  - *Universal Bluford Charter School v. Philadelphia School District*, CAB 2021-04
- Contact: Sara Hockenberry/Mark Zaccarelli (717) 787-5500

#### F. Charter School Applications and Renewals

##### 1. 2015 Cyber Charter School Decision (Decision on 2015 application approved/denied for the 2016-2017 school year)

- Advance Cyber Charter School Application (PDF)

##### 2. 2014 Cyber Charter School Decision (Decision on 2014 application approved/denied for the 2015-2016 school year)

- Insight Cyber Charter School
- Synergy Cyber Charter School
- William Bailey Cyber Charter School Application

##### 3. 2013 Cyber Charter School Decisions (Decisions on 2012 applications approved/denied for 2013-14 school year)

- Akoben Cyber Charter School
- Insight PA Cyber Charter School
- MB Resiliency Cyber Charter School
- Mercury Online Cyber Charter School
- PA Career Path Cyber Charter School
- PHASE 4 American Cyber Charter School
- Urban Cyber Charter School
- V3 Cyber Charter School

##### 4. 2012 Cyber Charter School Decisions (Decisions on 2012 applications approved/denied for 2013-14 school year)

- Achieving Community Transformation Decision
- Akoben Cyber Charter Decision
- Education Plus Academy Cyber Charter School Decision
- Esperanza Cyber Charter School Decision
- Innovate-U Cyber Charter School Decision
- Mercury Online Cyber Charter School Decision
- Solomon World Civilization Cyber Charter School Decision

##### 5. 2012 Cyber Charter School Renewal Decisions

- Achievement House Charter School

##### 6. 2011 Cyber Charter School Renewal Decisions

- Commonwealth Connections Academy Cyber Charter School
- Pennsylvania Virtual Cyber Charter School
- Western Michigan University Five-Year Charter School Evaluation (on PDE Website)

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#### G. Charter School Transportation Appeals

- *Norristown Area School District v. Renaissance Academy Charter School*, BBFM 13-2012-02
- *Penn Hills School District v. Manchester Academy Charter School*, BBFM 13-2013-01

Contact: Wallace Rejrat (717-787-5500)

#### H. Charter School Withholding Appeals

- *Abington School District v. Education Plus Academy Cyber Charter School*, Docket Nos. BBFM-03-2015-02; BBFM-02-2015-13; BBFM-12-2014-14; BBFM-09-2014-08; BBFM-09-2014-06; BBFM-07-2014-03; BBFM-06-2014-02; BBFM-05-2014-04; BBFM-03-2014-04; BBFM-12-2013-15; BBFM-11-2013-03; BBFM-07-2013-02; BBFM-06-2013-04; BBFM-05-2013-02

- *Abington School District v. Education Plus Academy Cyber Charter School*. BBFM 01-2015-07; BBFM 02-2014-08

- *Abington School District v. Education Plus Academy Cyber Charter School*. BBFM 01-2015-07; BBFM 02-2014-08

- *Avella Area School District v. Pennsylvania Leadership Charter School*. BBFM 11-2013-05; 12-2013-13; 01-2014-06; 02-2014-05; 03-2014-01; 04-2014-04

- *Bangor Area School District v. Agora Cyber Charter School*. BBFM 12-2011-24

- *Bensalem Township School District v. New Foundations Charter School*, BBFM 03-2012-03

- *Bristol Borough School District v. Pennsylvania Cyber Charter School*, BBFM 12-2011-20

- *Central Greene School District v. Pennsylvania Cyber Charter School*, BBFM 11-2011-15

- *Chartiers Valley School District v. Pennsylvania Leadership Charter School*, BBFM 02-2013-11

- *Cheltenham Township School District v. Education Plus Academy Cyber Charter School*, Docket Nos. BBFM-08-2013-08; BBFM-10-2013-24; BBFM-12-2013-14; BBFM-02-2014-07; BBFM-04-2014-03; BBFM-05-2014-03; BBFM-06-2014-01; BBFM-07-2014-02; BBFM-09-2014-05; BBFM-12-2014-15; BBFM-02-2015-12

- *Cheltenham Township School District v. Education Plus Academy Cyber Charter School*, Docket Nos. BBFM 10-2012-11; 01-2013-16; 03-2013-01; 05-2013-10; 08-2013-07

- *Chichester School District v. Chester Community Charter School*, BBFM 01-2013-04

- *Cocalico School District v. Pennsylvania Cyber Charter School*, BBFM 11-2012-05

- *East Stroudsburg Area School District v. Agora Cyber Charter School*, BBFM 05-2013-11

- *Fannett-Metal School District v. Achievement House Charter School*, BBFM 04-2013-06

- *Fort Cherry School District v. Pennsylvania Cyber Charter School*, BBFM 04-2013-07

- *Fort LeBoeuf School District v. Montessori Regional Charter School*. BBFM 10-2012-20

- *Freedom Area School District v. Achievement House Charter School*, BBFM 04-2013-05

- *Freedom Area School District v. Pennsylvania Cyber Charter School*, BBFM 03-2012-05

- *Freedom Area School District v. Lincoln Park Performing Arts Charter School*, BBFM 12-2012-09

- *Grove City Area School District v. Commonwealth Connections Academy Charter School*, BBFM 11-2012-08

- *Kennett Consolidated School District v. Pennsylvania Cyber Charter School*, BBFM 02-2013-02

- *Leechburg Area School District Pennsylvania Cyber Charter School*, BBFM 09-2013-09

- *Marple Newtown School District v. Agora Cyber Charter School*, BBFM 08-2012-03; 12-2012-15; 04-2013-08; 05-2013-04

- *Marple Newtown School District v. Achievement House Charter School*. BBFM 08-2012-09

- *North Hills School District v. Manchester Academy Charter School*, BBFM 02-2012-11, 11-2012-01

- *North Hills School District v. The Pennsylvania Cyber Charter School*, BBFM 03-2012-07. 06-2012-08, 08-2012-01

- *Methacton School District v. Pennsylvania Cyber Charter School*. BBFM 11-2012-14

- *Pottsville Area School District v. Gillingham Charter School*, BBFM 07-2013-01

- *Quaker Valley School District v. Pennsylvania Cyber Charter School*, BBFM 11-2012-21

- *Riverview School District v. Academy Charter School*, BBFM 11-2012-16
  - *School District of Philadelphia v. KIPP Philadelphia Charter School*, BBFM 12-2013-17, 03-2014-05, 02-2014-14, 00-2015-08, 02-2015-09, 06-2015-09, 04-2015-11, 12-2014-18
  - *Pantoja Community Charter School, et al.*, BBFM 00-2016-24 through and including 00-2016-31, 10-2017-01, 08-2017-01 through 08-2017-04, 06-2017-16, 06-2017-20, 06-2017-24, 06-2017-25
  - *Unionville-Chadds Ford School District v. Pennsylvania Cyber Charter School*, BBFM 11-2012-30
  - *Western Beaver County School District v. Lincoln Park Performing Arts Charter School*, BBFM 12-2011-11
  - *Western Beaver County School District v. Pennsylvania Cyber Charter School*, BBFM 11-2012-23
  - *William Penn School District v. Chester Community Charter School*, BBFM 00-2015-07
  - *William Penn School District v. Eastern University Academy Charter School*, BBFM 10-2012-27, 01-2013-10, 03-2013-04
- Office of Chief Counsel (717) 787-5500

### I. Food and Nutrition Appeals

- *William Penn School District v. Division of Food & Nutrition*
- *Auntie Sherry's Christian Child Care v. Division of Food & Nutrition*
- *Heaven's Angels Day Care v. Division of Food & Nutrition*
- *Little Paradise Day Care Center v. Division of Food & Nutrition*
- *Little People Day Care School, Inc. v. Division of Food & Nutrition*
- *Lower Kensington Environmental Center Youth Services, Child Care Food Program 1995-1 v. Division of Food & Nutrition*
- *Tots Yearn to Learn, Inc. v. Division of Food & Nutrition*
- *Cassoria Learning Centers, Inc. v. Division of Food & Nutrition*
- *Blessed Hope S.D.C. Church v. Division of Food & Nutrition*
- *Jim Mattered d/b/a Apple Pie Day Care v. Division of Food & Nutrition*
- *Joan Enz-Doerschner d/b/a Once Upon a Time v. Division of Food & Nutrition*
- *Michael Zaverukha d/b/a Grace Adult Day Health Care v. Division of Food & Nutrition*
- *Sharon Lyons and Stacy Blackshear d/b/a Children R Us v. Division of Food & Nutrition*
- *Theodore G. McNair d/b/a B & T Early Learning and Child Care Center*
- *United Jewish Children's Fund d/b/a The King's Soldiers v. Division of Food & Nutrition*
- *Theresa Loving d/b/a Little Einstein's Daycare Center v. Division of Food & Nutrition*
- *LaShone Sanders d/b/a/Sanders Bundles of Love v. Division of Food & Nutrition*
- *Dominic Longo and Bunita Longo d/b/a The Children's Pantry, Inc. v. Division of Food & Nutrition v. Division of Food & Nutrition*
- *Kelli Jackson d/b/a All About Kids Daycare and Learning Center, LLC v. Division of Food and Nutrition*
- *Lynne Butler and Gail Reaser d/b/a Children's Garden Early Education Center v. Division of Food and Nutrition*
- *Michael Fink and Nathan Young d/b/a Studio Kids Early Learning Center, LLC v. Division of Food & Nutrition*
- *Educational Management Services v. Division of Food and Nutrition*
- *Little Hands Daycare v. Division of Food and Nutrition*
- *Logan Child Care and Resource Center v. Division of Food and Nutrition*
- *Through the Years v. Division of Food and Nutrition*
- *Kids Choice Learning Centers v. Division of Food and Nutrition*
- *Little Treasures Learning Centers v. Division of Food and Nutrition*
- *Safe Kids at Nicetown v. Division of Food and Nutrition*
- *Senior Care Centers of PA v. Division of Food and Nutrition*
- *Bucks County Technical High School v. Division of Food and Nutrition*
- *LaShone L. Sanders d/b/a Bundles of Love v. Division of Food and Nutrition*
- *Little Treasures Day Care Center v. Division of Food & Nutrition*
- *Nicole Gipe d/b/a/Strawberry Garden Elementary Childhood Learning Center v. Division of Food and Nutrition*
- *Yolanda Edwards and Tacita Carter-Mobley d/b/a Personal Touch Childcare Service v. Division of Food and Nutrition*
- *New Hope Adult Day Care v. Division of Food and Nutrition*
- *Ty's Daycare and Pre K Center, Inc. v. Division of Food and Nutrition*
- *Ameena Haynes dba Miracle Hands of Care Next Level, LLC v. Division of Food and Nutrition*
- *Basic Steps Day Care, Inc. v. Division of Food and Nutrition*
- *California Area School District v. Division of Food and Nutrition*
- *Davida McCullough and Tiffany Robinson dba Memorable Moments Learning Center, Inc. v. Division of Food and Nutrition*
- *Dynamic Kidz v. Division of Food and Nutrition*
- *Erie Rise Leadership Charter School v. Division of Food and Nutrition*
- *Harambee Institute of Science and Technology v. Division of Food and Nutrition*
- *Lynne Butler and Gail Reaser dba Children's Garden Early Education Center v. Division of Food and Nutrition*
- *Young Scholars of Western PA Charter School v. Division of Food and Nutrition*
- *Harrisburg City School District v. Division of Food and Nutrition*
- *Nana's Daycare v. Division of Food and Nutrition*
- *Tullis's Day Care v. Division of Food and Nutrition*
- *The Hundred Acre Woods Daycare and Learning Center v. Division of Food and Nutrition*
- *Playway Loving Child Care Center, LLC v. Division of Food and Nutrition*
- *South Park School District v. Division of Food and Nutrition*
- *Urban Pathways (K-5) College Charter School v. Division of Food and Nutrition*
- *Young Scholars of Western PA Charter School v. Division of Food and Nutrition*
- *Nicole Childs, Donna Childs & Anina Castra dba A Child's Dream Leadership, Inc. v. Division of Food and Nutrition*
- *Leonard Davenport dba Turning Points Academy v. Division of Food and Nutrition*
- *Mee-Mom's Quality Plus Child Care Center v. Division of Food and Nutrition*

- *Nyeisha Cabiness dba Prestige Learning Center, LLC v. Division of Food and Nutrition*
  - *Najee Hannigan and Naimah Ellis dba Extraordinary Scholars Academy v. Division of Food and Nutrition*
  - *Woodlyn Academy, LLC v. Division of Food and Nutrition*
  - *Spring House Early Learning Center v. Division of Food and Nutrition*
  - *Terry Smith dba Love Learn & Play Childcare v. Division of Food and Nutrition*
  - *Circle of Friends Adult Day Care v. Division of Food and Nutrition*
  - *Community Concern 13 Learning Center v. Division of Food and Nutrition*
  - *Dalmas Miwo and Shirley Miwo dba My School v. Division of Food and Nutrition*
  - *Fatima Jenkins, Michael Chevalier and Bayfront NATO, Inc. dba Martin Luther King Center v. Division of Food and Nutrition*
  - *Kahreem Cunningham, Vonna Jones and Grant Collins dba Jump Start Learning Institute, Inc. v. Division of Food and Nutrition*
  - *New Castle Area School District v. Division of Food and Nutrition*
  - *Tiny Towne Academy, LLC v. Division of Food and Nutrition*
  - *Brandon Marquette and Maddi Sage dba Pennsylvania Preparatory Academy LLC v. Division of Food and Nutrition*
  - *Opportunity House dba Second Street Learning Center v. Division of Food and Nutrition*
  - *Penny L Wilhout dba The Hundred Acre Woods Daycare and Learning Center v. Division of Food and Nutrition*
- Contact: Robert Tomaine (717) 787-5500

#### **J. Miscellaneous**

- *Abington School District v. Department of Education*
- *Ambridge Area School District v. Division of School Services # 1*
- *Ambridge Area School District v. Division of School Services # 2*
- *Athens Area School District v. Office of School Services*
- *Beaver Area School District v. School Services Office*
- *Bucks County Technical High School v. Morrisville Borough School District*
- *Boyertown School District v. Department of Education (180 Day Appeal)*
- *Bucks County Technical High School v. Bureau of Career and Technical Education*
- *Budget Reform for Student Learning v. Department of Education*
- *Catasauqua Area School District v. Department of Education*
- *Central Columbia School District v. Hazleton Area School District*
- *Commonwealth of Pennsylvania, School Services Office v. Triumphant Excellence Academy*
- *Delaware Valley High School, Revocation of Alternative Education for Disruptive Youth*
- *Dean N. Faix v. Office of Elementary and Secondary Education*
- *Farrell Area School District v. Department of Education, Office of School Services*
- *Greater Latrobe School District v. Bureau of Elementary and Secondary Education*
- *Hazleton Area School District v. Department of Education*
- *Highlands School District v. Office of School Services*
- *Highlands School District v. Bureau of Budget and Fiscal Management*
- *In Re: Grace B. Luhrs University Elementary School*
- *In Re: Petition for Formation of Independent School District Consisting of Borough of Highspire*
- *In Re: Petition to Establish an Independent School District for Property Situate in Jefferson Township, Somerset County*
- *In Re: Stephen L. Pellathy*
- *Independent School District Action-Porter Twp. Initiative v. East Stroudsburg and Wallenpaupack Area School Districts*
- *Knauss, Keith v. Department of Education, Division of School Facilities*
- *Lehigh Carbon Community College v. Office of Postsecondary Education, FY 00-01, 01-02*
- *Montgomery County Community College v. Department of Education*
- *Muhlenberg School District v. Department of Education (Mandate Waiver Appeal)*
- *Newport Area School District v. Department of Education, Office of School Services*
- *North Hills School District v. Department of Education*
- *Northampton Area School District v. Department of Education (180 Day Appeal)*
- *Octotara Area School District v. Department of Education (Single Audit Appeal)*
- *Palisades School District v. The Lehigh Valley Charter High School*
- *Penn Hills School District v. Department of Education (180 Day Appeal)*
- *Penn-Delco School District v. Pennsylvania Department of Public Welfare (DPW/PDE Interagency Dispute Appeal)*
- *Pennsylvania Department of Education v. The Right Prep, LLC*
- *Philadelphia School District v. Freire Charter School*
- *Pocono Mountain School District v. Department of Education, Division of Subsidy Data and Administration*
- *Pottsgrove Taxpayers Alliance v. Department of Education*
- *Preeminence, Inc. v. Department of Education*
- *Propel Schools v. McKeesport Area School District (Charter Residency Appeal)*
- *Quaker Valley School District v. PA Distance Learning Charter School*
- *Reed, Jennifer v. Bureau of Career and Technical Education*
- *Ridley School District v. Bureau of Career and Technical Education*
- *Schuylkill Intermediate Unit 29 v. Bureau of Special Education*
- *Shenango Area School District v. The School at McGuire Memorial*
- *Sleighton School v. Department of Education*
- *Slippery Rock Area School District v. Pennsylvania Cyber Charter School*
- *Springfield Township School District v. Department of Education (180 Day Appeal)*
- *Stay on Top Tutoring, Inc. v. Division of Federal Programs*
- *T.H. o/b/o K.B., minor v. Department of Education*
- *Tobin, Gary v. Office for Elementary and Secondary Education*
- *Upper Moreland School District v. Montgomery County Office of Mental Health/Mental Retardation (DPW/PDE Interagency Dispute Appeal)*
- *Vivienne G. v. Division of School Services*
- *Walter Palmer Leadership Charter School v. Philadelphia School District*

- *West Mifflin School District v. Department of Education*
- *Williams Valley School District v. Department of Education, Office of School Services*
- *Young Scholars Kenderton Charter School v. Bureau of Special Education*

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#### **K. Intern Certificate Appeals**

- *Bureau of School Leadership and Teacher Quality v. Virginia Casey*
- *Bureau of School Leadership and Teacher Quality v. Joseph DeLuca*
- *Bureau of School Leadership and Teacher Quality v. Laura Zlotowski*
- *Bureau of School Leadership and Teacher Quality v. Sarah Sleeper*
- *Bureau of School Leadership and Teacher Quality v. Karla Brown*
- *Bureau of School Leadership and Teacher Quality v. Erik Allsopp*
- *Bureau of School Leadership and Teacher Quality v. Charles Crissman*
- *Bureau of School Leadership and Teacher Quality v. David Cornelsen*
- *Bureau of School Leadership and Teacher Quality v. Erica Stout*
- *Bureau of School Leadership and Teacher Quality v. Jeffrey Liu*
- *Bureau of School Leadership and Teacher Quality v. Sakeenah El-Amin*
- *Bureau of School Leadership & Teacher Quality v. Chrystal Clodomir*
- *Bureau of School Leadership & Teacher Quality v. Kari Dalane*
- *Bureau of School Leadership & Teacher Quality v. Paul McDowell*
- *Bureau of School Leadership & Teacher Quality v. Laura Spreng*
- *Bureau of School Leadership & Teacher Quality v. Akin Ozturk*
- *Bureau of School Leadership & Teacher Quality v. Cherie Williams*
- *Bureau of School Leadership and Teacher Quality v. James Cooper*
- *Bureau of School Leadership and Teacher Quality v. Kamil Toprak*
- *Bureau of School Leadership & Teacher Quality v. Ivana Evans*
- *Bureau of School Leadership & Teacher Quality v. Narberth Rice*
- *Bureau of School Leadership & Teacher Quality v. Shana Smith*
- *Bureau of School Leadership & Teacher Quality v. Wayne Wade*

Contact: Mark Zaccarelli (717-787-5500)

#### **L. Private Licensed Schools**

- 23-01 One Stick Phlebotomy
- 23-02 Groomer Training Center
- 23-03 Academy of Industrial Arts L.L.C.
- 23-04 Entry Level Nurse Aide Program
- 23-05 Entry Level Nurse Aide Program
- 23-06 Pig Iron School for Advanced Performance Training
- 23-07 Stick N Go Phlebotomy LLC
- 23-08 International CDL Academy (formerly Star CDL Academy)
- 23-09 Justee Medical Institute
- 23-10 ASAP CDL Training Academy/ASAP TRANS INC
- 23-11 Free Gospel Bible Institute

- 23-12 Super Serge Skills LLC CDL Driving Training/ Super Serge Skills LLC
- 23-13 National Career School, Inc. (NCS, Inc.)
- 23-14 N-Trans Inc./N-Trans Logistics
- 23-15 Wheels Down CDL Academy LLC
- 23-16 Penn Foster Career School
- 23-17 Penn Foster Career School
- 23-18 Penn Foster Career School
- 23-19 Penn Foster Career School
- 23-20 Justee Medical Institute/Dr. St. Juste
- 23-21 COYS Dental Academy LLC
- 23-22 Ideal Professional Institute
- 23-23 Moore CDL Driving Academy Inc.
- 23-24 RCY CDL Training LLC
- 23-25 RCY CDL Training LLC
- 23-26 RCY CDL Training LLC
- 23-27 RCY CDL Training LLC

Contact: Nicole Campbell (717-783-8228)

#### **M. Professional Standards and Practices Commission Adjudications, Memoranda and/or Orders**

- On website—<https://www.pspc.education.pa.gov/Educator-Discipline-System-and-Reporting/Search-Adjudications-Orders/Pages/default.aspx>
- Abraham, Joseph DI-09-01
- Adams, Jason, DI-08-55
- Abel (Pelton), Ashley N. DI-19-082
- Adams, Kim, DI-03-14
- Adsit, Richard E., DI-18-179
- Adsit, Richard E. DI-20-110
- Agnew, Julia S. DI-19-187
- Agresti, Stephen, DI-2014-113
- Agrippine, Michael J., DI-2013-073
- Akins, Kyle S., DI-17-116
- Alcorn, Geraldine, DI-2015-098
- Aldinger, Kelly, DI-2016-129
- Alfred, Nathan J., DI-2013-036
- Allen, Jr., Robert T., DI-2011-25
- Allen, Tyler G., DI-17-189
- Allinder, Allison R., DI-2017-018
- Allison, Amanda J. DI-19-142
- Althaus, Stephen, DI-2013-066
- Alvarez, Ismael, DI-01-19
- Aman, Kimberly B. DI-20-067
- Amato, Stephanie M., DI-17-110
- Ammon, Brian, DI-08-16
- Amodio, Tarelle L., DI-17-200
- Amsterdam, Holly M. DI-19-071
- Anders, Ronald W., DI-2017-038
- Anderson, Brian C. DI-20-010
- Anderson, Danielle N., DI-2016-121
- Anderson, Jody K. DI-2016-092
- Anderson, Lyle E., DI-2012-100
- Anderson, Morgan L., IS-23-014
- Anderson, Patricia M., DI-2016-091
- Andrews, David, DI-92-21
- Andrews, Gregory M., DI-00-35
- Andrews, Joshua J., IS-23-001
- Andrews, Nancy R., DI-23-017
- Anson, Matthew L., DI-22-101
- Antinore, Brenda S., DI-02-08
- Applebaum, Amy L., DI-11-43
- Arbutina, Nicholas, DI-22-047
- Archer, Deleah, DI-2016-078
- Arigo, Paul DI-20-114
- Armor, William D., DI-18-065
- Arnold, David Allen, DI-90-01
- Artz, Carissa M., DI-2016-033
- Ash, Paul, DI-11-11
- Aucker, Raymond, DI-00-41

- Axford, Mark H., DI-2012-099
- Azpiazu, Raul, DI-08-06
- Azzolina, Joseph, DI-08-44
- Bacha, Andrew J., DI-14-110
- Bach, Kathleen M., DI-18-177
- Baggetta, Nicodemo M., DI-18-152
- Baggetta, Nicodemo M. DI-20-063
- Baggetta, Ruth A., DI-18-151
- Baggetta, Ruth A. DI-20-062
- Bagnoni, Dannie W., DI-11-78
- Baily, Jr., Robert, DI-08-45
- Baker, Bryce A., DI-2016-048
- Baker, Gary DI-19-076
- Baker, Glenn DI-19-009
- Baker, John D., DI-99-25
- Baldwin, Christopher, DI-18-040
- Baldwin, Michael G., DI-2013-063
- Baldwin, William, DI-2016-009
- Baldwin, William DI-2016-089
- Ballentine, Ann Marie, DI-2016-167
- Baloch, Suhail DI-18-180
- Bancroft, Michael, DI-2015-075
- Bancroft, Michael, DI-2015-075
- Baney, Todd, DI-92-09
- Bannister, James, DI-18-035
- Baracca, Martin, DI-92-08
- Barber, William, DI-2017-061
- Barbieri, Philicia A., DI-2012-109
- Barley, Russell DI-19-054
- Barrett, Gordon O., DI-2012-142
- Barringer, Therese M., DI-2013-005
- Bates, Bruce W., DI-17-117
- Batoff, Steven, DI-06-23
- Battle, Melvin, DI-21-103
- Baughman, Rodney D. DI-19-077
- Baum, Eric, DI-06-15
- Bauman, John, DI-05-09
- Bauman, Justin J., DI-18-001
- Baxter, Curtis D., DI-2012-031
- Bealer, Russel, DI-98-33
- Beard, April, R. DI-2013-069
- Bechtold, Paul G., DI-2016-056
- Beck, Justin M., DI-11-71
- Becker, Joseph D., DI-2016-029
- Becker, Kirbie A., DI-17-130
- Beckett, Michael, DI-21-057
- Beddia, Brandon A., DI-18-046
- Bedoya, John Fredy, DI-12-173
- Beecher, Dushawn, L., DI-21-046
- Behn, Douglas A., DI-2012-165
- Beich, Michael, DI-98-21
- Bell, Christopher, DI-05-18
- Bell, Corry L., DI-2016-019
- Bell, Jonathan D., DI-2012-198
- Bell, William J., DI-18-083
- Bellamy, Victor K., DI-21-118
- Bellicini, Shawn, DI-08-11
- Belsky, Jake A. DI-19-170
- Benel, Colette M. IS-21-001
- Bengston, Edwin G., DI-2012-026
- Bennett, Jerome, DI-08-40
- Bennett, Jerome, DI-08-40A
- Bennett, Jodi M., DI-17-105
- Benson, Bruce M., DI-2011-080
- Berdomas, Joseph M., Jr., DI-21-104
- Bergen, Tracy A., DI-11-26
- Bernecker, Michael M., DI-12-50
- Berner, William, DI-98-24
- Berresford, Matthew M., DI-10-27
- Berwager, Steven, DI-2016-113
- Betz, Ronald, DI-08-35
- Bickel, Joseph, DI-97-38
- Bidlack, Josette A., DI-19-182
- Binder, Robert, DI-95-06
- Birdwell, Eric D., DI-17-113
- Birdwell, Eric D. DI-20-060
- Bish, David DI-19-180
- Black, Christopher D., DI-22-089
- Black, Cole G. DI-19-174
- Black, Cole G. DI-20-106
- Blahusch, Jeffrey, DI-2017-057
- Blair, Frank, DI-06-08
- Blanchard, Harlianne, DI-2016-108
- Blanford, Scott A., DI-21-097
- Blasius, Elizabeth, DI-2017-012
- Blaszczyk, Frances M., DI-18-126
- Blew, Ryan G., IS-23-007
- Blimmel, Kimberly Ann, DI-98-41
- Blosky (Kollra), Elizabeth A., DI-2012-019
- Blouse, Robert D., DI-17-129
- Blume, Justin D., DI-2015-108
- Blyler, Cory, DI-2013-064
- Boandl, Bradley, DI-2017-025
- Bodle, Leon Drake, DI-09-05
- Bodle, Leon Drake, DI-11-02
- Bodolus, David, DI-2017-083
- Bodri, Joseph, DI-22-006
- Boguslawski, Charles, DI-01-10
- Bolar, Alexander DI-20-080
- Boldwyn, Charles J., DI-2012-137
- Bollinger, Timothy D., DI-2016-016
- Bombicino, Beverly S., DI-2012-093
- Bond, Dane P., DI-2017-033
- Bonello, Robert, DI-95-13
- Bonkoski, Melissa A., DI-18-109
- Bonner, Robert C., DI-2013-029
- Bonow, Beth G., DI-97-06
- Booher, Lonnie K., DI-02-14
- Booher, William, DI-03-27
- Borghesani, David A., DI-17-138
- Borovetz, Frances P., DI-2017-053
- Bouch, Richard, DI-08-25
- Boucher, Kevin P. DI-20-032
- Bowerman, Nathaniel, Jr., DI-05-20
- Boyce, William, DI-92-02
- Boyd, James A., DI-19-025
- Boyer, Kristin, DI-17-185
- Boylan, George P., DI-18-155
- Boylan, Johanna M. DI-19-090
- Bracanto, Keith R., DI-20-082
- Bradley, Daniel C., DI-2016-072
- Brady-McKee, Darice J. DI-20-070
- Braithwaite, Evan R. DI-19-085
- Brecht, Jonathan, DI-2016-079
- Brecht, Jonathan, DI-2016-140
- Bregman, Scott D., DI-10-22
- Breighner, Stephen, DI-07-38
- Breisinger, Ryan, DI-2015-080
- Bremble, Cheryl B., DI-11-57
- Brenton, Richard H., DI-21-074
- Bresnahan, Joyce, DI-07-02
- Bresnick (Moschetta) Heather M., DI-20-075
- Brestensky, Richard J, DI-03-09
- Brewer, Janelle M. DI-20-006
- Bricker, Barry, DI-2017-058
- Brillhart, Kathryn, DI-08-24
- Brindisi, Melissa A., DI-15-18
- Brindisi, Melissa A., DI-21-038
- Brooks, Robert C., DI-19-006
- Brose, Matthew K., DI-97-33

- Brosh, Brian, DI-08-48
- Brosh, Brian, DI-08-48A
- Brown, Brigid E., DI-2016-149
- Brown, Christopher, DI-17-195
- Brown, Deborah, DI-07-11
- Brown, Nathaniel, DI-97-28
- Brown, Raymond C., DI-10-08
- Brown, Samantha, DI-11-51
- Brown, Travis, DI-10-14
- Browning, Jr., Charles, DI-2012-193
- Browning, Jr., Charles V., DI-11-75
- Bryant, Susan L., DI-11-89
- Bubul, James C., DI-2012-134
- Bucciferro, Steven, DI-22-088
- Buchalter, Sandra, DI-95-04
- Buck, William, DI-17-040
- Buck, William, DI-17-194
- Buckshon, Robyn DI-20-039
- Buckwash, Anthony J., DI-21-053
- Budd, Stephen J., DI-17-106
- Buhl, Patricia Lee, DI-2011-064
- Bult, Anthony G., DI-94-17
- Bumbera, Patricia, DI-94-15
- Burch, Patricia A., DI-11-07
- Burdan, Steven, DI-16-114
- Burke, Amy L. DI-19-205
- Burnett, Lagracia DI-18-185
- Burns, Marcus E., DI-2016-088
- Burger, Anthony, DI-03-16
- Burke, Raymond A., DI-2012-089
- Burris, Jeremy, DI-98-38
- Buskell, Mark A., DI-21-067
- Butkiewicz, Edward, DI-04-03
- Butler, John P., DI-17-211
- Butson, Randy, DI-19-012
- Buttenfield, Nathan P., DI-19-022
- Byrne, Andrew, DI-92-27
- Caldwell, Jr., Robert D., DI-2015-090
- Caldwell, Jr., Robert D., DI-2017-017
- Caldwell, Sr., Robert D., DI-2015-088
- Caldwell, Sr., Robert D., DI-2017-016
- Caliguiri, Clyde, DI-92-19
- Call, Danielle M. DI-20-102
- Callahan, Kevin T., DI-99-28
- Calnon, Michael, DI-09-06
- Cammisa, Gary, DI-98-29
- Campbell, Oliver DI-20-096
- Campbell, William, DI-96-05
- Cangie, Michael P., DI-96-14
- Cappellini, Joseph, DI-96-32
- Carattini, Michael D., DI-18-172
- Carawan, Russell, DI-17-109
- Carbone, Kathleen M., DI-2016-030
- Carrigan, Jaime L., DI-21-025
- Carroll, John, DI-97-22
- Carroll, John A., DI-96-16
- Carter, David M., DI-19-004
- Cartwright, Derek, DI-17-108
- Cashera, Nathan J., DI-18-140
- Casciano, Joseph G., DI-11-05
- Cassidy, Sean D., DI-2012-159
- Castiglione, Melissa, DI-22-044
- Castleman, Michael, DI-08-04
- Catania, Joseph Jr, DI-01-16
- Cellitti, Anthony, DI-18-105
- Ceraso, Frank, DI-96-19
- Chalker, Joan W. DI-19-206
- Chandler, Frederick B, DI-01-03
- Chappell, Maria C., DI-16-111
- Chappell, Maria DI-19-030
- Chase Pacheco, Marion, DI-2012-122
- Chiappetta, Christopher DI-18-220
- Chlebove, Ian, DI-2016-018
- Chouinard, Christine E., IS-20-002
- Chorba, Jaime R, IS-21-010
- Chorba, Jaime R., DI-23-015
- Chouinard, Christine E. DI-20-074
- Christensen, Lisa M., DI-97-41
- Christie, Diane DI-20-026
- Christofano, Gloria M. DI-18-123
- Chung, Grace, DI-2016-015
- Ciabattoni, Christopher, DI-98-03
- Cicchiello, Joan, DI-22-039
- Cicero, James, DI-94-12
- Cihocki, Albert, DI-2017-085
- Ciletti, Michael W. DI-19-209
- Cimino, Wayne M. DI-19-167
- Cinefra, Michael F., DI-2016-006
- Cinefra, Michael, DI-2017-055
- Cirner, Michael S., DI-10-30
- Cirner, Michael S., DI-11-56
- Cisik, Mark B., DI-00-36
- Citron, Mark C., DI-2012-082
- Civello, Diego A. DI-19-144
- Clapper, Donna E., DI-09-19
- Clark, Elmer S., DI-10-09
- Clark, James, DI-2017-056
- Clark, Thomas J., DI-2013-034
- Clarke, George F., DI-02-05
- Clarke, Robert B., DI-2012-14
- Clawson, Michael W., DI-23-005
- Cleary, Richard, DI-21-079
- Cloherty, Dorothy M., DI-2016-058
- Cloud, Alfred R., DI-18-201
- Clough, Megan F., DI-2015-070
- Clough, Megan F., DI-18-158
- Clouser, Jeffrey, A., DI-2013-082
- Clugston, Patrick M., DI-09-32
- Clugston, Patrick M., DI-09-32A
- Coates, Ashley Lynn, DI-2016-124
- Cobb, Kyle J., DI-2012-071
- Cobb, Kyle, DI-2013-07
- Cober, Christa A., DI-18-103
- Cohen, Jay W., DI-10-23
- Coladonato, Gene, DI-2015-077
- Colapinto, Gerald, IS-23-010
- Cole, Cindy Z., DI-2012-111
- Colelli, Richard, DI-94-05
- Colelli, Richard, DI-21-059
- Coleman, Darnell J., DI-2016-086
- Coleman, James W., DI-2012-058
- Coleman-Brown, Cynthia, DI-99-06
- Colistra, Timothy L., DI-11-19
- Colledge, Michael A., DI-92-04
- Collins, Brian, DI-2017-003
- Collins, Geraldine, DI-2016-057
- Collins, Patrick F. DI-19-21
- Comido, John J., DI-21-045
- Como, Richard W., DI-18-176
- Conkle, James, DI-22-021
- Connelly, Christopher, DI-22-076
- Conner Jr., Michael J., IS-23-006
- Conrad, Laureen M., DI-17-064
- Conrad, William, DI-94-07
- Consentino, Vernon, DI-99-12
- Conzelmann, James R., DI-18-139
- Conzelmann, James R., DI-19-001
- Cook, David E., DI-16-142
- Cook, David E., DI-17-213
- Cook, Dusten R., DI-2015-063



- Cook, Dusten R., DI-18-037
- Cook, Maurice, DI-07-10
- Coon, Jessica L. DI-20-051
- Coon, Kim T. DI-19-131
- Cooper, Jason E., DI-2015-035
- Cooper, John, DI-95-18
- Cooper, Sean T., DI-17-181
- Cooper, Tarley P. DI-19-060
- Corbett, Melanie P., DI-18-020
- Corbo, Barbara, DI-22-086
- Corcoran, Brian P., DI-11-94
- Cordek, Cynthia, DI-08-29
- Corna, Deborah A., DI-2016-073
- Corrado, Joseph, DI-00-21
- Cortez, Carmen, DI-00-07
- Cortez, Evelyn, DI-2014-016
- Costain, Michelle L. DI-19-134
- Costanza, David, DI-07-28
- Costello, Maureen 18-011
- Covert, Joshua S., DI-11-95
- Cowmeadow, John R., DI-2012-097
- Cox, Joe Jr., DI-16-007
- Cox, John M., DI-18-188
- Coy, Michael S. DI-19-096
- Coyne, Paul J., DI-22-049
- Craig, James A., DI-2012-090
- Crafton, Angela M., DI-21-065
- Cramer, Harry J., DI-2017-014
- Crawford, Carl J., DI-17-076
- Crawford, Carl J., DI-18-010
- Crawley, Sandra Spicer, DI-93-23
- Cressler, Alfred B., DI-97-29
- Cressman, Rochelle L. DI-19-115
- Cressman, Rochelle L., DI-21-032
- Crosby, Jr., Richard M., DI-2012-052
- Cross, Katie L., DI-2015-086
- Crossan, Andrew, DI-16-039
- Crowe, Regina, DI-06-03
- Crum, Jonathan, M., DI-2013-064
- Cunningham, Elaine R. DI-19-164
- Cunningham, Garret J., DI-19-026
- Cunningham, Kelly DI-17-052
- Curren, II, Vincent, DI-06-04
- Curtis, Corey A., IS-23-008
- Curtis, David E., DI-92-18
- Curtiss, Sara, DI-17-221
- Cushing, Daniel P. DI-20-104
- Czop-Bartley, Amy D., IS-21-020
- Czop-Bartley, Amy D., DI-22-096
- Czukoski, Troy, A., DI-2013-045
- Dale, Annelise, DI-22-090
- Dalinka, Lynne, DI-92-06
- Dame, Thomas A., DI-18-137
- D'Amico, Jennifer, DI-22-005
- Dana, Norm Jay, DI-2015-110
- Dankert, Brian M., DI-11-60
- Danner, Jack, DI-98-25
- Dare, Donald R. DI-20-094
- Darroch, Ian, DI-21-109
- Dascomb, Samantha, DI-18-056
- Davidson, Douglas C., DI-23-028
- Davidson, Steven, DI-98-27
- David (Pack), Lori, DI-08-54
- David, Charles, DI-2012-157
- Davis, Casey DI-21-073
- Davis, Matthew, DI-23-018
- Davis, Scott, DI-2016-017
- Davis, Shawn DI-19-163
- Davis, Thomas B., DI-96-04
- Dawson, Jeremy, T., DI-2012-066
- Dean, Jill, DI-2016-153
- Deck, Brandon T., DI-2015-099
- Decker, Albert, DI-93-05
- Deckman, Kenneth, DI-06-14
- Defrain, Jonathan D., DI-18-005
- Defrain, Jonathan D., DI-18-194
- Defrancesco, Kevin A., DI-12-14
- DeGiacomo, Tyler J. DI-20-085
- DeIulii, Alfonzo M., DI-2013-116
- DeIulii, Alfonzo M., DI-2016-169
- Delcollo, John A., DI-2016-038
- Delorenze, Antionette, DI-21-096
- Delorso, Dennis A., DI-17-197
- Delvecchio, Imelda P., DI-2017-011
- Dengel, Michael, DI-17-217
- Dennison, William, DI-95-07
- Deppen, Matthew S., DI-10-03A
- Deppen, Matthew S., DI-2012-044
- Derck, David Allen, DI-93-10
- Derentz, Michael, DI-17-172
- Deromo, Michael, DI-93-01
- Derr, Sharon, DI-03-04
- Detwiler, Timothy A. DI-20-068
- Dettling, Meghan L. DI-20-095
- Deutsch, Adam P. DI-2017-002
- Devine, David C., DI-10-25
- Devine, David C., DI-11-77
- Diamond, Stanley, DI-95-12
- Dibenedetto, John, Jr, DI-93-24
- Dice, Zachary M., DI-21-028
- Dickinson, James Brann, DI-98-04
- Dickson, David DI-19-178
- Dickson, David DI-20-072
- Diddle, Dale A., DI-02-18
- Didonato, Richard, DI-2012-096
- Diehl, Thomas, DI-18-031
- Diggs, Richard T., DI-2012-084
- Digirolamo, Peter, DI-08-18
- DiLeo, Vincent, DI-18-116
- Dimarino, David C., DI-97-07
- Dinnocenti, Steven T., DI-10-06
- DiPuppo, Judith, DI-21-062
- Divires, Christopher V., DI-2012-095
- Dixon, Mary D., DI-18-124
- Dlugopolski, Amanda, DI-11-54
- Docalovich, Edward J., DI-2016-103
- Doherty, Joseph, DI-99-20
- Dohm, Michelle J., DI-18-106
- Doll, Jason, DI-99-21
- Dolph, Brian A., DI-2012-018
- Domian, Ronald A., DI-10-11
- Dombloski, Robert A., DI-97-23
- Donahue, Gregg, DI-11-28
- Donahue, Meredith DI-19-129
- Donath, Jonathan, DI-18-102
- Donath, Jonathan E. DI-19-194
- Donato, James A., DI-2017-039
- Donnelly, Michael, DI-95-08
- Donnelly, Thomas, DI-03-05
- Dorman, John P. DI-19-217
- Dorn, Robert D., DI-2016-159
- Dotsey, Grant D. DI-20-071
- Doud, John, DI-91-02
- Douglass, Amy, DI-21-100
- Dreisbach, William, DI-08-30
- Drew, Abey S. DI-19-223
- Drumm, James T., DI-23-014
- Duda, Craig, DI-2012-091
- Dudeck, Garrett C., DI-2012-121
- Duer, Heather L., DI-2016-116

- Duffy, Alfred P., DI-00-02
- Dukulah, Sumo, DI-2013-083
- Duncan, Kimberle A., DI-19-029
- Dunegan, Matthew, DI-2012-187
- Dunkle, John, DI-2017-059
- Dunlap (Anderson), Robin, N., DI-19-063
- Dunning Jr., Thomas E., DI-18-127
- Dunphy, John, DI-2016-095
- Durland, Lyle, DI-93-22
- Dutil, Lorraine, DI-18-079
- Dutko, George L., DI-2013-041
- Duxbury, Thomas R., DI-23-006
- Eakin, Rebekah J. DI-19-135
- Eberhart, Andrew C. IS-20-012
- Eberhart, Andrew C., DI-21-040
- Eck, Thomas, DI-17-123
- Eckley, Robert J., DI-21-091
- Edling, Anna M., DI-2017-050
- Edwards, Robert P., DI-21-110
- Egger, Craig, DI-07-37
- Eibel, Gerard V., DI-19-199
- Eisenhauer, Zachary John, DI-11-04
- Elarbi, Aenour E., DI-21-077
- Eldred, Gregory L., DI-2012-200
- Eldred, Gregory L., DI-2013-084
- Elias, Brian J., DI-18-080
- Elinsky, Jeanne L., DI-2017-047
- Ellis, Carl, DI-97-42
- Ellis, Paul J., DI-20-001
- Elvey, II, Kevin, DI-2016-011
- Elvey, II, Kevin, DI-19-201
- Embery, Michelle 18-113
- Englebach, Craig, DI-05-19
- Eppley, Brian S., DI-18-204
- Eppley, Damon, DI-03-02
- Ercolano, Neal A., DI-2012-138
- Erickson, Rachel DI-18-184
- Errett, Nicholas B., DI-2012-051
- Errett, Nicholas B., DI-2013-009
- Esposito, Albert A., DI-22-030
- Esposito, Michael, DI-2016-054
- Evans, Alyse DI-20-100
- Evans, Dana V. DI-21-005
- Evans, John M., DI-02-20
- Evans, Mattie J., DI-2016-144
- Evans, Monique, DI-98-43
- Evans, Jr., Robert A., DI-2013-087
- Evans, Todd C., DI-12-49
- Evans, Todd C., DI-2013-051
- Everts, Gary W., DI-2012-059
- Ewing, Raymond A., DI-08-34
- Ezyk, Justin M., DI-2012-143
- Fahnstock, Larry A., DI-19-008
- Fairman, Eric V., IS-23-013
- Falabella, William, DI-94-11
- Farence, Jr., Charles L., DI-2016-151
- Farley, Richard, DI-99-24
- Farley, Thomas F. DI-19-074
- Farr, Bryan T. DI-20-065
- Farr (Kauffman), Denise, DI-95-27
- Farrell, Rachel L., DI-12-34
- Farvardin, Mohamad R., DI-18-219
- Fasekas, Glen M., DI-18-076
- Faux, James R., DI-11-37
- Fayish, Michelle, DI-07-32
- Fecko, Megan, DI-08-03
- Fedor, Meghan C., DI-19-021
- Fedor, Meghan C. DI-19-165
- Felder, Victoria G., DI-2012-083
- Feldman, Steven M. DI-20-099
- Feldman, Suzan, DI-01-15
- Feltenberger, Matthew, DI-21-092
- Feltz, Dennis H., DI-2012-199
- Fenstermaker, Rick, DI-05-07
- Fermaintt, Alexis, DI-22-085
- Ferry, Daniel, DI-06-19
- Ferron, Onzelo, DI-93-06
- Fetty, Angie M., DI-09-30
- Fidler, Gregg L., DI-21-075
- Filippelli, Mathew J. DI-20-035
- Fingerhoot, Jessica, DI-20-066
- Finkle, Joetta W., DI-11-62
- Finkel, Susan B., DI-02-24
- Finnegan, Thomas P., DI-2012-15
- Finnen, Maureen J., DI-18-034
- Finnigan, Susan M. DI-17-131
- Fiorelli, Michael P., DI-09-07
- Fisher, Brent J. DI-20-077
- Fisher, Jeremy A., DI-18-064
- Fisher, Noel W. DI-19-069
- Fisher, Scott T., DI-21-052
- Fitzmier, James B., DI-09-09
- Flaherty, Terrence M., DI-11-10
- Flatley, Brandon W., DI-2015-067
- Flannery, Sean, DI-01-01
- Fleming, Ronald G., DI-06-11
- Flowers, Jon R., DI-18-213
- Floyd, Cody, DI-18-232
- Floyd, Tonika, DI-17-218
- Foerster, John D., DI-18-086
- Fogelson, Brian D., DI-18-144
- Foose, Donald R., DI-00-15
- Foote, Therese M., DI-2016-044
- Ford, Grady C., DI-2012-129
- Foster, Clifford T., DI-2015-124
- Foust, Ronald E., DI-18-029
- Foust, Teddy, DI-22-056
- Fowler, James, DI-18-030
- Fowler, Sarah L. DI-19-204
- Fowler, Sarah DI-20-076
- Fox, Andrea, DI-08-53
- Fox, Ashleigh, DI-2016-143
- Fox, Michael A. IS-20-017
- Fox, Michael A., DI-23-013
- Fox, Stephen, DI-11-12
- Frace, Deborah, DI-2016-138
- Francis, Calvin DI-19-093
- Francis, David, DI-98-14
- Franczyk, Lee E., DI-00-08
- Frank, James, DI-08-12
- Franklin, Andrew M., DI-2016-128
- Franko, Wayne A., DI-19-050
- Frantz, Rachel, DI-2017-068
- Frazier, Scott C., DI-2014-001
- Frazier, Scott C., DI-15-22
- Freed, Roger W., IS-23-004
- Freeland Sokol, Justin, DI-09-29
- Freeland Sokol, Justin, DI-09-29A
- Freeman, Leroy, DI-01-21
- Fridy, James Thomas, DI-94-16
- Friedrichs, Jr, Edgar, DI-02-28
- Froehlich, Lindsey H., DI-11-83
- Fronhofer, Amy Lynn, DI-2012-103
- Frost, Thomas, DI-08-36
- Fugh, James, E., DI-19-038
- Fuller, Richard, DI-93-29
- Fuller, Robert P., DI-19-015
- Fuller, Susan, DI-00-42
- Fullerton, David M., DI-2012-136
- Funk, John W., DI-04-29

- Gable, Amy J., DI-00-32
- Gadsden, Nathan L., DI-05-15
- Gallagher, Erika L., DI-2016-106
- Gallo, Alaric, DI-22-073
- Gamber, Abby DI-18-181
- Gambino, Gaspare, DI-18-097
- Garcia, Juan E., DI-97-18
- Gardiner, Antoine, DI-19-218
- Garet, Michael, DI-2016-101
- Garre, Maria, DI-08-32
- Gates, James, DI-08-14
- Gates, James P., DI-22-008
- Gates, Robin B., DI-96-08
- Gatto, Joseph, DI-92-01
- Gattuso, Jason T., DI-2016-150
- Gaudiello, Daniel R., DI-22-087
- Gavlick, Jean, DI-18-061
- Gaworski, Nicholas J., DI-17-112
- Gaworski, Nicholas J., DI-18-187
- Gearhart, Megan, DI-2017-066
- Geary, Angela M. DI-19-186
- Geibel, Jamison, DI-2015-073
- Geier, Joseph, DI-2012-139
- Geiss, John T., DI-18-082
- Gelormini, Matthew, DI-05-16
- Genco, Peter, KO-08-21
- Gerber, Erik T., DI-18-054
- Gerhard, Kelly L. DI-19-084
- Gessler, Kristin, DI-2016-093
- Getz, Mark DI-18-174
- Geyer, Steven J., DI-12-46
- Geyer, Steven J., DI-2012-170
- Gift, Robert D., DI-02-06
- Giles, Douglas L., DI-18-160
- Giles, Nicole, DI-23-026
- Gill, James E., DI-02-09
- Girardi, Frank L., Jr, DI-21-120
- Girdish, Barbara A. DI-18-118
- Gish, Jason R. DI-18-148
- Glass, Jeremiah T., IS-21-027
- Glass, Jeremiah, T., DI-22-094
- Glass, William A., DI-18-145
- Glover, Iszel, DI-06-25
- Glus, Robert V., DI-2016-013
- Gmitter, Scott E., DI-05-05
- Gock, Jennifer M. DI-19-219
- Goddard, Catherine L., DI-2016-158
- Goettler, Matthew S., DI-09-12
- Golden, David S. Jr., DI-18-150
- Goldner, Jan M., DI-2012-098
- Goldstein, Larissa, DI-2012-040
- Goldstein, Nicole H. DI-19-150
- Gomez, Anthony D., DI-2013-067
- Goodling, Gabrielle D., DI-2012-044
- Goodman, Dana I., DI-2012-074
- Goodman, Marvin L., DI-18-039
- Gordon, Nicole, DI-17-151
- Goshert, Elizabeth M. DI-20-052
- Gotwals, Michel J. Hoover, DI-96-09
- Gow, Glenn, DI-96-17
- Goyert, Beth A. DI-19-087
- Graboski, Mark S., DI-05-06
- Grace, Ronald K., DI-2016-118
- Grafius, Thomas M., DI-2016-127
- Granat, Michael J. DI-21-020
- Grasso, Edward, DI-19-019
- Graupp, Donna M., DI-2017-074
- Greb, Stephen, DI-22-054
- Green, Matthew A., DI-21-037
- Greenamyre (Long), Barbara A., DI-2012-021
- Greenawalt, Jason W., DI-2013-053
- Grendysa, Christopher, DI-2012-127
- Greth, Bradley A. DI-19-155
- Greth, Bradley, DI-21-070
- Greytock, John M., DI-97-10
- Gribble, Teryll L., DI-19-065
- Gricco, Joseph, DI-21-068
- Grier, Robert, DI-2010-021
- Griffin, Antoinette DI-19-002
- Griffin, Geoffrey, DI-99-01
- Griffis, Scott, DI-07-20
- Grigsby, William J., DI-20-050
- Grillet, Donnat, DI-22-035
- Grillo, Rae Dawn, DI-2017-019
- Groh, Mandi, DI-2015-106
- Gross, Brian G., DI-2013-093
- Gruber, Ann DI-20-109
- Grygo, Raymond, DI-00-24
- Guarneri, Gino L., DI-01-07
- Gugino, Daniel J., DI-2012-028
- Guiliani, Amy, DI-22-016
- Gully, Bradford D., DI-2012-007
- Gustafson, Jason DI-21-018
- Guth, David L. DI-20-041
- Guy, Richard, DI-95-22
- Guzzo, James, DI-98-02
- Hacker, Martin, T., DI-21-084
- Hagerty, Claire DI-19-196
- Haggerty, Kevin M., DI-22-042
- Hagopian, Matthew C., DI-18-215
- Hahn, Eric DI-21-030
- Hahn, Jr., Jeffrey A., DI-2012-120
- Hahn, Jr., Jeffrey A., DI-2013-072
- Hahn, Robert Jr., DI-96-03
- Hain, Jeffrey R., DI-00-33
- Haines, Kristie A., DI-21-093
- Halecki, Stanley, IS-21-026
- Hall, Bruce Allen, DI-08-50
- Hall, Clinton B., DI-22-041
- Hall, Michael D., DI-18-159
- Halmi, Christian T., DI-02-15
- Hamilton, Jason, DI-22-029
- Hamilton, Jr., Kenneth, F., DI-2015-065
- Hammond, Timothy K., DI-09-14
- Handley, Darren A. DI-20-009
- Haney, Anthony E., DI-18-156
- Hanna, Monif, DI-22-075
- Hanrahan, William F. DI-20-053
- Hans, Christina G., DI-18-022
- Haraczy, Robert F., DI-2017-070
- Hardy, David, DI-96-30
- Hare, Megann E., DI-2012-069
- Harmer, Danielle, DI-08-43
- Harner, Timothy M., DI-2013-089
- Harper, Harold J. DI-19-225
- Harris-Lewis, De'Angelo DI-18-171
- Harrison, Barbara, DI-22-001
- Harrison, Omar S., DI-18-088
- Harrison, Omar S. DI-19-080
- Harrison, Savannah, DI-2016-107
- Harrity, Brian, DI-23-020
- Hart, James R. DI-19-108
- Hart, Kenneth C., DI-21-047
- Hartle, James E., DI-2016-037
- Hartman, Seth C. DI-21-006
- Hartopp, Cynthia H., DI-2013-057
- Harvey, Jeffrey, DI-07-08
- Harvey, Kyle L., DI-2017-092
- Harvey, Nicholas, DI-22-037
- Harvey, Rebecca A., DI-09-56A

- Haser, Randall J., DI-2017-093
- Haskins, Carol L. Philabaum, DI-2016-162
- Haskins, Robert N., DI-2013-058
- Hasson, Jerome, DI-96-25
- Hatez, Gary Jon Jr., DI-18-189
- Hatez, Gary Jon Jr., DI-18-216,
- Haupt, Ari T. DI-19-128
- Havard, Robert, DI-2017-042
- Havard, Robert, DI-2017-094
- Hawkins, Robert C., DI-09-50
- Hawkins, Robert C., DI-09-50A
- Hayden, Jeffrey, DI-10-07
- Hayes, Earl, DI-2012-149
- Hayes, William, DI-03-29
- Heagey, Laura S., DI-2016-008
- Heath, David J., DI-06-09
- Hecht, Herbert, DI-93-13
- Hecker, Shaka DI-19-138
- Heil, Warren A., DI-2012-147
- Hein, Vance P., DI-2017-035
- Heitzman, Gary, DI-95-32
- Held, Daniel I., DI-18-163
- Held, Daniel I. DI-19-072
- Held, Kelly, DI-2017-008
- Heller, Michael W. DI-20-020
- Heller, Roger, DI-98-31
- Hemcher, James R. DI-19-168
- Hemminger, George W., DI-19-073
- Henderson, Jodi C., DI-18-045
- Henise, Stephen G. IS-20-013
- Henry, Shannon B. DI-19-119
- Herbinak, Justin D., DI-21-102
- Herdan, Fredrick, DI-19-023
- Herkins, William, DI-17-163
- Hernandez, Esteban Jr., DI-17-192
- Hernandez, Jose, DI-2013-079
- Herrick, Charles, DI-93-12
- Herrington, James, DI-99-04
- Hertlein, Zachary, DI-2017-031
- Hertzog, Nancy M., DI-18-006
- Hess, Timothy S. DI-19-092
- Hess, Timothy S., DI-22-002
- Hewes, Joshua A., DI-2016-045
- Hewitt, Leighton O., DI-18-004
- Hiatt, Jamee C., DI-18-107
- Hibshman, Jeff A., DI-2012-086
- Hicks, Anthony, DI-98-13
- Hicks, Symantha L., DI-12-35
- Hicks, Symantha L., DI-2012-108
- Highlands, Laurel L., DI-2016-061
- Hightower, Reginald, DI-2012-195
- Hildreth, Michaela M., IS-23-012
- Hileman, Rian, DI-93-19
- Hill, Justin, DI-18-055
- Hill, Nancy J., DI-00-22
- Hill, Vanessa, DI-22-072
- Hinds-Toussaint, Paula D., DI-21-095
- Hoag, Thomas, DI-97-01
- Hoats, Gregory M. DI-19-132
- Hoats, Gregory M. DI-21-007
- Hocker, Johnathan E., DI-18-117
- Hocker Jonathan E., DI-19-035
- Hoehne, Linda A. DI-20-031
- Holcombe, Suzanne K., DI-2012-133
- Holden, Linnea, DI-07-29
- Holladay, Victor M., DI-17-136
- Holland, Michael P. DI-18-042
- Holland, Susan L., DI-2013-026
- Hollenbach, David C., DI-2016-036
- Holloway, Ronald D., DI-19-041
- Holmes, Davi E., DI-21-127
- Holmes II, Westley, DI-91-01
- Hooper, Matthew P., DI-17-199
- Hoover, Karl J., DI-18-058
- Hopkins, George J., DI-19-039
- Hopkins, George J. DI-21-017
- Hopkins, Valerie, DI-99-13
- Horgan, James J., DI-18-138
- Horgan, James J., DI-19-003
- Hornberger, Daniel L., DI-18-146
- Horstmann, Lisa, DI-2012-125
- Horvath, Ronald E. DI-20-086
- Hostetler, Kelly J., DI-22-077
- Hostetter, Philip L., DI-18-202
- Hostutler, Mark V., DI-2015-038
- Hott, Melissa M., (Stoe), DI-2016-003
- Houck, Vanessa D., DI-2012-073
- Houck, Vanessa D., DI-2012-186
- Houshower, Delmar, DI-01-22
- Hovington, John, DI-91-05
- Howard, Daniel C., DI-02-12
- Howard, Wayne, DI-22-026
- Howell, II, Richard, DI-2015-115
- Howley, Kelly Ann DI-19-095
- Hrebiniak, Justin, DI-2016-012
- Hubbard, Edward A., DI-2012-160
- Huff, Michael, DI-21-086
- Hughes, Jennifer, DI-2016-051
- Hughes, Robert J., DI-02-03
- Humphrey, Richard B., DI-18-018
- Hunsicker, Kevin, DI-02-01
- Hunsinger, Henry W., DI-18-214
- Hunsinger, Henry W. DI-20-003
- Hunter, Frederick, DI-09-24
- Hunter, Randall, DI-00-10
- Hurst, Charles D., DI-10-29
- Hurst, Charles D., DI-11-48
- Hutchinson, Daniel S., DI-09-16
- Hutchinson, Mary Elizabeth, DI-98-19
- Iman, Harry W., DI-02-07
- Ingerman, Jennifer M., DI-2013-097
- Ingle, Kathryn A., DI-18-062
- Innaurato, Michael DI-18-165
- Iovino, Matthew F. II., DI-18-098
- Irwin, Ryan M., DI-10-26
- Isbell, Jason L., DI-08-49
- Isbell, Jason L., DI-08-49A
- Jackson, Addie, DI-18-021
- Jackson, Caryn DI-13-109
- Jackson, Dustin C., DI-2012-036
- Jackson, Eric F. DI-19-161
- Jackson, Jr., Edward J., DI-2012-176
- Jaeger, Curtis S., IS-22-022
- James, Sonya D. DI-19-193
- Jamison, James R., DI-09-22
- Janesko, Rebecca, DI-2015-085
- Jeckell, Kayla, DI-17-089
- Jenkins, Mary K., DI-2013-016
- Jericho, Michael A. Jr., DI-18-141
- Jetter, James F., DI-04-06
- Johns, Angeline C. DI-19-181
- Johnson, Carolyn, DI-18-142
- Johnson, Christopher, DI-18-095
- Johnson, Christopher, DI-17-121
- Johnson, Cynthia L., DI-02-16
- Johnson, Daniel B., DI-17-086
- Johnson, David R., DI-18-143
- Johnson, Jill, DI-98-35
- Johnson, Joseph Robert, DI-08-51
- Johnson, Joseph Robert, DI-08-51A

- Johnson, Michael, DI-23-009
- Johnson, Patricia M., DI-12-17
- Johnson, Toni, DI-2015-082
- Jones, John, DI-2017-063
- Jordan, Thomas E., DI-95-30
- Joyce, Maureen, DI-03-06
- Joyner, Eric S., IS-23-002
- Jumpp, Alvin, DI-03-21
- Kaiser, Paul F., DI-00-39
- Kalista Richards, Marcia, DI-2015-109
- Kalko, John Claude, DI-94-04
- Kalos, James M., DI-17-191
- Kalos, James M., DI-18-221
- Kaluzny, Alexandria S. DI-19-147
- Kaluzny, Alexandria, DI-21-112
- Kalwaic, Richard, DI-2015-104
- Kandel, Mark W., DI-09-28
- Kander, Linda S., DI-18-016
- Kane, David, DI-21-108
- Kantner, Jonathan, DI-16-112
- Kantner, Jonathan, DI-2017-020
- Karas, Samuel DI-20-040
- Karuza, Kit, DI-92-26
- Kashuba-Montelius Diane DI-20-049
- Kasperek, Anne, DI-05-03
- Katz, Jared DI-20-028
- Kauffman, Ian P. DI-19-106
- Kauffman, Marsha A., DI-20-011
- Kavistan, Jason, DI-22-053
- Kean, Richard, DI-22-017
- Keane, Mary, DI-2017-046
- Keck, Nancy L., DI-2012-123
- Keck, Norman, DI-93-21
- Kedzierski, Emalee M., IS-23-005
- Keefe, Kristen A., DI-01-05
- Keenan, Donald, DI-2016-035
- Keene, Katie, DI-21-002
- Keiser, Chad T. IS-20-004
- Keiser, Chad T. DI-20-101
- Keller, Brian M., DI-03-34
- Kellogg, Laurie, DI-92-24
- Kellogg, Laurie, DI-91-18
- Kelly, Andrew, DI-92-17
- Kelly, Christine A., DI-22-022
- Kelly, Francis X. DI-20-004
- Kelly, Michael A., DI-2015-117
- Kelly, Michael A., DI-2016-109
- Kempf, David M., DI-18-002
- Kennedy, Denise, DI-22-012
- Kennedy, Michael, DI-03-03
- Kennedy, Paul A., DI-17-127
- Kent, Paul J., DI-22-068
- Kenyon, John, DI-07-15
- Kephart, Jack, DI-08-56
- Kerr, Janet A., DI-18-094
- Ketter, Anne N., DI-2016-062
- Kibler, Zachary A. DI-19-133
- Kiley, Christopher, DI-17-207
- Kinder, Renne N, DI-19-220
- King, Daniel, DI-08-37
- King, John F., DI-18-052
- King, Kevin, DI-06-07
- King, Thomas S., DI-2017-080
- Kinniry, Francis, DI-94-23
- Kirby, Regis, DI-08-41
- Kirby, Regis, DI-08-41A
- Kirk, Gerald R., DI-2012-124
- Kirsch, Andres, DI-2017-005
- Kiryk, Gary, DI, 05-08
- Kiser, Matthew R. DI-19-130
- Kiser, Matthew R. DI-20-088
- Klass, Bryan, DI-20-090
- Kleckner, Jean M., DI-2012-178
- Kleja, Beth M., DI-2012-105
- Knaper, Robert, DI-99-23
- Knapp, Joseph J., DI-2012-085
- Knecht, Lisa J., DI-2012-166
- Knecht, Lisa J., DI-2015-057
- Knox, Diane DI-12-025
- Knox, Robert C., DI-2013-015
- Knox, Stephen A., DI-95-26
- Koch, Denise E., DI-11-70
- Kochanowicz, Glenn G., DI-17-209
- Kohler, Joseph F., DI-18-059
- Kohlhepp, Gregg A., DI-21-036
- Kondzielski, Thaddeus DI-19-114
- Konnen, Daniel DI-20-069
- Kopp, Brian, DI-2017-001
- Kornhauser, Lee R., DI-18-068
- Kosik, Christine, DI-80-39
- Kosmal, Joseph, DI-2016-119
- Kosseff, Robert A. DI-19-100
- Kostige, John V., DI-17-134
- Kotyk, Andrew, DI-22-043
- Kovall, Andrew, DI-23-029
- Kowalski, Bruce, DI-01-09
- Krasnick, Daniel A. DI-19-173
- Kratzer, Troy, DI-01-13
- Krause, Kenneth M., DI-2013-115
- Krebs, Joshua R., DI-22-011
- Kreider, Wendy, DI-21-090
- Kremerer, Kelly L., DI-19-212
- Kremis, Kathleen, DI-11-34
- Krepp, Melissa J., DI-18-161
- Krieger, Ryan W., DI-2012-063
- Krispinsky, Bernard, DI-02-26
- Kriss, Donald E., IS-23-015
- Krone, Brandon L. DI-20-059
- Krummenoehl, Joshua, DI-2016-145
- Kummer, Thomas H., DI-19-040
- Kummer, Thomas H. DI-20-019
- Kunda, Louis, DI-2013-040
- Kurtz, Tab, DI-03-35
- Kurtzer, Peter, DI-2017-073
- Lacey, John M., DI-2016-005
- Lacey, Philip M., DI-2013-035
- Lamana, Peter J., DI-08-15
- Lambert, Suzanne R. DI-19-166
- Lambright, Randy, DI-93-27
- Landini, Stephen, DI-96-07
- Landis, Robert, DI-03-10
- Lane, Gerald, DI-22-074
- Lang, Hugh DI-19-152
- Lannen, Robert L. DI-20-007
- Lanphear, Doris A. DI-19-197
- Lara, David J. DI-19-172
- Lara, David J., DI-19-172 (reinstatement)
- Larkin, Kimberly J., DI-11-49
- Larkin, Kimberly J., DI-2012-077
- Laroche, Tami, DI-2016-133
- Lasecki, Rachel, IS-22-019
- Lassahn, Daniel F. DI-20-021
- Lattari, Michael J., DI-09-21
- Laysner, Christina, DI-12-37
- Leathers, Autumn, DI-08-46
- Leathers, Autumn, DI-08-46A
- Lee, IV, Joseph F., DI-2012-153
- Lees, Gregory T. DI-19-151
- Lebakken, Christopher, DI-2015-113

- Leidhecker, Jeremy, DI-2015-042
- Leitzel, Donald M. Jr., DI-18-047
- Lenaway, Michael, DI-05-014
- Lenkowski, Christopher L. DI-21-010
- Lennartz, Paul E., DI-22-028
- Leon, Dean IS-21-003
- Leon, Dean, DI-21-116
- Leon, Robert IS-20-009
- Leon, Robert, DI-22-098
- Leonard, Tara R., DI-2016-080
- Lewin, Peter J., DI-2012-183
- Lewis, Joseph C., DI-18-129
- Lewis, Valerie R., DI-18-075
- Libert, John I., DI-11-09
- Libert, John I., DI-11-73
- Limuli, Rose M., DI-2016-115
- LiMuli, Rose M., DI-17-125
- Lincoln, Janet, DI-21-099
- Lindquist, Jeffrey DI-19-160
- Lindsay, Barry L., DI-18-104
- Linnon, Craig M., DI-2013-048
- Lipscomb, Andrew S., DI-11-41
- Littman, Elyse DI-18-225
- Little, Kathleen E., DI-11-81
- Lobo, Ricardo DI-19-089
- Lobo, Jason I., DI-11-55
- Loeffler, David S., DI-2012-113
- Lofton, Curtis, DI-08-22
- Loftus, James J., DI-18-081
- Lombardino (Egli), Elizabeth DI-19-057
- Lonas, Susan, DI-2015-083
- Long, Carol D., DI-2012-146
- Long, Jr., William A., DI-2017-077
- Lorah, Randy J., DI-2013-071
- Lord, Matthew J. DI-19-126
- Lord, Matthew J. DI-20-054
- Lott, Cristal Lynn, DI-30
- Loughner, Kenneth, DI-00-18
- Loughney, Frank J., DI-01-02
- Loughran, Carl F., DI-17-225
- Love, Thomas A., DI-01-04
- Luckenbach, Lang H., DI-18-228
- Luckey, Stephanie F., DI-2016-170
- Luckyj, Theresa, DI-11-58
- Ludlow, Mark, DI-23-025
- Ludwig, Robert S., DI-22-070
- Lugiano, Robert A., DI-18-230
- Luksik, James E. DI-19-208
- Lutes, Lloyd M., DI-2012-128
- Lutz, Alan N., DI-09-18
- Lutz, Thomas C., DI-18-226
- Lynn, Ronald R. DI-19-111
- Lyon, John W., DI-99-27
- Macanga, Joseph E., DI-11-14
- Macarthur, Douglas J., DI-18-131
- Maccartney, James R., DI-2017-030
- Machay, Gordon D. DI-19-146
- Maclay, Nathan A., DI-2017-034
- Maclellan, Mark E., DI-11-79
- Maclellan, Mark E., DI-2012-078
- Macri, Joseph D. DI-19-067
- MacWhorter, James S., DI-2017-103
- Madden, Walter, DI-99-22
- Maginn, Kevin J. DI-21-031
- Majewski, Christine DI-19-088
- Major, Mark, DI-03-30
- Malik, Justin M., DI-23-007
- Malley, James, DI-2012-110
- Maloney, Jr., Cliff C., IS-22-017
- Mancini, Gregory S., DI-22-095
- Maneval, Jason J., DI-2016-040
- Mann, Matthew, DI-2016-034
- Manning, Matthew, DI-2015-116
- Maranuk, Patrick M. IS-20-001
- Marcini, Leigh, DI-2016-043
- Marfia, Vincent P. IS-21-004
- Marfia, Vincent P., DI-22-061
- Marguriet, Valjean A., DI-11-29
- Maritz, Jr., Edward J., DI-2016-024
- Mark, Elisha, DI-17-156
- Maroni, Mark D., DI-97-08
- Marquart, Matthew J., DI-2016-023
- Marucci, Marc-Andrew, DI-18-133
- Marshall, Jennifer S., DI-19-010
- Marshall, Robert, DI-08-01
- Marsili, Joshua A. DI-19-195
- Marszalec, Deborah L., DI-2015-071
- Marszalek, Lisa A., DI-19-024
- Marszalek, Lisa A. DI-21-023
- Martin, Alexander B., DI-95-24
- Martin, Christine E., DI-09-33
- Martin, Christine E., DI-09-33A
- Martin, James L, DI-21-048
- Martin, Nathan L., DI-18-028
- Martin, Stephen, DI-2016-099
- Martinez, James, DI-2016-152
- Martino, Michael, DI-96-28
- Marvelli, Gabrielle, DI-12-23
- Masluk, Julianna, DI-2016-050
- Massey, Troy J., DI-11-87
- Mastorovich, Michael L., DI-18-195
- Matthew, Thomas, DI-07-06
- Mattson, Todd G., DI-06-17
- Matz, Joshua D. DI-21-013
- Maurer, Michael G., DI-2012-201
- Mavrodis, Amy L., DI-2012-053
- Maxfield, Rodney H., DI-21-039
- Maxson, Mary D., DI-00-09
- May, Stefan H., DI-2017-098
- Mayes, David, DI-99-18
- Mayes, David T., DI-08-23
- Mazgaj, Mildred J., DI-2013-042
- McAndrew, Daniel W., DI-10-16
- McAndrew, David F., DI-09-08
- McBride, Steven, DI-18-077
- McCaffrey, William DI-21-015
- McCants, Michael L. DI-19-175
- McClain, Douglas, DI-11-85
- McCloskey, Thomas F., DI-18-227
- McConahy, Sean, DI-2012-060
- McConkey, Thomas, DI-17-090
- McCorkle, Michael, DI-06-05
- McCormack, Elizabeth A. DI-19-103
- McCormick, Christopher D. DI-19-061
- McCown, Brian P. DI-19-143
- McCreary, James E., DI-2016-155
- McCreery, Barbara, DI-2016-117
- McCullough, Sean M., DI-2012-188
- McCullough, Sean M., DI-2013-085
- McCullough, Todd D., DI-2014-017
- McCullough, Todd D., DI-2015-066
- McCune, Jr., Eugene P., DI-2012-102
- McDanel, Patrick J. DI-20-092
- McEldowney, Jennifer L. DI-18-122
- McElhatten, Kimberly B. DI-20-030
- McFarland, James, DI-2016-001
- McGarry, Colleen, DI-2016-147
- McGarvey, Daniel S., DI-2016-021
- McGee, Ryan, DI-17-196
- McHugh, Joseph, DI-06-05

- McKee, Patrick DI-20-093
- McKnight, Lances, DI-92-25
- McKnight, Lances, DI-92-05
- McKnight, Lances T., DI-92-05
- McKnight, Michael A. DI-19-162
- McKool, Kaitlyn A. DI-20-034
- McLaine, Patrick, DI-2017-015
- McLaughlin, Cole G., DI-2015-058
- McLaughlin, Kimberly L., DI-18-125
- McLoughlin, Shaun K., DI-17-139
- McMullen, Brian T., DI-2013-052
- McMullen, John M., DI-2017-088
- McMullin, William G., DI-18-217
- McMurtrie, Jason, DI-01-23
- McNees, Karen L., DI-2015-123
- McWilliams, Kristi, DI-22-066
- Mea, Bradley E. DI-20-064
- Meagher, Randall L., DI-05-13
- Mealy, Scott DI-19-043
- Medvidovich, Joel, DI-97-12
- Meinzer, Scott S., DI-2016-022
- Melesenka, Timothy J., DI-96-36
- Meloy, Mark, DI-06-22
- Menda, John, DI-22-063
- Mentzler, James William III., DI-18-190
- Merieski, Ross G. DI-19-120
- Merker, Jr, Robert, DI-93-17
- Merker, Jr, Robert A., DI-91-14
- Merrell, Arthur DI-19-113
- Merriweather, Ernest DI-19-176
- Mertz, Todd A., DI-22-062
- Messner, Joshua, DI-22-081
- Metzler, Holly D., DI-19-078
- Meyers, Bryan J., DI-18-149
- Michael, Ernest N., DI-00-12
- Michaels, Frank J., DI-2015-128
- Michaels, Frank J., DI-17-115
- Michaels, Sean C., DI-18-197
- Migliori, Zachary, T., DI-19-045
- Mihalko, Lawrence, DI-01-08
- Milano, Christine, DI-99-17
- Milleo, Matthew, DI-07-09
- Miller, Brian, DI-09-27
- Miller, Brian, DI-09-27A
- Miller, David J., DI-96-01
- Miller, Gerald M., DI-18-229
- Miller, Kenneth E., DI-22-069
- Miller, Larry D., DI-2013-013
- Miller, Mark A., DI-2017-048
- Miller, Melvin L., DI-97-02
- Miller (III), Newton H., DI-10-19
- Miller, Shawn E., IS-22-015
- Miller, Walter T., DI-97-11
- Miller Hysong, Donna, DI-2013-062
- Milovac, Thomas M., DI-18-100
- Minnich, Shawn D., DI-2016-031
- Minnich, Shawn D., DI-17-183
- Miscavage, Edward, DI-96-06
- Mishra, Hemant, DI-2016-094
- Mitchell, Brandon, DI-2016-047
- Moffitt, Joseph P., DI-2016-066
- Mogford, Timothy A. DI-19-117
- Mogle Erwin, Nancy, DI-03-31
- Mogush, Danielle, DI-2012-056
- Mohlmann, Joshua A., DI-17-203
- Moll, Timothy C., DI-2012-140
- Monaghan, Ryan, DI-10-18
- Monath, Andrew, DI-06-01
- Montague, Twyla D., DI-18-093
- Montanero, John J., DI-00-04
- Montero, Heather, DI-17-044
- Montero, Heather, DI-17-193
- Montgomery, David R., DI-11-52
- Montgomery, Jennifer DI-18-168
- Montgomery, Robert, DI-91-08
- Monyer, Henry P., DI-95-25
- Moody, Heshimu, DI-18-008
- Mooney, Hugh A., DI-97-03
- Moore, Judi L., DI-18-175
- Moore, Kenneth B., DI-18-162
- Morales, Luis A., DI-23-004
- Morda, John R., DI-22-059
- Morgan Buck, Dana, DI-2016-163
- Morosco, Aleisha DI-19-037
- Morrison, Christopher S., DI-22-045
- Morrison, Robert S., DI-22-057
- Morrissey, Lisa A., DI-18-025
- Moses, Todd E., DI-2017-104
- Moslener, Robert DI-19-112
- Mosley-Baker, Elizabeth, DI-97-34
- Mouchette, George A., DI-19-013
- Moyer, Jason, DI-22-091
- Moyer, Jeffrey, DI-99-09
- Moyer, Jeffrey, DI-00-37
- Mulstay, Michael K., DI-2013-078
- Munley, John, DI-98-36
- Murray, Patrick R. DI-21-019
- Murphy, Kelly C., DI-2016-010
- Murphy, Mary C., DI-2016-161
- Musika, Joel R., IS-22-010
- Myers, Elissa Rae, DI-09-34
- Myers (Lisgar), Jodi DI-19-158
- Myers, Ray, DI-2017-067
- Myers, Timothy M., DI-17-210
- Myers, Timothy M. DI-19-099
- Nagle, Kevin E., DI-17-043
- Nagle, Kevin E. DI-19-058
- Nangle, Paul F., DI-2013-049
- Nanko, Regina, DI-92-22
- Nedley, Richard A., DI-95-09
- Negron Albino, Nelson E., DI-22-082
- Neilan, Christine K., DI-17-205
- Nelson-Lott, Bonnie, DI-97-36
- Nemeth, Tammi Mae, DI-06-26
- Nenna, Danielle, DI-18-003
- Neuman, James, DI-94-09
- Neustein, Benjamin, DI-17-150
- Newell, Curtis, Jr, DI-94-01
- Newfield, Carl, DI-11-33
- Newhard, Nathan T., DI-2014-111
- Newhart, Laura DI-18-173
- Newhart, Laura DI-18-231
- Newman, Eric, DI-2012-055
- Newman, Ryan K., DI-03-19
- Nichols, Hattie B., DI-09-51
- Nichols, Kristy M., DI-18-038
- Niedbala, Stacie E., IS-23-009
- Nielsen, Elizabeth G., DI-21-054
- Nieman, Brad G. DI-21-026
- Noe, Chris, DI-94-13
- Nolan, Jason B., DI-2013-065
- Noll, Rodney B. DI-21-012
- Norris, Craig, DI-2012-067
- Norris, Jeffrey D., DI-09-36
- Norris, Jeffrey D., DI-2015-092
- Norton, Bradley J., DI-2013-038
- Novak, Kevin, IS-22-016
- Novak, Ryan, DI-08-10
- Novotny, Stephen, DI-96-11
- Nunn, Robert J., DI-17-135

- Nyce, Leann K., DI-2016-125
- Oates, Nicole V. DI-19-184
- Oberhaus, Thomas, DI-21-107
- Oberto, Jesse DI-18-208
- O'Brien, Michael D., DI-22-084
- Ochse, James W., DI-18-049
- O'Connor, James, DI-98-26
- O'Herrick, William, DI-93-15
- O'Toole, Carol A. DI-19-145
- Oatman, Steven J., DI-09-20
- Oatman, Steven J., DI-09-20A
- Offutt, Stephen B., DI-96-23
- Ogrizek, M. Barbara, DI-97-40
- Ohrt, Joseph G., IS-22-009
- Olenek, Brian S. DI-19-083
- Olk, Steven, DI-00-29
- Onderdonk, Adriaan, DI-03-32
- Ondish, Jordan D., DI-18-032
- Ondish, Jordan D. DI-20-073
- O'Neil, Sean T., DI-22-100
- Onesko, Patrick I., DI-18-057
- Onkst, Robert W., DI-10-24
- Opalek, Alan A., DI-92-10
- Oquendo, Oscar, IS-21-021
- Oravetz, Robert P., DI-18-085
- Oravitz, Jessica B., DI-11-61
- Ordonez, Victor M. DI-19-216
- Ordonez, Victor M. DI-21-016
- Organ, Joan E. (Fleming), DI-2016-157
- Ormsby, Dirk R., DI-05-17
- Orr, Thomas P., DI-17-198
- Orr, William L., DI-2012-182
- Ort, Rebecca, DI-2016-097
- O'Sullivan, Christopher D., DI-22-060
- Oquendo, Oscar, IS-21-021
- Oquendo, Oscar, IS-21-021 (reinstatement)
- Overley, Benjamin D., DI-96-35
- Owen, Brandon, DI-2013-018
- Owens, Alma, DI-95-10
- Page-Quail, James, DI-11-38
- Pagnani, Santo, DI-96-33
- Palermo-Natt, Tara L. DI-19-123
- Palesky, David L., DI-2012-168
- Palko, Jr., Robert A., DI-2013-068
- Palmaccio, Mary IS-20-011
- Palmer, Lisa M., DI-98-08
- Palmer, Michael R., DI-09-45
- Palmer, Michael R., DI-09-45A
- Palmer, Ronald C. DI-19-222
- Palmer, Twila J., DI-17-119
- Papadakis, Yorgo, DI-11-15
- Pardue, Jane E., DI-97-31
- Parish, Robert A., DI-2013-046
- Parker, Michael, DI-03-25
- Parks, Lawrence J., DI-97-27
- Parks, Stephen DI-17-157
- Parlton, Shelley, DI-07-39
- Parmer, Julia E., DI-2013-070
- Patamia, Maria, DI-18-110
- Patrick, Sean, DI-2017-006
- Patterson, Stephanie DI-21-011
- Patton, Michelle L., DI-17-208
- Patton (Wade), Tonya M. DI-20-018
- Paulina, Vickie Lee, DI-92-03
- Pearce, Elizabeth, DI-17-137
- Pendleton, Janard DI-18-048
- Pennypacker, Kristi L., DI-2013-021
- Penrose, Deidra, DI-2017-079
- Peresie, Joseph R., DI-10-15
- Peresie, Joseph R., DI-11-20
- Pero, Nina M., DI-17-220
- Peronace, Rocco L. DI-18-147
- Perry, Larry L. DI-19-191
- Perry, Larry L., DI-22-058
- Persing, Steven DI-20-081
- Person, Kathryn D., DI-2013-039
- Pertusio, Keith D. DI-20-025
- Pesce, Michael, DI-03-01
- Peters, Suzanne, DI-08-07
- Peters, Tracey, DI-98-39
- Peterson, Vincent, DI-92-23
- Petron, Joseph M., DI-97-21
- Pettinelli, Vincent J., DI-2016-120
- Pettyjohn, Barry G., DI-2012-020
- Pfautz, Matthew R., DI-2012-161
- Pfeuffer, Timothy, DI-06-20
- Picklo, Amy, DI-03-11
- Philips, Robb DI-21-008
- Phillips, Arthur E., DI-17-133
- Phillips, Gary L., DI-2012-196
- Phillips, Jeffrey P., DI-22-093
- Piccione, Karen M., DI-2016-083
- Pileggi, Susan M. DI-20-083
- Pilsitz, Michael, DI-2017-071
- Pinkerton, Jonathan B., DI-19-052
- Pinkerton, Jonathan, DI-23-030
- Piper, Tonya L., IS-22-014
- Pitcairn, Jennifer, DI-2016-027
- Pittsinger, Eric A., DI-2013-080
- Plano, Ronald, DI-96-24
- Plummer, Matthew R., DI-22-050
- Pollock, Ronald C., DI-00-26
- Ponder, Sally Ann, DI-95-28
- Ponessa, Sarah, J., DI-22-025
- Poole, Daniel G., DI-00-11
- Poole, Jeffrey A., DI-17-091
- Popsack, Allan, DI-96-27
- Porten-Wilson, Bryan D., DI-19-007
- Potter, Kristin G., DI-2015-056
- Pottorff, Barry, DI-2017-082
- Powell, Scott, DI-11-16
- Pratt, Timothy A., DI-10-13
- Presogna, Joseph DI-20-087
- Preusser, Katharine L., DI-2013-054
- Preusser, Katherine L., DI-18-017
- Price, Lloyd C., DI-11-18
- Price, III, Lloyd C., DI-2012-068
- Proctor, Anthony L., DI-18-193
- Proctor, Anthony L. DI-19-156
- Pron, Andrew R., DI-2016-065
- Prough, Sherri L., DI-2012-169
- Prough, Sherri L., DI-2013-050
- Prusak, James, DI-08-13
- Pulizzi, Michelle L., IS-23-003
- Puterbaugh, Matthew B., DI-2015-072
- Putorek, Shane D., DI-2012-151
- Puzo, Rebecca C. DI-20-008
- Pyfrom, Nathaniel DI-19-179
- Query, Brian, DI-22-019
- Quintinsky, Ryan DI-19-107
- Race, Kimberly DI-19-207
- Race, Kimberly DI-20-105
- Radziwon, Brenda M., DI-2015-087
- Ramey, Donald G., DI-2012-033
- Ramsey, Patricia, DI-17-219
- Ranck, John Jeffrey, DI-2013-022
- Randolph, Portia P., DI-2016-160
- Rankin, Kevin J., DI-95-20
- Rankowitz-Mezzy, Mindy, DI-97-20
- Ransom, Evan, DI-05-10



- Raspberry, Charles, DI-99-14
- Rastatter, Paul, DI-21-087
- Rathfon-Brooks, Karen L. DI-19-127
- Ratner, Shelly DI-18-178
- Rauch, Doris DI-20-015
- Raught, Stephen E., DI-22-055
- Reader, Otis M., DI-2016-004
- Readinger, Erin L., DI-18-135
- Reames, William G., DI-18-218
- Reber, Kathleen M., DI-2016-064
- Reese, Nada S., DI-18-210
- Regener, Jeffrey, DI-07-18
- Reich, Seth, J., IS-21-20
- Reid-Hertzog, Corinne, DI-10-01
- Reitano, Dennis J., DI-22-015
- Reitz, David Gerald, DI-94-10
- Reitz, Michael D., DI-18-033
- Rektor, Paul M., DI-18-169
- Relich, Richard J., DI-22-064
- Rembold, Charles, DI-07-05
- Renfroe, Brittany L., DI-18-050
- Rennie, Thomas W., DI-2016-126
- Reppert, Francis J. IS-20-007
- Repsher, Daniel M., DI-2016-074
- Rethage, Russell, DI-2016-081
- Reynolds, Reed K., DI-2016-055
- Rhoades, Richard W., DI-21-076
- Richards, Robert, DI-08-19
- Richards, Robert, DI-08-19A
- Richards, Suzanne, DI-98-09
- Richardson, Amanda R., DI-19-053
- Richardson, Scott L. DI-19-159
- Richmond, Merissa, DI-06-18
- Ricketts, Matthew J. DI-20-112
- Riddel, William J., DI-2017-072
- Ries, Shannon, DI-2016-025
- Riley, Anthony, DI-2012-030
- Riley, Ethan B., IS-22-013
- Riley, Ethan B., DI-23-003
- Rinaldi, Janet M. DI-19-086
- Ringold, Melissa B. DI-18-009
- Rinke, II, David A., DI-11-21
- Rigby, Alan, DI-95-11
- Ripper, Shelly L., DI-2012-114
- Ritko, Kevin DI-19-051
- Ritko, Kevin S. DI-20-108
- Ritter, Gregory G., DI-09-15
- Risell, Kristy C., DI-2012-206
- Rivera, Hector M., DI-18-013
- Rizzo, Gene, DI-08-27
- Robbins, James M., DI-22-033
- Roberts Jr., Theron, IS-22-008
- Roberts, Whitney, P., DI-18-211
- Roberts, Whitney P. DI-21-111
- Robinson, John, DI-98-10
- Robison, Andrew, DI-99-29
- Robinson, Gary, DI-2017-004
- Robinson, Heather DI-19-118
- Roda, Ronald, DI-06-12
- Roderick, Aaron D., DI-18-130
- Rodnicki, Lisa M., DI-2015-078
- Rodnicki, Lisa M., DI-18-134
- Rodriguez, Eddie, DI-18-044
- Rodriguez, Silverio M., III. DI-21-024
- Roehrs, Kimberly, DI-2016-136
- Rogalski, Christopher A., IS-22-020
- Romaniello, Jr., Angelo, DI-2016-135
- Romanyazyn, Susan B., DI-09-13
- Romesburg, Joseph A. DI-20-079
- Romito, Philip, DI-2017-062
- Root, Neil E. DI-19-016
- Rosato, Robert T. DI-20-091
- Rose, Kristen L. DI-18-108
- Rosenberger-Hable, Kristine, DI-97-19
- Rosenberry, Angie S., DI-2013-090
- Rosenberry, Angie S., DI-17-126
- Rosie, Donald, DI-07-16
- Ross, Donna J. DI-19-109
- Ross, Gary A., DI-18-170
- Ross, Kristen L., DI-2012-062
- Rossell, James Jr., DI-17-179
- Rotharmel, Jeffrey, DI-2016-052
- Rotz, Larry E., DI-2012-054
- Rounds, Daniel G., DI-02-25
- Rowlands, Christopher L., DI-21-114
- Royal, Marena V., DI-21-058
- Rubendall, Amber, DI-2016-060
- Ruck, Shane M., DI-17-155
- Ruediger, James, DI-99-16
- Rufener, Katie A., DI-18-120
- Ruggieri, Joseph J., DI-2015-049
- Runge, Dale, DI-2012-010
- Rupp, Julie A., DI-18-212
- Ruppert, Jonathan, DI-2015-061
- Rushing, Troy A., DI-11-74
- Russell, Robert, Peter, DI-91-17
- Ruskay, Lisa DI-13-111
- Ryan, Bridget C. DI-20-048
- Ryan, Kelly DI-13-112
- Sabarese, Valerie E., DI-2013-163
- Sabatine, Palmer F., DI-2016-110
- Sage, Laurie A., DI-18-091
- Salamon, George, DI-2017-029
- Salek, Laura F., DI-18-087
- Saler, Raphael, DI-99-05
- Salerno, Anthony L., DI-18-089
- Salevsky, Shawn W., DI-2013-088
- Salsman, Chris A., DI-13-077
- Sambrick, Jody B., DI-19-020
- Sambrick, Jody B., DI-22-009
- Sanchez, Stephen M., DI-2012-177
- Sanders, Shakera, DI-22-099
- Sanders, Valorie B. DI-20-047
- Sangillo, John R., DI-18-078
- Saunders, Amy DI-19-005
- Sauro, Kristen A. DI-20-084
- Savage, Derrick L., DI-21-027
- Savage, Edward Floyd, DI-97-39
- Saveri, David, DI-92-11
- Saviet, Kenneth, DI-03-28
- Saxman, Cheryl L., DI-2016-137
- Sbuscio, Raymond, DI-00-34
- Scales, Aaron R., DI-02-19
- Scalise, Joseph A. DI-18-119
- Scanlon, Sean, DI-21-106
- Scannelli, Cheryl, DI-22-034
- Scavitto, Matthew J., DI-2015-074
- Schade, Jere, DI-98-20
- Schaeffer, Robert, DI-07-24
- Shaffer, Scott M. DI-20-089
- Schanne, Robert, DI-2013-002
- Scheetz, Jennifer, DI-2012-022
- Scheffler, Robert, DI-2017-024
- Schellhase, Zachary, DI-18-167
- Schellinger, William J., DI-12-47
- Schellinger, William J., DI-2012-203
- Schenck, Kathleen M., DI-2012-112
- Schiappa, Jr., Stephen, DI-2012-057
- Schiappa, Jr., Stephen J., DI-2013-001
- Schiccatano, Samuel H., DI-2016-087

- Schimpf, Dale C. DI-19-098
- Schimpf, Dale C. DI-20-061
- Schlemmer, Laurel M. DI-17-160
- Schmeider, Amber D., DI-11-31
- Schmidt (Ortz), Olivia L., IS-22-012
- Schmitz, Jennifer, DI-18-043
- Schmutzler, Jeffrey B., DI-2013-106
- Schmutzler, Jeffrey B., DI-2015-105
- Schoen, Raymond W. DI-19-059
- Schoening, Dustin, DI-2015-120
- Schoenmeier, Kimberly D., DI-2017-028
- Schulman, John, E., DI-21-101
- Schrettner, Stacy, DI-2017-096
- Schwab, Timothy E., DI-22-083
- Scialabba, Mary Beth, DI-2016-069
- Scipioni, Luke T., DI-21-098
- Scott, Brian D., DI-18-191
- Scott, Larry E., DI-2015-107
- Scott, Nina, DI-17-122
- Scott, Tyson, DI-09-11
- Scull, Barbara B., DI-96-34
- Scullin, Marc, DI-17-180
- Sedor, Michael, DI-2012-189
- Sedor, Michael, DI-2013-033
- Seider, Christopher DI-21-050
- Seitz, Jan, DI-93-25
- Seitz, Stephen D., DI-21-055
- Seltzer, Lucille, DI-98-12
- Seman, Dennis A., DI-2012-106
- Semelsberger, Laurie R., IS-23-016
- Sensor, Stephen, DI-94-03
- Serlo, Gary M., DI-97-35
- Sestak, Nicole M., DI-2015-059
- Shaeffer, William A., DI-01-11
- Shaffer, Jane, DI-99-11
- Shaffer, Scott M., DI-2011-053
- Shaffer, Stephen, DI-06-19
- Shaffer, Steven, DI-21-105
- Shank, Robert Hyatt DI-20-016
- Sharpe, Alexandre DI-19-044
- Shelatz, Chad A., DI-05-12
- Shepler, Joshua, DI-2016-046
- Sherbin, Donna DI-17-087
- Sherbin, Donna DI-20-107
- Sherry, Jeffrey, DI-18-036
- Shick, Phil, DI-03-15
- Shields, David DI-19-101
- Shields, John, DI-2012-201
- Shilling, Lynn, DI-97-16
- Shipley, Kenneth, DI-98-07
- Shipman, Michael E., DI-01-12
- Showers, Jr., Troy F., DI-2016-085
- Showers, Jr., Troy, DI-2016-148
- Shultz, David A., DI-00-13
- Shurtz-Hawk, Dominique S., DI-17-202
- Sieber, Brian S., DI-18-090
- Sieber, Bryan S., DI-19-011
- Sigel, Alan H., DI-2012-131
- Sietz, Stephen D., DI-18-205
- Silverman, Scott A., DI-01-17
- Silvestri, Michael, DI-91-09
- Silvestri, Michael, DI-93-20
- Simeone, Rosanne M., DI-18-112
- Simrell, Rebecca, DI-2016-070
- Sims, Jeffrey E., DI-00-19
- Sinchak, John R., DI-2013-004
- Sines, Chad DI-16-164
- Sines, Robert L., IS-21-009
- Singer, Angela M. DI-20-012
- Singleton, Robert M., DI-2012-107
- Sites, John M., DI-17-124
- Skavery, Jason, DI-18-015
- Skipper, Samuel C., DI-03-26
- Slagle, Matthew I., DI-18-019
- Slaughaupt, David K. DI-19-047
- Sledd, Christine L., DI-2012-065
- Slickerman, Bonnie E., DI-2016-059
- Sloane, Ary, DI-2016-131
- Slosser, Dennis DI-18-121
- Smeltz, Brent, DI-2016-104
- Smiley, Jeffrey, DI-1-06
- Smith, Christy L., DI-10-31
- Smith, Christy L., DI-2012-197
- Smith, Donna L., DI-2012-061
- Smith, Holly D., DI-17-214
- Smith, Holly A. DI-19-046
- Smith, Jacqueline, DI-2012-156
- Smith, Jennifer S., DI-11-50
- Smith, Kevin W., DI-18-166
- Smith, Kimberly L., DI-2012-081
- Smith, Kristina, DI-17-041
- Smith, Leslie E., DI-11-47
- Smith, Marjorie, DI-2015-103
- Smith, Michael, DI-2016-100
- Smith, Rachel M., DI-2017-095
- Smith, Richard P., DI-2016-090
- Smith, Robert A., DI-12-13
- Smith, Tara M., DI-18-207
- Smith (Alston), Taylor, D., DI-11-84
- Smith, Thomas R. Jr., DI-00-05
- Smith, Timothy R., DI-2015-119
- Smith, Tyrone DI-18-206
- Smith, William P., DI-18-041
- Snyder, Brett L., DI-18-136
- Snyder, Sidney, DI-2016-028
- Soden, Vincent R., DI-18-157
- Somahkawahho, Kimberly A. DI-19-171
- South, Charles B., DI-19-028
- Spallone, Richard, DI-91-03
- Spangler, John A., DI-17-128
- Speer, William, DI-12-09
- Spera, Mark V., DI-21-081
- Spicer, Marilyn, DI-93-07
- Spicer, Marilyn, DI-93-28
- Spicher, Kenneth, DI-95-02
- Spidaliere, John M., DI-2016-042
- Spieth, Tracey A., DI-18-209
- Sprengel, Kurt DI-18-183
- Sprengel, Kurt DI-19-110
- Spriggle, Heather M., DI-11-82
- Spriggle, Tammy A., DI-2017-078
- Springer, Heather E., DI-2015-091
- Springer, Joshua, DI-2016-139
- Stabler, Lawrence P., DI-18-114
- Stack, Timothy, DI-2017-022
- Stanczuk, Gregory, DI-2016-076
- Stanley, Kenneth F. DI-20-098
- Stanton, Mary Ellen, DI-21-083
- Star, Jeffrey DI-21-123
- Staton, Adam, DI-03-36
- Stauffer, Kirk S., DI-2012-042
- Stearns, Colleen, DI-22-018
- Stefanowski, Nicholas, DI-23-001
- Stein, Paul L., DI-11-46
- Stella, Marisa, DI-95-05
- Stellhorn, Thomas E. DI-19-104
- Stenz, John C., DI-12-05
- Sterner, Timothy M., DI-21-033
- Stettner, Donald, DI-23-024
- Stevens, Christopher S. DI-21-009

- Stevens, Christopher S. DI-19-136
- Stevens, Lacinda M., DI-2012-185
- Stevens, Matthew L., DI-2013-025
- Stevens, Maria A., DI-19-033
- Stewart, Kimberly DI-13-108
- Stockbine, Michael, DI-92-20
- Stocker, Terry O., DI-2013-095
- Stokes, David, DI-08-09
- Stoll, Angela M., DI-17-222
- Stone, Jerome E. DI-19-049
- Stone, Lawrence DI-19-027
- Stonebraker, William J. IS-21-005
- Stoudt, Alfred L., DI-91-20
- Stover, Richard H., DI-01-14
- Strachan, Louis D. DI-20-045
- Strehle, Michael K., DI-2015-118
- Streeper, Jessica A. DI-14-75
- Streeper, Jessica A., DI-2015-089
- Streeper, Lora A. DI-20-046
- Strimel, Florine M., DI-00-14
- Stuber, Alice J., DI-21-063
- Sullivan, Stephen A., DI-11-22
- Sullivan, Stephen A., DI-2012-075
- Sullivan, Terrence B., DI-06-10
- Summers, Carl Carlito, DI-94-06
- Super, Lauren M., DI-2017-051
- Suppan, Keith, DI-99-07
- Susa, Craig S., DI-2012-126
- Swan, Amanda, DI-2012-175
- Swansbrough, Sonya Y., DI-19-017
- Swanson, David, R., DI-18-115
- Sweeney, Jeffrey, DI-2015-079
- Sweitzer, James E., DI-10-12
- Swenson, Barbara J. DI-19-079
- Swider, Michael J., DI-2015-052
- Swift, Jennifer DI-20-078
- Sybrandy, Johannes, DI-09-03
- Symonds, George J., DI-2015-100
- Szczepankowski, Thomas, DI-06-24
- Szychulski, Bridgett F., DI-2015-069
- Tabor, John, DI-92-15
- Talik, Ronald R. DI-19-189
- Tallarico, James J., DI-2015-126
- Tarr, Andrea N., DI-2013-037
- Tatman, Michael, DI-07-22
- Taxis, Coleman A. DI-20-044
- Taylor, Gerald, DI-22-065
- Taylor, Scott E., DI-00-44
- Taylor, Yuri, DI-11-27
- Tazel, Johnnie E., DI-96-13
- Teaf, Adrian, DI-96-38
- Templeton (Flynn), Bridget, DI-2016-068
- Teng, Jie, DI-21-001
- Thimons, James F., DI-2015-039
- Thomas, Cathy M. DI-19-221
- Thomas, Janeen DI-20-115
- Thomas, Mark, DI-2016-075
- Thomas, Mark, DI-2016-154
- Thompson, Bret A., DI-2012-172
- Thompson, Keith James C., DI-18-224
- Thompson (Lemons) Nicole DI-13-110
- Thompson, Richard A. DI-19-214
- Thompson, Robert E., DI-2015-060
- Thompson, William R., DI-18-200
- Thon III, Louis W., DI-19-014
- Thorn, Randall, DI-2013-032
- Thorne (Ronchetti), Angelique R., DI-18-067
- Tillson, Paul, DI-2012-087
- Titus, Melodee A., DI-02-11
- Tobias, Benjamin Duran, IS-22-021
- Todzia, Steven, DI-08-28
- Toler, Danie E., DI-11-03
- Tolliver, Reginald, DI-93-14
- Tomeo, Thomas, DI-08-33
- Toner, Patricia DI-19-091
- Towers, Christine M., DI-2017-101
- Trauger-Walsh, Tara, DI-22-040
- Treece, Matthew, DI-22-097
- Treier, James A., DI-2013-075
- Triplett, Jeremy DI-19-190
- Trivelpiece, Kristen DI-19-139
- Trivett, Daniel M., DI-04-04
- Trombetta, Nicholas DI-19-183
- Troutman, Andrew, J., DI-19-048
- Truitt, Michael, DI-07-27
- Trymbiski, Carolyn, DI-2012-070
- Tucker Jr., Thomas M. DI-19-137
- Tuneberg, Michael E., DI-2012-088
- Turner, Robert, DI-08-08
- Turner, Robert C., DI-2013-055
- Tyler, Cody J., DI-19-226
- Uberti, II, Donald E., DI-2016-053
- Uhrich, Joshua, DI-08-57
- Udzella, Justin M., DI-2013-028
- Uniejewski, Anthony E., DI-2015-064
- Uribe, Cynthia J., DI-2012-115
- Vafiadis, Jonathan C., DI-18-111
- Vagnoni, Jessica, DI-20-103
- Vanchieri, Anthony M., DI-2012-116
- Vanderveen, Eric, DI-93-18
- Vanyo, Andrew J. DI-21-029
- Vargo, Michael S., DI-18-198
- Vassallo, Kelli, DI-17-036
- Vattelana, Derek S. DI-21-022
- Velez, Adienex, DI-19-032
- Venezia, Suzanne R. DI-21-004
- Venuto, Joseph, DI-94-02
- Venuto, Joseph L., DI-93-11
- Verdugo, Angel R., DI-2012-003
- Verga, Anthony J., DI-00-03
- Verschell, Jeffrey B., DI-07-03
- Vickery, Dennis, DI-07-13
- Viglone, Ronald, DI-17-118
- Vigna, John DI-20-022
- Vigo, Franklin, DI-2017-054
- Vikingstad, Lars, DI-09-02
- Vislay, Peter P., DI-02-22
- Vitacco, Robert R., DI-2012-192
- Voelker, Kathryn L., DI-2012-101
- Vogel, Arthur, DI-2017-065
- Volkman, Alan Henry, DI-91-12
- Von Borsig, Kara M., DI-21-072
- Vonah, Patricia, DI-07-14
- Voyt, Joseph P., DI-10-20
- Voyt, Joseph P., DI-10-20A
- Vozniak, Robert, DI-2016-166
- Wagner, Jay Allen, DI-08-20
- Wagner, Jeffrey L., DI-00-16
- Wagner, Kim A., DI-2017-100
- Waibel, John X., DI-2013-076
- Wainman Jr., Thomas F., DI-23-011
- Waldbaum, Brad E., DI-23-008
- Walker, Arnard M., DI-92-14
- Walker, David A. Jr., DI-18-128
- Walker, Gregory C., DI-02-13
- Walker, Matthew R., DI-2016-156
- Wallace, Andrew, M., DI-19-070
- Wallace, Jane M., DI-96-02
- Wally, Andrew D., DI-11-08
- Wally, Andrew D., DI-11-72

- Walsh, Nicole L. DI-19-185
- Walsh, Nicole L., DI-21-034
- Walters, Dennis, DI-00-43
- Wanner, Angela M., DI-2016-084
- Wanner, Joseph, DI-93-03
- Warady, Mark M., DI-2012-117
- Ward, Kevin, DI-09-48
- Wareham, Robert, IS-20-018
- Wareham, Robert, IS-20-018 (reinstatement)
- Wargo, Robert W., DI-2017-010
- Wargo, Robert E., DI-22-007
- Warner, Megan, DI-2015-081
- Warren, Carol L., DI-2013-044
- Warren, Deborah E., DI-00-23
- Washington, Garnell, DI-21-060
- Washington, Marilyn, DI-98-05
- Washington, Robert J. DI-19-056
- Wasielewski, Joshua J., DI-18-182
- Wasser, Ryan C., DI-18-026
- Waters, Eric L., DI-2012-012
- Watkins, Robert, W., DI-19-036
- Way, Erik M., DI-18-101
- Way, Erik M., DI-18-223
- Wearing, David, IS-22-024
- Wearing, David, IS-22-024 (reinstatement)
- Weaver (Okum), Ashley DI-19-121
- Weaver, Jovan, DI-21-080
- Weaver, Matthew B., DI-07-07
- Weaver, William DI-21-021
- Weckerly, Gary L., DI-12-38
- Weidemoyer, David, DI-11-17
- Weibley, Connor E., DI-18-186
- Weindorfer, Peter G., DI-09-35
- Welliver, Mikellanne DI-20-005
- Westfield, John C., DI-2017-069
- Wetzell, Edwin Collins, DI-19-042
- Wharton, Aaron, DI-2016-041
- Whary, William M., DI-03-07
- White, Craig S., DI-17-206
- White, Russell, DI-91-07
- Whited, Amy (Farkas) DI-19-034
- Whiteman, Denise, DI-21-037
- Whitmer, Brittany, DI-2015-102
- Whitmore, Sandy M., DI-22-014
- Whittle, Arthur S., DI-2012-150
- Wieland, Meghan L., DI-17-201
- Wiernusz, Gerald J., DI-10-17
- Wiewiora, Chad, DI-08-17
- Wildman, Andrew T., DI-10-10
- Wildman, Andrew T., DI-11-01
- Wilkes, Stanley, DI-91-06
- Williams, Christopher R., DI-18-012
- Williams, Joseph B., DI-01-24
- Williams, Kelynda M., DI-02-10
- Williams, Megan, DI-01-20
- Williams, Sr., Philip C., DI-05-11
- Williams-Earle, Meredith, DI-2015-084
- Willison, Robert P., DI-18-222
- Willison, Robert, DI-22-020
- Willix, Jeanette DI-12-179
- Willman, Christian H., DI-19-064
- Willoughby, Earl O. IS-20-003
- Wilson, Belinda, DI-94-19
- Wilson, Dennis, DI-03-17
- Wilson, Julio W., DI-96-21
- Wilson, Merton, DI-94-14
- Wilson, Nicholas J., DI-2013-027
- Wilson, Paul R. DI-19-075
- Wilson, Sheriee DI-19-188
- Winger, Donald, DI-11-39
- Winkis, Robin L., DI-06-13
- Winkleblech, Jarold, DI-07-12
- Winkleman, Scott, DI-2017-023
- Wisneski, Jonathan, IS-22-018
- Wissinger, Charles, DI-07-33
- Wittschieben, Carol, DI-2015-129
- Witzel, Jamie E., DI-18-203
- Wochley, Kenneth C., DI-17-111
- Woge, Timothy DI-19-105
- Wolak, Steven M., DI-2012-191
- Wolf, Michael, DI-07-01
- Wolf, Timothy DI-19-066
- Wolfe, Joshua A., DI-19-055
- Wolfe, Joshua A., DI-19-055 (reinstatement)
- Wolfington Jr., Christopher, DI-23-016
- Wolstoncroft, Ryan L., IS-22-007
- Wonderling, Michael T. DI-19-148
- Wonderling, Michael T. DI-20-056
- Wood, Bart, DI-03-23
- Wood, Justin M., DI-18-153
- Woods, Christine E., DI-18-096
- Woodside, Jane, IS-22-011
- Wotring, Stacie A., DI-22-071
- Wright, Barbara J. DI-19-192
- Wright, Casey B., DI-18-192
- Wright, Margaret D., DI-17-212
- Wright, Susan, DI-23-023
- Wygant, Richard W., DI-2013-014
- Wysochanski, Bruce, DI-2015-093
- Wyszynski, Rita A., DI-2016-105
- Wzorek, Susan, DI-06-06
- Yaeckel, Richard DI-20-024
- Yarbenet, Gregory J., DI-03-18
- Yanniello (Dublinsky), Sondra, DI-2012-155
- Yates, Clyde, DI-03-22
- Yates (Diaz-Luciano), Laura E., DI-22-067
- Yauger, Cecelia H., DI-18-164
- Yingst, John, DI-06-21
- Yoder, Christopher P., IS-21-025
- Yohe, Moritz, DI-03-13
- Youngken, Denise M., DI-02-02
- Yungwirth, Aaron J., DI-2015-076
- Zabady, Jason, DI-2017-026
- Zaborowski, James R., DI-2012-041
- Zachry, Darlene M., DI-2013-047
- Zack, Michael S., DI-2012-119
- Zaharis, Dwyn K., DI-2012-118
- Zana, Mark, DI-08-05
- Zarnick, Jody A., DI-2012-132
- Zawrotuk, Ronald J., DI-11-24
- Zeltman, George S., DI-2012-045
- Zeltt, Jeffrey, DI-17-032
- Zeltt, Jeffrey, DI-17-120
- Zeo, Heather L., DI-09-38
- Zeo, Heather L., DI-09-38A
- Zimmerman, David C., DI-21-061
- Zimmerman, Ryan W., DI-2016-020
- Zinn, Courtney K., DI-19-031
- Zorn, James, DI-07-19
- Zott, Douglas DI-20-033
- Zrncic, Michael, DI-08-47
- Zrncic, Michael, DI-08-47A
- Zuber Tonya M, DI-14-104
- Zuccaro, John R., DI-17-204
- Zurenko, Randi L., DI-2016-171
- Zurenko, Randi L., DI-17-132
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Contact: Shane Crosby (717-787-6576)

**N. Professional Standards and Practices Reinstatement Decisions**

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- Re-1990-02 Reid, James Frances
- Re-1991-01 Van Dyke, Ned
- Re-1992-01 Missimer, Michael
- Re-1992-02 Gunoskey, Sr., Joseph
- Re-1992-03 Barber, Carol
- Re-1992-04 Dohanich, Michael
- Re-1993-01 Volkman, Alan
- Re-1993-02 Comer, Jr., Ulysses
- Re-1993-03 Feola, Leighann
- Re-1994-01 Miller, Rodney
- Re-1994-02 Sharp (Crawley), Sandra Spicer
- Re-1995-01 Gabriel, Anthony
- Re-1995-02 Neuman, James
- Re-1996-01 Paulina, Vicki Lee
- Re-1996-02 Fuller, Richard
- Re-1996-03 Smith, Jr., Homer
- Re-1997-01 Landini, Stephen
- Re-1997-02 Gatto, Joseph
- Re-1998-01 Vance, Joseph
- Re-1999-01 Baracca, Martin
- Re-1999-02 Slegelmilch, Lindalee
- Re-1999-03 Dempsey, Timothy
- Re-1999-04 Blimmel, Kimberly
- Re-2000-01 Spicer-Sharp, Sandra
- Re-2000-02 Ceraso, Frank
- Re-2000-03 Merrell-Thomas, James A.
- Re-2000-04 Callahan, Kevin
- Re-2001-01 Harris, Craig
- Re-2001-02 Robinson, John
- Re-2001-03 Wesley, Stephen
- Re-2002-01 Hopkins, Valerie
- Re-2003-01 Milano, Christine
- Re-2003-02 Slegelmilch, Lindalee
- Re-2003-03 Flannery, Sean
- Re-2003-04 Salov, Sharon Lynn
- Re-2004-01 Matechak, Jennifer
- Re-2005-01 Burwell, Zachary
- Re-2005-02 O'Herrick, William
- Re-2005-03 Hesselgesser, Amy
- Re-2005-04 Hughes, Robert
- Re-2006-01 Davidson, Steven
- Re-2006-02 Monath, Andrew
- Re-2007-01 Roda, Ronald
- Re-2007-02 Oaster, Joseph
- Re-2007-03 Rotolo, Brian
- Re-2008-01 Common, Matthew
- Re-2008-02 Bartolomeo, Ann
- Re-2008-03 Salov, Sharon
- Re-2008-04 Turner, Robert
- Re-2009-01 Stich, Timothy W.
- Re-2009-02 Smith, Jeffrey M.
- Re-2009-03 Hicks, Anthony R.
- Re-2009-04 Grogan, John J.
- Re-2009-05 Lacey, Timothy P.
- Re-2009-06 Thimons, Jennifer J.
- Re-2009-07 Smith, Jr., Thomas R.
- Re-2010-01 Hasson, Jerome K.
- Re-2010-02 Fox, Andrea R.
- Re-2010-03 Helman, James E.
- Re-2010-04 Franczyk, Lee
- Re-2011-01 Blair Jr., Frank J.
- Re-2011-02 Bartolomeo, Ann M.
- Re-2011-03 Jumpp, Alvin Weston

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  - Re-2012-02 Lofton, Curtis T.
  - Re-2012-03 Roda, Ronald D.
  - Re-2012-04 Blair Jr., Frank J.
  - Re-2013-01 Graziano, Nicholas
  - Re-2013-02 Weindorfer, Peter G.
  - Re-2013-03 McCreary, Jeffrey
  - Re-2013-04 Wolstoncroft, Howard S.
  - Re-2013-05 Collins, Gary Leroy
  - Re-2014-01 Udzella, Justin
  - Re-2014-02 Richmond, Merissa
  - Re-2014-03 Hayden, Jeffrey J.
  - Re-2014-04 McGill, Brian Dennis
  - Re-2015-01 Reeves-Darden, Christina A.
  - Re-2016-01 McCreary, Jeffrey
  - Re-2016-02 Dressler, Jarred G.
  - Re-2016-03 Markle, Gretta
  - Re-2017-01 Rubendall, Amber
  - Re-2017-02 Kyle, Merideth
  - Re-2017-03 Dunphy, John
  - Re-2018-01 Slade, Michael
  - Re-2018-02 Lebakken, Christopher
  - Re-2018-03 Rubendall, Amber
  - Re-2019-01 Mogush, Danielle L.
  - Re-2019-002 Mitchell, Chrystine
  - Re-2019-003 Watkins, Robert W.
  - Re-2019-004 Milano, Christie A.
  - Re-2019-005 Weaver, Ashley
  - Re-2020-002 Markle, Gretta
  - Re-2020-003 Filippelli, Matthew J.
  - Re-2020-004 Jackson, Eric F.
  - Re-2020-006 Martini, Sarah
  - Re-2021-001 Falcone, Daniel
  - RE-2021-002 Griffin, Antionette
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- Contact: Shane Crosby (717-787-6576)

**O. School Construction**

- In the Matter of: Reimbursement for the Rose Tree Media School District
- Office of Chief Counsel (717) 787-5500

**P. Special Education Hearing Officer Decisions**

File Number, Student Initials, Decision Date (Some information does not have a decision date because previous submissions did not provide that information)

- 00304 09-10 MF
- 00417 09-10 JD
- 00590 09-10 KS
- 00647 09-10 AS
- 00675 09-10 KB
- 00691 09-10 CV
- 00715 09-10 BS
- 00751 09-10 CM
- 00758 09-10 AM
- 00764 09-10 DB
- 00770 09-10 NB
- 00824 09-10 BP
- 00857 09-10 MG
- 00865 09-10 BD
- 00881 09-10 WE
- 00908 09-10 IH
- 00963 09-10 TB
- 00979 09-10 CF
- 00986 09-10 NG
- 01025 09-10 ND
- 01047 09-10 AS
- 01070 10-11 BD
- 01083 10-11 GJ
- 01129 09-10 KK

- 01134 09-10 JK
- 01141 09-10 JH
- 01184 09-10 TB
- 01201 09-10 DM
- 01215 09-10 HD
- 01259 09-10 JT
- 01265 09-10 DF
- 01270 09-10 RS
- 01271 09-10 JH
- 01277 09-10 LF
- 01279 09-10 DD
- 01297 09-10 MW
- 01321 09-10 DS
- 01351 10-11 ST
- 01367 10-11 GJ
- 01394 10-11 MM
- 01396 10-11 AW
- 01413 10-11 GF
- 01428 10-11 DJ
- 01449 10-11 BC
- 01481 10-11 IH
- 01491 10-11 SJ
- 01513 10-11 KP
- 01524 10-11 JD
- 01525 10-11 JD
- 01539 10-11 MM
- 01541 10-11 PV
- 01547 10-11 JT
- 01589 10-11 IH
- 01602 10-11 ND
- 01634 10-11 MJ
- 01639 10-11 SO
- 01650 10-11 TS
- 01679 10-11 NK
- 01689 10-11 XB
- 01706 10-11 JW
- 01714 10-11 JM
- 01716 10-11 KH
- 01759 10-11 AF
- 01786 10-11 DB
- 01801 10-11 AG
- 01822 10-11 RR
- 01842 10-11 AB
- 01849 10-11 AW
- 01867 10-11 MC
- 01889 10-11 KM
- 01903 10-11 AK
- 01933 10-11 JK
- 01972 10-11 AB
- 02002 10-11 AS
- 02004 10-11 IT
- 1443 10-11 AG
- 1446 10-11 TR
- 1448 10-11 AR
- 1454 10-11 CH
- 1494 10-11 NT
- 1513 10-11 NG
- 1544 10-11 RV
- 1546 10-11 CV
- 1608 10-11 SM
- 1649 10-11 JH
- 1658 10-11 AA
- 1661 10-11 FF
- 1665 10-11 VD
- 1698 10-11 LP
- 1792 10-11 AG
- 1839 10-11 LL
- 1883 10-11 JB
- 1900 10-11 RC
- 01919-10-11 RP 06/28/2011
- 1639-10-11 CH 06/30/2011
- 1729-10-11 LP 07/06/2011
- 01931-10-11 MS 07/06/2011
- 1854-10-11 DM 07/07/2011
- 00803-10-11 IK 07/08/2011
- 1597-10-11 JG 07/11/2011
- 2058-10-11 KR 07/11/2011
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- 1462-10-11 JR 07/16/2011
- 1552-10-11 CG 07/18/2011
- 1765-10-11 LB 07/22/2011
- 1530-10-11 MD 07/27/2011
- 1590-10-11 ZG 07/28/2011
- 1824-10-11 HB 08/01/2011
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- 1504-10-11 KC 08/05/2011
- 1582-10-11 LG 08/06/2011
- 01784-10-11 RC 08/06/2011
- 2036-10-11 JT 08/09/2011
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- 1547-10-11 DV 08/23/2011
- 1803-10-11 SK 08/23/2011
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- 1806-10-11 TG 09/07/2011
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- 01975-10-11 NS 09/26/2011
- 2098-11-12 BL 09/26/2011
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- 2166-11-12 JM 10/03/2011
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- 1631-10-11 LB 11/13/2011
- 2231-11-12 CS 11/15/2011
- 1711-10-11 MD 11/17/2011
- 2082-11-12 DF 11/21/2011
- 2198-11-12 WM 12/03/2011
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- 2200-11-12 SK 12/03/2011
- 2201-11-12 AW 12/03/2011
- 2202-11-12 DW 12/03/2011
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- 2150-11-12 SB 12/23/2011
- 1799-10-11 LP 12/24/2011
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- 2273-11-12 CD 12/29/2011
- 2128-11-12 CM 01/03/2012
- 2079-11-12 TZ 01/21/2012
- 2144-11-12 AS 01/21/2012
- 2524-11-12 DG 01/24/2012
- 2502-11-12 KO 01/29/2012
- 2654-11-12 ER 01/31/2012
- 2186-11-12 DU 02/05/2012
- 2341-11-12 BN 02/08/2012
- 2816-11-12 JB 02/14/2012

- 2619-11-12 GR 02/17/2012
- 2218-11-12 TF 02/19/2012
- 2568-11-12 YD 02/29/2012
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- 2330-11-12 CD 03/02/2012
- 2702-11-12 KS 03/06/2012
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- 2577-11-12 EZ 03/15/2012
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- 2591-11-12 AK 03/27/2012
- 1548-10-11 SK 03/31/2012
- 2490-11-12 MM 03/31/2012
- 2595-11-12 JA 03/31/2012
- 2728-11-12 KM 04/11/2012
- 2557-11-12 CG 04/13/2012
- 2158-11-12 IK 04/18/2012
- 2636-11-12 FC 04/30/2012
- 2637-11-12 XC 04/30/2012
- 2617-11-12 DM 05/01/2012
- 2120-11-12 SH 05/05/2012
- 2552-11-12 SH 05/05/2012
- 2652-11-12 SH 05/05/2012
- 3068-11-12 JH 05/06/2012
- 3041-11-12 TP 05/12/2012
- 2555-11-12 HL 05/15/2012
- 2786-11-12 CS 05/15/2012
- 2663-11-12 JV 05/16/2012
- 2916-11-12 RC 05/21/2012
- 2323-11-12 AM 05/24/2012
- 3094-11-12 RH 05/26/2012
- 2923-11-12 CG 05/29/2012
- 2470-11-12 JC 06/05/2012
- 3035-11-12 HF 06/07/2012
- 3076-11-12 MB 06/07/2012
- 2721-11-12 MB 06/12/2012
- 3128-11-12 KN 06/12/2012
- 3111-11-12 IW 06/18/2012
- 2694-11-12 KA 06/22/2012
- 3208-11-12 SS 06/28/2012
- 3283-11-12 AF 06/30/2012
- 2889-11-12 SF 07/03/2012
- 2507-11-12 LM 07/04/2012
- 2573-11-12 KK 07/07/2012
- 3242-11-12 CB 07/07/2012
- 2787-11-12 JP 07/12/2012
- 2861-11-12 RJ 07/12/2012
- 3306-11-12 ES 07/22/2012
- 2877-11-12 JE 07/23/2012
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- 3231-11-12 CP 07/25/2012
- 2824-11-12 MH 07/31/2012
- 3108-11-12 RH 08/03/2012
- 2805-11-12 SS 08/06/2012
- 3304-11-12 EI 08/08/2012
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- 2803-11-12 TF 08/14/2012
- 2629-11-12 JC 08/15/2012
- 3093-11-12 MS 08/20/2012
- 3219-11-12 LS 08/21/2012
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- 3045-11-12 LP 08/30/2012
- 3158-11-12 HC 08/31/2012
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- 2612-11-12 AB 09/10/2012
- 3005-11-12 TS 09/12/2012
- 2975-11-12 JH 09/14/2012
- 3101-11-12 SS 09/16/2012
- 2705-11-12 KA 09/23/2012
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- 2610-11-12 KF 10/05/2012
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- 3355-12-13 JK 10/19/2012
- 13158-12-13 IW 10/29/2012
- 13124-12-13 RC 11/12/2012
- 3152-11-12 CS 11/18/2012
- 3281-11-12 IH 11/18/2012
- 2939-11-12 BK 11/20/2012
- 3315-11-12 BM 11/24/2012
- 2782-11-12 JB 11/25/2012
- 3420-12-13 CK 11/25/2012
- 3098-11-12 ZB 11/27/2012
- 13163-12-13 SB 11/27/2012
- 13083-12-13 CT 11/29/2012
- 3225-11-12 ML 12/01/2012
- 13123-12-13 KP 12/04/2012
- 13244-12-13 LV 12/12/2012
- 3235-11-12 AK 12/18/2012
- 13245-12-13 EM 12/20/2012
- 3343-12-13 KW 12/21/2012
- 3485-12-13 IH 12/29/2012
- 13101-12-13 TB 01/04/2013
- 13185-12-13 CB 01/04/2013
- 2509-11-12 MC 01/06/2013
- 2628-11-12 SP 01/07/2013
- 13201-12-13 CL 01/16/2013
- 3317-11-12 CN 01/19/2013
- 3127-11-12 MJ 01/21/2013
- 3465-12-13 JK 01/22/2013
- 3472-12-13 TE 01/22/2013
- 3296-11-12 JD 01/23/2013
- 13135-12-13 AS 01/28/2013
- 3202-11-12 MB 01/29/2013
- 3399-12-13 GB 01/29/2013
- 13422-12-13 JT 02/08/2013
- 13104-12-13 RE 02/13/2013
- 3050-11-12 HG 02/18/2013
- 13338-12-13 AZ 02/25/2013
- 13350-12-13 JS 02/26/2013
- 13114-12-13 NF 02/28/2013
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- 3326-11-12 MR 03/12/2013
- 13604-12-13 AK 03/21/2013
- 3432-12-13 DP 03/26/2013
- 13276-12-13 MK 03/26/2013
- 3483-12-13 BZ 03/27/2013
- 13224-12-13 LD 04/02/2013
- 13272-12-13 KG 04/02/2013
- 13605-12-13 AB 04/04/2013
- 13355-12-13 JA 04/06/2013
- 3346-12-13 EN 04/09/2013
- 13459-12-13 SK 04/09/2013
- 13570-12-13 DS 04/12/2013
- 13571-12-13 DS 04/12/2013
- 13256-12-13 OR 04/18/2013
- 3366-12-13 NH 04/29/2013
- 13159-12-13 SB 05/01/2013
- 13461-12-13 SS 05/03/2013
- 13612-12-13 NM 05/03/2013
- 13373-12-13 IW 05/04/2013
- 13129-12-13 GK 05/08/2013
- 13352-12-13 RJ 05/08/2013
- 13127-12-13 JZ 05/14/2013
- 13715-12-13 MP 05/17/2013
- 13610-12-13 BR 05/22/2013
- 3402-12-13 LJ 05/28/2013

- 13564-12-13 JH 05/28/2013
- 13357-12-13 BS 05/29/2013
- 13561-12-13 TL 06/06/2013
- 13341-12-13 DH 06/08/2013
- 13126-12-13 MD 06/12/2013
- 13543-12-13 AW 06/15/2013
- 13322-12-13 FC 06/28/2013
- 13977-12-13 CP 06/29/2013
- 13952-12-13 JF 07/05/2013
- 13471-12-13 JG 07/08/2013
- 13762-12-13 MB 07/20/2013
- 13618-12-13 EG 07/25/2013
- 13375-12-13 MS 08/11/2013
- 14097-13-14 PA 08/15/2013
- 13460-12-13 SF 08/16/2013
- 13941-12-13 TJ 08/23/2013
- 13647-12-13 ZH 08/24/2013
- 13882-12-13 ZH 08/24/2013
- 13530-12-13 JP 08/27/2013
- 14020-12-13 JP 09/10/2013
- 13589-12-13 NW 09/13/2013
- 14071-12-13 EA 09/15/2013
- 13639-12-13 CO 09/17/2013
- 13677-12-13 AP 09/17/2013
- 13587-12-13 TW 09/20/2013
- 13719-12-13 JN 09/24/2013
- 13855-12-13 ES 10/02/2013
- 14211-13-14 EM 10/02/2013
- 14225-13-14 AE 10/04/2013
- 13552-12-13 MJ 10/05/2013
- 13553-12-13 NJ 10/05/2013
- 13518-12-13 LT 10/29/2013
- 13764-12-13 AR 10/29/2013
- 14323-13-14 NJ 11/07/2013
- 14072-12-13 GW 11/08/2013
- 14056-12-13 CH 11/11/2013
- 13735-12-13 VB 11/15/2013
- 14070-12-13 AF 11/15/2013
- 14136-13-14 IP 11/16/2013
- 14287-13-14 IP 11/16/2013
- 14221-13-14 AD 11/18/2013
- 14350-13-14 DC 11/18/2013
- 14214-13-14 SK 11/22/2013
- 14230-13-14 KC 11/22/2013
- 13950-12-13 TG 11/25/2013
- 14402-13-14 CM 12/04/2013
- 13978-12-13 CP 12/08/2013
- 14051-12-13 CP 12/08/2013
- 14032-12-13 ZG 12/10/2013
- 14171-13-14 JG 12/11/2013
- 13959-12-13 JM 12/15/2013
- 13439-12-13 C 12/17/2013
- 14455-13-14 JC 12/20/2013
- 14452-13-14 TC 12/26/2013
- 13815-12-13 KW 12/27/2013
- 14031-12-13 GS 01/03/2014
- 14119-13-14 JN 01/05/2014
- 14177-13-14 HS 01/17/2014
- 14380-13-14 PA 01/17/2014
- 14208-13-14 HS 01/19/2014
- 14384-13-14 JT 01/21/2014
- 14397-13-14 PA 01/23/2014
- 14522-13-14 AB 01/27/2014
- 14523-13-14 JG 01/27/2014
- 14382-13-14 EA 01/28/2014
- 14266-13-14 JM 02/05/2014
- 14486-13-14 ES 02/05/2014
- 14229-13-14 DC 02/19/2014
- 14391-13-14 TW 02/26/2014
- 13423-12-13 AZ 03/01/2014
- 14662-13-14 YB 03/10/2014
- 13887-12-13 IW 03/13/2014
- 14117-13-14 JN 03/13/2014
- 14684-13-14 RC 03/14/2014
- 14458-13-14 JP 03/17/2014
- 14583-13-14 LS 03/17/2014
- 14254-13-14 EE 03/18/2014
- 14272-13-14 GL 03/20/2014
- 14487-13-14 AH 03/24/2014
- 14096-13-14 LL 03/25/2014
- 14593-13-14 MB 03/26/2014
- 13807-12-13 MC 03/28/2014
- 14325-13-14 XF 04/03/2014
- 14223-13-14 JB 04/14/2014
- 14589-13-14 MM 04/15/2014
- 14526-13-14 MS 04/23/2014
- 14540-13-14 DQ 04/30/2014
- 14578-13-14 AQ 04/30/2014
- 14579-13-14 MQ 04/30/2014
- 14856-13-14 LC 04/30/2014
- 14284-13-14 EO 05/03/2014
- 14840-13-14 DM 05/06/2014
- 14845-13-14 DM 05/06/2014
- 14277-13-14 KN 05/07/2014
- 14800-13-14 KB 05/12/2014
- 14661-13-14 SM 05/14/2014
- 14330-13-14 JM 05/16/2014
- 14495-13-14 JH 05/19/2014
- 14665-13-14 JT 05/20/2014
- 14950-13-14 TS 05/24/2014
- 14922-13-14 MS 06/01/2014
- 14321-13-14 BC 06/04/2014
- 14737-13-14 CG 06/10/2014
- 14806-13-14 CF 06/17/2014
- 15036-13-14 JM 06/20/2014
- 15065-13-14 ES 06/21/2014
- 14573-13-14 RT 06/22/2014
- 14361-13-14 AK 07/02/2014
- 14362-13-14 NK 07/03/2014
- 15129-13-14 CH 07/04/2014
- 14550-13-14 SM 07/11/2014
- 14606-13-14 SM 07/11/2014
- 14626-13-14 GL 07/11/2014
- 14400-13-14 PM 07/14/2014
- 14916-13-14 OK 07/18/2014
- 15167-13-14 JC 07/19/2014
- 14512-13-14 SM 07/22/2014
- 15180-13-14 EW 07/25/2014
- 15047-13-14 JH 07/26/2014
- 14530-13-14 CH 08/03/2014
- 14777-13-14 IQ 08/05/2014
- 14785-13-14 CP 08/06/2014
- 14830-13-14 KR 08/10/2014
- 15189-13-14 CH 08/12/2014
- 15115-13-14 EK 08/13/2014
- 14862-13-14 NA 08/18/2014
- 14715-13-14 BM 08/20/2014
- 15013-13-14 AL 08/25/2014
- 14488-13-14 JL 08/26/2014
- 14898-13-14 JR 08/27/2014
- 15058-13-14 JA 08/29/2014
- 15132-13-14 AH 09/02/2014
- 15265-14-15 DH 09/05/2014
- 15089-13-14 BF 09/09/2014
- 15205-14-15 BL 09/15/2014
- 14590-13-14 NM 09/17/2014
- 14872-13-14 SF 09/19/2014
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- 14915-13-14 RT 10/03/2014



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- 15112-13-14 AS 11/04/2014
- 14980-13-14 ZC 11/10/2014
- 15458-14-15 AM 11/20/2014
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- 15183-13-14 TL 11/26/2014
- 15140-13-14 AR 12/03/2014
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- 14498-13-14 IW 12/17/2014
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- 23213-19-20 BD 08/25/2020
- 23603-19-20 AA 08/26/2020
- 23621-19-20 AA 08/26/2020
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- 23619-19-20 ZW 09/04/2020
- 23642-19-20 EM 09/08/2020
- 23509-19-20 JF 09/14/2020
- 23065-19-20 ZB 09/15/2020
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- 21462-18-19 QG 07/26/2019
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- 21306-18-19 AJ 08/09/2019
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- 22056-18-19 LS 08/30/2019
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- 21257-18-19 JP 10/04/2019
- 21935-18-19 AG 10/09/2019
- 21895-18-19 CC 10/14/2019
- 22425-19-20 JF 10/22/2019
- 21143-18-19 MR 10/22/2019
- 22501-19-20 IP 10/27/2019
- 22560-19-20 SO 10/27/2019
- 22934-19-20 OE 11/05/2019
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- 21657-18-19 JS 11/18/2019
- 22225-18-19 DS 11/27/2019
- 22847-19-20 ID 11/27/2019
- 22860-19-20 BB 11/27/2019
- 22279-18-19 CK 12/10/2019
- 22185-18-19 AF 12/15/2019
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- 22952-19-20 CJ 12/16/2019
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- 22366-18-19 DW 12/19/2019
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- 22355-18-19 BM 12/23/2019
- 22629-19-20 JB 12/26/2019
- 22754-19-20 AG 01/01/2020
- 22835-19-20 AG 01/01/2020
- 22672-19-20 LB 01/03/2020
- 22834-19-20 JY 01/10/2020
- 23066-19-20 AA 01/10/2020
- 22839-19-20 BW 01/24/2020
- 21838-18-19 CC 01/31/2020
- 22205-18-19 JO 01/31/2020
- 22380-18-19 LE 01/31/2020
- 22865-19-20 AB 02/10/2020
- 22795-19-20 PM 02/18/2020
- 22632-19-20 AB 02/25/2020
- 22739-19-20 OB 02/25/2020
- 21884-18-19 KB 02/27/2020
- 22842-19-20 KS 02/28/2020
- 22487-19-20 PW 03/06/2020
- 22640-19-20 GB 03/10/2020
- 22760-19-20 GB 03/10/2020
- 22406-18-19 JL 03/10/2020
- 21655-18-19 MJ 03/13/2020
- 22283-18-19 NM 03/13/2020
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- 22539-19-20 MW 03/24/2020
- 22605-19-20 TR 03/31/2020
- 22807-19-20 SH 04/10/2020
- 22912-19-20 KM 04/27/2020
- 23097-19-20 HL 05/01/2020
- 22831-19-20 MW 05/08/2020
- 23059-19-20 AO 05/18/2020
- 22285-18-19 NM 05/30/2020
- 22286-18-19 NM 05/30/2020
- 23249-19-20 DS 05/31/2020
- 23420-19-20 AP 06/05/2020
- 22724-19-20 MP 06/12/2020
- 23355-19-20 MS 06/15/2020
- 22644-19-20 CD 06/23/2020
- 23334-19-20 AO 06/28/2020
- 23394-19-20 AO 06/28/2020
- 23634-19-20 IL 07/05/2020
- 23405-19-20 JK 07/14/2020
- 22778-19-20 JC 07/14/2020
- 22920-19-20 MS 07/15/2020
- 23181-19-20 BB 07/21/2020
- 22864-19-20 DH 07/31/2020
- 23244-19-20 LD 07/31/2020
- 23631-19-20 AM 08/05/2020
- 23339-19-20 MF 08/07/2020
- 22523-19-20 ZJ 08/10/2020
- 22659-19-20 DS 08/10/2020
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- 23134-19-20 IB 08/14/2020
- 23213-19-20 BD 08/25/2020
- 23603-19-20 AA 08/26/2020
- 23621-19-20 AA 08/26/2020
- 23126-19-20 LS 09/01/2020
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- 23642-19-20 EM 09/08/2020
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- 23343-19-20 AM 09/15/2020
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- 22849-19-20 BP 11/17/2020
- 23791-19-20 WW 11/24/2020
- 23146-19-20 JM 11/27/2020
- 23701-19-20 MT 12/15/2020
- 23894-20-21 SB 12/17/2020
- 23767-19-20 RL 12/21/2020
- 23897-20-21 NH 01/06/2021
- 23937-20-21 SK 01/08/2021
- 23640-19-20 BS 01/21/2021
- 21807-18-19 AM 01/29/2021
- 24043-20-21 YG 01/31/2021
- 23602-19-20 AM 02/02/2021
- 24221-20-21 HB 02/02/2021
- 23927-20-21 AP 02/08/2021
- 23866-19-20 YA 02/19/2021
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- 23835-19-20 KM 03/14/2021
- 24086-20-21 CH 03/15/2021

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- 22521-19-20 IT 04/02/2021
- 24281-20-21 ZM 04/05/2021
- 24340-20-21 DH 04/01/2021
- 24406-20-21 JP 04/09/2021
- 24307-20-21 AR 04/10/2021
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- 24666-20-21 JS 05/11/2021
- 24331-20-21 RJ 05/25/2021
- 24453-20-21 WS 05/18/2021
- 24483-20-21 WS 05/19/2021
- 24533-20-21 AR 05/27/2021
- 24414-20-21 RF 06/03/2021
- 24265-20-21 MT 06/08/2021
- 24420-20-21 WM 06/25/2021
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- 24799-20-21 JC 06/23/2021
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- 24792-20-21 RS 07/02/2021
- 24472-20-21 JZ 07/05/2021
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- 24679-20-21 GG 08/13/2021
- 25004-20-21 BL 08/16/2021
- 24373-20-21 SM 08/27/2021
- 24742-20-21 BS 08/27/2021
- 24827-20-21 AM 08/27/2021
- 25118-20-21 AP 08/24/2021
- 24658-20-21 AP 09/07/2021
- 24571-20-21 CG 09/10/2021
- 24232-20-21 AM 09/16/2021
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- 24436-20-21 DA 09/20/2021
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- 24544-20-21 MG 10/06/2021
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- 25182-21-22 EC 10/15/2021
- 25452-21-22 HN 10/18/2021
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- 24462-20-21 AT 12/03/2021
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- 25146-21-22 LT 12/06/2021
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- 25657-21-22 JD 12/13/2021
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- 24756-20-21 CK 01/07/2022
- 25489-21-22 MR 01/12/2022
- 25771-21-22 EP 01/13/2022
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- 24978-20-21 QM 01/15/2022
- 25443-21-22 JA 01/14/2022
- 25828-21-22 CW 01/18/2022
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- 25622-21-22 TJ 02/19/2022
- 25265-21-22 HG 02/22/2022
- 24520-20-21 JE 02/28/2022
- 25714-21-22 TR 03/01/2022
- 25676-21-22 ID 02/28/2022
- 25967-21-22 AM 03/04/2022
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- 25487-21-22 YT 03/25/2022
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- 25632-21-22 TR 04/01/2022
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- 25032-20-21 SH 05/16/2022
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- 26270-21-22 JS 04/28/2022
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- 25335-21-22 VM 05/18/2022
- 26436-21-22 CR 05/26/2022
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- 26467-21-22 CR 05/26/2022
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- 26207-21-22 CB 11/15/2022
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- 26970-22-23 AM 12/07/2022
- 26592-21-22 SC 12/13/2022
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- 26933-22-23 AL 12/16/2022
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- 26937-22-23 LM 12/29/2022
- 26934-22-23 LD 12/30/2022
- 26767-22-23 LT 01/03/2023
- 26932-22-23 AV 01/05/2023
- 26957-22-23 GM 01/13/2023
- 26997-22-23 AP 01/16/2023
- 27332-22-23 MB 01/20/2023
- 26697-21-22 TP 01/23/2023
- 27382-22-23 SC 01/26/2023
- 26839-22-23 ZG 01/27/2023
- 27141-22-23 EW 01/30/2023
- 26289-21-22 AW 01/31/2023
- 26967-22-23 FF 01/31/2023
- 27438-22-23 JS 02/15/2023
- 26851-22-23 KR 02/16/2023
- 26862-22-23 LR 02/22/2023
- 26125-21-22 MI 02/24/2023
- 26290-21-22 RW 03/10/2023
- 26958-22-23 PM 03/10/2023
- 27360-22-23 BG 03/16/2023
- 27598-22-23 RH 03/16/2023
- 27500-22-23 EI 03/27/2023
- 27642-22-23 MG 04/01/2023
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- 27652-22-23 JA 04/03/2023
- 27700-22-23 GJ 04/04/2023
- 26925-22-23 NR 04/15/2023
- 27636-22-23 CV 04/15/2023
- 27339-22-23 SF 04/18/2023
- 27276-22-23 SC 04/25/2023
- 27174-22-23 BP 04/27/2023
- 27567-22-23 PA 04/28/2023
- 27427-22-23 TH 05/04/2023
- 27490-22-23 TM 05/04/2023
- 27628-22-23 DM 05/05/2023
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- 27679-22-23 AW 05/12/2023
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- 27508-22-23 SM 05/19/2023
- 27061-22-23 QM 05/20/2023
- 27178-22-23 RS 05/25/2023
- 27502-22-23 TC 05/26/2023
- 27848-22-23 OG 06/02/2023
- 27944-22-23 AW 06/02/2023
- 28077-22-23 AP 06/14/2023
- 28175-22-23 AT 06/23/2023
- 27474-22-23 AB 06/28/2023
- 27661-22-23 RC 06/29/2023
- 28055-22-23 LS 06/30/2023
- 27576-22-23 EW 07/07/2023
- 27445-22-23 ZW 07/10/2023
- 27484-22-23 NR 07/12/2023
- 27929-22-23 ML 07/14/2023
- 27380-22-23 GL 07/17/2023
- 27262-22-23 EJ 07/23/2023
- 27912-22-23 AB 07/28/2023
- 27758-22-23 SE 08/11/2023
- 28249-22-23 KL 08/24/2023
- 28226-22-23 SB 08/26/2023
- 28268-22-23 TG 08/31/2023
- 27684-22-23 MF 09/15/2023
- 27704-22-23 MF 09/15/2023
- 28332-23-24 BM 10/09/2023
- 28255-22-23 SL 10/11/2023
- 27581-22-23 KA 10/12/2023
- 28527-23-24 CR 10/22/2023
- 27957-22-23 JH 10/23/2023
- 27294-22-23 VF 10/30/2023
- 27518-22-23 AH 10/31/2023
- 28388-23-24 DC 10/31/2023
- 27804-22-23 NG 11/03/2023
- 28405-23-24 HP 11/08/2023
- 28390-23-24 CD 11/17/2023
- 28511-23-24 JS 11/17/2023
- 28203-22-23 RL 11/21/2023
- 28215-22-23 AE 11/22/2023
- 28731-23-24 VC 11/28/2023
- 28186-22-23 CB 11/30/2023
- 28389-23-24 AA 12/01/2023
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- 28472-23-24 FR 12/12/2023
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- 28221-22-23 DH 12/22/2023
- 26814-22-23 DD 12/24/2023
- 28261-22-23 IK 12/29/2023
- 28820-23-24 AW 01/02/2024
- 28108-22-23 JH 01/05/2024
- 28345-23-24 MR 01/05/2024
- 28406-23-24 CB 01/08/2024
- 28809-23-24 BV 01/19/2024
- 28760-23-24 JR 01/20/2024
- 28208-22-23 AS 01/22/2024
- 28228-22-23 XM 01/23/2024
- 28292-23-24 CL 01/26/2024
- 28395-23-24 CR 01/31/2024
- 28548-23-24 SS 02/02/2024
- 28414-23-24 AM 02/09/2024
- 28474-23-24 BV 02/09/2024
- 28358-23-24 JC 02/16/2024
- 28970-23-24 JB 02/19/2024
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- 28514-23-24 IW 03/15/2024
- 28726-23-24 RC 03/15/2024
- 28810-23-24 HV 03/22/2024
- 29117-23-24 AP 03/22/2024
- 28911-23-24 HM 04/05/2024
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- 28350-23-24 JG 04/30/2024
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- 27670-22-23 SM 05/21/2024
- 28990-23-24 YA 05/31/2024
- 29091-23-24 HS 06/01/2024

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  - 29078-23-24 DA 06/11/2024
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#### Q. Teacher Decertification

- *Commonwealth of Pennsylvania v. Benjamin Lucciola, DI-87-07*
  - *Commonwealth of Pennsylvania v. Malachi Robinson, 1996-3*
  - *Commonwealth of Pennsylvania v. Bobby Wilson*
- Contact: M. Patricia Fullerton (717-787-5500)

#### R. Teacher Tenure Appeals

- *Patricia A. Gorman v. East Allegheny School District, No. 4-96*
- *In Re: Petition of Stroudsburg Area School District, No. 6-96*
- *Bridget E. Kelly v. Stroudsburg Area School District, No. 6-96A*
- *Joseph G. Cesari v. North Schuylkill School District, No. 2-96*
- *Deborah N. Collins v. Bethlehem Area Vocational-Technical School, Teacher No. 3-96*
- *Renee Czubowicz-Drouse v. Mid Valley School District, No. 6-95*
- *Margaret M. McMackin v. Pittsburgh School District, No. 8-95*
- *Wayne Sousa v. Palisades School District, No. 10-95*
- *James D. Holt v. Muncy Area School District and Board of Directors, No. 12-94*
- *Roland H. Holvey v. Northumberland County Area Vocational-Technical School, No. 13-94*
- *Sally Bollinger v. Curwensville Area School District and Board of School Directors, No. 9-94*
- *William Dopko, et al. v. Riverside Board of School Directors, No. 2-94*
- *Callie Anderson, et al. v. Board of Education of the School District of Philadelphia, No. 16-94*
- *Patricia Peiffer v. Lake-Lehman School District, No. 9-93*
- *Mary Ellen Mela v. Morrisville School District, No. 5-95*
- *Angela Martino v. Philadelphia City School District, No. 7-95*
- *Shawn-Kimberly Kocher v. Salisbury School District, No. 5-97*
- *Dale Kessler v. Line Mountain School District, No. 11-94*
- *Thomas Katruska v. Bethlehem-Center School District, No. 4-97*
- *Jane L. Shaffer v. Riverview Intermediate Unit, No. 6-97*
- *John Reber and Thomas L. McDevitt v. Reading School District, No. 12-95*
- *Mark Berman, et al v. Philadelphia School District, No. 3-97*
- *Jay Mastro v. City of Pittsburgh School Board, No. 1-98*
- *Carol Ann Russo v. Easton Area School District, No. 4-98*
- *Mary Anne Norris v. Penns Valley Area District, No. 2-98*
- *Alice Hirsch v. Montour School District, Teacher, No. 2-97*
- *Karen Korman v. Penns Valley Area School District, No. 1-99*
- *Kevin Santry v. Philadelphia School District, No. 2-99*
- *Stephen Moiles v. Marple Newtown School District, No. 1-00*
- *James B. Dickinson, Jr. v. Gettysburg Area School District, No. 3-98*

- *Dale Clymer v. Berks County Intermediate Unit, No. 2-00*
- *Nancy J. Zelno v. Lincoln Intermediate Unit, No. 3-00*
- *Colleen Sheptock v. Muncy School District, No. 4-00*
- *Priscilla Barto v. Williamsport Area School District, No. 3-99*
- *Margaret McMackin v. Pittsburgh School District, No. 5-99*
- *Mary Claire Brown v. Parkland Area School District, No. 7-97*
- *Robert Adams v. Harrisburg School District, No. 5-00*
- *Dr. Henry Benz v. Board of Public Education of the School District of Pittsburgh, No. 3-01*
- *Glenn Gow v. Big Spring School District, No. 1-97*
- *Carol Ann Russo v. Easton Area School District, No. 4-98A*
- *Maureen Joyce v. Board of Directors of Spring-Ford School District, No. 2-01*
- *Kenna Williams v. Clearfield County Vocational-Technical School, No. 4-99*
- *Barbara Palumbo v. Board of Directors of DuBois Area School District, No. 4-01*
- *Jacquelyn N'Jai v. Pittsburgh School District, No. 5-01*
- *William Brunson v. Coatesville Area School District, No. 1-02*
- *Thomas Hajduz v. Peters Twp. School District, No. 1-03*
- *Dr. Linda Portlock v. Harrisburg Area School District, No. 2-02*
- *Edwin Hasson v. Glendale School District, No. 5-03*
- *Joanne Henshaw v. Boyertown Area School District, No. 7-03*
- *Shirley Curl v. Solanco School District, No. 1-04*
- *Peter Igoe v. Dunmore School District, No. 3-03*
- *Cecil E. Clugston v. Franklin County Career and Technology Center, No. 4-03*
- *Eleanor Jones v. School District of Pittsburgh, No. 3-04*
- *Donald Becker v. York County School of Technology, No. 4-04*
- *Dr. Brenda G. Turner v. Wilkinsburg School District, No. 5-04*
- *Faith Kline v. Loyalsock Township School District, No. 1-05*
- *Bradley Flickinger v. Lebanon School District, No. 2-05*
- *Dr. Adrienne Lancaster v. Carlynton School District, No. 3-05*
- *Albert J. Papada v. Pine Grove Area School District, No. 4-05*
- *Shirley Curl v. Solanco School District, No. 1-04A*
- *Carol J. Belas v. Juniata School District, No. 2-04*
- *Cassandra Richardson Kemp, Richard Mascari, Lorraine Eberhardt Tyler & Margaret Brown v. City of Pittsburgh Public Schools, No. 1-06*
- *Gene Lawrence Rizzo v. Apollo-Ridge School District, No. 2-06*
- *Marilyn Chapleskie v. Williams Valley School District, No. 2-07*
- *Rox-Ann Reifer v. Williamsburg Area School District, No. 1-07*
- *Judith Sargent v. Schuylkill Valley School District, No. 2-08*
- *Lee V. McFerrin v. Farrell Area School District, 3-08*
- *Ronald J. McCauley v. Lenape Vocational Technical School, No. 4-08*
- *Kimla Robinson v. School District of Philadelphia, No. 1-09*
- *Shahla Mazdeh v. School District of Philadelphia, No. 2-09*
- *Gertrude W. Rose v. School District of Philadelphia, No. 5-09*
- *Eric Waters v. Harrisburg School District, No. 7-09*



- *Jeffrey Madden v. Perkiomen Valley School District, No. 5-08*
  - *Vicky Rose v. School District of Pittsburgh, No. 4-09*
  - *Dr. Carole Policastro v. Steel Valley School District, No. 6-09*
  - *Robert J. Ritz, Jr. v. Hazleton Area School District, No. 8-09*
  - *Dr. Joseph W. Findley, Jr. v. Montour School District, No. 1-10*
  - *Richard Migliore v. Philadelphia City School District, No. 2-10*
  - *Ellis Jones v. School District of Philadelphia, No. 1-11*
  - *Angela DeBattista v. McKeesport Area School District, No. 2-11*
  - *Richard W. Migliore, J.D. v. School District of Philadelphia and School Reform Commission of Philadelphia, No. 3-11*
  - *Tara Buske v. Neshaminy School District, No. 4-11*
  - *Andrea Christine Butterfield v. Dover Area School District, No. 5-11*
  - *Jodi Johnson v. Southeastern Greene School District, No. 1-12*
  - *Andrew Samuelson v. Hanover Public School District, No. 3-12*
  - *Elaine Cutler v. Bellefonte Area School District, No. 1-13*
  - *Davaun Barnett v. Penn Hills School District, No. 5-13*
  - *Dr. Darla Hammond v. Chester Upland School District, No. 1-14*
  - *Serge Vladimirkys v. School District of Philadelphia, School Reform Commission, No. 2-12*
  - *Jeffrey Zollars v. Moon Township School District, No. 4-13*
  - *Gwendolyn Damiano v. Scranton School District, No. 2-15*
  - *Steven T. Furst v. Easton Area School District, No. 3-13*
  - *Alonzo Deluliis v. Pittsburgh Board of Education, No. 2-14*
  - *Richard Erdlen, Jr., v. Lincoln Intermediate Unit, No. 4-15*
  - *Ronald Harrison Burnett, II v. School District of Philadelphia, No. 5-15*
  - *Joseph Giansante v. City of Pittsburgh Board of Education, No. 6-15*
  - *Heath Bullard v. Bethlehem Area Vocational Technical School, No. 7-15*
  - *Staci Fitzpatrick v. McKeesport Area School District, No. 1-16*
  - *Timothy Metz v. Bethlehem Area School District, No. 2-16*
  - *Joseph P. Moffitt v. Tunkhannock Area School District, No. 3-16*
  - *Ronald Harrison Burnett, III v. School District of Philadelphia, No. 4-16*
  - *David Haninchick v. Lebanon School District, No. 3-17*
  - *Joseph J. McBarron v. School District of Philadelphia, No. 1-17*
  - *Dr. Steven Greenfield v. Hanover Area School District, No. 1-18*
  - *Beth E. Spangler v. School District of Philadelphia, No. 2-18*
  - *Tracey R. Weller v. School District of Philadelphia, No. 3-18*
  - *James R. Slater v. School District of Philadelphia, No. 1-19*
  - *Sonarith Chek v. School District of Philadelphia, No. 2-19*
  - *Paula A. Husar v. Palmerton Area School District, No. 3-19*
  - *Jeremy Askin, et al. (Class of 36 Assistant Principals) v. School District of Pittsburgh, No. 5-19*
  - *Jay Moskowitz v. Central Bucks School District, No. 1-20*
  - *Joseph A. LiCausi v. Allentown School District, No. 2-20*
  - *Adrian S. Arnold v. School District of Philadelphia, No. 3-20*
  - *Hugo Prieto v. School District of Philadelphia, No. 4-20*
  - *Richard Rava v. West Side Career & Technology Center, No. 5-20*
  - *James R. Slater v. School District of Philadelphia, No. 1-21*
- Contact: Robert Tomaine (717) 787-5500
- IV. INTERNAL GUIDELINES**
- A. Office of Elementary and Secondary Education**
- 1. Bureau of School Support—Division of Student Services**
- 21st Century Community Learning Centers Funding Application Guidelines
  - Education for Homeless Children and Youth Request for Application Guidelines
  - Certificate of Eligibility of Migrant Education Children to Enroll in Program
  - State Parent Involvement Committee Members for Migrant Education Program
  - Travel Expense Policy for Reimbursement to Parents of Migrant Education Children Participating in State Parent Involvement Committee Meeting
  - Equal Educational Opportunities to Pennsylvania Children Regardless of their Legal Status
- Contact: Carmen Medina (717-783-6466)
- 2. Bureau of Special Education**
- Compliance Monitoring System
  - Complaint Investigation Instructions
- Contact: Maria Mardula (717-787-5770)
- 3. Safe Schools Office**
- Safe Schools Grant Application Guidelines
- Contact: Russ Alves (717-783-6777)
- B. Office of Postsecondary and Higher Education**
- 1. Bureau of Postsecondary and Adult Education**
- a. Division of Adult Education Local Program Monitoring Tool**
- Contact: Amanda Harrison (717-772-3739)
- b. Division of Adult Education Monitoring Rubric**
- Contact: Amanda Harrison (717-772-3739)
- 2. Bureau of School Leadership and Teacher Quality**
- Interstate Agreement on Qualification of Educational Personnel—Policy for Certification of Educational Professionals Across State Jurisdictions
  - Policy Regarding Acceptance on Educational Testing Service Facsimile Score Reports
  - Program Approval for Teacher Certification Programs: Chairperson's Handbook
  - Program Approval for Teacher Certification Programs: Team Member's Handbook
  - General Standards Interpretation and Guidelines: Review Team Worksheets
- Contact: Carissa Pokorny-Golden (717-783-6744)
- Eligible Partnerships Application Guidelines
- Contact: Carissa Pokorny-Golden (717-783-6744)

- Accepting State Certificates for 3 out of 7 Experience (December 29, 2008)
  - Code of Conduct Block Not Checked (March 25, 2009)
  - Date of Certificate Policy—Processing Procedures (April 16, 2008)
  - Resubmittal of Declaration of Intent Forms (March 24, 2008)
  - Certification Documentation for Non-U.S. Citizens (October 24, 2008)
  - Notarization of Non-Citizen Documentation (November 25, 2008)
  - Testing Memo (November 25, 2008)
- Contact: Kerry Helm (717-772-4508)

## V. OTHER

### A. Board of Education

- Resolution regarding standards for consideration of future alternative certification program requests
- Contact: Karen Molchanow (717-787-3787)

### B. Office of Elementary and Secondary Education

#### Bureau of Curriculum, Assessment and Instruction

- Pennsylvania Literacy Framework
- Jennifer Wicht (717) 772-3885

### C. Office of Postsecondary and Higher Education

#### 1. Bureau of School Leadership and Teacher Quality

- Certification Testing Booklets
- Contact: Kerry Helm (717-772-4508)

#### 2. Postsecondary and Higher Education Operating Institutions of Higher Education in Pennsylvania Legally Authorized to Grant Degrees

Contact: Lynette Kuhn (717-787-4313)

### D. Professional Standards and Practices Commission

- Professional Standards and Practices Commission—Pa. Code Title 22—Chapter 233 Bylaws—Statement of Policy, Annual Report, Educator Discipline Act (24 P.S. §§ 2070.1a—2070.18)
  - Professional Standards and Practices Commission—Pa. Code Title 22—Chapter 238—Pennsylvania Model Code of Ethics for Educators—Statement of Policy
  - Professional Standards and Practices Commission—Professional Advisory Newsletter, Spring 2011
- Professional Standards and Practices Commission—Brochure—Recognizing and Reporting Sexual Misconduct under the Educator Discipline Act—February 2016.

Professional Standards and Practices Commission—Brochure—The Ethical Educator and Professional Practices: Frequently Asked Questions—February 2016.

Professional Standards and Practices Commission—Brochure—Roles and Responsibilities of Non-Certificated Educators under the Educator Discipline Act—February 2016.

Professional Standards and Practices Commission—Brochure—Why, When, and How Do I Report Educator Misconduct?—February 2016.

Professional Standards and Practices Commission—Document—Acceptance of Filings By Email—June 2021

Professional Standards and Practices Commission—Document—Standing Practice Order—June 2021

Professional Standards and Practices Commission—Document—Digital Tips for Educators—June 2021

Contact: Shane Crosby (717) 787-6576

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### ENVIRONMENTAL HEARING BOARD (EHB)

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Adjudications, Opinions and Orders of the Environmental Hearing Board are published annually and are available on the Board's website at: [www.ehb.pa.gov](http://www.ehb.pa.gov).

Also available on the Board's website are the following Guidance Materials:

- Filing Instructions and Notice of Appeal Form
  - Electronic Filing Instructions and Guidance
  - Practice and Procedure Manual
  - Internal Operating Procedures
  - Board Protocols During COVID-19 Emergency
  - Interim Guidance on Attorney Fees and Costs
- Contact: Maryanne Wesdock, Judge, (412) 565-5245, [mwesdock@pa.gov](mailto:mwesdock@pa.gov)

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### Department of ENVIRONMENTAL PROTECTION (DEP)

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#### Policy and Technical Guidance Report

##### July 2024

The following is a current list of the Department of Environmental Protection's (Department) draft and final technical guidance documents. These documents are available to view and download on the Department's online eLibrary at <http://www.depgreenport.state.pa.us/elibrary/>. Persons with questions or comments about a particular document should contact Cole Gessner, at (717) 783-8727 or by e-mail to [ra-epthepolicyoffice@pa.gov](mailto:ra-epthepolicyoffice@pa.gov). The Department will continue to revise its technical guidance documents as necessary.

#### Title

#### Identification Number

#### Policy Office

|  |              |
|--|--------------|
| Policy for Consideration of Local Comprehensive Plans and Zoning Ordinances in Grants Review | 012-0200-002 |
| Policy for Applications for Technical or Financial Assistance Proposals                      | 012-0200-004 |
| Public Access to Information and Right to Know Law Policy                                    | 012-0200-005 |
| DEP Mediation Confidentiality  | 012-0501-001 |

| <i>Title</i>  | <i>Identification Number</i> |
|---|------------------------------|
| Policies and Procedures for Implementing the History Code   | 012-0700-001                 |
| Guidance for Implementation of the Agricultural Land Preservation Policy  | 012-0700-002                 |
| Confidential Security Information   | 012-0800-001                 |
| Development and Review of Regulations   | 012-0820-001                 |
| Policy to Encourage Voluntary Compliance by Means of Environmental Audits   | 012-0840-001                 |
| Policy for Development and Publication of Technical Guidance  | 012-0900-001                 |
| Policy on Public Participation in the Permit Review Process   | 012-0900-003                 |
| Public Participation in the Development of Regulations and Technical Guidance                                       | 012-1920-001                 |
| Advisory Committee Guidelines   | 012-1920-002                 |
| Policy on Meeting the Requirements of the 1996 Amendments to Engineer, Land Surveyor and Geologist Registration Law | 012-2000-001                 |
| Policy for the Consideration of Community Environmental Projects in Conjunction with Assessment of Civil Penalty    | 012-4180-001                 |
| <i>Information Technology</i>   |                              |
| DEP Locational Data Policy  | 013-0830-003                 |
| Loan of DEP Personal Computers to Local Procurement Units   | 013-0830-004                 |
| Suggested Formats for Required Electronic Deliverable Attachments   | 013-0830-005                 |
| Formats for Required Electronic Deliverable CAD Attachments   | 013-0830-006                 |
| Formats for Required Electronic Deliverable GIS Attachments   | 013-0830-007                 |
| Geospatial Digital Data Submission Guideline  | 013-0830-008                 |
| <i>Office of Environmental Justice</i>  |                              |
| Environmental Justice Policy  | 015-0501-002                 |
| Pennsylvania Environmental Justice Mapping and Screening Tool (PennEnviroScreen) Methodology Documentation          | 015-0501-003                 |
| <i>Office of Program Integration</i>  |                              |
| Policy for PA Natural Diversity Inventory (PNDI) Coordination During Permit Review and Evaluation                   | 021-0200-001                 |
| Policy for Permit Coordination  | 021-2000-301                 |
| Policy for Implementing the DEP Permit Review Process and Permit Decision Guarantee                                 | 021-2100-001                 |
| <i>Office of Administration</i>   |                              |
| DEP Policy on Professional Work Assignments Conducted by Licensed Professional Engineers, Geologists                | 150-0200-001                 |
| <i>Laboratories</i>   |                              |
| Operator Certification Program Guidelines   | 150-0200-002                 |
| Critical Elements for Certification of Laboratories for Chemistry   | 150-2302-001                 |
| Critical Elements for Certification of Laboratories for Microbiology  | 150-2302-002                 |
| Critical Elements for Certification of Laboratories for Radionuclides   | 150-2302-003                 |
| Procedures for the Approval and Accreditation of Laboratories in PA, Utilizing the NELAC Standards                  | 150-2302-004                 |
| Procedures for the Approval and Accreditation of Drinking Water Laboratories in the Commonwealth of Pennsylvania    | 150-2302-005                 |
| Microbiology Incubation Units   | 150-4200-001                 |
| Guidelines for Sample Collection, Receipt, and Handling   | 150-4200-002                 |
| <i>Waste Management</i>   |                              |
| Guidance on Radioactivity Monitoring at Municipal and Residual Waste Processing/Disposal Facilities                 | 250-3100-001                 |
| Quality Assurance Program   | 250-3100-401                 |
| Execution of Release Forms by Waste Management Field Inspectors   | 250-3120-320                 |
| Purge Water from Groundwater Sampling   | 250-3130-763                 |
| Citing Inspection Violations  | 250-4000-001                 |

| <i>Title</i>  | <i>Identification Number</i> |
|---|------------------------------|
| Enforcement Actions   | 250-4000-002                 |
| Violations Requiring a Long Term to Correct   | 250-4000-003                 |
| Program Implementation Guidance   | 250-4000-004                 |
| Notices of Violations (NOVs)  | 250-4110-001                 |
| Calculation of Civil Penalties  | 250-4180-302                 |
| Risk Assessment Guidelines for Facilities Burning Hazardous Waste   | 251-0300-402                 |
| Exclusionary Siting Criteria—Hazardous Waste Treatment & Disposal   | 251-2000-704                 |
| Revisions to Exclusionary Siting Criteria Document  | 251-2000-705                 |
| Time Frame for Application of Hazardous Waste Exclusionary Siting Criteria  | 251-2000-706                 |
| Hazardous Sites Cleanup Act, Preapplication Meetings  | 251-2100-203                 |
| Policy and Procedure for Municipal Waste Facilities Equivalency Approvals   | 251-2100-727                 |
| Guidance Manual for Permitting of New Commercial Hazardous Waste Treatment and Disposal Facilities                    | 251-2100-755                 |
| Review Procedure for Hazardous Waste Transfer Facilities for PBR Status   | 251-2149-713                 |
| Guidance for the Application of Section 269a.(46)—Transportation Standards, Phase II Hazardous Waste Siting Criteria  | 251-2200-503                 |
| Performing Hazardous Waste Facility Inspections   | 251-3120-001                 |
| Reimbursement to Host County for Hazardous Review   | 251-5500-758                 |
| Section 902 Recycling Grant Applications that must comply with Act 57   | 252-5500-100                 |
| Assessing the Potential for Vapor Intrusion into Buildings from Groundwater and Soil                                  | 253-0300-101                 |
| Issuance of Grants for Technical Evaluations under HSCA   | 253-5500-612                 |
| Clean Fill Policy and Procedures  | 254-2000-715                 |
| Local Municipality Involvement Process  | 254-2100-100                 |
| Environmental Assessment Process, Phase I Review  | 254-2100-101                 |
| Municipal Waste Facility Review—Traffic Analysis  | 254-2100-102                 |
| Process for Evaluating Daily Volume   | 254-2100-103                 |
| Areas Where Municipal Waste Landfills (MWLF) are Prohibited   | 254-2153-721                 |
| Leak Detection Tests for Installed Liners   | 254-2153-723                 |
| Issue of Emergency Municipal Waste Transfer   | 254-2158-745                 |
| Guidelines for the Development of County Waste Management Plan Revisions  | 254-2212-504                 |
| Performing Municipal and Residual Waste Facility Inspections  | 254-3120-001                 |
| BMP's for Storage, Processing, or Disposal of Land-Clearing, Grubbing, and Excavation Wastes                          | 254-5400-001                 |
| The Food Processing Residual Management Manual  | 254-5400-100                 |
| Best Practices for Environmental Protection in the Mushroom Farm Community  | 254-5401-001                 |
| Guidelines for Yard Waste Composting Facilities   | 254-5403-100                 |
| Guidelines for the Development and Implementation of PPG Plans for Generators/Burners of Waste Oil                    | 254-5900-001                 |
| Guidelines for the Preparation of a Contingency Plan for the Transportation of the Residual Waste                     | 254-5900-002                 |
| Residual Waste and Special Handling Waste Streams   | 258-2000-764                 |
| Chemical Analysis   | 258-2000-767                 |
| Management of Fill  | 258-2182-773                 |
| <i>Environmental Cleanup and Brownfields</i>  |                              |
| Policy for Coordinating Immediate Responses and Final Remediation of Releases of Regulated Substances                 | 260-0500-001                 |
| Guidelines for the Storage Tank Cleanup Program—Identifying, Tracking and Resolving Violations for Storage Tanks      | 262-4000-001                 |
| Applicable or Relevant and Appropriate Requirements (ARARs) for Cleanup Response and Remedial Actions in Pennsylvania | 262-4500-606                 |

| <i>Title</i>  | <i>Identification Number</i> |
|---|------------------------------|
| Outdoor Shooting Range Guidance   | 262-5400-001                 |
| Issuance of Grants for Technical Evaluations under Act 108  | 262-5500-001                 |
| Storage Tank Variances  | 263-0900-001                 |
| Stationary/Nonstationary Tanks  | 263-0900-006                 |
| Exemption From Registration Fees for Volunteer Fire Cos/Volunteer EMS Orgs  | 263-0900-009                 |
| Storage Tank Modification and Maintenance Issues  | 263-0900-011                 |
| Storage Tank Cleaning Activities  | 263-0900-012                 |
| Applicability of 40 CFR, Subpart 280, Sub G to Previously Closed Tanks  | 263-0900-014                 |
| Implementation of Act 16  | 263-0900-015                 |
| Implementation of Act 34  | 263-0900-016                 |
| UST/AST System Variances  | 263-0900-021                 |
| Verification of Emergency Containment Structures for Aboveground Storage Tanks  | 263-0900-022                 |
| Underground Storage Tank Class A and Class B Operator Training Courses  | 263-2300-001                 |
| Evaluation of Underground Storage Tank Liners   | 263-3120-001                 |
| Storage Tank Program Internal Policy on Inspections and On-Site Visits  | 263-3120-002                 |
| Guidelines for Conducting Underground Storage Tank Facility Operations Inspections  | 263-3120-003                 |
| Storage Tank Product Delivery Prohibition   | 263-4000-001                 |
| Penalty Assessment Matrix   | 263-4180-001                 |
| Storage Tank Program Compliance Assistance Strategy   | 263-4180-002                 |
| Closure Requirements for Aboveground Storage Tank Systems   | 263-4200-001                 |
| Guidelines for the Evaluation of Underground Storage Tank Cathodic Protection Systems   | 263-4200-002                 |
| Closure Requirements for Underground Storage Tank Systems   | 263-4500-601                 |
| <i>Air Quality</i>  |                              |
| Guidance Document for the Pennsylvania Clean Vehicles Program   | 270-0810-005                 |
| Policy on Clean Alternative Fuel Conversion Systems   | 270-0810-007                 |
| Employer Trip Reduction Policy  | 271-5000-001                 |
| Interstate Ozone Reduction/Chapter 145 Regulation Overview  | 271-5000-002                 |
| Compliance Assurance Policy for Cement Kilns with CEMS  | 273-4000-001                 |
| Compliance Assurance Policy for Hospital Waste Incinerators   | 273-4000-002                 |
| Compliance Assurance Policy for Municipal Waste Incinerators, including Revisions   | 273-4000-003                 |
| Enforcement Policy for CEMS on Fluid Catalytic Crackling Units  | 273-4000-004                 |
| Enforcement Policy—CEMS and Coal Sampling/Analysis Systems  | 273-4000-005                 |
| Interim Compliance Strategy on RACT for NO <sub>x</sub> Sources with CEMS   | 273-4000-007                 |
| Guidelines for Identifying, Tracking and Resolving Violations for Air Quality   | 273-4110-001                 |
| DEP/EPA Asbestos Demolition/Renovation Civil Penalty Policy   | 273-4130-001                 |
| Guidance for Application of Regional Civil Assessment Procedure   | 273-4130-003                 |
| Compliance Docket Procedure   | 273-4130-004                 |
| Stage II Penalty Assessment Guidance  | 273-4130-005                 |
| Stage I Penalty Assessment Guidance   | 273-4130-006                 |
| Compliance Strategy for Mushroom Composting Operations  | 273-5401-001                 |
| Continuous Source Monitoring Manual   | 274-0300-001                 |
| Continuous Emissions Monitoring Manual  | 274-0300-003                 |
| Applicability Determination for Continuous Source Monitoring Manual Revision No. 8 and PA EDR Record Type Formats and Reporting Instructions Version 2.00 | 274-0300-005                 |
| Policy for Stage II Vapor Recovery Testing Requirements   | 274-3100-001                 |
| Interim Procedures Pertaining to Continuous Source Monitoring System Quarterly Data Reports   | 274-3100-002                 |
| Air Quality Operating Permit—Protocol   | 275-2101-001                 |

| <i>Title</i>   | <i>Identification Number</i> |
|--|------------------------------|
| AQ Operating Permit—Permitting Procedures  | 275-2101-002                 |
| Air Quality Permit Exemptions  | 275-2101-003                 |
| AQ Operating Permit—Modification/Reactivation  | 275-2101-004                 |
| AQ Operating Permit—Delegation Conditions & Policy Performance Test Waivers  | 275-2101-005                 |
| AQ Operating Permit—Requirements   | 275-2101-006                 |
| AQ Operating Permit—Best Available Technology & Other Permitting Criteria  | 275-2101-007                 |
| AQ Operating Permit—Hazardous Waste Incineration   | 275-2101-008                 |
| AQ Operating Permit—Waste Derives Liquid Fuel Policies   | 275-2101-009                 |
| AQ Operating Permit—Air Toxics Policies  | 275-2101-010                 |
| AQ Operating Permit—Public Notification  | 275-2101-011                 |
| AQ Operating Permit—Prevention of Significant Deterioration  | 275-2101-014                 |
| AQ Operating Permit—Volatile Organic Compounds   | 275-2101-015                 |
| AQ Operating Permit—Continuous Source Monitors   | 275-2101-016                 |
| <i>Radiation Protection</i>  |                              |
| Radiation Protection Compliance and Enforcement Guidance   | 290-4100-001                 |
| Conducting Radiological Performance Assessments For LLRW Disposal in PA  | 293-2400-001                 |
| Requirements for LLRW Minimization Plan  | 293-2400-003                 |
| Radon Mitigation Standards   | 294-2309-002                 |
| Schematic Radon Mitigation Installation for New Construction   | 294-2309-004                 |
| Radon Reduction Techniques for Existing Detached Houses  | 294-2309-005                 |
| Application of Radon Reduction Techniques  | 294-2309-006                 |
| Using Engineered Structures to Provide Enhanced Containment  | 294-2400-002                 |
| <i>Waterways Engineering and Wetlands</i>  |                              |
| Interagency Agreement with the Susquehanna River Basin   | 310-0600-002                 |
| Guidance for Developing a Chapter 105 Alternatives Analysis  | 310-2100-002                 |
| Trenchless Technology Guidance   | 310-2100-003                 |
| Implementation Plan for Act 162 of 2014  | 310-2135-001                 |
| Riparian Buffer or Riparian Forest Buffer Equivalency Demonstration  | 310-2135-002                 |
| Riparian Buffer or Riparian Forest Buffer Offsetting   | 310-2135-003                 |
| Pennsylvania Wetland Condition Level 2 Rapid Assessment Protocol   | 310-2137-002                 |
| Pennsylvania Riverine Condition Level 2 Rapid Assessment Protocol  | 310-2137-003                 |
| Pennsylvania Lacustrine Condition Level 2 Rapid Assessment Protocol  | 310-2137-004                 |
| Chapter 105 Water Obstruction & Encroachment Permit Comprehensive Environmental Assessment of Proposed Project Impacts | 310-2137-006                 |
| Land Acquisition Policies  | 310-2139-002                 |
| Criteria and Fees for Dam Safety Limited Power Permits   | 310-2140-001                 |
| Annual Dam Inspection Report Policy  | 310-3120-001                 |
| Category 3 Dam Inspection Program  | 310-3140-002                 |
| Guidelines for Performing an Incremental Dam Breach Analysis and Downstream Inundation Study                           | 314-2139-001                 |
| <i>Water Management</i>  |                              |
| Conservation District Fund Allocation Program  | 361-0100-001                 |
| Chesapeake Bay Nonpoint Source Pollution Abatement Program   | 361-0100-002                 |
| Manure Management for Environmental Protection   | 361-0300-001                 |
| Land Application of Manure—A Supplement to Manure Management for Environmental Protection                              | 361-0300-002                 |
| Principles for Ground Water Pollution Prevention and Remediation   | 361-0800-001                 |
| Administrative Manual for the Special Projects Funding Program of the Pennsylvania Chesapeake Bay Program              | 361-5500-001                 |

| <i>Title</i>   | <i>Identification Number</i> |
|--|------------------------------|
| Chesapeake Bay Financial Assistance Funding Program Guidelines   | 361-5500-004                 |
| Sewage Facilities Planning: Preparing Act 537 Update Revisions   | 362-0300-003                 |
| Handbook—NPDES Permit for Industrial Wastewater Dischargers  | 362-0300-006                 |
| Locational Data Policy for the Wastewater Management Program   | 362-0830-001                 |
| Guidelines for Agricultural Utilization of Sewage Sludge   | 362-2192-003                 |
| Guidelines for Identifying, Tracking and Resolving Violations for the Land Application of Biosolids        | 362-2192-004                 |
| Review and Coordination of Chapter 94 Reports and Act 537 Planning   | 362-2206-001                 |
| Policy Establishing New Program Direction for Act 537 Comprehensive Planning                               | 362-2206-007                 |
| Impact/Subsurface Disposal on Ground Water Nitrate-Nitrogen Levels   | 362-2207-004                 |
| Administration of Fee Collection for Planning Module Reviews   | 362-2207-008                 |
| Municipal Guidance—Reconstructive Planning   | 362-2208-002                 |
| Act 537 Program Guidance; Local Agency, Municipality Evaluation and Compliance Activity                    | 362-4000-003                 |
| Act 537 Program Guidance, Sewage Enforcement Officer Evaluation and Compliance Activity                    | 362-4000-004                 |
| Act 537 Program Guidance—Identifying, Tracking, and Resolving of Sewage Facilities Act Violations          | 362-4000-005                 |
| Guidelines for Identifying, Tracking and Resolving Violations for Water Quality                            | 362-4000-006                 |
| Guidance for Calculating Civil Penalty Assessment Amounts under the Sewage Facilities Act                  | 362-4180-004                 |
| Act 537 Program Guidance: Civil Penalty Assessment Processing  | 362-4180-005                 |
| Civil Penalty Assessment Informal Hearing Procedure  | 362-4180-006                 |
| PA Sewage Facilities Act 537, Enforcement Reimbursement  | 362-5512-001                 |
| Act 537 Sewage Facilities Planning Grants  | 362-5512-002                 |
| Recognition of Selected Cost Items Associated with “Inflow and Infiltration Studies”                       | 362-5512-003                 |
| Recognition of Cost Items Associated with Concurrent Act 537 and Combined Sewer Overflow LTCP Planning     | 362-5512-004                 |
| Delegation of Authority for Chapters 105-106   | 363-0200-002                 |
| Pennsylvania Wetland Replacement Project   | 363-0200-003                 |
| Design Criteria—Wetland Replacement/Monitoring   | 363-0300-001                 |
| Delegation of Chapter 105 Functions to County Conservation Districts                                       | 363-0600-001                 |
| Interagency agreement with Susquehanna River Basin Commission  | 363-0600-002                 |
| Agreement with the U.S. Army Corps of Engineers  | 363-0600-003                 |
| Delegation of Chapter 105 Functions to Oil & Gas and Field Operations                                      | 363-2100-002                 |
| Underground Utility Line Construction  | 363-2134-012                 |
| Permit Guidelines for Phased Projects for NPDES Stormwater Discharges, w/Erosion and SPC & WRP Permits     | 363-2134-013                 |
| Criteria and Fees for Waterways Management Limited Power Permits   | 363-2140-001                 |
| Chapter 105 General Permits  | 363-2141-001                 |
| Guidelines for Determining Bonds   | 363-2505-001                 |
| Guidance for Reviewing Capital Grants for Construction   | 381-5500-001                 |
| DEP and Pennsylvania Infrastructure Investment Authority Agreement   | 381-5511-012                 |
| Guidelines for the Uniform Environmental Review Process  | 381-5511-111                 |
| Policy for Recognizing succession to Water Rights as a Result of Change of Ownership                       | 382-2130-012                 |
| Summary of Key Requirements for Phase 2 & Phase 5 Wellhead Protection Rule                                 | 383-0810-105                 |
| Summary of Key Requirements for Vended/Bulk Water Hauling  | 383-0810-303                 |
| Design Standards for Bottled Water, Bulk Water Hauling, Water Vending Machines and Retail Water Facilities | 383-2126-303                 |
| Permitting of Bulk Water Hauling Systems   | 383-2127-103                 |
| Surveillance Strategy and Implementation Guidance  | 383-3120-101                 |
| Pennsylvania Vulnerability Assessment Summary  | 383-3500-105                 |

| <i>Title</i>   | <i>Identification Number</i> |
|--|------------------------------|
| Soil Erosion and Sedimentation Control Manual for Agricultural Operations  | 383-4200-002                 |
| Reuse of Treated Wastewater Guidance Manual  | 385-2188-002                 |
| Small Flow Treatment Facilities Management   | 385-2188-005                 |
| Alternate Onlot Sewage Pretreatment Technology Verification Policy   | 385-2208-003                 |
| Technical Decision Making and the Use of Technology in Onlot Sewage System Repair Situations   | 385-2208-004                 |
| Act 537 Program Guidance; Training Provider Manual for the Pennsylvania Onlot Sewage System Training Program                                     | 385-2314-001                 |
| Act 537 Guidance; Sewage Enforcement Officer Certification and Training Program  | 385-2314-002                 |
| Field Order Instruction Manual for the Clean Water Program   | 385-4000-002                 |
| Pennsylvania Post-Construction Stormwater Management (PCSM) Manual   | 386-0300-001                 |
| A Guide to Requirements and Procedures For Obtaining Permits Etc. for Industrial Wastewater Mgt. Systems   | 386-0300-002                 |
| Comprehensive Stormwater Management Policy   | 386-0300-003                 |
| Stormwater Management Guidelines and Model Ordinances  | 386-0300-004                 |
| Technical Guidance for the Development and Specification of Effluent Limits  | 386-0400-001                 |
| Chapter 95—Total Dissolved Solids, Statement of Policy Defining the Term “Authorization”   | 386-0810-001                 |
| Implementation Guidance for Temperature Criteria   | 386-2000-001                 |
| Pennsylvania Combined Sewer Overflow Policy  | 386-2000-002                 |
| Design Stream Flows  | 386-2000-003                 |
| Determining Water Quality Based Point Source Effluent Limits   | 386-2000-004                 |
| Field Data Collection & Evaluation Protocol/Determining Stream & Point Source Discharge Hardness   | 386-2000-005                 |
| Field Data Collection and Evaluation Protocol for Deriving Daily and Hourly Discharge Coefficients   | 386-2000-006                 |
| Implementation Guidance Design Conditions  | 386-2000-007                 |
| Establishment of Alternate Thermal Effluent Limitations  | 386-2000-008                 |
| Implementation Guidance for Phosphorus Discharges to Lakes, Ponds, and Impoundments  | 386-2000-009                 |
| Ambient Water Quality in the Determination of Wasteload Allocations and NPDES Effluent Limitations   | 386-2000-010                 |
| Implementation Guidance for Total Residual Chlorine (TRC) Regulation   | 386-2000-011                 |
| Interim Method for the Sampling and Analysis of Osmotic Pressure on Streams, Brines and Industrial Discharge                                     | 386-2000-012                 |
| Policy and Procedures for Evaluating Wastewater Discharges to Intermittent and Ephemeral Streams, Drainage Channels and Swales, and Storm Sewers | 386-2000-013                 |
| Protocol for Estimating First Order Pollutant Fate Coefficients for Volatile Organic Substances  | 386-2000-014                 |
| Technical Reference Guide PENNTOXSD for Windows PA Single Discharge Wasteload Allocation Program for Toxics Version 2.0                          | 386-2000-015                 |
| Technical Reference Guide—WQM 7.0 for Windows Wasteload Allocation Program for Dissolved Oxygen and Ammonia Nitrogen Version 1.0                 | 386-2000-016                 |
| Permitting Policy and Procedure Manual   | 386-2000-017                 |
| Policy for Conducting Technical Reviews of Minor NPDES Renewal Applications  | 386-2000-018                 |
| Policy for Permitting Surface Water Diversions   | 386-2000-019                 |
| Implementation Guidance for Application of Section 93.5(e)   | 386-2000-020                 |
| Implementation Guidance for Section 95.9 Phosphorus Discharges to Free Flowing Streams   | 386-2000-021                 |
| Implementation Guidance of Section 93.7 Ammonia Criteria   | 386-2000-022                 |
| Application Review Instructions for NPDES CAFO Permits and Water Quality Management Permits for Manure Storage Facilities                        | 386-2100-001                 |
| Policy and Procedure for NPDES Permitting of Discharges of Total Dissolved Solids (TDS)—25 Pa. Code § 95.10                                      | 386-2100-002                 |
| Erosion and Sedimentation Pollution Control Manual   | 386-2134-001                 |



| <i>Title</i>  | <i>Identification Number</i> |
|---|------------------------------|
| Act 162 Implementation Guidance   | 386-2135-001                 |
| Technology-Based Control Requirements for Water Treatment Plant Wastes  | 386-2183-001                 |
| Technical Guidance for Development of NPDES Permit Requirements Steam Electric Industry   | 386-2183-002                 |
| Evaluation of Phosphorus to Lakes, Ponds & Impoundments   | 386-3200-001                 |
| Standards and Guidelines for Identifying, Tracking and Resolving Violations of the Storm Water Management Act   | 386-4000-001                 |
| Cryptosporidia, E.Coli, and Turbidity LT2ESWTR Laboratory Instructions for Public Water Systems Using Surface Water or Groundwater Under the Direct Influence of Surface Water (GUDI) Sources | 390-3301-001                 |
| Water Quality Antidegradation Implementation Guidance   | 391-0300-002                 |
| Drinking Water and Wastewater Systems Operator Certification Program Handbook   | 391-2300-001                 |
| Operator Certification Program Board Guidelines   | 391-2300-002                 |
| Training Provider Manual for the Pennsylvania Water and Wastewater System Operator Training Program   | 391-2300-003                 |
| Guidance for Filter Plant Performance Evaluations   | 391-3120-001                 |
| Quality Assurance Work Plan: Advanced Treatment Model—Calibration/Verification Surveys  | 391-3200-008                 |
| Guidelines for Identification of Critical Water Planning Areas  | 392-2130-014                 |
| Guidelines for Development of Critical Area Resource Plans  | 392-2130-015                 |
| Health Effects and Risk Management Staff Handbook   | 393-0400-001                 |
| Revised Total Coliform Rule   | 393-2129-001                 |
| Consumer Confidence Report Handbook   | 393-2129-002                 |
| Policy for Responding to Loss of Positive Pressure Situations in the Distribution System  | 393-2129-003                 |
| Policy for Issuing and Removing Water Supply Warnings   | 393-2129-004                 |
| New Source Sampling Requirements for Surface Water Sources  | 393-3130-108                 |
| New Source Sampling Requirements for Groundwater Sources for Community and Noncommunity Systems   | 393-3130-208                 |
| Transient Noncommunity Water Systems: New Source Sampling Requirements for Groundwater Sources  | 393-3130-308                 |
| Guide to Laboratory Reporting Instructions for BVRBs  | 393-3301-002                 |
| Laboratory Reporting Instructions, Lead and Copper Rule   | 393-3301-004                 |
| Laboratory Reporting Instructions/Radiological Contaminants/Drinking Water Distribution   | 393-3301-005                 |
| Filter Rule Reporting Instructions for Public Water Supply Systems Using Unfiltered Surface Water   | 393-3301-006                 |
| Laboratory Reporting Instructions for Disinfectant Residuals, Disinfection Byproducts and Precursors  | 393-3301-007                 |
| Laboratory Reporting Instructions for Chemical Contaminants   | 393-3301-009                 |
| Guidelines for Identifying, Tracking and Resolving Violations for the Drinking Water Program  | 393-4000-001                 |
| Working Guide to the Lead and Copper Rule   | 394-0200-003                 |
| Commonwealth of Pennsylvania Coastal Zone Management Program and Final Environmental Impact Statement   | 394-0300-001                 |
| Ground Source Heat Pump Manual  | 394-0300-002                 |
| Working Guide to the Lead and Copper Rule   | 394-0300-003                 |
| Safe Drinking Water Program Compliance Strategy   | 394-0400-001                 |
| Principles for Ground Water Pollution Prevention and Remediation  | 394-0800-001                 |
| PA's Continuous Planning Process (CPP) for Water Quality Management 1999 Update   | 394-0810-001                 |
| Summary of Key Requirements for Surface Water Identification Protocol   | 394-0810-002                 |
| Locational Data Policy for the Water Allocation Program and the Water Use Data System   | 394-0830-001                 |
| Municipal Reference Document—Department Guidance for the Bluff Recession and Setback Act  | 394-2000-001                 |

| <i>Title</i>  | <i>Identification Number</i> |
|---|------------------------------|
| PA's Nonpoint Source Management Program   | 394-2000-002                 |
| Comprehensive State Ground Water Protection Program (CSGWPP)                                | 394-2000-003                 |
| Guidance for Construction and Operation Permits Guidance                                    | 394-2000-004                 |
| Pilot Plant Filtration Studies for Filtration of Surface Sources                            | 394-2000-005                 |
| DEP Permit Guide to Public Water Systems  | 394-2100-001                 |
| DEP Approval Guide for Noncommunity Water Systems   | 394-2100-003                 |
| Aquifer Testing Guidance for Public Water Systems   | 394-2125-001                 |
| 4-Log Treatment of Viruses Demonstration Guidance   | 394-2125-002                 |
| Proposals to Add or Remove Fluoridation Treatment by a Community Water System               | 394-2125-003                 |
| Public Water Supply Manual, Part 2—Community Water System Design Standards                  | 394-2125-004                 |
| Development of a Replacement Source for a Community Water System                            | 394-2125-005                 |
| Permitting of Vended Water Systems  | 394-2126-001                 |
| Permitting of Retail Water Facilities   | 394-2126-002                 |
| Public Water Supply Manual, Part IV—Noncommunity System Design Standards                    | 394-2128-002                 |
| Guidance for Evaluating Alternate Recycle Return Locations Proposed Under the FBRR          | 394-2129-001                 |
| General Policy and Procedures for the Review of Water Allocation Permit Applications        | 394-2130-001                 |
| Subsidiary Water Allocation Permit Requirement  | 394-2130-002                 |
| Attorney General Opinion 361 re: 1939 Water Rights Act                                      | 394-2130-003                 |
| Rescission of Water Rights  | 394-2130-004                 |
| Policy for Regulation of Interbasin Transfers   | 394-2130-005                 |
| Metering of Withdrawals under Orders of Confirmation  | 394-2130-006                 |
| Constant Gallons per Capita per Day (GPCD)  | 394-2130-007                 |
| Permit Life   | 394-2130-008                 |
| Recognizing Succession to Water Rights as a Result of Changes of Ownership                  | 394-2130-009                 |
| Screening Criteria on Water Quality/Quantity Impacts for Drinking Water Permits             | 394-2131-001                 |
| Groundwater Monitoring Guidance Manual  | 394-3000-002                 |
| Corrosion Control Treatment—Basic Feasibility Study   | 394-3000-005                 |
| Public Water Supply Manual, Part 7  | 394-3100-002                 |
| Public Water Supply Manual, Part 5, App A   | 394-3110-001                 |
| Giardia Sampling and Response   | 394-3130-001                 |
| Pennsylvania's Ground Water Quality Monitoring Network: Ambient and Fixed Station Network   | 394-3200-001                 |
| Quality Assurance Work Plans for Groundwater Monitoring Stations                            | 394-3200-002                 |
| Guidance for Surface Water Identification   | 394-3500-001                 |
| Surface Water Identification Protocol—NCWS  | 394-3500-002                 |
| Source Water Assessment and Protection Program  | 394-5000-001                 |
| Riparian Forest Buffer Guidance   | 394-5600-001                 |
| Public Water Supply Manual, Part VI   | 394-5900-001                 |
| <i>Field Operations</i>   |                              |
| Policy for Model Permit Application Process   | 400-2000-300                 |
| Guidelines for the Development and Implementation of Environmental Emergency Response Plans | 400-2200-001                 |
| Emergency Operations Plan   | 400-5900-101                 |
| Policy for Authorizing Emergency Response Expenditure                                       | 400-5900-102                 |
| Policy for Emergency Response Critiques   | 400-5900-103                 |
| Policy for Authorities of DEP On-Scene Coordinators   | 400-5900-104                 |
| Policy for Emergency Response Contracting   | 400-5900-105                 |
| Policies for Authorities of DEP's Director of Emergency Response                            | 400-5900-107                 |

| <i>Title</i>  | <i>Identification Number</i> |
|---|------------------------------|
| Policy for Contracting with Fire Companies or HAZMAT Teams  | 400-5900-108                 |
| Policy for Authorization of Emergency Transport/Storage of Hazardous Waste  | 400-5900-109                 |
| Policy for Field Order Authorization of Emergency Response Team   | 400-5900-110                 |
| Procedures for Emergency Contracting to Extinguish Mine Fire  | 400-5900-111                 |
| Policy for Gasoline Fume Emergency Criteria   | 400-5900-112                 |
| Chlorine Safety Procedures  | 400-5900-113                 |
| Hazardous Material and Hazardous Atmosphere Safety Policy   | 400-5900-114                 |
| Policy for Electrofishing Personnel and Equipment Safety  | 400-5900-116                 |
| Acid Mine Drainage Set-Aside Program: Program Implementation Guidelines   | 546-5500-001                 |
| <i>Oil and Gas Management</i>   |                              |
| Oil and Gas Well Drilling Permit Applications and Related Approvals   | 550-2100-003                 |
| Transfer of Oil and Gas Well Permit or Registration   | 550-2100-004                 |
| Redrilling Incidental to Authorized Plugging of an Abandoned Well   | 550-2100-005                 |
| Coal Pillars  | 550-2100-006                 |
| Approval of Brine Roadspreading Plans   | 550-2100-007                 |
| Oil and Gas Locational Guidance   | 550-2100-009                 |
| Interim Technical Guidance For Attachments to Electronic Submissions—Oil and Gas Program  | 550-2500-001                 |
| Guidelines for Submitting Oil/Gas Bonds   | 550-2501-101                 |
| Civil Penalty Assessments in the Oil and Gas Program  | 550-4180-001                 |
| Addressing Spills and Releases from Oil & Gas Wells and Related Operations  | 550-5000-001                 |
| Guidelines for Implementing Area of Review of Regulatory Requirements for Unconventional Wells  | 800-0810-001                 |
| Policy for the Replacement or Restoration of Private Water Supplies Impacted by Unconventional Operations                             | 800-0810-002                 |
| Guidelines for the Development of Operator Pressure Barrier Policy for Unconventional Wells   | 800-0810-003                 |
| Guidelines for Chain Pillar Development and Longwall Mining Adjacent to Unconventional Wells  | 800-0810-004                 |
| Interim Policy for NPDES Permits for Stormwater Discharges Associated with Construction Activities at Oil & Gas Wells                 | 800-2100-008                 |
| Guidelines for the Development and Implementation of Oil and Gas Well Site Integrated Contingency Plans for Unconventional Well Sites | 800-2200-001                 |
| Standards and Guidelines for Identifying, Tracking and Resolving Oil and Gas Violations   | 820-4000-001                 |
| <i>Mining Programs</i>  |                              |
| Interagency Agreement with the Fish and Boat Commission   | 560-0600-101                 |
| MOU Between PA Game Commission and DEP  | 560-0600-102                 |
| Interagency Agreement, Historical Museum Commission   | 560-0600-104                 |
| Interagency Agreement, Waste Management   | 560-0600-105                 |
| Office of Surface Mining MOU  | 560-0600-204                 |
| Mine Drainage Treatment Trust Real Property Disposition Guidelines  | 560-5000-001                 |
| Insurance Sales Guidance  | 561-5300-101                 |
| Damage Claim Processing   | 561-5300-201                 |
| Environmental Good Samaritan Projects   | 562-2000-001                 |
| Changes to Licenses, Bonds and Permits  | 562-2000-703                 |
| Mining Contract Operator Approval   | 562-2000-705                 |
| Blasting Activity Permits and Permits by Rule   | 562-2100-001                 |
| Alternative Peak Particle Velocity or Airblast Level  | 562-2100-002                 |
| Municipal Mining Licenses, Permits and Bonds  | 562-2100-704                 |
| Aboveground Storage Tanks on Coal Mine Permit Areas   | 562-2112-101                 |

| <i>Title</i>  | <i>Identification Number</i> |
|---|------------------------------|
| Prompt Closure of Abandoned Underground Mine Openings   | 562-2112-315                 |
| Sealing Bituminous Underground Mine Openings  | 562-2112-316                 |
| Sealing Anthracite Underground Mine Openings  | 562-2112-317                 |
| Blasting Near Utility Lines on Mining and Construction Sites and Bituminous Coal Mining<br>Within the Right-of-Way or Easement of Utility Lines | 562-2112-503                 |
| Blasting Complaint Protocol   | 562-2112-504                 |
| Insurance Requirements and Water Supply Replacement Assurance   | 562-2500-702                 |
| Surety Reclamation of Bond Forfeiture Sites   | 562-2504-312                 |
| Coal and Industrial Mineral Mining Inspections  | 562-3000-102                 |
| Field Evaluation of Pit Size Variances  | 562-3000-105                 |
| Applicant Violator System (AVS) Inspections   | 562-3000-110                 |
| Applicant Violator System (AVS) Compliance  | 562-3000-802                 |
| Fixing Water Samples  | 562-3200-203                 |
| Normal/Favorable Planting Season  | 562-3200-205                 |
| Citizens' Requests: Receiving, Tracking, Investigating, Appealing and Filing  | 562-3900-402                 |
| Water Supply Replacement and Compliance   | 562-4000-101                 |
| Increased Operation and Maintenance Costs of Replacement Water Supplies on All Coal and<br>Surface Noncoal Sites                                | 562-4000-102                 |
| Compliance/Enforcement Procedures   | 562-4100-301                 |
| Alternative Enforcement   | 562-4100-307                 |
| Explosives Program Compliance/Enforcement Procedures  | 562-4100-311                 |
| Bond Forfeiture   | 562-4170-308                 |
| Noncoal Civil Penalty Assessments   | 562-4180-101                 |
| Noncoal Compliance/Enforcement Procedures   | 562-4180-102                 |
| Civil Penalty Assessments for Coal Mining Operations  | 562-4180-306                 |
| Reclamation in Lieu of Cash Payment for Civil Penalties   | 562-4180-309                 |
| Bankrupt Surety Company Bond Replacement Requirements and Civil Penalty Calculations  | 562-4180-310                 |
| Civil Penalty Collections   | 562-4180-311                 |
| Surface Mine Accident Investigations  | 562-5900-001                 |
| Government-Financed Construction Contracts  | 563-2000-001                 |
| Incidental Coal Extraction for Government-Financed Construction Projects or<br>Government-Financed Reclamation Projects                         | 563-2000-003                 |
| Coal Exploration  | 563-2000-102                 |
| Homeowner Notification of Right to Pre-Blast Survey   | 563-2000-204                 |
| Right of Entry  | 563-2000-208                 |
| Review Process for Approval of a Bituminous Coal Blast Plan   | 563-2000-223                 |
| Use of Reclamation Fill at Active Noncoal Sites   | 563-2000-301                 |
| Beneficial Use of Biosolids and Residential Septage at Active Mine Sites  | 563-2000-602                 |
| Roads Associated with Coal Mining Activities  | 563-2000-609                 |
| Validating Abandoned Underground Mine Maps and Establishing Barrier Pillars   | 563-2000-610                 |
| Surface Water Protection—Underground Bituminous Coal Mining Operations  | 563-2000-655                 |
| Noncommercial Exemption from Requirements of the Noncoal Surface Mining Conservation<br>and Reclamation Act                                     | 563-2111-101                 |
| Building Construction Exemption from Requirements of the Noncoal Surface Mining<br>Conservation and Reclamation Act                             | 563-2111-102                 |
| Stabilizing Pre-Act Highwalls, Noncoal Operations   | 563-2111-111                 |
| Highwall Stability In Long-Term, Multiple Bench Quarries  | 563-2111-112                 |
| Borrow Pits for Oil and Gas Well Development Activities   | 563-2111-115                 |
| Beneficial Use of General Permit Materials at Active Coal Mines   | 563-2112-001                 |

| <i>Title</i>   | <i>Identification Number</i> |
|--|------------------------------|
| Aboveground Storage Tanks on Coal Mine Permit Areas  | 563-2112-101                 |
| Developing National Pollutant Discharge Elimination System (NPDES) Permits for Mining Activities | 563-2112-115                 |
| Boundary Changes to Mining Permits   | 563-2112-203                 |
| Review Guide and Written Findings  | 563-2112-205                 |
| Completeness Review for Acceptance of Coal Mining Activity Permit Applications                   | 563-2112-211                 |
| Evaluation and Approval of Land Use Changes for Surface Coal Mine Operations                     | 563-2112-212                 |
| Coal Surface Mining Activity Permit Pre-Application Review                                       | 563-2112-214                 |
| Review of Accepted Coal Mining Activity Permit Applications                                      | 563-2112-215                 |
| Alkaline Addition for Surface Coal Mines   | 563-2112-217                 |
| Permit Transfers for Coal and Noncoal Operators  | 563-2112-218                 |
| Cumulative Hydrologic Impact Assessments (CHIAs)   | 563-2112-219                 |
| Coal Surface Mining—Oil and Gas Well Barriers  | 563-2112-222                 |
| Guidelines for the Beneficial Use of Coal Ash at Coal Mines                                      | 563-2112-228                 |
| Evaluation and Approval of Innovative Mining and Reclamation Techniques                          | 563-2112-603                 |
| Auger Mining   | 563-2112-604                 |
| Water Supply Replacement and Permitting  | 563-2112-605                 |
| Procedures for Establishing the Quantity of Water in Low-Yield Wells                             | 563-2112-606                 |
| Marketing of Anthracite Coal Reject Materials  | 563-2112-607                 |
| Constructed Wetlands for Mine Drainage Treatment   | 563-2112-608                 |
| Remining of Areas with Pre-existing Pollutational Discharges                                     | 563-2112-613                 |
| Underground Mining Near Oil and Gas Wells  | 563-2112-652                 |
| Permitting Ventilation Boreholes for Underground Coal Mines                                      | 563-2112-653                 |
| Technical Review, Mine Stability   | 563-2112-654                 |
| Liners and Caps for Coal Refuse Disposal Areas   | 563-2112-656                 |
| Underground Mining—Delineating Protection Zones for Public Water Supplies                        | 563-2112-657                 |
| Imminent Hazards Associated with Subsidence from Active Mining                                   | 563-2112-658                 |
| Coal Refuse Disposal—Site Selection  | 563-2113-660                 |
| Noncoal Surface Mining Payment in Lieu of Bond   | 563-2500-401                 |
| Conventional Bonding for Land Reclamation  | 563-2504-001                 |
| Land Maintenance Financial Guarantees  | 563-2504-002                 |
| Procedures for Calculating Mine Subsidence Bonds   | 563-2504-101                 |
| Blanket Bond Program for Coal Surface Mine Sites   | 563-2504-201                 |
| Anthracite Mine Operator's Emergency Bond Loan (A.E.B.L.) Program                                | 563-2504-405                 |
| Bonding, Direct Submittal of Bonds   | 563-2504-407                 |
| Phased Deposit of Collateral Coal and Noncoal Mining   | 563-2504-409                 |
| Processing Completion Reports  | 563-2504-411                 |
| Evaluating Postmining Discharges   | 563-2504-412                 |
| Bonding, Anthracite Underground Mines  | 563-2504-451                 |
| Qualifying, Processing and Tracking Financial Guarantees and Bond Credits                        | 563-2504-501                 |
| Monitoring, Compliance and Bond Release for Subchapters F and G Permits                          | 563-2504-612                 |
| <i>Mine Safety</i>   |                              |
| Accident Reporting Requirements  | 580-0100-001                 |
| Section 316(h): Use of Electronic Atmospheric Detectors in lieu of Approved Flame Safety Lamps   | 580-2200-003                 |
| Procedures for Processing Requests to Adopt New Items or Methods                                 | 580-2200-004                 |
| Guidelines for Use of Internal Combustion Motors in Underground Mines other than Coal            | 580-2200-008                 |
| Use of Electronic—Oxygen Detectors in Lieu of Approved Flame Safety Lamps                        | 580-2200-009                 |

| <i>Title</i>  | <i>Identification Number</i> |
|---|------------------------------|
| Underground Storage of Explosives   | 580-2200-010                 |
| Sinking of Shafts and Slopes for Underground Mines                                      | 580-2200-011                 |
| Section 247—Guidelines to Approve Ventilation Plans for Abandoned and Unused Mine Areas | 580-2219-002                 |
| Section 253(b)—Guidelines for Approving Roof Bolts as Primary Support                   | 580-2219-003                 |
| Alternate Method of Test Drilling   | 580-2219-004                 |
| Submission of Mine Maps when a Mine is Abandoned  | 580-2219-008                 |
| Bureau of Deep Mine Safety's Compliance and Enforcement Procedures                      | 580-3000-002                 |
| Clarification of Pertinence of DEP Statutes Concerning Coal Processing Facilities       | 580-3000-005                 |
| Underground Mine Accident and Production/Man-hour Reporting                             | 580-3300-001                 |

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**Department of  
GENERAL SERVICES  
(DGS)**

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**PROPERTY AND ASSET MANAGEMENT**

**Bureau of Facilities Management (Contact: Jeff Stackhouse, 717-214-9054)**

- A.C. 23-19 Holiday Trees and Decorations in Commonwealth-Owned or Leased Buildings (11/14/2023)
- M.D. 205.38 Emergency Evacuation and Safe Assembly (06/20/2019)
- M.D. 625.8 Contracting for Bargaining Unit Work (2/25/1994)
- Application for Use of Public Areas of Capitol Complex (Updated May 2024)
- Use of the Public Areas of the Capitol Complex, 4 Pa. Code §§ 86.1—86.6 planned to undergo revision
- Designated Smoking-Areas Map (n.d.)

**Energy and Resource Management Office (Doug Hatcher 717-787-4762)**

- Administrative Procedures for the GESA Contract, February 2023 Edition
- General Conditions of the GESA Contract, October 2022 Edition

**GreenGov Council (Mark Hand, 717-787-5412)**

- M.D. 720.5 Amended, Energy Management and Conservation in Commonwealth-Owned or Leased Facilities (09/21/2021)
- Executive Order 2021-07, Environmental Justice (11/28/2021)

**Bureau of Police and Safety (Contact: Joseph Jacob, 717-787-8641)**

- A.C. 24-01—Capitol Police Response to Events Occurring at the Capitol Complex and Implementation of Intelligence Assessments in development
- A.C. 24-02—Security Improvement Cost-Sharing Between Agencies in development
- M.D. 205.24 Display of Flags on Commonwealth Grounds and Buildings and Grounds (10/12/2011) undergoing revision
- M.D. 625.4 Amended, Enforcement of Fire and Panic Regulations (3/27/1991) undergoing revision
- M.D. 625.10 Amended, Card Reader and Emergency Response Access to Certain Capitol Complex Buildings and Other State Office Buildings (06/02/2014) undergoing revision
- M.D. 720.7 Amended, Bomb Threats and Suspicious Packages (7/29/2010)
- Capitol Police Duty Manual

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**CAPITAL PROGRAMS**

**Deputy Secretary for Capital Programs (Contact: Greg Kirk 717-525-5342)**

- Steel Products Procurement, 4 Pa. Code § 67a.1
- Commonwealth of Pennsylvania Universal Restroom Policy, 4 Pa. Code §§ 67b.1—67b.6
- Nursing Mothers Room Construction—Statement of Policy, 4 Pa. Code §§ 67c.1—67c.6
- Guidelines for Administering and Enforcing the Public Works Employment Verification Act, 4 Pa. Code §§ 66.1—66.9
- Public Works Employment Verification—Statement of Policy (Last Updated July 22, 2023)
- Capital Project Funding Guide (2018) undergoing revision

**Bureau of Capital Projects Construction (Contact: Michael Hudzik, 610-871-0233)**

- General Conditions of the Construction Contract, 2022 Edition
- Administrative Procedures for DGS Construction Contracts, 2022 Edition
- Construction and Contract Bond, 2022 Edition

**Bureau of Design Management (Contact: Mark Guida, 717-787-1867)**

- Professional Agreement and General Conditions to the Agreement, 2017 Edition v.4
- Attachment 1 Negotiated Project Scope for the Professional Agreement, 2017 Edition
- Summary of Changes for the Professional Agreement, 2017 Edition v.2
- Project Procedure Manual, 2017 Edition v.2 undergoing revision
- Division 1—General Requirements, 2017 Edition v.2
- Addendum to the Project Procedure Manual, 2017 Edition
- Summary of Changes for the Project Procedure Manual, 2017 Edition

**Bureau of Capital Projects Planning and Procurement (Contact: Bonnie Sowers 717-787-4054)**

- Capital Programs Professional Selections Process Guidelines (September 2023 Edition)
- Instructions for Completing and Submitting Applications for Design Professional Selections (2023 Edition (August 28, 2023))
- Request for Proposal (RFP), ITQ/RFP JAGGAER SYSTEM (Last Updated 2024)
- Request for Proposal Process Guidelines, 2023 Edition
- Application for Qualification Process Guidelines (Last Updated 2024)

**DIVERSITY, INCLUSION AND SMALL BUSINESS OPPORTUNITIES****Bureau of Diversity, Inclusion, and Small Business Opportunities (Contact: Lisa Sanford, 717-787-7131)**

- Small Diverse Business Opportunities within Construction Contracts, 4 Pa. Code § 68.102
- Small Business, Small Diverse Business and Veteran Business Enterprise Programs—Statement of Policy, 4 Pa. Code §§ 58.401—58.419
- The Annual BDISBO Legislative Report required by Section 2107 of the Commonwealth Procurement Code, 62 Pa.C.S. § 2107 and Section 9607 of the Military Affairs Code, 51 Pa.C.S. § 9607
- The Annual Marcellus Shale Legislative Report is a survey that collects data to determine the utilization of small diverse businesses. DGS is responsible for conducting this survey per Act 13 of 2012. As the bureau responsible for the small business programs, this task is handled through BDISBO.
- Diversity, Inclusion and Small Business Opportunities in Commonwealth Procurement and in Pennsylvania's Economy Executive Order 2023-18 (11/05/2023)
- Small and Disadvantaged Businesses, 62 Pa. Code §§ 2101—2108
- Diverse and Disadvantaged Businesses, 62 Pa. Code §§ 2201-2202
- M.D. 215.16 Amended, Contract Compliance Program (08/2/2018)

Available on the DGS website: (Last Updated 2024)

- Small Business Self-Certification/Verifications (n.d.)
- Small Veteran Business Enterprise Program (n.d.)
- Agency Liaison Program (n.d.)
- Mentor Protégé Program (n.d.)

**ADMINISTRATION****Bureau of Real Estate (Contact: Tracy M. Surfield, 717-787-4394)**

- M260.1 Amended, Manual for Space Utilization (5/19/2022)
- Department of General Services Downtown Location Law Guidelines Statement of Policy (Revised: 07/01/2014)
- M.D. 615.15 Vehicle Parking License Agreements (10/26/2006)
- M.D. 625.01 Repairs, Alterations, and Improvements to Commonwealth Buildings under the Direct Supervision of the Department of General Services (10/4/2004) undergoing revision
- M.D. 625.02 Inventory of Commonwealth Real Property (9/16/2008)
- M.D. 625.05 Reporting Surplus Real Property (5/6/1996) undergoing revision
- M.D. 625.06 Amended, Leasehold Improvements (7/10/2023)
- Sustainability in Leased Spaced Exhibit, pursuant to Executive Order 2019-02 (2/19/2019)

**Commonwealth Media Services (Contact: Suzanne Rigby, 717-787-8653)**

- M.D. 220.1 Commonwealth Media Services (7/10/2023)
- A.C. 23-07 Photographs of the Governor, Lieutenant Governor, and Cabinet Members in Commonwealth Office Buildings (2/13/2023)

**Bureau of Finance and Risk Management (Contact: Kristina Landvater, 717-787-5051)**

- M.D. 630.2 Reporting of Employee Liability Claims (7/10/2018)

- M.D.310-41 Reporting of General Tort Fund Claims (11/15/2021)
- M.D. 310.23 Purchasing Card Program (4/05/2013)

**Bureau of Publications (Contact: Eric Allen, 717-783-9643)**

- A.C. 23-12—Commonwealth Telephone Directory (5/15/2023)
- M 210.4 Forms Management (11/27/1986)
- M 210.5 Amended, Standard (STD) Forms Management (9/15/1998)
- M 210.6 Publications Management (11/27/1986)
- M.D. 220.9 Publication Services (11/25/13)
- M.D. 240.7 Submission of Changes to the Commonwealth Telephone Directory (8/18/2008)

Available on the DGS website: (Last Updated 2024)

- Processing an Act 101 and/or Act 51 Claim (n.d.)
- Act 101 Amount Added (n.d.)

**PROCUREMENT****Bureau of Procurement (Contact: Kelly Martini, 717-346-5957)**

- Title 62 (Procurement) Pa.C.S. (P.L. 358, No. 57)
- M.D. 215.3 Procurement Handbook undergoing revision
- Bureau of Procurement Policy Directive 2021-1
- Bureau of Procurement Policy Directive 2011-1
- Bureau of Procurement Policy Directive 2020-1, revised April 20, 2022
- Bureau of Procurement Policy Directive 2023-1
- Bureau of Procurement Policy Directive 2024-01—Small No-Bid Threshold undergoing revision
- M.D. 215.8, Contractor Integrity Provisions for Commonwealth Contracts (01/14/2015)
- M.D. 215.9 Amended, Contractor Responsibility Program (12/01/2020)
- M.D. 215.12 Provisions Concerning the Americans with Disabilities Act (10/14/2011)
- M.D. 215.13 Contract Provision for Donation of Excess Prepared Food (10/12/2011)
- M.D. 620.1 Coal Sampling and Reporting (10/4/2005)

Available on the DGS website: (Last Updated 2024)

- Supplier Registration Guide (Revised April 2019)
- Doing Business with the Commonwealth (n.d.)
- eMarketplace Solicitations and Bidding Guide (Revised February 2023)
- Cooperative Purchasing Program (COSTARS) (n.d.)
- Green Procurement Information (n.d.)
- Jaggaer online RFQ, RFP portal (n.d.)

**Bureau of Supplies and Surplus Operations (Contact: Matthew Bembenick, 717-705-3896)**

- Pennsylvania Automated Surplus System BSSO Processes User Guide (February 4, 2021)

**Warehouse and Distribution Division (Contact Sue Umbrell, 717-783-6471)**

- Available on the DGS website: (Last Updated 2024)
- Excess Packing Slips (n.d.)
- Inventory Communication Form (n.d.)
- Material Master Request Form (n.d.)
- Work Order for Pre-Paid Receipts (n.d.)
- Printing Sample Inspection Report (n.d.)
- Records Transfer Request (n.d.)
- Ad Hoc Transportation Request Form (n.d.)
- Complete Manual (printable version) (n.d.)

**Commonwealth Agency Recycling Office (Contact: Matt Blascovich, 717-772-2300)**

- Available on the DGS website: (Last Updated 2024)
- M.D. 205.22 Recycling, Waste Reduction and Procurement of Environmentally Preferable Products (9/19/2014)
- Recycling Policy (n.d.)
- Recycling Guide (n.d.)
- FAQs about Recycling (n.d.)
- Procedure for Recycling Toner Cartridges (n.d.)
- Paper Recycling (n.d.)
- Battery Recycling (n.d.)
- Shredding Contracts (n.d.)
- Scrap Metal Vendor List (n.d.)
- Statewide Municipal Waste Services (n.d.)
- Recycling Lamps containing Mercury (n.d.)
- Universal Waste Label (n.d.)
- Chain of Custody Form (n.d.)
- Municipal Waste Contract (n.d.)

**Bureau of Vehicle Management (Contact: James Fiore, 717-787-3162)**

- M 615.3 Commonwealth Fleet Procedures Manual (11/10/2011)

**State Surplus Property Division (Contact: Matt Blascovich, 717-772-2300)**

- Available on the DGS website: (Last Updated 2024)
- How to surplus.pdf (n.d.)
- Process Guidelines for Surplus of IT Equipment (n.d.)
- Surplus Property Wants List (n.d.)
- Work Order Request (2019)
- Chain of Custody (n.d.)
- Installing Barcode Fonts (n.d.)

**Federal Surplus Property Division (Contact: Mike Starr, 717-787-9724)**

- Available on the DGS website: (Last Updated 2024)
- Fixed Price Auto Sales (n.d.)
- Federal Surplus (Property Program) (n.d.)
- Federal Surplus online inventory list (n.d.)
- Federal Surplus for Veterans Flyer & guidelines (March 2023)
- Federal Surplus Application—Required documents (n.d.)
- 1122 Law Enforcement Program (n.d.)
- Federal Surplus Application (n.d.)
- Law Enforcement Program Application (n.d.)
- Federal Surplus—Direct Allocation (n.d.)
- Federal Surplus—Just Arrived (n.d.)

**Right to Know Law (Contact: Eric Veronikis, 717-787-3197)**

Departmental Policy GSP 4-12 Right-to-Know Policy (n.d.)

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**Department of  
HEALTH (DOH)**

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**I. GUIDANCE MANUALS****A. Bureau of Community Health Systems****B. Bureau of Epidemiology****C. West Nile Virus****D. Influenza****E. Rabies****F. HIV/AIDS Summaries****G. Integrated Epidemiologic Profile of HIV/AIDS in Pennsylvania \*Communicable Diseases Fact Sheets****H. Bureau of Emergency Medical Services****I. Pennsylvania Primary Care Office****J. Bureau of Health Statistics and Registries****K. Bureau of Communicable Diseases****L. Bureau of Immunizations****M. Bureau of Emergency Preparedness and Response****N. Division of Healthcare Associated Infection Prevention****O. Bureau of Medical Marijuana****P. Health Informatics Office—Statistical Support Team****II. INTERNAL GUIDELINES****A. Bureau of Health Statistics and Registries****B. Bureau of Immunizations****C. Bureau of Communicable Diseases****D. Bureau of Epidemiology****E. Bureau of Community Health Systems****III. OTHER****A. Office of Operational Excellence****B. Bureau of Emergency Medical Services****C. Office of Quality Assurance****D. Bureau of Long-Term Care Programs****E. Bureau of Health Facilities and Home Care Services****F. Bureau of Family Health****G. Bureau of Women, Infants and Children (WIC)****H. Bureau of Communicable Diseases****I. Bureau of Health Statistics and Registries****J. Bureau of Laboratories****K. Bureau of Emergency Preparedness and Response****L. Office of Drug Surveillance and Misuse Prevention****M. Health Research Office****N. Bureau of Health Promotion and Risk Reduction****O. Bureau of Medical Marijuana****P. COVID-19—Active Orders and Guidance****Q. Health Informatics Office—Statistical Support Team****I. GUIDANCE MANUALS****A. Bureau of Community Health Systems****Environmental Health Program**

- Public Bathing Place Manual, Part II General Purpose Recreational Bathing Beaches (February 2015)
- Application to Operate a Public Bathing Place (June 2015)
- Application for Recognition as a Lifeguard Certifying Authority, March 2019
- Local Health Officer Handbook, April 2004
- Public Bathing Places Lifeguard Requirements Q & A, March 2022
- Public Bathing Places Sampling and Laboratory Requirements Q & A, September 2019



- Public Swimming & Bathing Places-Operational & Biological Contamination Protocol Recommendations (Nov 2016)
- Pool School Presentation—Regulatory Compliance and Best Practices for Aquatic Facility Owners, Managers and Operators, May 2021

Contact: Richard Pugh (717) 787-4366

#### Division of School Health

(<https://www.health.pa.gov/topics/school/pages/school%20health.aspx>)

- Guidelines for Pennsylvania Schools for the Administration of Medications and Emergency Care (2010)
- Request for Reimbursement and Report of School Health Services Instruction Manual (Revised 2024)
- Procedures for the Growth Screening Program for Pennsylvania's School-Age Population (2011)
- Procedures for the Hearing Screening Program for Pennsylvania's School-Age Population (2022)
- Procedures for the Vision Screening Program for Pennsylvania's School-age Population (2011)
- Diabetes in School Children: Recommendations & Resource Guide for School Personnel (2021)
- Pennsylvania Guidelines for Management of Food Allergies in Schools: Recommendations & Resource Guide for School Personnel (2011)
- Pennsylvania School Health Procedures: Conducting Scoliosis Screening (2022)
- Guidelines for the School Dental Health Program for Pennsylvania's School Age Children and Adolescents. (2024)

Contact: Colleen Schultz (717) 787-2390

#### B. Bureau of Epidemiology

##### PA Health Alert Network (PA HANs):

<https://www.health.pa.gov/topics/prep/PA-HAN/Pages/HAN.aspx>

##### COVID-19 hospitalization and mortality report

<https://www.health.pa.gov/topics/Documents/Diseases%20and%20Conditions/COVID-19%20Hospital%20Project.pdf>

##### COVID-19 Vaccine Information for People who are Pregnant, Recently Pregnant, Looking to Become Pregnant, or Breastfeeding.

The following documents can be found here: [Pregnant \(pa.gov\)](https://www.health.pa.gov)

- Keeping Mothers and Babies Safe flyer, poster, rack card
  - COVID-19 and Pregnancy SET NET PA flyer
  - COVID-19 in Pregnancy flyer
  - Spanish COVID-19 and Pregnancy SET NET PA flyer
- Contact: Allison Longenberger, 717-787-3350

##### Childhood Lead Surveillance Annual Report

[https://www.health.pa.gov/topics/disease/Lead Poisoning/Pages/Lead poisoning.aspx](https://www.health.pa.gov/topics/disease/Lead%20Poisoning/Pages/Lead%20poisoning.aspx)

<https://www.health.pa.gov/topics/disease/Lead%20Poisoning/Pages/Lead-Surveillance.aspx>

- 2021 Childhood Lead Surveillance Annual Report
- 2020 Childhood Lead Surveillance Annual Report
- Childhood Lead Testing and Poisoning Report: 2017 and 2018 Pennsylvania Birth Cohort Analysis
- Childhood Lead Testing and Poisoning Report: Pennsylvania Birth Cohort Analysis
- 2019 Childhood Lead Surveillance Annual Report
- 2018 Childhood Lead Surveillance Annual Report
- 2017 Childhood Lead Surveillance Annual Report

- 2016 Childhood Lead Surveillance Annual Report  
Contact: Zhen-qiang Ma (717) 547-3484

#### Environmental Health

##### Oil and Natural Gas Production (ONGP) Health Concerns:

(<https://www.health.pa.gov/topics/envirohealth/Pages/OilGas.aspx#impact>)

- ONGP Reports:
  - July—December 2023
  - January—June 2023
  - October—December 2022
  - July—September 2022
  - April—June 2022
  - January—March 2022
  - October—December 2021
  - July—September 2021
  - April—June 2021
  - January—March 2021
  - October—December 2020
  - July—September 2020
  - April—June 2020
  - January—March 2020
  - October—December 2019
  - July—September 2019
  - April—June 2019
  - January—March 2019
  - October—December 2018
  - July—September 2018
  - June 2018
  - May 2018
  - April 2018
  - March 2018
  - February 2018
  - January 2018
  - Frequently Asked Questions about ONGP
  - Public Health Evaluation of Long-Term Air Sampling Data Collected in the Vicinity of Natural Gas Operations
  - Ewing's Family of Tumors, Childhood Cancer and Total Cancer Standard Incidence Ratio Results for Washington, Fayette, Greene and Westmoreland Counties in Pennsylvania
  - Fracking and Pediatric Health flyer

##### PFAS Projects

(<https://www.health.pa.gov/topics/envirohealth/pages/pfas.aspx>)

- PEATT Environmental Assessment Report—6/24/2020
- PEATT Pilot Project Final Report—4/29/2019
- PEATT Pilot project Report—12/18/2018
- PFAS Exposure Assessment Technical Tools
- PEATT Project Fact Sheet
- PFAS Pilot project Community Presentation—5/16/18
- PFAS Pilot project Community Presentation—5/30/18
- PEATT Pilot Project Community Presentation—9/13/18
- PEATT Pilot project Community Presentation—12/19/18
- PEATT Pilot Project Community Presentation—4/29/19
- Cancer Data Review (1985—2013)—Selected Zip Codes of Warminster, Warrington and Horsham, PA
- Addendum 1 to Cancer Data Review
- Addendum 2 to Cancer Data Review
- Perfluoroalkyl and Polyfluoroalkyl Substances (PFAS) Fact Sheet
- PFAS FAQ for Schools
- Family Tree of perfluoroalkyl and polyfluoroalkyl substances (PFAS)

**Environmental Public Health Tracking Program**

(<https://www.health.pa.gov/topics/envirohealth/Pages/EPHT.aspx>)

- EPHT Overview
- EPHT Glossary
- Public Health Impacts of Climate Change Threats in Pennsylvania
- Putting Environmental Health Data into Action
- Putting Environmental Health Data into Action—Spanish
- Heat stress flyer
- Dehydration flyer
- Asthma and Allergy Awareness Month Flyer

**Environmental Health Fact Sheets:**

- Acetaldehyde (external)
- Air Fresheners (external)
- Air Quality
- Air Quality Wildfire Smoke
- Arsenic
- Asbestos
- Asthma
- Barium
- Benzene (external)
- Beryllium
- Birth Defects
- Bisphenol A (external)
- Boron (external)
- Bromine (external)
- Bromomethane or Methyl bromide (external)
- BTEX
- Cadmium
- Carbon Dioxide (external)
- Carbon Disulfide (external)
- Carbon Monoxide
- Carbon Monoxide—Spanish
- Chloramine in Drinking Water (external)
- Chloroform (external)
- Chronic Obstructive Pulmonary Disease
- Copper (external)
- Dibromochloropropane (external)
- 1,2-Dibromoethane or Ethylene Dibromide (external)
- 1,2-Dichloroethane (external)
- 1,1-Dichloroethene (DCE) (external)
- 1,2-Dichloropropane (external)
- Dieldrin (external)
- N,N-diethyl-meta-toluamide (DEET) (external)
- 1,4 Dioxane (external)
- Drinking Water Quality
- Ethylene Oxide
- Formaldehyde (external)
- Hydrogen Sulfide (external)
- Indoor Air Quality (external)
- Iron (external)
- Latex Allergy (external)
- Lead
- Lead Poisoning
- Manganese (external)
- Mercury
- Methane
- Methyl tert-butyl ether (MTBE) (external)
- Mold
- Mold—Spanish
- Nano- and Microplastics
- Naphthalene (external)
- Naturally Occurring Asbestos (NOA)
  - NOA Fact Sheet
  - NOA at the Workplace Fact Sheet
  - NOA Fact Sheet for Health Professionals
  - NOA Frequently Asked Questions

- Nickel (external)
- Nitrate (external)
- Ozone (external)
- Particulate matter (external)
- PFAS
  - PFOS and PFOA (external)
- Polybrominated Biphenyls (PBBs) (external)
- Polybrominated Diphenyl Ethers (PBDEs) (external)
- Private Well Water
- Radon
- Reproductive Health and Birth Outcomes
- Selenium (external)
- Silica
- Strontium (external)
- Styrene (external)
- Sulfur dioxide (external)
- Tetrachlorethylene (PCE) (external)
- Thallium (external)
- Toluene (external)
- Trichloroethylene (TCE) (external)
- Trihalomethanes (THMs) (external)
- Vinylchloride (external)
- Xylene (external)

**Environmental Health Assessment (APPLETREE) Program**

- Hazardous Site Related Health Consultations and Public Health Assessments (2017—Present)
- Ambient Hydrogen Sulfide Near Mushroom Composting Operations—LHC
- Ambient Hydrogen Sulfide Near Mushroom Composting Operations—FS
- Childcare Center Indoor Air VOCs—LHC
- Erie Coke Site—HC
- Erie Coke Site—FS
- Norwood Landfill—HC
- Norwood Landfill—HC FS
- Norwood Landfill—Site Update FS
- Havertown Cancer Data Review (1985—2019)—Cancer Data Review
- Community Cancer Incidence Data Review Near B. Braun Medical Sterilization Facility—Community Cancer Data Review
- Community Cancer Incidence Data Review Near B. Braun Medical Sterilization Facility—FS
- Residential Plastic Manufacturing Indoor Air Investigation—LHC
- United Refinery Company Air Quality Investigation—FS
- Clearfield Coal Mine/Residential Carbon Dioxide Investigation—LHC
- Pollock Park Adjacent Residential Soil Evaluation—LHC
- Little Blue Run (aka Former Bruce Mansfield Power Plants)—LHC
- Palmerton Soil Evaluation—LHC
- Willow Grove Naval Air and Air Reserve—LHC
- Precision National Plating—FS
- Precision National Plating—LHC 2
- JKLM Natural Gas well—HC2
- JKLM Natural Gas well—HC1
- JKLM Natural Gas well—FS
- Ambler Mesothelioma Update—FS
- Martin Tower Demolition—FS
- Chemfab: Westwyk Neighborhood Vapor Intrusion Investigation—LHC 7
- Chemfab: Evaluation of TCE in Indoor Air—LHC 6
- Keystone Sanitary Landfill—HC2
- Keystone Sanitary Landfill—HC1
- Keystone Sanitary Landfill—HC FS

- Keystone Sanitary Landfill—Summary FS
- American Zinc Recycling—FS
- American Zinc Recycling—LHC
- Toxic Metals Evaluation near Keystone Cement Company—LHC
- Long-term Air Monitoring Data Evaluation near Natural Gas Operations—HC
- Passyunk Soil Gas Site—LHC 2
- Elk Late: OP-FTIR Data Review
- Carter Impoundment ALOHA Air Modeling—LHC
- Borit National Priorities List Site—FS
- Borit National Priorities List Site—LHC
- Cancer Data Review (1985—2013): Selected Zip Codes of Warminster, Warrington, and Horsham—Cancer Data Review
- Health Education Activities
- Reading SoilSHOP2024
- Reading SoilSHOP2024—Spanish

#### **Choose Safe Places for Early Care and Education: A Safe Siting Program**

- CSPECE brochure: Frequently asked questions (Public)
- CSPECE brochure: Frequently asked questions (Child Care Provider)
- Environmental Hazards Checklist
- Preventing Exposure to Radon
- Preventing Exposure to Lead
- Preventing Exposure to Carbon Monoxide

#### **Environmental Health Indicators Map**

- Technical Guidance for Pennsylvania Environmental Health Indicators Map
- Environmental Health Indicators Map: ArcGIS Online Tools

#### **Children's Environmental Health**

- Newsletters
- Winter 2024: Issue 6—Winter Weather
- Summer 2023: Issue 5—Carbon Monoxide
- Summer 2023: Issue 4—Heat-related Issues
- Fall 2022: Issue 3—Drinking Water Safety
- Summer 2022: Issue 2—Outdoor Air Pollution
- Fall 2021: Issue 1—Indoor Air Pollution
- Outreach Materials
- Carbon Monoxide Detector and Smoke Alarm Flyer
- Carbon Monoxide Detector and Smoke Alarm Flyer—Spanish

#### **Private Well Water**

- Private Well Water Fact Sheet
- Private Well Water Focus Group 2022
- Private Well Water Focus Group 2021
- Well Water Quality in Seven Northern PA Counties: A County-by-County Summary of US Geological Survey Data

#### **Harmful Algal Blooms**

- Harmful Algal Blooms (HABs) Dashboard User Guide
- HABs Training Summary Document
- HABs Fact Sheet
- HABs Fact Sheet for Health Professionals
- HABs Frequently Asked Questions
- HABs Flyer for Beach Managers

#### **Pennsylvania Occupational Safety and Health Surveillance (PennOSHS) Program**

- Occupational Health Indicator Exploratory Report
- PennOSHS Annual Report 2021-2022
- PennOSHS Student Research Project
- Naturally Occurring Asbestos in the Workplace

- Workplace Exposure to Lead
- Workplace Exposure to Lead Spanish Translation
- Silica

#### **Adult Blood Lead Epidemiology and Surveillance**

- Frequently Asked Questions for Lead Exposure Interviews
- Workplace Lead Exposure
- Workplace Lead Exposure Spanish Translation
- Non-Workplace Lead Exposure
- Non-Workplace Lead Exposure Spanish Translation
- Lead Exposure in Indoor Shooting Ranges
- Lead Exposure Among High School Rifle Teams

#### **Hot Topics**

- Community Follow Up ACE Flyer
  - First Responder Follow Up ACE Flyer
  - Pennsylvania First Responder Assessment of Chemical Exposure Results
  - Resources and Trainings for First Responders
  - Impacts of the East Palestine Train Derailment on Pennsylvania Residents
  - Chemical Exposures and Health Outcomes of the East Palestine Train Derailment on Pennsylvania First Responders
  - Pennsylvania Assessment of Chemical Exposures Fact Sheet
  - Frequently Asked Questions about the East Palestine Train Derailment
  - Resources for Residents Affected by the East Palestine Train Derailment
  - Environmental Justice Strategic Plan
- Contact: Anil Nair (717) 547-3485

#### **C. West Nile Virus**

The following documents can be found at the following website:

<https://www.health.pa.gov/topics/disease/Vectorborne20Diseases/Pages/Mosquito20Diseases.aspx>

- Fact sheets for West Nile Virus, Eastern Equine Encephalitis Virus, St. Louis Encephalitis Virus, Zika Virus, Dengue, Chikungunya Virus, and Yellow Fever Virus
  - 2023 West Nile Virus Program Plan
  - CDC Guidelines for WNV Surveillance, Prevention, and Control
  - Arboviral Surveillance Control Annual Report, 2016
- Contact: Krystal Mason, ScM (717) 787-3350

#### **D. Influenza**

The following documents can be found at the following website:

<https://www.health.pa.gov/topics/disease/Flu/Pages/Flu.aspx>

#### **Educational documents:**

- Seasonal influenza fact sheet
- Seasonal influenza season data dashboard
- Flu Vaccination Information
- Influenza in long term care facilities: Toolkit for facilities and other educational materials
- Educational materials for the general public
- Recommendations for child-care facilities
- Recommendations for the Home
- Recommendations for businesses
- Recommendations for schools
- Recommendations for health care facilities and EMS
- Networking for a Healthier PA

**Data Archive:**

2022/23 Influenza Season Data  
 2021/2022 Influenza Season Data  
 2019/20 Influenza Season Data  
 2018/19 Influenza Season Data  
 2017/18 Influenza Season Data  
 2016/17 Influenza Season Data  
 2015/16 Influenza Season Data  
 2014/15 Influenza Season Data

Contact: Miriam Wamsley, PhD, (717) 329-4269

**E. Rabies**

The following documents can be found at the following website:

(<https://www.health.pa.gov/topics/disease/Pages/Rabies.aspx>)

- Rabies Fact Sheet
  - 2017 Annual Rabies Report
  - 2016 Annual Rabies Report
  - 2015 Annual Rabies Report
  - ORV Brochure
  - Western PA ORV Program Notice (2021)
- Contact: Betsy Schroeder, DVM MPH (717) 787-3350

**F. HIV/AIDS Summaries**

The following documents can be found at the following website:

(<https://www.health.pa.gov/topics/programs/HIV/Pages/Annual-Summary.aspx>)

- HIV/AIDS Surveillance Annual Summary—December 2005
  - HIV/AIDS Surveillance Annual Summary—December 2006
  - HIV/AIDS Surveillance Annual Summary—December 2007
  - HIV/AIDS Surveillance Annual Summary—December 2008
  - HIV/AIDS Surveillance Annual Summary—December 2009
  - HIV/AIDS Surveillance Annual Summary—December 2010
  - HIV/AIDS Surveillance Annual Summary—December 2011
  - HIV/AIDS Surveillance Annual Summary—December 2012
  - HIV/AIDS Surveillance Annual Summary—December 2013
  - HIV/AIDS Surveillance Annual Summary—December 2014
  - HIV/AIDS Surveillance Annual Summary—December 2015
  - HIV/AIDS Surveillance Annual Summary—December 2016
  - HIV/AIDS Surveillance Annual Summary—December 2017
  - HIV/AIDS Surveillance Annual Summary—December 2018
  - HIV/AIDS Surveillance Annual Summary—December 2019
  - Annual HIV Surveillance Summary Report—2020
  - Annual HIV Surveillance Summary Report—2021
  - Annual HIV Surveillance Summary Report—2022
- Contact: Godwin Obiri, MS, DrPH (717) 787-3350

**G. Integrated Epidemiologic Profile of HIV/AIDS in Pennsylvania**

The following documents can be found at the following website:

<https://www.health.pa.gov/topics/Documents/Programs/HIV/Integrated%20Epidemiologic%20Profile%20of%20HIV%20Disease%20in%20Pennsylvania%202023.pdf>

- Integrated HIV Epidemiologic Profile in Pennsylvania, 2023

Contact: Godwin Obiri, MS, DrPH, (717) 787-3350

**\*Communicable Diseases Fact Sheets:**

The following documents can be found at the following website:

(<https://www.health.pa.gov/topics/disease/Pages/Diseases-Conditions.aspx>)

- Acute Flaccid Myelitis (AFM)
- Adenovirus
- Amebiasis
- Anaplasmosis
- Anthrax
- Arenaviruses
- Aseptic Meningitis
- Avian Influenza
- Babesiosis
- Bacterial Meningitis (English and Spanish)
- Bed Bugs (English and Spanish)
- Body Lice
- Botulism
- Bovine Spongiform Encephalopathy (Mad Cow)
- Brucellosis
- Burkholderia cepacia
- Campylobacteriosis (English and Spanish)
- Central-line Associated Bloodstream Infections
- Chickenpox (English and Spanish)
- Chikungunya (English and Spanish)
- Cholera
- Chronic Wasting Disease
- Clostridium difficile
- Coronavirus
- Creutzfeldt-Jakob Disease
- Crimean-Congo Hemorrhagic Fever
- Croup
- Cryptosporidiosis
- Dengue Virus Infection (English and Spanish)
- Diphtheria
- Eastern Equine Encephalitis
- Ebola
- Ehrlichiosis
- Epstein-Barr Virus
- E. coli O157 (English and Spanish)
- Fifth Disease (English and Spanish)
- Flu
- Foodborne Diseases
- German Measles (Rubella)
- Giardiasis (English and Spanish and Nepali)
- Glanders
- Group A Strep
- Group B Strep
- Guillain-Barre Syndrome
- Haemophilus Influenzae Type B (HiB) (English and Spanish)
- Hand, Foot and Mouth
- Hand Hygiene
- Hantavirus
- Head Lice (English and Spanish)
- Head Lice Treatment
- Hendra and Nipah Viruses
- Hepatitis
- Hepatitis A (English and Spanish)
- Hepatitis B
- Hepatitis C (English and Spanish)
- Herpes B Virus

- Herpes Gladiatorum
- Histoplasmosis
- HIV
- Hookworm
- Human Papilloma Virus (HPV)
- Impetigo
- Kawasaki Syndrome
- Klebsiella
- Lassa Fever
- Legionella
- Leishmaniasis
- Leptospirosis
- Listeriosis
- Lyme Disease
- Lymphocytic Choriomeningitis (LCM)
- Malaria
- Marburg Hemorrhagic Fever
- Measles (English and Spanish)
- Melioidosis
- Meningococcal Disease (English and Spanish)
- Methicillin Resistant Staph Aureus (MRSA)
- Mpox
- Mumps (English and Spanish)
- Multisystem Inflammatory Syndrome in Children (MIS-C)
- Norovirus
- Orf
- Pertussis
- Pinworm
- Plague
- Pneumococcal Disease
- Pneumonia
- Polio
- Psittacosis
- Prion Disease
- Pubic Lice
- Q Fever
- Rabies
- Raw Milk
- Respiratory Syncytial Virus (RSV)
- Ricin
- Rift Valley Fever
- Rocky Mountain Spotted Fever
- Rubella (German Measles)—Duplicated
- Saint Louis Encephalitis
- Salmonellosis
- Scabies Infestation
- Seoul Virus
- Severe Acute Respiratory Syndrome (SARS)
- Shiga Toxin-Producing *E. coli* (STEC) (English and Spanish)
- Shigellosis
- Shingles
- Smallpox
- Staphylococcal enterotoxin B (SEB)
- Strep Throat
- Surgical Site Infection
- Sylvatic Typhus
- Tetanus
- Tickborne Diseases
- Toxocariasis (Roundworm Infection)
- Traveler's Health
- Tularemia
- Typhoid Fever
- Urinary Tract Infection
- Vancomycin-Resistant Staph Aureus
- Vancomycin-Resistant Enterococci (VRE)
- Vectorborne Diseases
- Vibrio Parahaemolyticus
- Vibrio Vulnificus

- Viral Hemorrhagic Fever
- West Nile Virus
- Yellow Fever
- Yersinia enterocolitica
- Zika virus

Contact: Chandra Marriott, MPH (412) 258-3694

The Bureau of Epidemiology Quarterly Newsletter is electronically available at:

(<https://www.health.pa.gov/topics/Pages/E-Library.aspx>)

- EpiNotes 2011 Volume 1, Issues 1—4
- EpiNotes 2012 Volume 2, Issues 1—4
- EpiNotes 2013 Volume 3, Issues 1—4
- EpiNotes 2014 Volume 4, Issues 1-2
- EpiNotes 2016 Volume 5, Issue 1

Contact: Chandra Marriott, MPH (412) 258-3694

### Hepatitis:

This page contains links to Hepatitis A, B, C information, information for providers and a link to the PA Viral Hepatitis Elimination Plan: <https://www.health.pa.gov/topics/disease/hepatitis/Pages/Hepatitis.aspx>

### Hepatitis A

The following documents can be found at this website: <https://www.health.pa.gov/topics/disease/hepatitis/Pages/Hepatitis-A.aspx>

- Hepatitis A disease prevention strategies
- Hepatitis A disease information including symptoms, transmission and treatment
- Information for healthcare professionals
- Outbreak surveillance data
- Hepatitis A infographic

### Hepatitis B

The following documents can be found at this website: <https://www.health.pa.gov/topics/disease/hepatitis/Pages/Hepatitis-B.aspx>

- Hepatitis B disease prevention strategies
- Hepatitis B disease information including symptoms, transmission and treatment
- Information for healthcare professionals

### Hepatitis C

The following documents can be found at this website: <https://www.health.pa.gov/topics/disease/hepatitis/Pages/Hepatitis-C.aspx>

- Hepatitis C disease information including symptoms and treatment
- How to stop the spread of hepatitis C
- Testing information
- Treatment information
- PA at-risk areas (Vulnerability Assessment Report)
- Hepatitis C services in PA Drug and Alcohol Facilities—Survey Results Report
- Viral Hepatitis Services in PA FQHCs 2023
- Treatment resources for providers

Contact: Lauren Orkis (717) 787-3350

### Legionella Infection

The following documents can be found at this website: <https://www.health.pa.gov/topics/disease/Pages/Legionella.aspx>

- Legionellosis fact sheet
- Legionellosis Report 2017

- Legionellosis Report 2016  
Contact: Shannon McGinnis (717) 787-3350

### Monkeypox

- MPox Virus Fact Sheet
  - MPX Risks Flyer.pdf (pa.gov)
  - MPOX Risks Flyer Spanish.pdf
  - MPX IPC QuickReference.pdf (pa.gov)
- Contact: Corinne Babb Pierce, BOE Contractor, 717-805-6638

### Polio Info

- Polio.pdf (pa.gov)
- Contact: General BOE (717) 787-3350

### Traveler's Health

The following documents can be found at this website Travelers (pa.gov):

- Safe Travel Bulletin
  - Spring 2024
  - Spring 2024—Spanish
  - Winter 2024
  - Winter 2024—Spanish
  - Holiday 2023
  - Holiday 2023—Spanish
  - Fall 2023
  - Fall 2023—Spanish
  - Summer 2023
  - Summer 2023—Spanish
  - Spring 2023
  - Spring 2023—Spanish
  - Winter 2023
  - Winter 2023—Spanish
  - *About the Safe Travel Team*
  - Support for Institutes of Higher Education flyer
- Contact: Allison Longenberger, 717-787-3350

### H. Bureau of Emergency Medical Services

Some of these documents are electronically available at: <https://www.health.pa.gov/topics/EMS/Pages/EMS.aspx>

- Overview of Pennsylvania Department of Health Ambulance Licensure Program
- Statewide Basic, Advanced Life, Support, and Critical Care Protocols
- Out-of-Hospital Do-Not-Resuscitate Questions and Answers
- Voluntary Rescue Service Recognition Program Manual
- Pennsylvania Rescue Program Administration Manual
- EMS Patient Care Reporting Standards
- EMS Practitioner Registry
- EMS Notices in PA Bulletin

### EMS Information Bulletins

- Bureau of EMS Year End Data Reports
  - CARES Annual Reports as applicable
  - Recognized Stroke Centers and Thrombectomy Capable Centers Listing
  - Recognized Stroke and Thrombectomy Capable Center Application
  - EMS Direct Pay Application
  - EMS Direct Pay Annual election notices
- Contact: Anthony Martin (717) 787-8740

### I. Pennsylvania Primary Care Office

- Pennsylvania Primary Care Loan Repayment Program Request for Applications # 67-171 (revised 10/23, available on the Department's website)
- J-1 Visa Waiver Program (Conrad 30) Statement of Policy (revised 8/21, available on the Department's website)

- Conrad 30 Checklist (revised 6/20, available on the Department's website)
- Conrad 30 Agreement of Participation (revised 6/20, available on the Department's website)
- DOH Appalachian Regional Commission J-1 Visa Waiver Program Policy (revised 8/21, available on the Department's website)
- ARC Checklist (revised 6/20, available on the Department's website)
- ARC Agreement of Participation (revised 6/20, available on the Department's website)
- DOH National Interest Waiver Program Policy (7/09, available on the Department's website)
- NIW Agreement of Participation (revised 6/20, available on the Department's website)
- Practice Site Application (revised 6/20, available on the Department's website)
- HPSA and MUA/P Designations
- National Health Services Corps (NHSC)
- Primary Care Practitioner Annual Report 2022 (03/22, available on the Department's website)
- Primary Care Practitioner Annual Report—Fall 2022 (11/22, available on the Department's website)
- Primary Care Practitioner Annual Report 2023 (02/24, available in the Department's website)
- Dentist Survey Dashboard 2021
- Physician Survey Dashboard 2020
- Physician Survey Dashboard 2018
- Physician Survey Dashboard 2016
- Licensed Practical Nurse Dashboard 2020
- Registered Nurse Dashboard 2018
- 2012-2013 Pulse of Pennsylvania's Registered Nurse Workforce Report
- 2014 Nursing Education Report
- 2014 Pulse of Pennsylvania's Physician and Physician Assistant Workforce Report
- 2015 Pulse of Pennsylvania's Dentist and Dental Hygienist Workforce Report
- 2013 Pulse of Pennsylvania's Dentist and Dental Hygienist Workforce
- 2014 Pulse of Pennsylvania's Licensed Practical Nurse Workforce Report

Contact: Ed Naugle (717) 772-5298

### J. Bureau of Health Statistics and Registries

The following documents can be found at the following website:

<https://www.health.pa.gov/topics/Reporting-Registries/Govt-Researchers/Pages/VR-Govt-Researchers.aspx>

- Application for Access to Protected Data for Public Health Researchers (Revised 11/17)
- User's Guide for Access to Protected Data for Public Health Researchers (Revised 11/17)
- Application for Access to Protected Data for Government Agencies (Revised 11/17)
- User's Guide for Access to Protected Data for Government Agencies (Revised 11/17)
- Request for Certification of a Birth Record
- Request for Certification of a Death Record
- Request for Verification of a Birth Record
- Request for Verification of a Death Record

The following document is published with SRN 2021-09: SRN 2021-09—Coroners and Medical Examiners Application for Access to Protected Data for Deaths Attributed to a Pandemic

- Coroners and Medical Examiners Application for Access to Protected Data: Deaths Attributed to COVID-19 (05/20)

Contact: Patricia Clemens (717) 783-2548

The following documents can be found at the following website:

<https://www.health.pa.gov/topics/Reporting-Registries/EDRS/Pages/EDRS.aspx>

- Coroner/Medical Examiner User Guide for EDRS (12/2017)
- EDRS User Agreement and Confidentiality Policy (03/20)
- Funeral Home User Guide for EDRS (12/2017)
- Local Registrar User Guide for EDRS (12/2017)
- Medical Facility User Guide for EDRS (12/2017)

The following State Registrar Notices can be found at the following website:

<https://www.health.pa.gov/topics/Reporting-Registries/Pages/State-Registrar-Notices.aspx>

- 2017-01, Printing of Disposition Permits (PDF)
- 2017-02, Medical Certification by Physician Assistants (PDF)
- 2017-03, EDRS Workflow for Referrals to Coroners/Medical Examiners (PDF)
- 2017-04, Fee Increase for Death and Fetal Death Certificates (PDF)
- 2018-05, Death Certificate and Fetal Death Certificate Fees—Revised (PDF)
- 2018-06, Funeral Home Application for a Death Certificate (PDF)

#### **Funeral Home Application for a Death Certificate (PDF)**

- 2018-07, REMINDER—Death Certificate and Fetal Death Certificate Fee Modification (PDF)
- 2018-08, Procedural Changes due to Modification to Certificate Fees and New Funeral Director Application (PDF)
- 2018-09, EDRS Tip—Processing Medical Certification Data (PDF)
- 2018-10, Death Certificate Security Paper (PDF)
- 2019-01, EDRS Tip—Understanding the Relationship Between Resident Address and Place of Death (PDF)
- 2019-02, Reviewing Reports of Vital Events for Completeness and the Weekly Mailing to the Division of Vital Records (PDF)
- 2019-03, EDRS Tip, Correcting a Duplicate Case Error (PDF)
- 2019-05, Clearing Browser Cache May be Necessary to Resolve DAVE Issue After System Upgrade (PDF)
- 2019-06, EDRS Tip—Abandoning versus Relinquishing (PDF)
- 2019-07, Application of Intent to Participate in the Reporting of Pennsylvania Death Events (PDF)
- 2019-08, EDRS Phase 2 Implementation (PDF)
- 2019-09, EDRS Tip, Cancel Drop to Paper Function (PDF)
- 2019-10, Security of Pennsylvania Vital Records Management System (PAVRMS) User Identifications and Passwords (PDF)
- 2019-11, Local Registrar Requisition for Vital Records Forms and Supplies (PDF)
- 2019-12, Follow-up with Coroners and Medical Examiners for Pending Manner and Causes of Death (PDF)
- 2019-13, Vital Events Stakeholder Hotline: 800-323-9613 (PDF)
- 2019-14, Completing the Report of Death for Drug Toxicity Deaths (PDF)
- 2019-15, Additional Death Certificate Design to be Released in 2020 (PDF)
- 2019-16, Delineation of Roles in the Electronic Death Registration System (EDRS) (PDF)

- 2019-17, Use of Alias or AKA (Also Known As) in a Vital Record (PDF)
- 2020-01, Guidance of Medical Professionals: Reporting of Deaths Attributed to COVID-19 (PDF)
- 2020-02, Guidance for Coroners and Medical Examiners: Reporting of Deaths Attributed to COVID-19 (PDF)
- 2020-03, Guidance for Funeral Directors: Reporting of Deaths Attributed to COVID-19 (PDF)
- 2020-04, Guidance for Local Registrars: Reporting of Deaths Attributed to COVID-19 (PDF)
- 2020-05, Guidance of Medical Professionals: Establishing an EDRS Account (PDF)
- 2020-06, Guidance for Coroners and Medical Examiners: Establishing an EDRS Account (PDF)
- 2020-07, Guidance for Funeral Directors: Establishing an EDRS Account (PDF)
- 2020-08, Guidance for Local Registrars: COVID-19 Prevention Methods (PDF)
- 2020-09, Guidance for Funeral Directors: COVID-19 Prevention Methods (PDF)
- 2020-10, Medical Certification of a Report of Death (PDF)
- 2020-11, Additional Guidance for Funeral Directors: Reporting of Deaths During COVID-19 Disaster Declaration (PDF)
- 2020-12, Additional Guidance for Local Registrars: Reporting of Deaths During COVID-19 Disaster Declaration (PDF)
- 2020-13, Additional Guidance for Medical Professions: Reporting of Deaths Attributed to COVID-19 (PDF)
- 2020-14, Additional Guidance for Coroners and Medical Examiners: Reporting of Deaths Attributed to COVID-19 (PDF)
- 2020-15, Webinar on Certifying Deaths Due to Coronavirus Disease 2019 (COVID-19) (PDF)
- 2020-16, Enhanced Workflows in EDRS (PDF)
- 2020-17, Amending Death Records (PDF)
- 2020-18, Obtaining In-Person Services from a Vital Records Public Office (PDF)
- 2021-01, Ordering Death Certificates through EDRS (PDF)
- 2021-02, EDRS Only Local Registration Districts (PDF)
- 2021-03, New Vital Records Management System (PDF)
- 2021-04, FEMA COVID-19 Funeral Assistance (PDF)
- 2021-05, Transition of Live Birth Registry to eVitals Planned for mid-August 2021 (PDF)
- 2021-06, Live Birth Registry Transition Date to eVitals Set (PDF)
- 2021-07, eVitals Launched for Live Birth Registry (PDF)
- 2021-08, Guidance on the Electronic Reporting of Live Births (PDF)
- 2021-09, Coroners and Medical Examiners Application for Access to Protected Data for Deaths Attributed to a Pandemic (PDF)
- 2022-01, Reporting a Death of an Unidentified Decedent (PDF)
- 2022-02, Reporting of Presumed Deaths (PDF)
- 2022-03, Marriage and Divorce Vital Statistics Reporting (PDF)
- 2022-04, Reporting of Missing Children (PDF)
- 2022-05, Appointment of New State Registrar (PDF)
- 2022-06, Revision to Applicant Eligibility for Birth Certificates (PDF)
- 2022-07—Understanding the “Certification of No Birth Record” Document (PDF)
- 2023-01—Use of Vital Statistics Improvement Account (VSIA) Funding (PDF)

- 2023-02—Revision to Acceptance Policy for Facility Corrections to Reports of Live Birth (PDF)
  - 2023-03—Collection of Payment and Submission of Monthly Reports Payment by LRs (PDF)
  - 2023-04—Payment Due by a Funeral Home for Death Certificates Issued by Local Registrars and BHSR (PDF)
  - 2023-05—Veteran Fee Waiver Guidance for Funeral Directors (PDF)
  - 2023-06—New Vital Records Management System for Death Reporting (PDF)
  - 2023-07—Transition of Death Registry to eVitals Planned for April 2024 (PDF)
- Contact: Lisa Hasselbrook, (717) 783-2548

## K. Bureau of Communicable Diseases

### TB Program

- TB Manual for County and Municipal Health Departments (2020 available online)
- Contact: Kimberly Gladfelder (717) 787-6267

### HIV Program

- SPBP Provider Manual
- SPBP Online Application Tutorial
- Income Quick Reference Guide (effective 1-16-23)
- Creatinine Clearance and Lipid Panel Testing Pre-Exposure Prophylaxis (PrEP)
- Ryan White Part B Health Insurance Premium (HIP) Cost-Benefit Analysis
- Time and Effort Reporting for Ryan White Part B (RWHB) and RWHB Rebate funding
- Ryan White Part B Provider Monitoring
- Guidance on the Implementation of Evidence Based Interventions
- Invoice Guidance

## L. Bureau of Immunizations

- PA VFC Fraud and Abuse Procedures (06/23)
- Advisory Committee on Immunization Practices (ACIP) Policy (03/23)
- PA VFC Provider Enrollment Policies and Procedures (04/24)
- Vaccine Preventable Diseases Surveillance Follow-up Protocol (03/17)
- Vaccine Cold Chain Protocol for Immunization Providers (06/21)
- Vaccine Eligibility Criteria (06/21)
- Vaccine Administration & Documentation Protocols and Procedures (06/23)
- Vaccines for Children Provider Handbook (04/24)
- Vaccines for Children Quality Assurance Manual (07/16)
- Perinatal Hepatitis B Case and Contact Report Form (03/16)
- Perinatal Hepatitis B Prevention Program—Guidelines for District Offices/State Health Centers and County Municipal Health Departments (02/18)
- Perinatal Hepatitis B Infection and Management of Pregnant Women—Guidelines for Medical Care Providers (04/17)
- Recommendations for Varicella Outbreak Prevention and Control in School or Childcare Group Settings (08/14)
- Immigration Status and Data Entry into the Statewide Immunization Information System
- Mass Immunization Liability Protection Guidelines (08/14)

- Pennsylvania Quick Guides for Measles (05/19), Mumps (02/18), Rubella (01/14), Varicella (08/18), Pertussis (08/18), Procedure Manual School Immunization Regulations (09/19)
- Contact: Tom McCleaf (717) 787-5681

## M. Bureau of Emergency Preparedness and Response

<https://www.health.pa.gov/topics/prep/Pages/Preparedness.aspx>

- Pennsylvania Emergency Preparedness Guide (revised 2018)
  - Online Registry—SERVPA—For Volunteers During Disasters or Emergencies
  - Preparing for Public Health Emergencies: A Planning Aid for Public Health and Healthcare Professionals (02/2013)
  - Integrating Community Pediatricians into Public Health and Preparedness Response Activities in Pennsylvania (06/2013)
  - A Communications Toolkit for Public Health Emergencies that Impact Children: Resources for Pediatric Practices, Schools, and Childcare Programs (05/2013)
  - Risk and Crisis Communications Tool Kit
  - The Pennsylvania Public Health Risk Assessment Tool (01/2016)
- Contact: Jeffrey Backer (717) 346-0640

## N. Division of Healthcare Associated Infection Prevention

### Outbreak Response and Prevention

- The Steward newsletter available at <https://www.health.pa.gov/topics/programs/HAIP-AS/Pages/Healthcare.aspx>
- Pennsylvania HAI Summit Training Flyer and Recorded Sessions
- [https://www.health.pa.gov/topics/Documents/HAN/2024-738-3-05-ADV\\_PodiatricCare.pdf](https://www.health.pa.gov/topics/Documents/HAN/2024-738-3-05-ADV_PodiatricCare.pdf) Candida auris Data Dashboard
- Healthcare Facility Framework for Candida auris Admission Screening
- Healthcare Facility Toolkit for Response to Candida auris
- Candida auris presentation for Facilities to Adapt
- Candida auris General Education Poster
- Candida auris Provider Education Poster
- Candida auris Environmental Services (EVS) Education Poster
- Discharge Information for Candida auris Patients Returning Home
- Candida auris Poster Order Form
- FAQs for Carbapenemase-producing Organisms for Long-term Care Residents
- Management of Residents with Multidrug-Resistant Organisms including Candida auris
- Colonization Screening Toolkit for Antimicrobial-Resistant Organisms
- Patient and Family Education: Screening Tests
- Patient and Family Education: Multidrug-Resistant Organisms (MDRO)
- Carbapenemase-producing Organisms: Five-Year Surveillance Report, 2018—2022
- DOH Hand Hygiene Moments Poster
- Alcohol-based Hand Rub Memo
- Hand Hygiene Audit Guidance
- Hand Hygiene Audit Tool
- Infection Prevention and Control Admission Checklist
- Public Health Toolkit for Response to Candida auris



- One-case *Candida auris* Tier 2 Letter for Healthcare Facilities
- *Candida auris* Specimen Collection Guidance and Supply Order Form
- Summary of Key Changes to the Invasive Group A *Streptococcus* (GAS) Toolkit 2023
- Normally Sterile Sites: Invasive Bacterial Diseases
- Public Health Response to Invasive Group A *Streptococcus* 2023
- Investigation Algorithm for Invasive Group A *Streptococcus* (GAS) Infection in Long-term Care Facilities 2023
- Transmission-based Precautions for Group A *Streptococcal* infection in Long-term Care Facilities 2023
- Group A *Streptococcus* Symptom Surveillance Log (for Facilities)
- Group A *Streptococcus* Handout for Healthcare Workers in Long-term Care Facilities
- How to Collect a Throat Swab for Culture
- How to Collect a Wound Culture
- How to Collect an Ostomy Culture
- Bacterial Throat Culture Shipping Guidance
- Antibiotic Recommendations for Decolonization of Asymptomatic People with Group A *Streptococcus* 2023
- Group A *Streptococcus* Testing Log
- Wound Care Observation Checklist for Infection Control
- Group A *Streptococcus* Line List Template
- Specimen Collection, Management, and Transport for Group A *Streptococcus* Outbreaks
- Bacterial Swab Collection Order Form
- Letter Template: Invasive Group A *Streptococcus* (GAS) in Long-term Care Facilities One Case
- Comprehensive Table of Changes to the Invasive GAS Toolkit 2023
- Invasive Group A *Streptococcus* Toolkit Transition Presentation 2023
- PA DOH Toolkit for Response to Antimicrobial-Resistant Organisms in Healthcare Facilities
- Carbapenem-resistant Enterobacteriaceae Investigations Part One (PPT)
- Carbapenem-resistant Enterobacteriaceae Investigations Part Two (PPT)
- Letter Template—One Case Carbapenemase-producing Organism Tier 3 Letter for Long-term Care Facilities
- Colonization Screening Toolkit for Antimicrobial-Resistant Organisms

#### **Non-traditional Infection Control and Consulting (NICC) Team**

- NICC Team Flyer
- NICC Team Info Sheet
- An Overview of Infection Prevention and Control for Group Home Settings
- Hand Hygiene for Group Home and Home Care Settings
- *Clostridioides difficile* Guidance for Shared Bathrooms

#### **Pennsylvania Project Firstline**

- PA Project Firstline Quarterly Newsletter available at <https://www.health.pa.gov/topics/programs/HAIP-AS/Pages/PA-Project-Firstline.aspx>
- Infection Control and Prevention Guidelines, Resources and Toolkits
- PA Project Firstline Infection Prevention and Control Posters available at <https://www.health.pa.gov/topics/programs/HAIP-AS/Pages/PA-Project-Firstline.aspx>

#### **Infection Control Plan Submission Toolbox and Resources**

- Infection Control Plan Approval Process Graphic Slides
- Infection Control Plan Submission Checklist

- Infection Control Risk Assessment Resource
- Infection Control Plan Toolkit
- Infection Control Plan Outline for Acute Care Hospitals
- Infection Control Plan Outline for Ambulatory Surgical Facilities
- Infection Control Plan Outline for Long-term Care Facilities
- Infection Control Policy & Procedure Development Resource
- Policy & Procedure Outline
- How to Submit an Infection Control Plan and Utilize Infection Control Plan Resources

#### **Antimicrobial Stewardship Documents**

The following Antimicrobial Stewardship documents can be found at the following website:

Healthcare Professionals (pa.gov)

- Dental Webinar flyer
- Dentist Education poster
- Dental Commitment poster
- Patient Education poster

#### **Healthcare-Associated Infection Annual Reports**

The following reports can be found at the following website: HAI Annual Reports

- 2019 Healthcare-Associated Infection Report
  - 2018 Healthcare-Associated Infection Report
  - 2017 Healthcare-Associated Infection Report
  - 2016 Healthcare-Associated Infection Report
  - 2015 Healthcare-Associated Infection Report
  - 2015 Healthcare-Associated Infection Report Fact Sheet
- Contact: Teah Snyder (717) 787-3350

#### **O. Medical Marijuana**

- Guidance for Quality Testing and Sampling by Approved Laboratories (Issued: January 16, 2018 and Updated: August 10, 2018)
- Application for Act 63 of 2023 Instructions (PDF)
- Application for Approval of an Act 63 of 2023 Permit (MS Word)
- Application for Act 63 of 2023 Attachment 4 (MS Excel)
- Application for Act 63 of 2023 Attachments (MS Word)
- Application for Act 63 of 2023 Dispensary Permit (MS Word)
- Application for Act 63 of 2023 Grower Processor Permit (MS Word)
- Application for Act 63 of 2023 Dispensary and Grower Processor Permit Attachments (MS Word)
- BMM Act 63 Questions and Answers, 6/5/2024 Update (PDF)
- MMAB Program Update Data—May 22, 2024
- MMAB Program Update Data—March 20, 2024
- MMAB Program Update Data—Jan 24, 2024
- MMAB Program Update Data—Nov 15, 2023
- MMAB Program Update Data—Sept 6, 2023
- MMAB Program Update Data—June 28, 2023
- MMAB Program Update Data—April 12, 2023
- MMAB Program Update Data—Nov 22, 2022
- MMAB Program Update Data—Sept 27, 2022
- MMAB Program Update Data—July 28, 2022
- MMAB Program Update Data—March 22, 2022
- MMAB Program Update Data—Nov 16, 2021
- MMAB Program Update Data—Aug 17, 2021
- MMAB Program Update Data—May 18, 2021
- Aggregate MMO Transaction Data (Q1-2018 to present)
- Total Number of SMC by Year (2017—2023)
- List of Pesticides Which May be used by Medical Marijuana Grower and Processors
- DOH—Phase VI CR Instructions

- DOH—Phase VI Application for Approval of a Clinical Registrant
  - DOH—Phase VI Grower Processor Application CR
  - DOH—Phase VI Dispensary Application CR
  - DOH—Phase VI Grower Processor and Dispensary Attachments A—J
  - DOH—Phase VI Attachment K
  - Medical Marijuana Assistance Program (MMAP) FAQs
  - MMAP Phase 3 Pilot—Dispensary FAQ
  - MMAP Phase 3 Pilot—Patient FAQ
  - Medical Marijuana Two-Year Final Report—July 2022
  - Medical Marijuana Advisory Board March 22, 2022 Report and the Acting Secretary of Health’s Decision to Effectuate the Recommendation
  - PA Medical Marijuana ID cards that are printed in 2023 will have a new look
  - PADOH Bureau of Medical Marijuana Biennial Report 2024
  - PADOH 2024 Diversity Report
  - Medical Marijuana Advisory Board March 22, 2022, Report and the Acting Secretary of Health’s Decision to Effectuate the Recommendation Opens In A New Window
  - Following information updated since 2022
  - PR ODUCT & DEVICE APPROVAL FORM & INSTRUCTIONS
  - ALL REQUESTS: cover page
  - Adverse event form
  - Additional dispensary location
  - Contact confirmation card submission
  - DOH Bureau of Medical Marijuana complaint submission
  - Affiliations—reporting individuals affiliated with the organization submission
  - Affiliations—reporting individuals no longer affiliated with the organization submission
  - Alteration of a facility request
  - Change of facility location request
  - Closure of a facility request
  - Dispensary permit renewal application
  - Grower-Processor permit renewal application
  - Delivery hours outside normal hours request
  - Grower-Processor additional 30-day import request
  - Medical marijuana device or product approval request
  - Packaging and labeling approval request
  - Promotional, advertising or marketing material request
  - Storage of surveillance footage request
  - Strain name approval request
  - Medical Marijuana Dispensaries in Pennsylvania
- Contact: J. Diane Brannon-Nordtomme 717-705-4196

#### **P. Health Informatics Office—Statistical Support Team**

#### **Synar Instruction Manual, Synar Survey Design, and Synar Training**

Contact: Steve Muccioli (smuccioli@pa.gov)

#### **EDDIE Printable Instructions**

Contact: Jerry Miller (geramiller@pa.gov)

#### **Health Statistics A to Z**

Contact: Alan Fleegal (afleegal@pa.gov)

#### **Tools of the Trade**

Contact: Alan Fleegal (afleegal@pa.gov)

### **II. INTERNAL GUIDELINES**

#### **A. Bureau of Health Statistics and Registries**

- Pennsylvania’s Guidance on Reporting Live Births for Newborns (08/21)
- Death Certificate Registration Manual (2012)
- Fetal Death Registration Manual (2013)

- Pennsylvania Cancer Registry Reporting Manual (2021)
  - Local Registrar Manual (2022)
  - Instructions and Definitions: Report of Induced Termination of Pregnancy (05/11)
  - Instructions for Completing Quarterly Abortion Reports (03/11)
  - Completing the Report of Complications (03/11)
  - Birth Amendment Types (06/21)
  - Spelling Corrections—Birth (01/23)
  - Gender Reassignment-Transgender Requests (7/16)
- Contact: Lisa Hasselbrook (717) 783-2548

#### **B. Bureau of Immunizations**

- Perinatal Hepatitis B Protocols (04/17)
  - Quality Assurance Handbook
  - Cold Chain Failure Follow-up (01/17)
  - VFC Provider suspension (05/11)
- Contact: Tom McCleaf (717) 787-5681

#### **C. Bureau of Communicable Diseases**

##### **STD Program**

- Biological Room Standard Operating Procedures (TB/STD)
  - Data Security and Confidentiality Policy and Standards for Integrated Data Sharing Manual—TB/STD/HIV (01/16)
  - STD/HIV Field Staff Manual (09/2022 with continuous updating)—online
- Contact: Beth Butler (717) 787-3981

##### **Division of HIV Health**

- Incentive Guidance
- Contact: Marijane Salem-Noll (717) 547-3433

##### **TB Program**

- TB Manual for Bureau of Community Health Systems (2020)
- Contact: Kimberly Gladfelter (717) 787-6267

#### **D. Bureau of Epidemiology**

- Institutional Review Board Policies and Procedures (03/04)
- Contact: Atmaram Nambiar, MD MPH (717) 787-3350

#### **E. Bureau of Community Health Systems (BCHS)**

- BCHS Public Health Policies, Procedures, and Standing Orders Manual—(5/2024)
  - BCHS Lead Case Management Guidelines—(9/2023)
  - BCHS STD/HIV Manual—(4/2024)
- Contact: Jennifer Shirk (717) 547-3052

### **III. OTHER**

#### **A. Office of Operational Excellence**

- Department of Health Strategic Plan 2020—2024
- The State of Our Health: A Statewide Health Assessment of Pennsylvania
- State Health Assessment Dashboard
- Pennsylvania State Health Improvement Plan, 2015—2020
- Pennsylvania State Health Improvement Plan, 2023—2028
- 2017 Pennsylvania State Health Improvement Plan Annual Report
- 2018 Pennsylvania State Health Improvement Plan Annual Report
- 2019 Pennsylvania State Health Improvement Plan Annual Report
- 2020 Pennsylvania State Health Improvement Plan Annual Report

- Health Improvement Partnership Program Quarterly Newsletters, 2015—2021.
- Contact: Samuel Priego (717) 547-3547

### 1A. Office of Health Equity

- 2019 The State of Health Equity in PA
- 2020 Culturally and Linguistically Appropriate Services (CLAS) Standards Toolkit
- 2022 Environmental Justice Strategic Plan
- 2023 Implicit Bias Toolkit
- 2024 PA Limited English Proficiency Fact Sheets

### B. Bureau of Emergency Medical Services

- Prehospital Care Response Report
- Statewide Emergency Medical Services System Development Plan
- 2019 Annual EMS Report
- 2020 Annual EMS Report
- 2021 Annual EMS Report
- EMS Statistics
- EMS Training Information
- EMS Practitioner Registry
- Tool for Locating Regional EMS Councils by County
- EMS Incident Self Reporting Process
- Act 17 Staffing Exception Criteria
- Act 17 Staffing Exception Application
- Transfer of Care Form

#### 1. Information Bulletins

- EMS Information Bulletin # 1—EMS Personnel Called to Active Military Duty (8/5/03)
- EMS Information Bulletin # 2—Epinephrine Auto Injector Administration by EMTs (8/13/03)
- EMS Information Bulletin # 3—EMS Vehicle Collision Accident Form (9/30/03)
- EMS Information Bulletin # 4—EMS Instructor Update Requirement (Revised 3/2/04)
- EMS Information Bulletin # 5—Cyanide Compound Exposure Protocol (9/9/03)
- EMS Information Bulletin # 6—Continuing Education Requirement-ALS Medical Command (11/5/03)
- EMS Information Bulletin # 7—On-Line Continuing Education (11/6/03)
- EMS Information Bulletin # 8—Distribution of Continuing Education Handbook (12/9/03)
- EMS Information Bulletin # 10—EMS License Plates (2/11/04)
- EMS Information Bulletin # 11—Public Access AED (2/13/04)
- EMS Information Bulletin # 13—EMS Vehicle Collision and Personal Injury Form (Revised 4/1/04)
- EMS Information Bulletin # 14—Epinephrine Auto-Injector Administration (Revised 3/10/04)
- EMS Information Bulletin # 15—Emergency Response Employees (ERES) (4/30/04)
- EMS Information Bulletin # 16—Electronic Ambulance Licensure Application Amendment Procedure (4/30/04)
- EMS Information Bulletin # 17—Statewide BLS Medical Treatment Protocols and Guidelines (5/6/04)
- EMS Information Bulletin # 19—CD and Web-Based ACLS Programs (6/18/04)
- EMS Information Bulletin # 20—Certificates, Wallet Cards and Patches (6/8/04)
- EMS Information Bulletin # 21—System Status Management (6/18/04)
- EMS Information Bulletin # 22—EMTs Assisting With ALS Procedures (7/28/04)
- EMS Information Bulletin # 23—Ambulance Licensing Overview (10/19/04)

- EMS Information Bulletin # 25—Surge Response Services Update (12/13/04)
- EMS Information Bulletin # 26 AED Mode Use on ALS Monitor/Defibrillator Devices (4/11/2006)
- EMS Information Bulletin # 27 Interfacility Transport Guidelines (7/8/2005)
- EMS Information Bulletin # 28 Grand Rounds (7/25/2005)
- EMS Information Bulletin # 29 EMS Office Organization Chart (8/3/2005)
- EMS Information Bulletin # 30 Ambulance Vehicle Standards (10/19/2005)
- EMS Information Bulletin # 31 Draft ALS Protocols (10/25/2005)
- EMS Information Bulletin # 32 Patients Exposed to Tasers (11/10/2005)
- EMS Information Bulletin # 33 New Electronic Applications (11/17/2005)
- EMS Information Bulletin # 34 Ambulance Vehicle Markings (12/20/2005)
- EMS Information Bulletin # 35 Updated AHA Standards (12/23/2005)
- EMS Information Bulletin # 36 New BLS Protocols (4/7/2006)
- EMS Information Bulletin # 37 Epinephrine Auto-Injector Approval Update (4/11/2006)
- EMS Information Bulletin # 38 Implementation of New AHA Standards (5/23/2006)
- EMS Information Bulletin # 39 A Statewide BLS Protocols and AED Utilization (10/31/06)
- EMS Information Bulletin # 40 Update to Statewide BLS Protocol Course (11/14/06)
- EMS Information Bulletin # 41 Revised Ambulance Licensure Equipment (11/17/06)
- EMS Information Bulletin # 42 Changes to Scope of Practice and Equipment (11/17/06)
- EMS Information Bulletin # 43 Continuing Education Requirements for ALS Medical Command Authorization (12/01/06)
- EMS Information Bulletin # 44 Centralized Registration for the Learning Management System (12/31/06)
- EMS Information Bulletin # 45 State Recognized CPR Programs (03/05/07)
- EMS Information Bulletin # 46 Comprehensive Laboratory Improvement Amendments (03/19/07)
- EMS Information Bulletin # 47 Replacement of Promethazine with Ondansetron (03/19/07)
- EMS Information Bulletin # 48 Capnography Frequently Asked Questions (08/14/07)
- EMS Information Bulletin # 50 First Responder Equivalences (11/05/07)
- EMS Information Bulletin # 51 State Recognized CPR Programs (11/05/07)
- EMS Information Bulletin # 52 Recognized Emergency Vehicle Operators Courses (11/05/07)
- EMS Information Bulletin # 53 Medical Command Authorization 2007 (12/01/07)
- EMS Information Bulletin # 54 Implementation of National EMS Information System (NEMSIS) (12/20/07)
- EMS Information Bulletin # 55 National Ski Patrol (02/28/08)
- EMS Information Bulletin # 56 Paramedic—PHRN Certification Process (03/05/08)
- EMS Information Bulletin # 57 Air Ambulance Guidelines (06/23/08)
- EMS Information Bulletin # 58 Emergency Contraception Guidelines (10/07/08)
- EMS Information Bulletin # 59 Emergency Vehicle Operator Courses (10/20/08)

- EMS Information Bulletin # 60 Amended Continuous Positive Airway Pressure for Basic Life Support (10/27/08)
- EMS Information Bulletin # 61 Suspension of Ambulance Driving Privilege (11/13/08)
- EMS Information Bulletin # 62 Implementation of Updated Protocols (11/21/08)
- EMS Information Bulletin # 63 Basic Life Support Skill Sheets (12/31/08)
- EMS Information Bulletin # 64 Operation of Ambulance and Other Emergency Vehicles While at Hospital Emergency Department (01/22/09)
- EMS Information Bulletin # 65 State Recognized CPR Programs (01/28/09)
- EMS Information Bulletin # 66 Guidelines for CPAP Devices (01/30/09)
- EMS Information Bulletin # 67 Trauma Patient Destination/Statewide Air Ambulance Transport Protocol (05/06/09)
- EMS Information Bulletin # 68 State Recognized CPR Programs (06/30/09)
- EMS Information Bulletin # 69 Approved Emergency Vehicle Operator Courses (07/01/09)
- EMS Information Bulletin # 70 Guidelines for Reflective Chevrons (09/08/09)
- EMS Information Bulletin # 71 Picture Identification Cards (09/08/09)
- EMS Information Bulletin # 72 Statewide BLS (605) and ALS (6005) Blast Protocols (09/15/09)
- EMS Information Bulletin # 73 (Amended) Paramedic Liability Protection (10/28/09)
- EMS Information Bulletin # 74 Stretcher and Wheelchair Vehicle (02/08/10)
- EMS Information Bulletin # 75 EMS Provider Examination Policy (04/10/10)
- EMS Information Bulletin 2013-007 Patient Care Report Submissions
- EMS Information Bulletin 2013-005 State Recognized CPR Programs
- EMS Information Bulletin 2011-012 Wind Effects on Ambulance Vehicles
- EMS Information Bulletin 2011-008 Verification of EMS Practitioner Status for Endorsement
- EMS Information Bulletin 2011-007 Re-Entry of EMS Personnel with Expired Certifications prior to NSC of 1995
- EMS Information Bulletin 2011-006 Bed Bug Information
- EMS Information Bulletin 2011-005 Drowning Data Collection
- EMS Information Bulletin 2011-004 ALS and BLS Statewide Protocols Implementation
- EMS Information Bulletin 2011-003 Pediatric Transport Guidelines
- EMS Information Bulletin 2011-002 Implementation of Updated ALS-BLS Statewide Protocols
- EMS Information Bulletin 2011-001 Continuing Education Hour Calculation
- EMS Information Bulletin 2012-015 Yellow DOT
- EMS Information Bulletin 2012-014 Approved Emergency Vehicle Operator Course
- EMS Information Bulletin 2012-013-C State Recognized CPR Programs
- EMS Information Bulletin 2012-011 Picture Identification
- EMS Information Bulletin 2012-010 Drug Shortage
- EMS Information Bulletin 2012-009 EMS Transfer of Care Form
- EMS Information Bulletin 2012-008 Stretcher Vans
- EMS Information Bulletin 2012-007 Defibrillation Doses
- EMS Information Bulletin 2012-004 PA NJ ConEd Document
- EMS Information Bulletin 2013-010 Lapse of Registration
- EMS Information Bulletin 2013-009 Cognitive Exam Acknowledgement Form
- EMS Information Bulletin 2013-008 Expired Medications
- EMS Information Bulletin 2013-007 Patient Care Report Submissions
- EMS Information Bulletin 2013-005 State Recognized CPR Programs
- EMS Information Bulletin 2013-004 ALS/BLS Protocol
- EMS Information Bulletin 2013-003 Mechanical CPR
- EMS Information Bulletin 2013-002 Emergency Medical Responder
- EMS Information Bulletin 2013-001 Out of Service Decal
- EMS Information Bulletin 2014-001 State Recognized CPR Programs
- EMS Information Bulletin 2014-002 Transfer of Care
- EMS Information Bulletin 2014-003 Ebola
- EMS Information Bulletin 2014-004 Naloxone
- EMS Information Bulletin 2014-005 Ebola Treatment Facilities
- EMS Information Bulletin 2014-006 Scope of Practice for EMS Providers
- EMS Information Bulletin 2014-007 EVZOTM Naloxone Autoinjector Donation Update
- EMS Information Bulletin 2015-001 Expired Medications
- EMS Information Bulletin 2015-002 CPR Requirements
- EMS Information Bulletin 2015-003 PA DOH Statewide Protocol Update
- EMS Information Bulletin 2015-004 Advance Emergency Medical Technician (AEMT) Certified Providers
- EMS Information Bulletin 2015-005 2015 PA DOH Statewide Protocol Update
- EMS Information Bulletin 2015-006 Voluntary Rescue Service Recognition (VRSR) Water Rescue Application
- EMS Information Bulletin 2015-007 State Recognized CPR Programs
- EMS Information Bulletin 2015-008 Federal Specification for the Star-of-Life Ambulance, KKK-A-1822F Update
- EMS Information Bulletin 2015-009 2015 PA DOH Statewide AEMT Protocol
- EMS Information Bulletin 2015-010 Use of ALS monitor/defibrillators by BLS providers and AEMTs on vehicles used at the BLS and IALS levels
- EMS Information Bulletin 2015-011 2015 PA DOH Statewide Protocol Update
- EMS Information Bulletin 2015-012 New Release Update
- EMS Information Bulletin 2015-013 EMS providers performing legal blood draws
- EMS Information Bulletin 2015-014 EMS Certification Reminders
- EMS Information Bulletin 2015-015 Critical Care Transport and Air Ambulance Provider Expanded Scope of Practice.
- EMS Information Bulletin 2016-01 QRS Staffing Clarification
- EMS Information Bulletin 2016-02 Critical Care Transport and Air Ambulance Transport Approved Educational Programs
- EMS Information Bulletin 2016-03 Clarification for Chest Tubes in Paramedic Scope of Practice

- EMS Information Bulletin 2016-04 Critical Care Agency Licensure Process
- EMS Information Bulletin 2016-05 EMS Vehicle Operator Application
- EMS Information Bulletin 2016-06 EMS Provider Certification Exam Fees
- EMS Information Bulletin 2016-07 EMS Provider Certification Application
- EMS Information Bulletin 2016-08 Pre-Hospital Registered Nurse Scope of Practice and Administration of Anesthetic Agents
- EMS Information Bulletin 2016-09 Statewide ALS Protocol Update to Reflect Increased Naloxone Dosing in Altered Mental Status Protocols.
- EMS Information Bulletin 2016-10 Direct Pay Tracking
- EMS Information Bulletin 2017-02 Legal Blood Draws—Interim Guidelines
- EMS Information Bulletin 2017-03 Naloxone Increased Dosage Option
- EMS Information Bulletin 2017-05 CCT and Air Transport Approved Educational Programs
- EMS Information Bulletin 2017-06 Minimum Staffing
- EMS Information Bulletin 2017-07 Drowning and new drowning event reporting
- EMS Information Bulletin 2017-08 WannaCry Ransomware
- EMS Information Bulletin 2017-09 Announcing Updates
- EMS Information Bulletin 2017-10 Pediatric Safe Transport Devices
- EMS Information Bulletin 2017-11 Revising 2017-10 Pediatric Safe Transport Devices
- EMS Information Bulletin 2017-12 Vehicle Equipment and Supplies Implementation Date
- EMS Information Bulletin 2017-13 Direct Pay Notice of Form Publication
- EMS Information Bulletin 2017-14 ALS Certification Registration Expiration
- EMS Information Bulletin 2017-15 NEMSIS 3.4 Data Collection Requirement
- EMS Information Bulletin 2017-16 New Trauma Centers
- EMS Information Bulletin 2017-17 Expired Meds
- EMS Information Bulletin 2017-18 Trauma Center Updates Oct.
- EMS Information Bulletin 2017-19 Potential Sterile Saline Solution Shortage
- EMS Information Bulletin 2017-20 Limited ConEd TRAIN PA
- EMS Information Bulletin 2017-21 Allowance of Multiple Pediatric Safe Transport Devices
- EMS Information Bulletin 2018-01 mRACE Educational Program
- EMS Information Bulletin 2018-02 Updated Naloxone Standing Order
- EMS Information Bulletin 2018-03 Naloxone Leave Behind
- EMS Information Bulletin 2018-04 FBI Clearance Service Codes Information
- EMS Information Bulletin 2018-05 Naloxone Leave Behind Program Survey
- EMS Information Bulletin 2018-06 EMS Agency NEMSIS Compliance Update
- EMS Information Bulletin 2018—List of CCT and Air Ambulance Transport Approved Educational Programs
- EMS Information Bulletin 2018-07 Updated CCT and Air Ambulance Transport Approved Educational Programs
- EMS Information Bulletin 2018-08 Statewide ALS Protocol Update
- EMS Information Bulletin 2018-09 Approved and Required Medication List Clarification
- EMS Information Bulletin 2018-10 BLS Agency Survey of Voluntary Naloxone Participation
- EMS Information Bulletin 2018-11 State Recognized CPR Programs
- EMS Information Bulletin 2018-12 Emergency Medical Responder (EMR) courses (non-Department of Health)
- EMS Information Bulletin 2018-13 Out-of-State EMS Providers—PA EMS Education Institute Clinical and Field Experience
- EMS Information Bulletin 2018-14 Revision to Required Autoinjectors for BLS Participating Agencies
- EMS Information Bulletin 2018-15 Stop the Bleed App
- EMS Information Bulletin 2018-16 Tourniquet Quantities
- EMS Information Bulletin 2018-17 Ground Ambulances Supporting Air Ambulance Operations
- EMS Information Bulletin 2018-18 CCT Air Protocol—Use of Department-approved Agency Air Medical Protocols
- EMS Information Bulletin 2018-19 EMS Licensure Application Registry
- EMS Information Bulletin 2018-20 Expired Providers Wanting to Reinstate at a Lower Level
- EMS Information Bulletin 2018-21 Direct Pay Notice of Form Publication
- EMS Information Bulletin 2018-22 PPE and Responder Safety
- EMS Information Bulletin 2018-23 Crediting EMR Stations to EMT Psychomotor Exams
- EMS Information Bulletin 2018-24 NREMT National Continued Competency Program NCCP
- EMS Information Bulletin 2018-25 Approval of Law Enforcement K-9 Continuing Education Courses
- EMS Information Bulletin 2019-01 Drowning and Near Drowning Event Reporting for PA Public Bathing Place Regulated Facilities
- EMS Information Bulletin 2019-02 EMS Student Clinical Experience
- EMS Information Bulletin 2019-03 Measles Guidance for EMS Providers
- EMS Information Bulletin 2019-04 2019 PA DOH Statewide Protocol Updates
- EMS Information Bulletin 2019-05 Hepatitis A Outbreak
- EMS Information Bulletin 2019-06 Trauma Center Updates
- EMS Information Bulletin 2019-07 ALS Protocol Minor Updates
- EMS Information Bulletin 2019-08 Changes to Certification by Endorsement Process
- EMS Information Bulletin 2020-01 Novel coronavirus 2019-nCoV
- EMS Information Bulletin 2020-02 Infection Control
- EMS Information Bulletin 2020-03 PA DOH AEMT Protocol Update
- EMS Information Bulletin 2020-04 EMS Vehicle Requirements Change Notice
- EMS Information Bulletin 2020-05 Issued Regulatory Exception to the Lapse of Registration Process
- EMS Information Bulletin 2020-06 COVID-2019 Policy and Protocol Updates
- EMS Information Bulletin 2020-07 Alternate Pathway for Psychomotor Testing
- EMS Information Bulletin 2020-09 Out of State EMS Agencies
- EMS Information Bulletin 2020-10 EMS Providers Obtaining Nasopharyngeal Swabs

- EMS Information Bulletin 2020-11 Level I EMS Staffing Exceptions
- EMS Information Bulletin 2020-12 PCR Data Collection for Exemptions Outlined in EMS INFORMATION BULLETIN 2020-11
- EMS Information Bulletin 2020-13 Infection Control Alternatives to Nebulized Bronchodilators During COVID-2019
- EMS Information Bulletin 2020-14 COVID-2019 Lapse of Registration Regulatory Exception
- EMS Information Bulletin 2020-15 Signatures on Transfer of Care Forms
- EMS Information Bulletin 2020-17 Temporary Statewide BLS Non-transport of Patients with Suspected COVID-19 Protocol 932
- EMS Information Bulletin 2020-19 Revised Interim Guidance for Cardiac Arrest Treatment by EMS in a Patient with Suspected COVID-2019
- EMS Information Bulletin 2020-20 Use of Out of State EMS Providers
- EMS Information Bulletin 2020-21 Statewide ALS Protocol Updates Including Interim COVID-19 Treatment Changes
- EMS Information Bulletin 2020-22 Guidance to EMS Educational Entities
- EMS Information Bulletin 2020-23 Changes to EMS Agency Licensure Inspection Process
- EMS Information Bulletin 2020-24 AEMT Protocol Implementation Extension
- EMS Information Bulletin 2020-26 PPE Reminder (Updated)
- EMS Information Bulletin 2020-27 Act 17 of 2020 BLS Ambulance Staffing Exceptions
- EMS Information Bulletin 2020-28 Changes to BLS Psychomotor Examination
- EMS Information Bulletin 2020-29 Additional Extension to CPR Expiration Dates
- EMS Information Bulletin 2020-30 Trauma Center Update
- EMS Information Bulletin 2020-31 EMS Participation in Mass Vaccination
- EMS Information Bulletin 2021-01 Overdose-Substance Abuse Training
- EMS Information Bulletin 2021-02 Updated EMS Participation in Mass Vaccination
- EMS Information Bulletin 2021-03 Updated Transfer of Care Form
- EMS Information Bulletin 2021-04 Spotted Lanternfly Webinar
- EMS Information Bulletin 2021-05 First Responder Mental Health Toolkit
- EMS Information Bulletin 2021-06 Statewide EMS Protocols
- EMS Information Bulletin 2021-07 Status of Regulatory and Statutory Suspensions
- EMS Information Bulletin 2021-08 State Recognized CPR Programs
- EMS Information Bulletin 2021-09 Resumption of Psychomotor Examination
- EMS Information Bulletin 2021-10 Trauma Center Updates
- EMS Information Bulletin 2021-11 Rescinding EMS INFORMATION BULLETIN 2020-11 Level I Staffing Exceptions
- EMS Information Bulletin 2021-12 Additional Exceptions Under Act 17 of 2020
- EMS Information Bulletin 2021-13 State Recognized CPR Programs Updates
- EMS Information Bulletin 2021-14 2021 PA DOH Statewide Protocol Update
- EMS Information Bulletin 2021-15 Trauma Center Update
- EMS Information Bulletin 2021-16 Status of EMS Regulatory Suspensions
- EMS Information Bulletin 2021-17 2021 PA DOH Statewide TBI Protocol Update
- EMS Information Bulletin 2022-01 Change in Leadership at the Bureau of EMS
- EMS Information Bulletin 2022-02 Act 10 of 2022 Announcement
- EMS Information Bulletin 2022-03 Act 10 of 2022 Announcement—Additional Information
- EMS Information Bulletin 2022-04 Status of EMS Regulatory Suspensions
- EMS Information Bulletin 2022-05 Act 10 Update—Signature Phase
- EMS Information Bulletin 2022-06 Appointment of Bureau Director
- EMS Information Bulletin 2022-07 Licensing of EMS Buses
- EMS Information Bulletin 2023-05 Contact Information Update
- EMS Information Bulletin 2023-07 PA Accredited EMS Educational Institute Checklist
- EMS Information Bulletin 2023-08 Continuing Education by Endorsement Process and Purpose
- EMS Information Bulletin 2023-009 Transition to NEMSIS version 3.5
- EMS Information Bulletin 2023-10 Change in Leadership at the Bureau of EMS
- EMS INFORMATION BULLETIN 2023-11 New Trauma Centers
- EMS INFORMATION BULLETIN 2023-12 Approved ePCR Software
- EMS INFORMATION BULLETIN 2023-13 Agency Email Domains for Biospatial
- EMS INFORMATION BULLETIN 2023-14 Update on Delaware County Memorial Hospital ER Status
- EMS INFORMATION BULLETIN 2023-15 NEMSIS v3.5.0 Data Collection
- EMS INFORMATION BULLETIN 2023-16 Updated Trauma Center List
- EMS INFORMATION BULLETIN 2023-17 2023 PA DOH Statewide Protocol Update
- EMS INFORMATION BULLETIN 2023-18 Rescinding EMS INFORMATION BULLETIN 2023-17 2023 PA DOH Statewide Protocol Update
- EMS INFORMATION BULLETIN 2023-19 Appointment of Bureau Director
- EMS INFORMATION BULLETIN 2023-20 Agency Email Domain Change Reminder for Biospatial Access
- EMS INFORMATION BULLETIN 2023-21 EMR Certification Application Change for Non-DOH EMR Course
- EMS INFORMATION BULLETIN 2023-22 Final Reminder—Agency Email Domain Change for Biospatial Access
- Memorandum and Assumption of Risk Agreement 2023
- EMS INFORMATION BULLETIN 2023-23 Updated Memorandum and Assumption of Risk Agreement for EMR and EMT Examinations
- EMS INFORMATION BULLETIN 2023-24 Printing of Certification Cards
- EMS INFORMATION BULLETIN 2023-25 Release of Revised 2023 Statewide Protocol Update
- EMS INFORMATION BULLETIN 2024-01 EMS Registry Unavailable Due to Maintenance
- EMS INFORMATION BULLETIN 2024-02 Provider Tuition Assistance and Agency Recruitment & Retention Expense Reimbursement

- Syringe-based Epinephrine Education Program for PA EMTs
- EMS INFORMATION BULLETIN 2024-03 Syringe-Based Epinephrine Administration for EMT Level Providers
- EMS INFORMATION BULLETIN 2024-04 PA EMS Registry URL Change
- EMS INFORMATION BULLETIN 2024-05 ESO Granted Extension for Transmission of NEMSIS v3.5 Data
- EMS INFORMATION BULLETIN 2024-06 Announcing Education Manager and Opening for an Emergency Medical Services (EMS) Program Specialist
- EMS INFORMATION BULLETIN 2024-07 Psychomotor Exam with SMC
- EMS INFORMATION BULLETIN 2024-08 OSHA Emergency Response Rulemaking—Comments due by June 21, 2024
- EMS INFORMATION BULLETIN 2024-09 Updating EMS Agency Roster
- EMS INFORMATION BULLETIN 2024-10 QRS Licensure Exception
- EMS INFORMATION BULLETIN 2024-11 Education Advisory Committee Members and Minutes
- EMS INFORMATION BULLETIN 2024-12 Attrition Rate Formula

Contact: Anthony Martin (717) 787-8740

### C. Office of Quality Assurance

- QA Annual Report

Contact: Quality Assurance (717) 783-1078

### D. Bureau of Long-Term Care Programs

#### Division of Nursing Care Facilities (Long Term Care Provider Bulletins)

- Abuse, Neglect, Misappropriation of Property by Nurse Aides or Others—LTC PB No. 22 (Reviewed 6/19/15)
- Training of Companions/Sitters in T18 or 19 Facilities—LTC PB No. 31 (Reviewed 6/25/14)
- Disposition of Patient Medications—LTC PB No. 35 (Reviewed 6/19/15)
- Exception/Waiver Requests—LTC PB No. 37 (Reviewed 6/19/15)
- Taping of Exit Conference—LTC PB No. 42 (Reviewed 6/19/15)
- Informal Dispute Resolution—LTC PB No. 44 (Reviewed 6/19/15)
- Surety Bond Requirements—Clarification of “Obligee”—LTC PB No. 48 (Reviewed 6/19/15)
- Department Access to Records at Nursing Homes Pursuant to 35 P.S. § 448.813—LTC PB No. 49 (Reviewed 6/19/15)
- Independent Informal Dispute Resolution (Section 6111 of the Patient Protection and Affordable Care Act of 2010/Sections 1819(h) and 1919(h) of the Social Security Act, 42 U.S.C. §§ 1395i-3(h) and 1396r(h), and 42 C.F.R. § 488.431)—LTC PB No. 2011-12 (Issued December 8, 2011) (Reviewed 6/19/15)
- Department of State Referrals of Licensed Professionals when allegations have been unsubstantiated—LTC PB No. 2012-2-1 (Issued February 14, 2012) (Reviewed 6/19/15)
- Long-Term Care Nursing Facility Independent Informal Dispute Resolution Act, Act 128 of 2011—LTC PB No. 2012-05-1 (Issued May 24, 2012) (Reviewed 6/19/15)
- Provider Bulletin 2012-11-13 Required Reportable Events/Actions by Facility (Issued 11/13/2012) (Reviewed 6/19/15)

Contact: Susan Williamson (717) 787-1816

### E. Bureau of Health Facilities and Home Care Services

#### 1. Division of Home Health

- Home Health Survey Guideline: Physician Verbal Orders 5/3/2013
- Initial Application Process Map
- State Licensure Application Process
- Opening a Home Care Agency/Registry FAQ
- Application Training
- Apply for a Home Care Agency/Registry License—Updated 8/30/2021
- State and CMS Survey Guidance for Home Care Agencies/Registries, Home Health Care
- Agencies, Hospices, Birth Centers, Pediatric Extended Care Centers (7/2/2020)
- Updated Guidance for Home Health Care Agencies During COVID-19 Pandemic (5/4/2021)
- Application forms for a Home Health license and/or Medicare Certification

#### Technical Advisory 5/3/2013

#### FAQ Regarding Medications

#### FAQ Regarding Act 179

- Home Care Agency/Registry Guidance
- Home Care Agency/Registry Change of Ownership Application
- Home Health Agency Change of Ownership Application
- Hospice Agency Change of Ownership Application
- Birth Center Change of Ownership Application
- Department of Aging Criminal Background Unit
- Department of Human Services ChildLine
- Directory of Birth Centers and Other Types of Health Care Facilities by County and Survey Results
- Application forms for Birth Center licensure
- American Association for Birth Centers
- American Association for Birth Centers: Standards for Birth Centers
- Application forms for Hospice licensure and/or Medicare certification
- CMS Approved Accreditation Associations: Community Health Accreditation Program (CHAP)
- The Joint Commission (TJC)
- Accreditation Commission for Health Care (ACHC) (Accrediting body for HH & Hospice)
- Hospice FAQs
- Search for Hospice agencies by county
- PA Hospice Network
- Hospice Association of America
- National Hospice and Palliative Care Organization
- Application forms for Medicare certification for ESRDs
- ESRD FAQ
- List of Fiscal Intermediaries
- Search for ESRD Survey History by County
- Complete Listing of ESRDs In Your Area
- National Dialysis Accreditation Commission (NDAC) (Accrediting Body for ESRDs)
- American Association for Accreditation of Ambulatory Surgery Facilities (AAASF) (Accrediting Body for OPTs)
- The Compliance Team (TCT) (Accrediting Body for RHCs)
- National Kidney Foundation
- American Association of Kidney Patients
- Centers for Medicare/Medicaid Services
- American Kidney Fund
- ESRD Network 4, Inc.
- Directory of PECCs by county with survey results
- Generic Drug Substitution/Equivalency Overview of Laws/Regulations

- Narrow Therapeutic Index General Information
  - Federal Requirements for Electronic Orders and Prescriptions
  - Pennsylvania Wholesale Prescription Drug Distributors License Act FAQ
  - Submit a New Registration Online
  - Renew/Update/Cancel Existing Registration
  - Download Blank Application Forms
  - Infant Hearing Education Assessment Reporting & Referral (IHEARR) Act
  - Registration Requirements for Fitters and Dealers
  - Department of State (Board of Speech, Hearing, Audiology & Board of Medicine)
  - American Speech & Hearing Association (ASHA)
  - National Board Certification Program
  - International Hearing Society
- Contact: Linda Chamberlain (717) 783-1379

## 2. Division of Acute and Ambulatory Care

- Abortion: Making a Decision

### PA Department of Health Message Board

<http://app2.health.state.pa.us/commonpoc/content/FacilityWeb/FacMsgBoard.asp?Distribution=F&Selection=All>

- Act 60 Hospital Authorization Form
- Hospitals Not Providing Emergency Contraception to Sexual Assault Victims Based on Religious or Moral Beliefs listing
- 160407 DAAC Notification Guidance
- Password Agreement
- Password Agreement Letter
- Notice of Ambulatory Surgical Facilities Change of Ownership and License
- Experiencing Bullying or Abuse Poster
- Overview of the Attestation Process
- Add New or Replace Old Equipment Attestation
- Add a New Service Attestation
- Exception Request Form
- Exceptions Following a Change of Ownership
- Structured Exception Process and Request Form for Hospitals and Ambulatory Surgery Facilities

### Exception Committee Procedure: Elective Percutaneous Coronary Interventions (PCI)

- Anesthesia Hazards
  - Medical Staff Membership
  - Oral Orders
  - Orders (Radiology Services)
  - Telemedicine Survey Guidelines and Department of Health Survey Policy—General Statement
- Contact: Garrison Gladfelter (717) 783-8980

## 3. Drug, Device, and Cosmetic Program & Hearing Aid Program

- Generic Drug Substitution/Equivalency Overview of Laws/Regulations
- Narrow Therapeutic Index General Information
- Guidance for Pennsylvania Wholesale Prescription Drug Distributors Licensure
- Pennsylvania Controlled Substance, Drug, Device, and Cosmetic Act FAQ
- Guidance for Pennsylvania Cosmetic Manufacturers
- Registration Requirements for Hearing Aid Fitters and Dealers
- Hearing aid Apprentice Fitter training and education agreement
- Hearing aid Disclosure Agreement
- Hearing Aid Alternate Disclosure Agreement
- Hearing Aid Sales Complaint form

- Hearing Aid Sales—FAQ
- Contact: Theresa Ritchie (717) 787-4779

## 4. Indoor Tanning Program

- Warning Statement—Client Card
  - Danger 11x17 Compliant sign
  - Timer Test Log
  - Inspection report—Sample
  - Consumer injury report
  - Indoor Tanning Regulation Act FAQs
  - Facility Operating and Safety procedures example
  - Application for Tanning Registration HD01628F: 07/07/2014
  - Indoor Tanning FAQs 07/07/2014 Updated: 07/16/2014
- Contact: Janay Hawthorne (717) 836-3606

## 5. Temporary Health Care Service Agency program

- Health Care Facilities Act—Temporary Health Care Services Agencies (THCSA): Interpretive Guidelines
- Contact: Janay Hawthorne (717) 836-3606

## F. Bureau of Family Health

- Application for Chronic Renal Disease Transportation Services (Form # HD01623S 11/4/2014)
  - Application for Head Injury Program Services (Form # HD01441S Rev. 01/20)
  - Application for Pennsylvania Maternal Mortality Review Committee (PA MMRC)
  - Application for PA MMRC Co-Chair
  - Pennsylvania Pregnancy Risk Assessment Monitoring System (PRAMS) Aggregate Data Request Form
  - PRAMS Analytic File Request Acknowledgement Form
- Contact: Tara Trego (717) 346-3000

## 1. Division of Newborn Screening and Genetics

- Hearing Screening Instructions for Submitters
  - A Newborn Hearing Screening Roadmap for Families
  - PCP Instructions for Follow-up Hearing Screening and Diagnostic Results
  - Early Hearing Detection and Intervention Program Report on Screening and Follow-up Newborn Screening Status Update Form
  - Newborn Screening Release Request Form
  - Newborn Screening Waiver Form
  - Newborn Screening Parent Refusal Form
  - Newborn Screening Destruction Form
  - Filter Paper Completion Guidelines
  - Critical Congenital Heart Defect (CCHD) Screening Information for Submitters
  - Brochure to Parents: Pennsylvania Department of Health: Important Information For Parents About Newborn Screening
  - Bureau of Family Health Cystic Fibrosis (CF), Spina Bifida (SB), and Metabolic Formula Program Application (Form # HD1072F Rev. 1/18)
  - CMV Information for Parents—Brochure
  - CMV Fact Sheet for Pregnant Women and Parents
  - CMV Test Authorization Form
  - CMV Refusal Form
  - Instructions for Audiologists on Diagnostic Evaluations
  - Pennsylvania Breastfeeding Referral Guide
  - Supporting Breastfeeding within African American Communities
  - Neonatal Abstinence Syndrome Fact Sheet for Submitters
  - Neonatal Abstinence Syndrome Family Guide Tool Kit
- Contact: Jennifer Bixler (717) 783-8143

## G. Bureau of Women, Infants and Children (WIC)

- WIC State Plan of Operations
- WIC Vendor Handbook



- WIC Food List
  - PA Licensed Infant Formula Sellers
  - WIC Orientation Packet
  - PA WIC Vendor Competitive Prices
  - PA WIC Vendor Minimum Inventory Requirements
  - WIC Participant Frequently Asked Questions
  - WIC Fast Facts
  - WIC Research
  - PA WIC Anthropometric Manual
  - PA WIC Breastfeeding Manual
  - WIC Participant Education Materials:
    - Alcohol, Tobacco and Drugs
    - Iron Rich Foods
    - Eating Right, Feeling Good
    - Feeling Your Best During Pregnancy
    - Prenatal Exit Counseling
    - Postpartum Exit Counseling
    - Feeding Your Baby Birth—6 Months
    - Feeding Your Baby 7—12 Months
    - Tips for Successful Bottle Feeding
    - Introducing Peanut Butter
    - Feeding Your One-Year-Old
    - Feeding Your Toddler
    - Feeding Your Preschooler
    - When Your Child Won't Eat Well
    - Mommy Help
    - Mommy Help for Busy Moms
    - Value of Breastfeeding
    - Mom's Milk or Formula
    - Talking to Your Family About Breastfeeding
    - Talking to Your Employer About Pumping
    - Setting the Stage for Breastfeeding Success
    - Breastfeeding Holds
    - Latch Steps and Signs
    - Hand Expressions and How Much Milk
    - Express Yourself Pump Safety
    - Cleaning Your Breast Pump
    - Storing and Thawing Breast Milk
    - Vitamin D and Breastfed Infants
    - Your Breastfeeding Journey: Learning About Breastfeeding Magazine
    - Your Breastfeeding Journey: Getting Started with Breastfeeding Magazine
    - Your Breastfeeding Journey: Overcoming Breastfeeding Challenges Magazine
    - Your Breastfeeding Journey: Thriving with Breastfeeding Magazine
    - Get Support from WIC
- Contact: Sally Zubairu-Cofield (717-547-3300)

## H. Bureau of Communicable Diseases

### 1. TB Program

- TB Outbreak Response Plan
  - TB Elimination Plan
- Contact: Kimberly Gladfelter (717) 787-6267

### 2. STD Program

- STD Outbreak Response Plan
  - PA NEDSS STD Program Reference Guide (available online)
  - Sexually Transmitted Diseases Treatment Guidelines 2021 (available online)
  - Testing Guidelines for Obstetricians and Gynecologists for Hepatitis B, HIV and STD
  - Program Operation Guidelines for STD Prevention (published by Centers for Disease Control and Prevention (CDC))
- Contact: Beth Butler (717) 787-3981

### 3. HIV Program

- HIV Cluster and Outbreak Detection and Response Plan (in collaboration with Bureau of Epidemiology, HIV Surveillance Unit)
- Contact: Godwin Obiri, MS, DrPH (717) 787-3350
- The Integrated HIV Prevention and Care Plan (2022—2027)
- Contact: Marijane Salem-Noll (717) 547-3433

### I. Bureau of Health Statistics and Registries

The following forms are available for stakeholders that report vital events:

- Application of Intent to Participate in the Reporting of Deaths in Pennsylvania Form (4-19)
  - Affidavit of Birthing Parent to Register Child's Parent Other Than as Spouse, Form HD002143 (6/22)
  - Affidavit to Register Child's Parent Other Than as Birthing Parent's Spouse, Form HD002122 (9/20)
  - Certificate (Report) of Adoption of a Foreign-Born Child, Form HD01273F (1/11)
  - Certificate (Report) of Adoption, Form H105.091 (4/04)
  - Certificate (Report) of Death, Form H105.143 (11/17)
  - Disinterment/Reinternment Permit, Form HD01189F (01/19)
  - Disposition/Transit Permit, Form HD01232F (11/2013)
  - EDRS User Account Request—Coroner-Medical Examiner (03/20)
  - EDRS User Account Request—Funeral Home (03/20)
  - EDRS User Account Request—Medical Professional (03/20)
  - Funeral Director Worksheet (11/15)
  - Funeral Home Application for a Death Certificate, Form HD02085F (6/18)
  - Local Registrar's Monthly Report—Summary Schedule of Activity and Income, Form H106.026 (7/18)
  - Local Registrar's Monthly Report—Schedule of Certified Copies Issued and Income Earned, Form H105.028
  - Local Registrar Requisition for Vital Records Forms, Form H002105 (01/19)
  - Medical Certification Worksheet, Form HD02036F (7/18)
  - Mother's Worksheet (8/13)
  - Record for Interment of Cremated Remains, Form H105.111 (5/18)
  - Report of Fetal Death, Form H105.024 (11/17)
  - Report of Live Birth, Form H105.142 (8/21)
  - Request to Amend a Death Record by the Funeral Director, Form HD002200 (06/20)
  - Request to Amend the Medical Information on a Death Record Certified by a Coroner or Medical Examiner, Form HD002181 (06/20)
  - Request to Amend the Medical Information on a Death Record Certified by a Medical Professional, Form HD002192 (06/20)
  - Supplemental Report of Live Birth for Intended Parents, Form H105.030 (8/21)
- Contact: Lisa Hasselbrook (717) 783-2548

The following forms are electronically available to the general public at:

<https://www.health.pa.gov/topics/certificates/Pages/Forms.aspx>

- Adoptee's Application for Noncertified Copy of Original Birth Record, Form HD002109 (6/17)
- Advocate Letter Template (2022)
- Application for a Birth Certificate, Form H105.102 (6/18)

- Application for a Birth Certificate with Fees Waived for an Individual Who is Experiencing Homelessness, Form H1106F-H (12/19)
- Application for a Birth Certificate with Fees Waived for Foster and Juvenile Justice-Involved Individuals (10/22)
- Application for a Birth Certificate with Fees Waived Under the Disaster Declaration for a Natural Disaster (09/21)
- Application for a Birth Certificate with Fees Waived Under the Disaster Declaration (for an Individual with an Opioid Disorder), Form HD1106F-O (3/20)
- Application for a Death Certificate, Form H02080F (6/20)
- Application for a Fetal Death Certificate, Form H002180 (01/20)
- Application for a Stillborn Birth Certificate, Form H02090F (08/18)
- Application to Add a Father to a Birth Record, Form HD002109 (3/19)
- Authorization to Mail Certificate to Temporary Address due to a Recent Natural Disaster (7/19)
- Birth Corrections Statement, Form H105.133. (6/16)
- Delayed Report of Birth, Form HD105.018 (12/19)
- Gender Reassignment Sample Letter Template (07/2016)
- Name Redaction Request, Form HD02046F (03/18)
- Funeral Home Application for a Death Certificate, Form (HD02085F (6/18)
- Multi-Year Birth Application, Form HD1124F (3/15)
- Multi-Year Death Application, Form HD 1125F (3/15)
- Name Redaction Request, Form HD02046F (3/18)
- Report of a Child Born Abroad, Form HD002001 (06/19)
- Solicitud de Copia Certificada del Acta de Nacimiento, Form H105.102 (8/14)
- Solicitud de Copia Certificada de Acta De Defuncion, Form H105.102 (8/14)
- Statement of Citizenship and Residency, Form HD01275F (4/19)
- Request to Modify a Child's Birth Record, Form HD002289 (04/21)
- Request to Modify a Preadolescent Child's Birth Record, Form HD002290 (04/21)
- Request to Modify a Teenage Child's Birth Record, Form HD002291 (04/21)
- Request to Modify an Adult's Birth Record, Form HD002292 (04/21)
- Request to Modify an Infant's Birth Record, Form HD002272 (03/21)
- Request to Modify Parentage on a Birth Record, Form HD002109 (4/21)

Contact: Lisa Hasselbrook (717) 783-2548

#### J. Bureau of Laboratories

Some of these documents are electronically available at [www.health.pa.gov/topics/labs/Pages/Laboratories.aspx](http://www.health.pa.gov/topics/labs/Pages/Laboratories.aspx)

- Arboviral Collection and Submission Instructions
- Arboviral Test Submission Form
- Submission of Rabies Specimens
- General Specimen Submission Form
- CDC Specimen Submission Form
- Lyme Testing and Collection Guidance
- Bioterrorism Agents (various) Information
- Biothreat Agent Sentinel Lab Bench Cards with BOL's contact information
- Tuberculosis Molecular Testing Guidelines
- NAAT for TB FAQ
- TB Sputum Collection Chart
- TB Sputum Collection Kit Order Form

- Viral Testing Respiratory Swab Collection and Shipping Instructions
- CDC MERS-CoV Clinical Specimen Guidelines
- Food collection guidelines
- Water Collection guidelines for Legionella testing
- Stool collection guideline for patient
- Stool collection guideline for public health site
- Bordetella pertussis collection guidelines
- Measles collection guidelines
- Material transfer agreement
- Coronavirus Disease 2019 (COVID-19) Specimen Collection and Shipping Guidance
- Mpox virus Collection Guidance
- Division of Chemistry and Toxicology contact list
- Division of Laboratory Improvement contact list
- Division of Microbiology contact list
- Bureau of Laboratories Directory of Services

#### Postmortem Blood Alcohol and Drugs of Abuse Specimen Collection Instructions

- Alcohol in Blood and/or Serum Testing Approval Requirements
- Requirements for the Approval of Laboratories That Perform Blood Lead Analysis
- Requirements for the Approval of Laboratories That Perform Erythrocyte Protoporphyrin and/or Zinc Protoporphyrin Analysis
- Drugs of Abuse in Blood and/or Serum Testing Approval Requirements
- Drugs of Abuse in Urine Testing Approval Requirements
- Pennsylvania Clinical Laboratory Permit Application for In-State Laboratories
- Multiphasic Screening Procedure
- Pennsylvania Clinical Laboratory Permit Application for Out-of-State Laboratories
- Pennsylvania Clinical Laboratory Permit Application—Mobile Labs
- Pennsylvania Clinical Laboratory Permit Application—Screening Sites
- Change of Status Form
- Laboratory Requirement for Zika Virus Test submission
- Zika Virus Laboratory Submission form
- Quick guide for Clinicians: How to interpret Zika Virus Test Results
- Guidelines for Pennsylvania Laboratories Handling Specimens for patients with suspected or confirmed Ebola virus disease
- Sexual Assault Testing and Evidence Collection Act Initial Data Reporting Form
- Sexual Assault Testing and Evidence Collection Act Annual Data Reporting Form
- Act 27 Frequently Asked Questions
- Understanding Clinical Laboratory Regulations in Pennsylvania

#### Interpretive Guidance for Oversight of Clinical Laboratories

- Frequently Asked Questions—Volume 1 (Questions 1—28) Act 122-2013 May 28, 2014
- Frequently Asked Questions—Volume 2 (Questions 29—38) Act 122-2013 June 23, 2014
- Frequently Asked Questions—Volume 3 (Questions 39—52) Act 122-2013 July 31, 2014
- Act 122-2013 Clinical Laboratory Complaint Form
- Instructions for Requesting Collection Kits for Blood Alcohol and DOA Traffic Fatality Specimens
- 2024 Toxicology Proficiency Testing Program Fees
- Toxicology Proficiency Testing Programs 2024 Schedule

### Drugs of Abuse in Blood, Serum, and Urine 2024 Drug Codes

- Limits of Quantitation of Laboratories Approved to Analyze Blood for Controlled Substances and/or their Metabolites

New: Important Rule Change for CLIA and Pennsylvania Proficiency Testing

Contact: Dongxiang Xia, MD, PhD. (484) 870-6291

### K. Bureau of Emergency Preparedness and Response

- State Emergency Registry of Volunteers in Pennsylvania Criminal History Policy and Code of Conduct (2011-01) July 1, 2011

Contact: Jeffrey Backer (717) 346-0640

### L. Office of Drug Surveillance and Misuse Prevention

The following can be found at the following website:

<https://www.health.pa.gov/topics/programs/PDMP/Pages/PDMP.aspx>

- PDMP System Vendor Transition: links to PDMP registration on the newer site and more information on the vendor transition
- PA PDMP Vendor Transition FAQ, last updated April 2, 2023
- ABC-MAP Quarterly Meeting Agenda—April 23, 2024
- NOTICE: PA PDMP System Transition Prescribers
- NOTICE: PA PDMP System Transition Pharmacists
- NOTICE: PA PDMP System Transition Delegates
- PDMP Overview (PDMP System 1-pager)

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/Prescribers.aspx>

- Prescriber Q & A
- PDMP Tutorials & Policies
- Clinical Resources
- PDMP Patient Notice Poster
- PDMP Patient Notice Poster (Spanish)

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/Tutorial.aspx>

- Link to register for the PA PDMP system
- Pennsylvania Prescription Drug Monitoring Program System User Terms and Conditions
- LogiCoy PDMP Account Transfer/Registration Training Resources
- Delegate Policies

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/Dispensers.aspx>

- Link to register for the PA PDMP system
- Dispenser Q&A
- Clinical Resources
- LogiCoy Paper Universal Claim Form
- Dispensation Data Submission Waiver Policy
- Application Request for Waiver of Reporting Requirements for Pennsylvania Prescription Drug Monitoring Program (PA PDMP)
- Tutorials and Policies
- PDMP Patient Notice Poster
- PDMP Patient Notice Poster (Spanish)
- ASAP Real-Time Implementation Guide
- JSON Real-Time Implementation Guide
- NCPDP Real-Time Implementation Guide
- XML Real-Time Implementation Guide

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/Patients.aspx>

- Link to the Get Help Now website
- Patient Prescription Record Request Form
- Patient Prescription Correction Request Form
- Link to the Patient Advocacy Program page

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/Education.aspx>

- Link to Why Using the Prescription Drug Monitoring Program (PDMP) is Important for Achieving Optimal Health for Pennsylvania Citizens (TRAIN PA)
- Link to Effective and Efficient Use of the PDMP (TRAIN PA)
- Link to Using the PDMP to Optimize Pain Management (TRAIN PA)
- Link to Opioid Prescribing Guide (TRAIN PA)
- Link to Referral to Treatment for Substance Use Disorder Related to Opioid Use (TRAIN PA)
- Link to Approaches to Addressing Substance Use Disorder with Patients Identified by the PDMP (TRAIN PA)
- Link to Effective Opioid Tapering Practices (TRAIN PA)
- Link to Opioid Prescribing in Dentistry (TRAIN PA)
- Link to It Takes a Team: Providing Evidence-Based Care to People Living with Opioid Use Disorder (TRAIN PA)
- Link to Strategies for Improving Maternal and Infant Health Related to Opioid Use (TRAIN PA)
- Evidence-Based Prescribing: Tools you can use to fight the opioid epidemic
- Module 1: Why Using the PDMP is Important for Achieving Optimal Health for Pennsylvania Citizens
  - Module 1 Guide Document
- Module 2: How to Use the PDMP to Make Clinical Decisions
  - Module 2 Guide Document
  - Reporting Suspected Aberrant Medication Dispensing
  - Reporting Suspected Aberrant Medication Prescribing
  - Pharmacist Fact Sheet
  - Prescriber Fact Sheet
- Module 3: Using the PDMP to Optimize Pain Management
  - Module 3 Guide Document
  - Diagram: Multimodal Pain Management Methods
  - Module 3 Pocket Cards
- Module 4: Opioid Prescribing Guide
  - Module 4 Guide Document
  - Opioid Prescribing Guidelines for Chronic Pain Checklist
  - Fact Sheet: Summary of Opioid Prescribing Guidelines for Noncancer Chronic Pain
  - Commonwealth of Pennsylvania Laws Surrounding Controlled Substances
  - Pocket Card: Quick Guide to Pennsylvania Laws Surrounding Controlled Substances
  - Pocket Card: Opioid Prescribing Guidelines for Chronic Pain
- Module 5: Referral to Treatment for Substance Use Disorder Related to Opioid Use
  - Module 5 Guide Document
  - Flow Chart: Primary Care “Warm Handoff” for Substance Use Disorder
- Module 6: Approaches to Addressing Substance Use Disorder with Patients Identified by the PDMP
  - Module 6 Guide Document
  - Key Components of Motivational Interviewing
  - Pocket Card: Steps of the Brief Negotiated Interview

- Frequently Asked Questions: SBIRT Training and Implementation
- SBIRT Primer
- SBIRT Online Directory
- SBIRT Demonstration Videos
- Module 7: Effective Opioid Tapering Practices
  - Module 7 Guide Document
  - Flow Chart: Opioid Tapering
  - Pocket Card: How to Taper Opioids
  - Link to Pennsylvania Substance Use Navigation online education modules

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/Integration.aspx>

- Integration Request Form
- PDMP Integration Guide

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/Data.aspx>

- Interactive Data Report: Overdose Data Technical Notes
- Interactive Data Report: PDMP Data Technical Notes
- PDMP Data by Prescriber Category Technical Notes
- Gabapentin Overdose Data Brief 2017-2020
- Pennsylvania Overdose Data Brief 2022
- Pennsylvania Overdose Data Brief 2021
- Pennsylvania Overdose Data Brief 2020
- Pennsylvania Overdose Data Brief 2019
- Pennsylvania Overdose Data Brief 2018
- Pennsylvania Overdose Data Brief 2017
- Interactive Data Report: PDMP Data—Controlled Substance Dispensations
- Interactive Data Report: Drug Overdose Surveillance
- Interactive Data Report: PDMP Data—By Prescriber Category

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/QA.aspx>

- General Q&A
- Prescriber Q&A
- Dispenser Q&A

The following can be found at the following website: <https://pdmp.health.pa.gov/PDMPSystemApp/guidebeforelogin#!/documents>

- Data Submitter Guide
- Pharmacist Guide

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/Resource-Library.aspx>

- Clinical Resources
- Patient Resources
- Opioid Epidemic Overview
- Opioid Epidemic Fact Sheet
- Good Samaritan Overview
- Good Samaritan Fact Sheet
- Naloxone Overview
- Naloxone Fact Sheet
- State Prescription ID Laws Overview
- State Prescription ID Laws Fact Sheet
- Drug Scheduling Overview
- Drug Scheduling Fact Sheet
- Patient Privacy Overview
- Patient Privacy Fact Sheet
- PDMP Annual Report 2022
- PDMP Annual Report 2021
- PDMP Annual Report 2020

- PDMP Annual Report 2019
- PDMP Annual Report 2018
- PDMP Annual Report 2016-2017

The following can be found at the following website: <https://www.health.pa.gov/topics/programs/Pages/Electronic%20Prescribing.aspx>

- Link to PA Act 96 of 2018
- Communication: Electronic Prescribing Patient Notification
- Communication: Electronic Prescribing Prescriber Notification
- Communication: Electronic Prescribing Dispenser Notification
- Electronic Prescribing of Controlled Substances FAQ
- Link to the Act 96 of 2018 Temporary Exemption Form

The following can be found on the following website: <https://www.health.pa.gov/topics/programs/PDMP/Pages/Opioid-Treatment-Agreements.aspx>

- Sample Treatment Agreement
- Requirements of Act 112 and Considerations for Prescribers
- Act 112 Questions and Answers
- Act 112 of 2019 Treatment Agreement Checklist
- Opioid Use and Safety
- What is Act 112 and Questions to Ask Your Provider

The following can be found on the following website: <https://www.health.pa.gov/topics/programs/Patient-Advocacy/Pages/Patient%20Advocacy.aspx>

- Pennsylvania Patient Advocacy Program (program description handout)
- Where to Seek Care Handout
- Where to Seek Care Handout in Spanish

The following can be found on the following website: <https://www.health.pa.gov/topics/programs/Patient-Advocacy/Pages/Patients.aspx>

- State-wide standing order
- Opioid Use and Safety
- What is Tapering?
- How do Pennsylvania Opioid Prescribing Guidelines and Opioid Laws Impact Patient Care?
- Benzodiazepines: Information for Patients Who Lose Access to Care
- Opioids: Information for Patients Who Lose Access to Care
- Stimulants: Information for Patients Who Lose Access to Care

The following can be found on the following website: <https://www.health.pa.gov/topics/programs/Patient-Advocacy/Pages/Healthcare.aspx>

- Medical and Health Care Professionals Considerations and Resources
- December 5, 2019 letter
- Pennsylvania Non-Opioid Directive Information Sheet

The following can be found on the following website: <https://www.health.pa.gov/topics/programs/Patient-Advocacy/Pages/County-Regional-Resources.aspx>

- North West Region Resource Guide for Patients
- North Central Region Resource Guide for Patients
- North East Region Resource Guide for Patients
- South West Region Resource Guide for Patients
- South Central Region Resource Guide for Patients
- South East Region Resource Guide for Patients

The following can be found on the following website: <https://www.health.pa.gov/topics/programs/Pages/PA-SUN.aspx>

- PA-SUN Reach and Participants
- Link to PA-SUN educational modules
- Naloxone Distribution in Emergency Departments Guide

The following can be found on the following website: [https://www.health.pa.gov/topics/programs/Pages/First-Responder-Addiction-and-Connection-to-Treatment-\(FR-ACT\).aspx](https://www.health.pa.gov/topics/programs/Pages/First-Responder-Addiction-and-Connection-to-Treatment-(FR-ACT).aspx)

- First Responders Addiction and Connection to Treatment Training (TRAIN PA)
  - Child Welfare Professional Addiction and Connection Treatment Training (TRAIN PA)
  - Statewide Standing Order for Naloxone
  - Information on How to Get and Administer Naloxone
  - Information on Naloxone Leave-Behind Program
  - Xylazine Fact Sheet
  - Xylazine and Wound Care for Healthcare Providers
- Contact: Ashley Bolton (717) 547-3144

#### M. Health Research Office

Annual CURE Report

<https://www.health.pa.gov/topics/Research/CURE/Pages/Reports.aspx>

Contact: William R. Cramer (717) 547-3277

#### N. Bureau of Health Promotion and Risk Reduction

- 2021 Asthma Prevalence in Pennsylvania Fact Sheet—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Surveillance-Reports.aspx>
  - 2021 Asthma Mortality in Pennsylvania Fact Sheet—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Surveillance-Reports.aspx>
  - 2021 Asthma Hospitalizations in Pennsylvania Fact Sheet—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Surveillance-Reports.aspx>
  - Asthma Strategic Plan 2021-2026—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Asthma.aspx>
  - 2023 Asthma Emergency Department Visits in Pennsylvania Fact Sheet—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Surveillance-Reports.aspx>
  - Map: Percent of Students with Asthma and Nurses & Supplemental Staff 2020-2021—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Surveillance-Reports.aspx>
  - Pennsylvania Asthma Partnership Map: Collaborating to Control Asthma—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Asthma.aspx>
  - Map: How the Asthma Control Program is Reaching Areas Impacted by Historical Redlining—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Asthma.aspx>
  - Asthma School Health Data by County—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Surveillance-Reports.aspx>
  - Map: Asthma Hospitalizations by Zip Code 2021-2022—available at <https://www.health.pa.gov/topics/programs/Asthma/Pages/Surveillance-Reports.aspx>
- Contact: Amy Flaherty (717) 787-5876

- Clean Indoor Air Act (CIAA) Guidance, Forms and Information <https://www.health.pa.gov/topics/programs/CIAA/Pages/CIAA.aspx>
- PA Free Quitline Information and Online Enrollment <https://www.health.pa.gov/topics/programs/tobacco/Pages/Quitline.aspx>
- Tobacco Retail Enforcement Information and Online Violation Reporting Form <https://www.health.pa.gov/topics/programs/tobacco/Pages/Act-112.aspx>

- Pennsylvania Smokefree Multiunit Housing Toolkit <https://www.health.pa.gov/topics/programs/tobacco/Pages/Smoke-Free-Housing.aspx>
  - Young Lungs at Play Toolkit
  - Young Lungs at Play (pa.gov)
- Contact: Barbara Fickel (717) 783-6600

#### O. Office of Medical Marijuana

- <https://www.health.pa.gov/topics/Documents/Programs/MedicalMarijuana/PaBulletinSept.4,2021ListofPesticidesWhichMaybeUsedbyMedicalMarijuanaGrowerandProcessors.pdf>
- <https://pacodeandbulletin.gov/Display/pabull?file=/secure/pabulletin/data/vol52/52-37/1384.html&search=1&searchunitkeywords=>
- <https://pacodeandbulletin.gov/Display/pabull?file=/secure/pabulletin/data/vol52/52-37/1384.html&search=1&searchunitkeywords=>
- Medical Marijuana Assistance Program (MMA) FAQs
- MMA Phase 1 FAQ
- MMA Phase 2 FAQ
- MMA Phase 3 Pilot—Dispensary FAQ
- MMA Phase 3 Pilot—Patient FAQ
- Medical Marijuana Two-Year Final Report—July 2022
- Medical Marijuana Advisory Board March 22, 2022 Report and the Acting Secretary of Health's Decision to Effectuate the Recommendation
- Pa. Bulletin Sept. 10, 2022 List of Pesticides Which May be used by Medical Marijuana Growers and Processors
- Pa. Bulletin March 4, 2023, Final Form Rulemaking, 53 Pa.B. 1275 (March 4, 2023) On June 29, 2023, the Commonwealth Court issued an Order declaring 28 Pa. Code 1171a.29(c)(1)-(2) invalid in the case of *Green Analytics North, LLC d/b/a Steep Hill PA, et al. v. Pennsylvania Department of Health, No 104 M.D. 2023*.
- PA Medical Marijuana ID cards that are printed in 2023 will have a new look

Contact: Laura Mentch, (717) 547-3043

#### P. COVID-19—Active Orders and Guidance

##### Hospitals:

- <https://www.health.pa.gov/topics/Documents/DiseasesandConditions/OrderoftheSecretaryHospitalStaffProtection.pdf>
  - Interim Pennsylvania Crisis Standards of Care for Pandemic Guidelines (4/10/2020): <https://www.health.pa.gov/topics/Documents/Diseases%20and%20Conditions/COVID-19%20Interim%20Crisis%20Standards%20of%20Care.pdf>
- Contact: Garrison Gladfelter (717) 783-8980

##### Vaccine:

- Order of the Acting Secretary of the Pennsylvania Department of Health Requiring Reporting of Each Administration of an Immunization for Monkeypox, dated July 12, 2022.
  - COVID-19 Vaccine Equity Toolkit, updated April 12, 2021
- Contact: Tom McCleaf (717) 787-5681

##### Testing:

- Point of Care Testing for COVID-19 (9/21/20): <https://www.health.pa.gov/topics/disease/coronavirus/Pages/Guidance/Point-of-Care-Testing.aspx>
  - Symptoms & Testing (pa.gov)
  - School Health (pa.gov)
  - Fact Sheets (pa.gov)
- Contact: Paul Foster, [fopau@pa.gov](mailto:fopau@pa.gov) 717-547-3179

**Other Entities:**

- Division of School Health COVID-19 FAQ's: <https://www.health.pa.gov/topics/Documents/School%20Health/School%20Health%20COVID%2019%20FAQ%20Apr%202020.pdf>
- MIS-C Fact Sheet: <https://www.health.pa.gov/topics/disease/coronavirus/Pages/Guidance/MIS-C-Fact-Sheet.aspx>

Contact: Corinne Babb Pierce, (717) 805-6638

**Other**

- SPANISH COVID-19 and Pregnancy SET-NET PA Flyer
- Winter 2023—Spanish
- Skip The Trip COVID-19 Travel Factsheet.pdf (pa.gov)
- COVID-19 Travel Infographic.pdf (pa.gov)
- Pennsylvania Wastewater Surveillance System (PaWSS) SARSCoV-2 Monitoring Dashboard Frequently Asked Questions (FAQs)

**Businesses (pa.gov)**

- COVID-19 Safe Workplace Checklist
- DOH WorkplaceTeamFlyer.pdf (pa.gov)

**Fact Sheets (pa.gov)**

- COVID-19 Safe Workplace Checklist (PDF)
- Long-term COVID-19 Effects (PDF)
- COVID-19 and Lyme Disease Short and Long-Term Health Effects (PDF)
- How to Tell the Difference Between COVID-19, Lyme Disease and West Nile Virus (PDF)
- Flu Season and COVID-19 Fact Sheet (PDF)
- Keeping Patients and Families Safe (PDF)
- COVID-Safe Inpatient Facility (PDF)
- MIS-C flyer (PDF)
- MIS-C flyer—Spanish (PDF)
- Ending Isolation—Spanish (PDF)
- COVID-19 in Pregnancy Provider Flyer (PDF)
- SPANISH COVID-19 and Pregnancy SET-NET PA Flyer (PDF)
- Maintaining Healthy Education and Childcare Settings during the COVID-19 Pandemic:
  - <https://www.health.pa.gov/topics/envirohealth/Pages/Healthy-Education.aspx>
    - Training for staff in K—12 schools
    - Post-training survey (K—12)
    - Training for staff in early childcare centers
    - Post-training survey (ECE)
    - References and other resources
    - Module 1 (Ventilation)—Reducing COVID-19 spread through improved ventilation
    - Module 2 (COVID testing)—Considerations for preK—12 school settings

- Critical Medical Resources (GOV)
- Healthcare Professionals Protections—Civil Immunity (GOV)

Contact: Paul Foster, [fopau@pa.gov](mailto:fopau@pa.gov), 717-547-3179

**Q. Health Informatics Office—Statistical Support Team**

- Behavioral Risk Factor Surveillance System report
- Contact: Jeff Ernst ([gernst@pa.gov](mailto:gernst@pa.gov))

- Adverse Childhood Experiences
- Contact: Jeff Ernst ([gernst@pa.gov](mailto:gernst@pa.gov))

- Synar report, Synar dashboard, Synar report
- Contact: Steve Muccioli ([smuccioli@pa.gov](mailto:smuccioli@pa.gov))

- Violence dashboard
- Contact: Jeff Ernst ([gernst@pa.gov](mailto:gernst@pa.gov))

- County Injury Profiles
- Contact: Jeff Ernst ([gernst@pa.gov](mailto:gernst@pa.gov))

- Birth Standard Output Tables and Forecasts
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- Death Standard Output Tables and Forecasts
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- Pennsylvania Vital Statistics report
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- County Health Profiles
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- Maternal and Child Health Statistics
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- Marriage and Divorce Statistics
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- Cancer Statistics dashboard
- Contact: Alan Fleegal ([afleegal@pa.gov](mailto:afleegal@pa.gov))

- Cancer Standard Output Tables
- Contact: Alan Fleegal ([afleegal@pa.gov](mailto:afleegal@pa.gov))

- Hospital reports
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- Nursing Home reports
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- Ambulatory Surgery Center reports
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- Healthy People 2030 report
- Contact: Jerry Miller ([geramiller@pa.gov](mailto:geramiller@pa.gov))

- Minority Health Disparities report
- Contact: Alan Fleegal ([afleegal@pa.gov](mailto:afleegal@pa.gov))

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**Department of  
HUMAN SERVICES  
(DHS)**

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*(Editor's Note: Statements of Policy are in upper and lower case. Notices of Rule Change are in all capitals. Notices of Rule Change adopted more than 180 days before deposit are starred (\*).*

**Office of Administration—Contact: Britte Earp (717) 433-8630****POLICY STATEMENTS:**

| <i>Year</i> | <i>Code Citation</i>         | <i>Subject</i>  | <i>Date Issued</i>  | <i>Bulletin Number</i> |
|-------------|------------------------------|---|---|------------------------|
| 1998        | Ch. 259.1                    | Statement of Claim, Managed Care Organization—statement of policy   | 07/11/98<br>(eff. 2/1/97)   |                        |
| 2007        | Ch. 259.2<br>Amended<br>2008 | Claims against moneys for which third parties are liable as a result of a tort claim allocation of tort proceeds in actions filed before September 2, 2008—statement of policy      | 09/07/07<br>(eff. 9/08/07)<br>Amended<br>10/31/08<br>(eff. 11/1/08) |                        |
| 2008        | Ch. 259.3                    | Claims against moneys for which third-parties are liable as a result of a tort claim allocation of tort proceeds in actions filed on or after September 2, 2008—statement of policy | 10/31/08<br>(eff. 11/01/08)   |                        |
| 2008        | Ch. 259.4                    | Settlements without litigation—statement of policy  | 10/31/08<br>(eff. 11/01/08)   |                        |
| 2008        | Ch. 259.5                    | Cooperation in obtaining payment from third parties—statement of policy   | 10/31/08<br>(eff. 11/01/08)   |                        |
| 2008        | Ch. 259.6                    | Civil money penalties—statement of policy   | 10/31/08<br>(eff. 11/01/08)   |                        |
| 2024        |                              | Equal Employment Opportunity Policy Statement   | 5/13/2024   |                        |
| 2024        |                              | Policy Statement on Prohibition of Sexual Harassment  | 5/13/2024   |                        |
| 2024        |                              | Limited English Proficiency Policy Statement  | 5/13/2024   |                        |
| 2024        |                              | Disability-Related Employment Policy  | 5/13/2024   |                        |

**GUIDANCE MANUALS:**

- DHS Single Audit Supplement
- ICF/ID Audit Guide
- CCIS Audit Guide
- Introduction to DHS Audit Policy
- Early Intervention Annual Expenditure Report Instructions
- Human Services Block Grant Annual Expenditure Report Instructions
- Human Services Non-Block Grant Annual Expenditure Report Instructions
- Annual County Human Services Planning Guidelines
- Medicaid Administrative Claiming Supplemental Guidance for Counties
- HealthChoices Examination Guide

**Office of Child Development and Early Learning—Contact: Carolyn Green 717-346-0028****Bureau of Child Care Certification Services****POLICY STATEMENTS:**

| <i>Year</i> | <i>Code Citation</i>             | <i>Subject</i>  | <i>Date Issued</i> | <i>Bulletin Number</i>   |
|-------------|----------------------------------|---|--------------------|--|
| 2007        | Ch. 3270—<br>3280                | Certification of Part Day Program for School-Age Children | 9/15/07            | 3001-07-01   |
| 2009        | Ch. 3270<br>Ch. 3280<br>Ch. 3290 | Reporting Lost Child                                      | 2/21/09            | 3001-08-02   |
|             | Ch. 3270<br>Ch. 3280<br>Ch. 3290 | Playground Protective Surface Covering                    | 2/21/09            | 3001-09-01   |
| 2011        | Ch. 3270—<br>3280                | Waiver of Child Care Facility Regulations                 | 3/1/11             | 00-11-01<br>Replaced by<br>Announcement<br>C-21-# 4—<br>Waiver of Child<br>Care Facility<br>Regulations—<br>effective 4/1/21 |
| 2012        | Ch. 3270<br>Ch. 3280<br>Ch. 3290 | Tuberculosis Blood Test                                   | 2/4/12             | 3001-12-01   |

| <i>Year</i>                             | <i>Code Citation</i> | <i>Subject</i>   | <i>Date Issued</i> | <i>Bulletin Number</i> |
|---|----------------------|--|--------------------|------------------------|
| <b>Bureau of Certification Services</b> |                      |  |                    |                        |
| 2009                                    |                      | C-09 # 04—Use of Hand Sanitizers in Early Childhood Programs   | 9/25/09            |                        |
| 2011                                    |                      | C-11 # 04 Announcements Deemed Obsolete  | 9/21/11            |                        |
| 2014                                    |                      | C-14 # 01—Water Safety Training for Child Care Providers & Lifeguard Requirements  | 2/28/14            |                        |
|   |                      | C-14 # 02—Healthy and Green Initiative—Child Care Siting   | 3/10/14            |                        |
| 2017                                    |                      | C-17-02—Vaping and the Use of Electronic Cigarettes in a Child Care Facility   | 2/23/17            |                        |
|   |                      | C-17-03—Inclusion of All Children in Early Childhood Programs in Pennsylvania  | 6/29/17            |                        |
|   |                      | C-17-04—Reduction of Expulsion and Suspension in Early Childhood Programs in Pennsylvania  | 6/29/17            |                        |
|   |                      | C-17 # 05 Emergency Temporary Relocation of a child care facility  | 9/29/17            |                        |
|   |                      | C-17 # 06 Approved child service form  | 9/29/17            |                        |
|   |                      | C-17 # 7 Applicability of the Pennsylvania Safe Drinking Water Act   | 11/1/17            |                        |
| 2019                                    |                      | C-19 # 1-Verifying Compliance with the PA Safe Drinking Water Act  | 2/27/23            |                        |
|   |                      | C-19 # 2 Meeting the Requirements of the Child Protective Services Law (CPSL) for child care Facilities  | 08/30/19           |                        |
| 2021                                    |                      | C-21-# 01—Waiver of Child Care Facility Regulations  | 4/1/21             |                        |
|   |                      | C-21-# 04—Best Practices for Child Care Facilities Operating During the Novel Coronavirus  | 6/28/21            |                        |
|   |                      | C-21-# 09—Reinstating and Extensions of Child Care Certification Regulation Suspensions Due to Act 73, 14, and Act 30  | 9/30/22            |                        |
|   |                      | C-21-# 10—Obsolete Certification Announcements for Certified Child Care Providers—Order of the Acting Secretary of the Pennsylvania Department of Health Directing Face Coverings in School Entities                 | 12/14/21           |                        |
|   |                      | C-21-# 11—Addition of COVID-19 to List of Reportable Communicable Diseases   | 12/20/21           |                        |
| 2022                                    |                      | C-22-# 01—Pediatric First Aid and Pediatric Cardiopulmonary Resuscitation (CPR) Training Requirements and Access to Free Training through Early Childhood Education Professional Development Organization (ECE PDOs) | 1/11/22            |                        |
|   |                      | C-22-# 02—Updates to Health and Safety Training and Professional Development Requirements  | 1/24/22            |                        |
|   |                      | C-22-# 03—Updates to Prevention of Shaken Baby Syndrome, Abusive Head Trauma, and Child Maltreatment Requirements  | 1/24/22            |                        |
|   |                      | C-22-# 04—Updated Emergency Preparedness and Response Planning Regulations and Requirements for Child Care Facilities  | 4/19/22            |                        |
|   |                      | C-22-# 05 Obsolete Bureau of Certification Services Policy Announcements   | 7/21/22            |                        |
|   |                      | C-22-# 06 Updated Health and Safety Pre-Service and One-Hour Training  | 10/4/22            |                        |
|   |                      | C-22-# 07 Role of Department of Health (DOH) and Department of Human Services (DHS) in Ensuring Compliance with Immunization Regulations   | 10/6/22            |                        |



| <i>Year</i>  | <i>Code Citation</i> | <i>Subject</i>  | <i>Date Issued</i> | <i>Bulletin Number</i> |
|--|----------------------|---|--------------------|------------------------|
| 2023   |                      | C-23-# 01 Fire Safety Requirements for Group Child Care Homes (in a Residence) and Family Child Care Homes  | 7/25/23            |                        |
|  |                      | C-23-# 02 Fire Safety Requirements for Child Care Centers and Group Child Care Homes (in a Commercial Space)  | 7/25/23            |                        |
|  |                      | C-23-# 03 Announcements Deemed Obsolete—C=08-01, C-08-02, C-08-05, C-08-07, C-11-02, and C-13-01  | 7/28/23            |                        |
| 2024   |                      | C-24-# 01 Guidance to Identifying Toxic Plants in the Child Care Setting  | 6/17/24            |                        |
| <b>Bureau of Early Intervention Services and Family Supports—Early Intervention Services Announcements</b> |                      |   |                    |                        |
| 2006   |                      | ELS-EI-06 # 04 Natural Environments   | 07/24/06           |                        |
|  |                      | ELS-EI-06 # 07 Clarification of Waiver of 4300 Fiscal Regulations   | 08/15/06           |                        |
|  |                      | EI-07 # 12 PA Pre-K Counts and Early Intervention working Together  | 10/24/07           |                        |
| 2008   |                      | EI-08 # 10 Eligibility for Infants Toddlers Families Medicaid Waiver  | 09/22/08           |                        |
| 2009   |                      | EI-09 # 13 ChildFind System Including Children Who Are Wards of the State, Children Living in Residential Facilities, Children who were Abused and Children who are Homeless. | 9/11/09            |                        |
|  |                      | EI-09 # 17 Qualifications for Individuals to Provide Speech-Language Pathology Services in Early Intervention and the Requirements for Billing                                | 10/05/09           |                        |
| 2010   |                      | EI-10 # 02 Release of Information   | 01/29/10           |                        |
|  |                      | EI-10 # 04 Operational Guidance for Infant/Toddler Programs Regarding Children Living in Residential Facilities   | 04/09/10           |                        |
|  |                      | EI-10 # 08 Amended Behavior Supports for Young Children   | 10/25/10           |                        |
| 2011   |                      | EI-11 # 01 IDEA Early Intervention Complaint Procedures   | 06/01/11           |                        |
|  |                      | EI-11 # 02 ACT 24 of 2011 Implementation PELICAN Data Moratorium  | 08/01/11           |                        |
|  |                      | EI-11 # 04 Infant/Toddler Early Intervention Cost Centers   | 11/16/11           |                        |
| 2012   |                      | EI-12 # 01 Screening, Evaluation and Assessment in Early Intervention   | 04/11/12           |                        |
|  |                      | EI-12 # 02 Updates to Early Intervention Policy Based on requirements in IDEA Part C  | 04/11/12           |                        |
|  |                      | EI-12 # 03 Confidentiality, Parent Consent and Surrogate Parents  | 04/11/12           |                        |
|  |                      | EI-12-# 05 Mediation, Due Process, and IFSP Facilitation Procedures for Infant/Toddler Early Intervention   | 07/01/12           |                        |
|  |                      | EI-12 # 07 Collecting and Reporting Child Outcome Data in Infant/Toddler and Preschool Early Intervention Programs  | 10/26/12           |                        |
|  |                      | EI-12 # 09 Public Participation Requirements under The Individuals with Disabilities Education Act  | 10/26/12           |                        |
| 2013   |                      | EI-13 # 01 Transition of Toddlers to Preschool or Other Community Services  | 01/30/13           |                        |
|  |                      | EI-13 # 02 Pennsylvania System of Payment   | 03/19/13           |                        |
|  |                      | EI-13 # 03 Session Notes  | 04/26/13           |                        |
|  |                      | EI-13 # 04 Infants and Toddlers Referred to Pennsylvania's Early Intervention Program from Out of State   | 04/30/13           |                        |
|  |                      | EI-13 # 05 Third Party Insurance Denials and Public Consulting Group  | 04/30/13           |                        |
|  |                      | OCDEL-13 # 01 Children Experiencing Homelessness  | 05/09/13           |                        |
|  |                      | EI-13 # 07 Positive Behavior Support  | 08/29/13           |                        |

| <i>Year</i>  | <i>Code Citation</i> | <i>Subject</i>   | <i>Date Issued</i> | <i>Bulletin Number</i> |
|--|----------------------|--|--------------------|------------------------|
|  |                      | EI-13 # 08 Eligibility for Infant/Toddlers and Preschool Early Intervention  | 12/13/13           |                        |
| 2014   |                      | EI-14 # 01 At-Risk Tracking for Infants and Toddlers Experiencing Homelessness   | 11/21/14           |                        |
| 2016   |                      | EI-16 # 01 Provider Qualifications   | 02/12/16           |                        |
| 2018   |                      | EI-18 # 01 Infant/Toddler Early Intervention Service Coordination  | 9/26/18            |                        |
|  |                      | EI-18# 02 Local Determination Process  | 12/21/18           |                        |
| 2020   |                      | EI-20 # 3 Early Intervention Service Delivery; Coaching Across Settings  | 11/30/20           |                        |
| 2021   |                      | EI-21 # 01 Reportable Incidents  | 01/27/21           |                        |
|  |                      | EI-21 # 03 Recommendations for Infants, Toddlers and Preschool-Age Children Who are Deaf or Hard of Hearing  | 11/29/21           |                        |
| 2022   |                      | EI-22 # 01 Lead Exposure in Infants/Toddlers and Preschoolers  | 04/19/22           |                        |
| <b>Bureau of Early Intervention Services and Family Supports—Family Supports Announcements</b> |                      |  |                    |                        |
| 2015   |                      | ELS/MIECHV-15 # 02; ELS/NFP-15 # 02 Fiscal & Program Communication and Reporting Strategy  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 03; ELS/NFP-15 # 03 Program and Fiscal Reporting, Reporting Accuracy & Timeliness  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 04; ELS/NFP-15 # 04 Enrollment Policy  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 05; ELS/NFP-15 # 05 On-Site Fiscal Monitoring  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 07; ELS/NFP-15 # 07 Principles, and Audit Uniform Administrative Requirements for Federal Requirements, Cost Awards; Final Rule: Indirect Cost                         | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 08; ELS/NFP-15 # 08 End of Fiscal Spending—July 1st—June 30th  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 09; ELS/NFP-15 # 09 Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards; Final Rule: Equipment Definition and Pre-approval | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 10; ELS/NFP-15 # 10 Program Review Instrument  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 11; ELS/NFP-15 # 11 Mandatory Meeting Attendance Policy  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 12; ELS/NFP-15 # 12 Confidentiality  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 13; ELS/NFP-15 # 13 Coordination with Early Intervention Agencies  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 14; ELS/NFP-15 # 14 Child/Family Transition Plans  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 15; ELS/NFP-15 # 15 Community Collaboration  | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 16; ELS/NFP-15 # 16 Continuous Quality Improvement   | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 17; ELS/NFP-15 # 17 Curriculum and Standards   | 07/01/15           |                        |
|  |                      | ELS/MIECHV-15 # 18; ELS/NFP-15 # 18 Home Visitor Professional Development  | 11/05/15           |                        |
| 2016   |                      | ELS/MIECHV-16 # 01; ELS/NFP-16 # 01 Pennsylvania Home Visiting Data System   | 12/08/16           |                        |
|  |                      | ELS/MIECHV-16 # 02; ELS/NFP-16 # 02 Fiscal Reporting Changes   | 07/01/16           |                        |
| 2017   |                      | FC/PRF-17 # 01; OCDEL Communication Business Partners and Grantees   | 06/29/17           |                        |

| <i>Year</i>   | <i>Code<br/>Citation</i> | <i>Subject</i>   | <i>Date Issued</i> | <i>Bulletin Number</i> |
|---|--------------------------|--|--------------------|------------------------|
| <b>Bureau of Early Learning Policy and Professional Development</b> |                          |  |                    |                        |
| 2005  |                          | S-05 # 04—Unemployment Compensation Claims Filed by Relative/Neighbor Providers Announcement   | 6/28/05            |                        |
| 2007  |                          | S-07 # 08—PA Pre-K Counts and Child Care Works: Enrollment and Release of Information Procedures   | 9/18/07            |                        |
|   |                          | S-07 # 09—Pelican Announcement   | 11/07/07           |                        |
| 2009  |                          | ELS/KS-09 # 11 Star Level of Facilities Operated by Regional Key, Technical Assistance and Professional Development Contractors/Subcontractors   | 4/14/09            |                        |
|   |                          | S-09 # 05 Care Level for Kindergarten Children Changing from Preschool (PSE) to Young School Age (YSA)   | 6/17/09            |                        |
|   |                          | ELS-KS-09 # 24 Joint Office of Children, Youth and Families & Office of Child Development and Early Learning Bulletin: Implementation of Child Care Funding Policy Beginning State Fiscal Year 2010-2011 | 7/14/09            |                        |
|   |                          | ELS-KS-09 # 38 Centers for Disease Control Guidance Regarding Influenza for Early Childhood Programs   | 9/21/09            |                        |
|   |                          | ELS-KS-09 # 39 Use of Hand Sanitizers in Early Childhood Programs  | 9/25/09            |                        |
| 2010  |                          | ELS/KS-10 # 27 Financial Guidelines for Regional Keys  | 10/01/10           |                        |
|   |                          | ELS/KS-10 # 29 Funds Management of Keystone STARS Provider Grant Awards  | 10/28/10           |                        |
| 2013  |                          | ELS/KS-13 # 12 Regional Keys Records Management, Conversions and Transmissions   | 8/28/13            |                        |
|   |                          | ELS/KS-14 # 11 Designation and Reliability Manual v. 1.0   | 10/20/14           |                        |
| 2015  |                          | ELS/KS-15 # 02 Pennsylvania Program Assessment Communication Tool (PA PACT) Manual   | 4/15/15            |                        |
|   |                          | S-15 # 03 Early Head Start—Child Care Partnership Grants   | 9/21/15            |                        |
|   |                          | OCDEL-15 # 02 Early Head Start—Child Care Partnership Grants   | 9/29/15            |                        |
| 2016  |                          | ELS/KS-16 # 02 Start Up Technical Assistance Peer Mentoring and Rising STARS Peer Mentoring Guidance   | 1/22/16            |                        |
| 2017  |                          | S-17 # 04—Inclusion of All Children in Early Childhood Programs in Pennsylvania  | 6/29/17            |                        |
|   |                          | S-17 # 05—Reduction of Expulsion and Suspension in Early Childhood Programs in Pennsylvania  | 6/29/17            |                        |
|   |                          | ELS/KS-17 # 03 Inclusion of All Children in Early Childhood Programs in Pennsylvania   | 6/30/17            |                        |
|   |                          | ELS/KS-17 # 04 Reduction of Expulsion and Suspension in Early Childhood Programs in Pennsylvania   | 6/30/17            |                        |
| 2018  |                          | S-18 # 02 PELICAN CCW Help Desk  | 6/15/18            |                        |
|   |                          |  | 7/12/18            |                        |
|   |                          | ELRC-18 # 03 DRAFT—Child Care Providers United—Deduction of Union Dues and Other Voluntary Deductions from Subsidized Child Care Payments  | 9/10/18            |                        |
|   |                          | ELRC-18 # 04 Certification Referral to Early Learning Resource Centers   | 10/10/18           |                        |
| 2019  |                          | ELRC-19 # 02 Keystone STARS Status Review, Reduction, Suspension and Removal   | 2/28/19            |                        |
|   |                          | ELRC-19 # 05 Tools for Promoting Healthy Weight in Early Childhood Education: An Integrated Approach to Coaching   | 8/21/19            |                        |

| <i>Year</i>                           | <i>Code Citation</i> | <i>Subject</i>   | <i>Date Issued</i> | <i>Bulletin Number</i> |
|---------------------------------------|----------------------|--|--------------------|------------------------|
| 2021                                  |                      | ELRC-21 # 03 Eligibility and Process for Extending Keystone STAR 4 Reciprocity to Head Start and Early Head Start Federal Grantee Locations  | 6/21/21            |                        |
|                                       |                      | ELRC-21 # 07 Change in Policy Regarding Eligibility for Owners/Operators of a Child Care Facility  | 9/21/21            |                        |
|                                       |                      | ELRC-21 # 08 Keystone STARS Designation Extensions   | 9/30/21            |                        |
|                                       |                      | ELRC-21 # 10 Non-Traditional Care Add-on Rates   | 11/29/21           |                        |
| 2022                                  |                      | ELRC-22 # 01 Systems Alignment to the Pennsylvania Professional Standards and Competencies for Early Childhood Educators (PA PSCECE)   | 4/7/2022           |                        |
|                                       |                      | ELRC-22 # 02 Child Care Technology Access Award  | 4/20/22            |                        |
|                                       |                      | ELRC-22 # 03 Streamlined Keystone STARS Designation System within the Pennsylvania Professional Development Registry   | 5/2/22             |                        |
|                                       |                      | ELRC-22 # 05 Sunset or Obsolete Keystone STARS Policy Announcements  | 8/4/22             |                        |
|                                       |                      | ELRC-22 # 06 Required Professional Development Training for DHS Certified Child Care Providers Participating in Child Care Works   | 8/30/22            |                        |
|                                       |                      | ELRC-22 # 07 OCEL-Approved Curricula and Developmental Assessment Tools in Keystone STARS  | 12/1/22            |                        |
|                                       |                      | ELRC-22 # 08 Requirements for Programs Using an OCDEL Approved Alternate Pathway to a Keystone STARS Designation in the Professional Development (PD) Registry   | 12/1/22            |                        |
|                                       |                      | ELRC-22 # 09 Registration Fees for Department of Human Services (DHS) Certified Child Care Providers Participating in Child Care Works (CCW)   | 12/22/22           |                        |
| 2023                                  |                      | ELRC-23 # 01 Increase to Child Care Works Base Payment Rates for DHS Certified Providers   | 2/21/23            |                        |
|                                       |                      | ELRC-23 # 02 Ending Option for Director Instructor—Pennsylvania Quality Assurance System   | 3/21/23            |                        |
|                                       |                      | ELRC-23 # 03 Requirements for Instructors Applying for Professional Development Instructor Pennsylvania Quality Assurance System (PQAS) Approval   | 3/21/23            |                        |
|                                       |                      | ELRC-23-# 04 2023 Keystone STARS Performance Standards, Program Manual, and Accompanying Resources   | 8/31/23            |                        |
| 2024                                  |                      | ELRC-24 #-01 Updated Provider Agreements for Certified Child Care Providers  | 5/29/24            |                        |
| <b>Deputy Secretary Announcements</b> |                      |  |                    |                        |
| 2020                                  |                      | DS 20 # 02 COVID-19 Related Policies, Announcements, and Communications that are Sunset or Obsolete  | 09/30/20           |                        |
|                                       |                      | DS-03 Inclusion of All Children in Early Childhood Education Programs in Pennsylvania (joint announcement from Bureau of Certification Services, Bureau of Policy and Professional Development, Bureau of Early Intervention Service and Family Supports, Bureau of Operations and Monitoring) | 09/30/20           |                        |
| 2021                                  |                      | DS 21 # 01 Monitoring Coordination Across Dually Programs and Programs with PA Pre-K Counts and Head Start Supplemental Assistance   | 02/02/21           |                        |
| 2022                                  |                      | DS 22 # 01 Contract Monitoring   | 06/10/22           |                        |

**GUIDANCE MANUALS:**

- Licensing Indicator System for Child Day Care Centers
- Licensing Indicator System for Group Day Care Homes
- Infant Toddler Contracted Slots (ITCS) Program: Policies, Guidance, and Clarifications. Updated September 25, 2020, July 1, 2021, July 1, 2022, July 1, 2023
- Early Childhood Education Professional Development Organization (ECEPDO) Policies, Clarifications, and Guidance. July 1, 2020, July 1, 2022, July 1, 2023

**Professional Development Organizations**

- Early Childhood Education Professional Development Organization (ECEPDO) Policies, Clarifications, and Guidance. July 1, 2020, July 1, 2022, July 1, 2023

|      |  |                                    |
|------|--|------------------------------------|
| 2021 | PDO Policy Communication 20 # 01 Professional Development Organizations (PDOs) Role in Offering Pediatric First Aid/Pediatric Cardiopulmonary Resuscitation (CPR) to Early Childhood Education Workforce | 5/14/2021                          |
| 2022 | PDO 22 # 01 Career Pathway Level A Plus Verification Change  | 2/7/2022,<br>effective<br>7/1/2022 |

**INTERNAL GUIDELINES:**

- 00-94-10, Application of Child Day Care Service Regulations 10/21/94
- 00-95-03, Procedures for the Regulation of Child Day Care Facilities 02/13/95
- Certification Policies and Clarifications (CPAC)
  - 1/27/17—Protocol 1—Initial Certificate of Compliance
  - 07/17/17—Protocol 2—Renewal Application for Compliance
  - 01/02/13—Protocol 3—Complaints—Regulated Facilities
  - Protocol 4—Complaints for Unregulated Facilities
  - Protocol 5—Complaints Involving Allegations of Suspected Abuse
  - 3/11/16—Protocol 6—Inspection Summary—Finalized
  - 2/03/2017—Protocol 10—Change in the Facility Operation—Finalized
  - 4/26/16—Protocol 11—Unannounced Inspections—Finalized
  - 4/28/16—Protocol 12—Negative Sanctions—Finalized

**Office of Children, Youth & Families—Contact: Natalie Bates (717) 783-7376**

**POLICY STATEMENTS:**

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>   | <i>Date Issued</i> | <i>Bulletin Number</i>                 |
|-------------|----------------------|--|--------------------|--|
| 1980        | Ch. 3140             | Funding of Basic Ed. Components of Private Day Treatment Center Programs                                       | 10/29/80           | 99-80-22                               |
| 1982        | Ch. 3130             | Notice of Right to Appeal for Spanish-Speaking Clients   | 12/30/82           | 3130-82-01                             |
| 1983        | Ch. 3130             | Clarification of the Definition of “Accept for Service”  | 02/04/83           | 3130-83-03                             |
|             | Ch. 3700             | Waiver for Foster Family Homes by Foster Family Care Agencies  | 02/04/83           | 3700-83-01                             |
|             | Ch. 3130             | Clarification of County C & Y Agency Requirements with Respect to Fee Setting                                  | 02/04/83           | 3130-83-04                             |
|             | Ch. 3130             | Clarification on Caseworker-to-Family Case Load Ratio & Case Management Functions                              | 02/04/83           | 3130-83-07                             |
|             | Ch. 3140             | Clarification of Adoption Asst. to Relatives in Adoption Cases   | 05/02/83           | 3140-83-07                             |
|             | Ch. 3140             | 3130.64(b)(2), 3130.67(9), 3140.131(7), 3700.35(b)(1)<br>Reimbursement to Parents for the Cost of Child Visits | 08/15/83           | 3130-83-11<br>3140-83-13<br>3700-83-03 |
| 1984        | Ch. 3001             | Transmittal of Interdepartmental Memo. on Nonimmunized Students Excluded from Attending School                 | 07/08/84           | 99-84-13                               |
|             | Ch. 3490             | Release of Child Abuse Info. to the Media  | 08/15/84           | 99-84-20                               |
| 1985        | Ch. 3130             | Interstate Compact on Juveniles  | 09/30/85           | 99-85-27                               |
|             | Ch. 3490             | Providing Copies of Child Abuse Reports to Subjects  | 11/20/85           | 99-85-28                               |
| 1986        | Ch. 3490             | Law Enforcement Officials as Perpetrators of Suspected Child Abuse   | 07/15/86           | 3490-86-04                             |
|             | Ch. 3490             | Policy Clarifications Regarding Child Protective Services Law and Regulations as Related to Act 33             | 04/01/86           | 3490-86-02                             |
|             | Ch. 3490             | Policy Clarifications Regarding Child Protective Services Law and Regulations as Related to Act 33—Part II     | 06/16/86           | 3490-86-05                             |

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>  | <i>Date Issued</i> | <i>Bulletin Number</i>   |
|-------------|----------------------|---|--------------------|--------------------------|
|             | Ch. 3490             | Policy Clarifications Regarding Child Protective Services Law and Regulations as Related to Act 33—Part III   | 11/01/86           | 3490-86-08               |
| 1987        | Ch. 3490             | Implementation of Child Protective Service Policies Relating to Alleged Medical Neglect of Disabled Infants   | 05/01/87           | 3490-87-01               |
|             | Ch. 3490             | Sharing Child Abuse Info Among DPW Offices  | 09/01/87           | 3490-87-03               |
|             | Ch. 3490             | Policy Clarification of the Child Protective Services Law and Regulations   | 06/01/87           | 3490-87-02               |
|             | Ch. 3140             | Personal Incident Costs   | 10/01/87           | 3140-87-05               |
|             | Ch. 3140, 3170       | OCYF Financial Participation in Costs of County Human Service Departments   | 08/31/87           | 3140-87-02<br>3170-87-01 |
| 1988        | Ch. 3490             | Screening Student Interns   | 05/88              | 3490-88-01               |
| 1989        | Ch. 3350             | Adoption Record Disclosure  | 07/01/89           | 3350-89-01               |
| 1991        | Ch. 3130             | Regulatory Interpretation Guidelines for Revisions to Chapter 3130  | 09/20/91           | 3130-91-03               |
| 1994        |                      | Supervised Independent Living Guidelines  | 07/94              | 00-94-07                 |
|             |                      | Site Visits and Access to Records by PA Protection and Advocacy, Inc.   | 08/22/94           | 00-94-19                 |
| 1995        | Ch. 3490             | Amendments to the Child Protective Services Law that Become Effective July 1, 1995  | 09/05              | 3490-95-02               |
| 1996        | Ch. 3490             | Certification and Training for Children and Youth Workers   | 06/20/96           | 3490-96-03               |
|             |                      | Surveying and Evaluating Child Welfare Agencies Implementation and Compliance with MEPA   | 08/15/96           | 00-96-06                 |
| 1997        | Ch. 3140             | Availability of Federal Financial Participation for Profit Residential Child Care Facilities  | 01/17/97           | 3140-97-02               |
|             |                      | Access to Pennsylvania State Police Records   | 10/01/97           | 00-97-09                 |
|             |                      | Priority Placement Request Procedures for the Interstate Compact on the Placement of Children   | 12/01/97           | 00-97-12                 |
| 1998        | Ch. 3140             | MEPA 1994—Small Business  | 02/07/98           | 3140-98-03               |
|             |                      | 1997 Association of Juvenile Compact Administrators Rules and Regulations Amended Travel Permit   | 06/01/98           | 00-98-06                 |
| 1999        | Ch. 3140             | Adoption Assistance Questions and Answers   | 03/17/99           | 3140-99-01               |
|             | Ch. 3490             | Drug Convictions Prohibiting Hiring and Approving Foster/Adoptive Parent Applications   | 02/03/99           | 3490-99-01               |
|             | Ch. 3490             | Implementation of Revisions to the Child Protective Services Law as Amended by Act 127 of 1998  | 10/01/99           | 3490-99-02               |
| 2000        | Ch. 3140             | AFCARS Planning, Budgeting and Invoicing Procedures   | 08/15/00           | 3140-00-02               |
|             | Ch. 3490             | Child Death Review and Report Protocols   | 10/10/00           | 3490-00-01               |
| 2001        | Ch. 3130             | The Second Revised Interim Guidelines for the Adoption and Safe Families Act of 1997  | 01/02/01           | 3130-01-01               |
|             | Ch. 3140             | Revised Policies and Procedures: Title IV-E Placement Maintenance Eligibility and Reimbursability, Title IV-E Adoption Assistance Eligibility and Title XX Medicaid Eligibility | 04/09/01           | 3140-01-01               |
|             | Ch. 3490             | Revised Certification and Training Requirements for Children and Youth Supervisors  | 09/25/01           | 3490-01-02               |
| 2003        |                      | Kinship Care Policy   | 06/30/03           | 00-03-03                 |
|             |                      | Megan's Law   | 04/13/03           | 00-03-02                 |
|             | Ch. 3140             | Interstate Compact on Adoption and Medical Assistance   | 01/01/04           | 3140-03-02               |
|             | Ch. 3350             | Statewide Adoption Network Policies and Procedures  | 01/01/03           | 3350-03-01               |
|             | Ch. 3490             | <i>A.Y. v. DPW/Allegheny County</i>   | 03/10/03           | 3490-03-01               |
|             | Ch. 3490             | Federal Criminal History Clearances for PA Residents  | 04/25/03           | 3490-03-02               |

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>   | <i>Date Issued</i> | <i>Bulletin Number</i>       |
|-------------|----------------------|--|--------------------|------------------------------|
| 2004        |                      | MH/MR Services for Children Placed Out-of-County in Pre-Adoptive or Foster Homes   | 07/19/04           | 00-04-02                     |
|             | Ch. 3140             | Child Welfare TANF Services Policies and Procedures  | 05/17/04           | 3140-04-06                   |
|             | Ch. 3140             | Approval/Licensing of Foster Family Homes  | 04/01/04           | 3140-04-02                   |
|             | Ch. 3140, 3490       | Child Placements with Emergency Caregivers   | 07/01/04           | 3140-04-05<br>3490-04-01     |
|             | Ch. 3700             | Medical Foster Care Services for Children Served by County Children and Youth Agencies                                       | 07/01/04           | Special Transmittal          |
| 2005        | Ch. 3490             | Implementation of Act 160 of 2004 Amending the Child Protective Services Law   | 09/01/05           | 3490-05-01                   |
| 2006        |                      | Federal Financial Participation Rate Change for Title IV-E Placement Maintenance and Adoption Assistance Costs               | 10/18/06           | 00-06-05                     |
|             | Ch. 3140             | Random Moment Time Study Policy and Procedures—Juvenile Probation Offices  | 07/28/06           | 3140-06-03                   |
|             | Ch. 3140             | Federal Title IV-E and Medicaid Administrative Invoicing Procedures  | 09/12/06           | 3140-06-05                   |
|             | Ch. 3140             | Random Moment Time Study Requirements Family Service Plan Documentation  | 10/11/06           | Special Transmittal          |
|             | Ch. 3800             | Strategies and Practices to Eliminate Unnecessary Use of Restraint   | 01/30/06           | Special Transmittal          |
|             | Ch. 3490             | Safety Assessment and Planning Process   | 03/15/06           | 3490-06-01                   |
| 2007        |                      | FFP Rate Change for Title IV-E Placement Maintenance and Adoption Assistance Costs   | 04/16/07           | 00-07-01                     |
|             | Ch. 3490             | Protocol to Address Domestic Violence in Families with Child Welfare Involvement   | 08/03/07           | Special Transmittal          |
| 2008        | Ch. 3350             | Expanded Ground for Involuntary Termination of Parental Rights   | 04/03/08           | Special Transmittal          |
|             | Ch. 3490             | Frequency and Tracking of Caseworker Visits to Children in Federally Defined Foster Care                                     | 05/01/08           | 3490-08-05                   |
|             | Ch. 3140             | Title IV-E Foster Case Maintenance and Adoption Assistance Program Costs Allowable for Federal Financial Participation (FFP) | 05/12/08           | 3140-08-01                   |
|             | Ch. 3350, 3490, 3700 | Implementation of Safe and Timely Placement of Foster Children Act (P.L. 109-239)  | 05/12/08           | 99-08-01                     |
|             | Ch. 3490             | Implementation of Act 126 of 2006 Amending the Child Protective Services Law   | 03/24/08           | 3490-08-02                   |
|             | Ch. 3490             | Implementation of Act 179 of 2008 And Act 72 of 2007 Amending the Child Protective Services Law                              | 06/27/08           | 3490-08-03                   |
|             | Ch. 3490             | Implementation of New Reporting Requirements as Required by Act 146 of 2006 and Act 179 of 2006                              | 10/01/08           | 3490-08-04                   |
|             | Ch. 3130, 3350, 3700 | Impact of Act 109 on Agency Operations   | 12/29/08           | Special Transmittal          |
| 2009        |                      | Act 76 of 2007   | 01/07/09           | Special Transmittal          |
|             | Ch. 3130, 3140, 3700 | Fostering Connections to Success and Increasing Adoptions Act of 2008  | 02/24/09           | Special Transmittal          |
|             | Ch. 3170             | Out of Home Placement Services—Contract Documentation  | 04/07/09           | 3170-09-01                   |
|             | Ch. 3170             | Out of Home Placement Services—Contract Documentation  | 08/25/09           | 3170-09-02                   |
|             | Ch. 3700, 3800       | Disaster Planning  | 10/09/09           | Letter from Deputy Secretary |
|             | Ch. 3800             | Strategies and Practices to Eliminate the Use of Unnecessary Restraints  | 12/19/09           | 3800-09-01                   |
|             | Ch. 3800             | Prone Restraints in Children's Facilities  | 12/19/09           | 3800-09-02                   |

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>  | <i>Date Issued</i>                   | <i>Bulletin Number</i>                 |
|-------------|----------------------|---|--------------------------------------|--|
|             | Ch. 3140             | Implementation of Child Care Funding Policy Beginning State Fiscal Year (SFY) 2010-2011   | 07/01/09                             | 3140-09-03                             |
|             | Ch. 3130, 3140       | Fostering Connections to Success and Increasing Adoptions Act of 2008—Adoption Program Requirements   | 12/30/09                             | Special Transmittal                    |
| 2010        | Ch. 3130             | Shared Case Responsibility and Procedures<br>Permanent Legal Custodian  | 05/03/10                             | 3130/10/01<br>3130/10/02<br>3140/10/03 |
|             |                      | Educational Portions of “Non-Educational” Residential Treatment   | 01/04/10                             | OMHSAS-10-02                           |
|             | Ch. 3130             | Termination of Parental Rights and Compelling Reasons   | 01/05/10                             | Special Transmittal                    |
|             | Ch. 3140             | Needs-Based Plan/Budget Amendment   | 04/20/10                             | 3140-10-01                             |
|             | Ch. 3130             | Shared Case Responsibility Policy and Procedures  | 05/03/10                             | 3130-10-01                             |
|             |                      | YDC/YFC Interim Per Diem Rates Effective July 1, 2010   | 07/01/10                             | 00-10-01                               |
|             | Ch. 3130             | Permanent Legal Custodian Policy  | 07/30/10                             | 3130-10-02<br>3140-10-03               |
|             | Ch. 3130             | Change in Process for Verifying Paternity   | 08/04/10                             | Special Transmittal                    |
|             | Ch. 3800             | Act 45 of 2010 Regarding Restraint Use and Reporting Requirements of Pregnant Females   | 08/04/10                             | 3800-10-01                             |
|             | Ch. 3130             | Implementation of 45 CFR Part 1356 Chafee Nation Youth in Transition Database Part 1  | 08/09/10                             | 3130-10-03                             |
|             | Ch. 3130             | Educational Stability & Continuity of Children Receiving Services from the County Children & Youth Agency (CCYA) Including the Use of an Education Screen | 09/17/10                             | 3130-10-04                             |
|             | Ch. 3130             | Clean Indoor Air Act Compliance Guidance  | 09/17/10                             | 3130-10-05                             |
|             | Ch. 3170             | Out of Home Placement Services—Contract Documentation   | 12/23/10                             | 3170-10-02                             |
|             |                      | Complex Case Planning   | 12/28/10                             | 00-10-02                               |
| 2011        | Ch. 3130             | Basic Health Information Form (CY980)   | 04/01/11                             | 3130-11-01                             |
|             | Ch. 3350             | Implementation of Act 101 of 2010   | 04/25/10                             | 3350-11-01                             |
|             | Ch. 3140             | Fiscal Year 2012-13 Children, Youth and Family’s Needs-Based Plan and Fiscal Year 2011-12 Implementation Plan Instructions                                | Issued 05/27/11;<br>Revised 06/17/11 | 3140-11-01                             |
|             | Ch. 3140             | Act 148 Invoicing Procedures for County Child Welfare Services  | 07/06/11                             | 3140-11-02                             |
|             |                      | YDC/YFC Interim Per Diem Rates Effective 7/1/11   | 09/15/11                             | 00-11-02                               |
|             | Ch. 3130             | Youth Independent Living Services Guidelines (and Appendix)   | 07/08/11                             | 3130-11-04                             |
| 2012        |                      | Master Client Index (MCI) Service Expansion YDC/YFC Interim Per Diem Rates Effective July 1, 2012   | 02/15/12<br>08/02/12                 | 00-12-01<br>00-12-01                   |
|             | Ch. 3130, 3680, 3800 | Children in Foster Care Act (Act 119 of 2010)   | 02/10/12                             | 3130-12-02<br>3680-12-01<br>3800-12-02 |
|             | Ch. 3140             | Random Moment Time Study Policies and Procedures County Children and Youth Agencies   | 05/07/12                             | 3140-12-02                             |
|             | Ch. 3130             | Concurrent Planning Policy and Implementation   | 05/11/12                             | 3130-12-03                             |
| 2013        |                      | YDC/YFC Interim Per Diem Rates Effective July 1, 2013   | 10/07/13                             | 00-13-01                               |
|             | Ch. 3140             | Fiscal Year 2012/13 Act 148 Invoicing and Medicaid Invoicing Procedures for County Child Welfare Services   | 05/15/13                             | 3140-13-01                             |
|             | Ch. 3140             | County Children and Youth Program Title XX and Title IV-B Procedures  | 06/28/13                             | 3140-13-04                             |



## NOTICES

4755

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>   | <i>Date Issued</i> | <i>Bulletin Number</i>                 |
|-------------|----------------------|--|--------------------|--|
|             | Ch. 3140             | Fiscal Year 2014-15 Children, Youth and Family's Needs-Based Plan and Fiscal Year 2013-14 Implementation Plan Instructions   | 07/03/13           | 3140-13-03                             |
|             | Ch. 3140             | Fiscal Year 2013/14 Act 148 Invoicing and Medicaid Invoicing Procedures for County Child Welfare Services  | 09/11/13           | 3140-13-05                             |
|             | Ch. 3140             | Federal Title IV-E Invoicing Procedures Manual   | 10/15/13           | 3140-13-06                             |
| 2014        | Ch. 3800             | Search and Seizure in Programs that Serve Children and Youth   | 02/28/14           | 3800-14-01                             |
|             |                      | Information Sharing Policies and Procedures for Communication Between Agencies and Individuals Who Supervise and Care for Children and Youth in Out-of-Home Placement and the Physical Health and Behavioral Health Managed Care Organizations | 05/23/14           | 00-14-01                               |
|             |                      | YDC/YFC Interim Per Diem Rates Effective July 1, 2014  | 05/30/14           | 00-14-02                               |
|             |                      | Act 80 of 2012 and Act 91 of 2012  | 10/16/14           | Special Transmittal                    |
|             | Ch. 3130             | Youth Independent Living Services Guidelines   | 12/08/14           | 3130-14-01                             |
|             | Ch. 3130, 3700, 3800 | Implementation of the Sex Offender Registration and Notification Act relating to the Registration of Juvenile Offenders  | 09/17/14           | 3130-14-02<br>3700-14-01<br>3800-14-02 |
|             | Ch. 3140             | Fiscal Year 2015-16 Children, Youth and Family's Needs-Based Plan and Fiscal Year 2014-15 Implementation Plan Instructions   | 05/14/14           | 3140-14-01                             |
|             | Ch. 3140             | Fiscal Year 2014-15 Act 148 Invoicing and Medicaid Invoicing Procedures for County Child Welfare Services  | 11/21/14           | 3140-14-02                             |
|             | Ch. 3800             | Search and Seizure in Programs that Serve Children and Youth   | 02/28/14           | 3800-14-01                             |
| 2015        |                      | YDC/YFC Interim Per Diem Rates Effective July 1, 2015  | 07/01/15           | 00-15-02                               |
|             | Ch. 3140             | Fiscal Year 2016-17 Children, Youth and Family's Needs-Based Plan and Fiscal Year 2015-16 Implementation Plan Instructions   | 05/15/15           | 3140-15-01                             |
|             | Ch. 3490             | Implementation of Child Fatality and Near Fatality Review and Report Protocols as Required by Act 33 of 2008 and Act 44 of 2014  | 07/15/15           | 3490-15-01                             |
| 2016        | Ch. 3140             | Fiscal Year 2015/2016 Act 148 Invoicing & Medicaid Invoicing Procedures for County Child Welfare Services  | 01/08/16           | 3140-15-02                             |
|             |                      | YDC/YFC Interim Per Diem Rates Fiscal Year 2016-2017 and 2017-2018   | 07/01/16           | 00-16-01                               |
|             | Ch. 3140             | Fiscal Year 2017-18 Children, Youth and Family's Needs-Based Plan and Fiscal Year 2016-17 Implementation Plan Instructions   | 06/06/16           | 3140-16-01                             |
| 2017        |                      | YDC/YFC Interim Per Diem Rates Fiscal Years 2017-2018 and 2018-2019  | 07/10/17           | 00-17-01                               |
|             | Ch. 3350             | Statewide Adoption and Permanency Network Unit of Service Payment Rates and Programmatic Changes   | 05/23/17           | 3350-17-01                             |
|             | Ch. 3490             | Policy Clarification: Conflict of Interest in CPS Investigations; Agents of the County Agency-Foster/Adoptive Parents  | 11/9/17            | 3490-17-03                             |
|             | Ch. 3490             | Policy Clarification: Direct Reports to the County Children and Youth Agency   | 11/28/17           | 3490-17-05                             |
| 2018        | Ch. 3140             | Federal Title IV-E Invoicing Procedures Manual   | 02/15/18           | 3140-18-02                             |
|             | Ch. 3140             | Fiscal Year 2019-20 Children, Youth and Family's Needs-Based Plan and Fiscal Year 2018-19 Implementation Plan Instructions   | 05/14/18           | 3140-18-03                             |
|             | Ch. 3350             | Statewide Adoption and Permanency Network Unit of Service Payment Rates and Programmatic Changes   | 06/11/18           | 3350-18-02                             |

| <i>Year</i> | <i>Code Citation</i>                            | <i>Subject</i>   | <i>Date Issued</i>                         | <i>Bulletin Number</i>   |
|-------------|---|--|--|--|
|             |   | YDC-YFC Interim Per Diem Rates FYs 2018-19 and 2019-2020   | 06/27/18                                   | 00-18-01   |
|             | Ch. 3130  | Revised and Reissued Indian Child Welfare Act  | 07/20/18                                   | 3130-18-06   |
|             | Ch. 3130  | Concurrent Planning Policy and Implementation  | 07/20/18                                   | 3130-18-02   |
|             |   | Relative Notification and Definition of a Sibling  | ISSUED<br>09/05/18;<br>REVISED<br>09/13/18 | Special<br>Transmittal   |
|             | Ch. 3130,<br>3700, 3800                         | Reasonable and Prudent Parenting Standards   | 09/27/18                                   | 3800-18-01<br>3700-18-03<br>3130-18-04   |
|             | Ch. 3490  | Policy Clarification: Release of GPS Referral Source   | 11/06/18                                   | 3490-18-01   |
|             | Ch. 3680,<br>3700                               | Policy Clarification: Immunization Requirements for Prospective Resource Parents   | 11/06/18                                   | 3680-18-02<br>3700-18-02   |
| 2019        | Ch. 3350  | Statewide Adoption and Permanency Network Unit of Service Payment Rates and Programmatic Changes   | 06/07/19                                   | 3350-19-02   |
|             | Ch. 3130  | Policy Clarification: Use of electronic cigarettes (e-cigarettes) or similar vaping devices by foster youth or in foster homes or residential facilities                               | 07/2/19                                    | 3130-19-02<br>3700-19-01<br>3800-19-01   |
|             |   | YDC-YFC Interim Per Diem Rates FYs 2019-2020 and 2020-2021   | 07/17/19                                   | 00-19-01   |
|             | Ch. 3130  | Serving Child Victims of Human Trafficking in Pennsylvania   | 09/30/19                                   | 3130-19-04   |
|             | Ch. 3490  | Information Sharing in Custody Filings (Act 107 of 2013)   | 11/01/19                                   | 3490-19-03   |
|             | Ch. 3140  | Fiscal Year 2020-21 Children, Youth and Families' Needs-Based Plan and Fiscal Year 2019-20 Implementation Plan Instructions (NBPB Guidelines FY 2020-21)                               | 11/22/19                                   | 3140-19-02   |
| 2020        | Ch. 3140  | Federal Title IV-E Invoicing Procedures Manual   | 01/02/20                                   | 3140-20-01   |
|             | Ch. 3130  | Policy Clarification: Determination on resumption of jurisdiction  | 02/12/20                                   | 3130-20-02   |
|             | Ch. 3680,<br>3800                               | Specialized Residential Settings for Children and Youth  | 02/14/20                                   | 3680-20-02<br>3800-20-03   |
|             |   | Family First Prevention Services Act of 2018 (Public Law 115-123) Adoption Assistance Program, Delay of the Aid to Families with Dependent Children (AFDC) Delink for Applicable Child | 03/02/20                                   | Special<br>Transmittal   |
|             | COVID-19  | Intake at Youth Development Centers (YDCs) and Youth Forestry Camps (YFCs) to Address the COVID-19 Pandemic  | 04/06/20                                   | Memo/DHS<br>Website Post   |
|             | COVID-19  | Educators: Essentials Tips for Preventing Child Abuse  | 05/15/20                                   | Memo/DHS<br>Website Post   |
|             |   | Random Moment Time Study (RMTS) Emergency Situation Submission Guidelines  | 05/19/20                                   | Special<br>Transmittal   |
|             | COVID-19  | Guidance Regarding Suspension of Regulatory Requirements for OCYF Licensees During the COVID-19 Pandemic   | 05/26/20                                   | Memo/DHS<br>Website Post   |
|             | Ch. 3130,<br>3350, 3490,<br>3680, 3700,<br>3800 | Notification Protocol for Formal Licensing Actions and Incidents   | 05/12/20                                   | 00-20-01<br>3130-20-03<br>3350-20-02<br>3490-20-03<br>3680-20-01<br>3700-20-02<br>3800-20-02 |
|             | Ch. 3490  | PA Safe Haven—Act 201 of 2002 Entitled “The Newborn Protection Act” as Amended by Act 91 of 2014   | 05/18/20                                   | 3490-20-01   |
|             | Ch. 3140  | Fiscal Year 2019-2020 Act 148 Invoicing & Medicaid Invoicing Procedures for County Child Welfare Services  | 06/24/20                                   | 3140-20-02   |
|             |   | YDC/YFC Interim Per Diem Rates FYs 2020-2021 and 2021-2022   | 07/02/20                                   | 00-20-02   |

NOTICES

4757

| <i>Year</i> | <i>Code Citation</i>                                     | <i>Subject</i>   | <i>Date Issued</i>                    | <i>Bulletin Number</i>   |
|-------------|--|--|---------------------------------------|--|
|             | Ch. 3350   | Statewide Adoption and Permanency Network (SWAN) Unit of Service Payment Rates and Programmatic Changes Bulletin   | 07/09/20                              | 3350-20-04   |
|             | Ch. 3140   | Fiscal Year 2021-22 Children, Youth and Families' Needs-Based Plan and Fiscal Year 2020-21 Implementation Plan Instructions                              | 09/02/20                              | 3140-20-04   |
|             |  | Subsidized Permanent Legal Custodian (SPLC)—Successor  | 07/17/20                              | Special Transmittal  |
|             | Ch. 3140   | Policy Clarification: Adoption Assistance Suspension   | 08/17/20                              | 3140-20-06   |
|             |  | Voluntary Certification as a Specialized Setting   | 08/17/20                              | Special Transmittal  |
|             | Ch. 3490   | Statewide General Protective Services (GPS) Referrals Bulletin   | 09/11/20                              | 3490-20-08   |
|             | Ch. 3130, 3140, 3150, 3170, 3350, 3490, 3680, 3700, 3800 | Procedures to Request Waiver of Regulation   | 12/01/20                              | 3130-20-04<br>3140-20-03<br>3150-20-01<br>3170-20-01<br>3350-20-03<br>3490-20-07<br>3680-20-03<br>3800-20-05 |
| 2020        |  | Initial and Ongoing Approval of Foster Family Homes During the COVID-19 Pandemic   | 12/09/20                              | Special Transmittal  |
|             | Ch. 3140   | Policy Clarification: Title IV-E Eligibility and Verbal Court Orders   | 01/13/21                              | 3140-21-02   |
|             | Ch. 3800   | Reporting Requirements of Incidents Involving Children Served in Child Residential Facilities  | 01/19/21                              | 3800-21-01   |
|             | COVID-19   | Guidance to Support a Phased Approach to Ongoing Mitigation Efforts Preventing the Spread of the Coronavirus Disease 2019                                | ISSUED: 06/05/20<br>REVISED: 01/22/21 | Memo/DHS Website Post  |
|             | COVID-19   | Guidance to Support Mitigation Efforts in the Bureau of Juvenile Justice Services to Prevent the Spread of covid-19                                      | 02/16/21                              | Memo/DHS Website Post  |
|             | Ch. 3130   | Appointment of Legal Counsel for a Child in a Contested Termination of Parental Rights Hearing   | 03/04/21                              | 3130-21-01   |
|             | Ch. 3130   | Policy Clarification: School Immunizations   | 03/26/21                              | 3130-21-02   |
|             |  | School Vaccination Requirements (Immunization)   | 03/26/21                              | Special Transmittal  |
| 2021        | Ch. 3490   | Policy Clarification: Act 10 of 2018 and CPSL Language on Megan's Law Tiers  | 03/26/21                              | 3490-21-02   |
|             | Ch. 3490   | Policy Clarification: Consistency of Agency Foster and Adoption Records  | 03/26/21                              | 3350-21-01,<br>3490-21-03,<br>3700-21-01   |
|             |  | Title IV-E Reimbursement of Administrative Costs of Independent Legal Representation of Children, Youth and Parents in Dependency Proceedings            | 03/31/21                              | Special Transmittal  |
|             | Ch. 3140   | Fiscal Year 2020-21 Act 148 Invoicing & Medicaid Invoicing Procedures for County Child Welfare Services  | 04/01/21                              | 3140-21-01   |
|             |  | Public Law (P.L.) 116-220, Consolidated Appropriations Act, 2021, Division X—Supporting Foster Youth and Families Through the Pandemic, Sections 3 and 4 | 04/13/21                              | Special Transmittal  |
|             | Ch. 3170   | Requirements for Reimbursement of Placement Services to Children in Substitute Care  | 06/07/21                              | 3170-21-01   |
|             | Ch. 3700   | Policy Clarification: Firearms in Resource Homes   | 06/07/21                              | 3700-21-03   |
|             | Ch. 3680, 3800   | Policy Clarification: COVID-19 Reporting Requirements (for licensees using the Home and Community Services Information Systems)                          | 06/07/21                              | 3680-21-01,<br>3800-21-02  |

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>   | <i>Date Issued</i>                          | <i>Bulletin Number</i>  |
|-------------|----------------------|--|---|-------------------------|
|             |                      | Act 54 of 2018 Amendments to the Child Protective Services Law Regarding Expungement   | 06/07/21                                    | Special Transmittal     |
|             | Ch. 3490             | Developmental Evaluation and Early Intervention Referral Policy  | 06/07/21                                    | 3490-21-01              |
|             | Ch. 3130             | Policies and Procedures for Implementation of the Title IV-E Prevention Program under the Family First Prevention Services Act   | 6/30/2021                                   | 3130-21-03              |
|             | Ch. 3490             | Release of the updated Model Set of Standards for Multidisciplinary Investigative Teams  | 7/21/21                                     |                         |
|             | Ch. 3490             | Policy Clarification: Release of Referral Source in CPS Reports  | 8/16/21                                     | 3490-21-07              |
|             | Ch. 3140             | Bulletin: Needs-Based Plan and Budget Guidelines for Fiscal Year 22-23 Bulletin  | 09/07/21                                    | 3140-21-03              |
|             |                      | Policy Clarification: Child Support for PLCS and SPLCs   | 10/13/21                                    | 3170-21-02              |
|             | Ch. 3490             | Policy Clarification: Delay of Notification  | 10/21/21                                    | 3490-21-05              |
|             | Ch. 3140             | Bulletin: Random Moment Time Study Policy and Procedures for County Children and Youth Agencies Bulletin   | 10/25/21                                    | 3140-21-06              |
|             | Ch. 3140             | Bulletin: Random Moment Time Study Policy and Procedures for Juvenile Probation Offices Bulletin   | 10/25/21                                    | 3140-21-07              |
|             |                      | Unknown Specific Start and End Dates for Incidents of Child Abuse  | 11/19/21                                    | Special Transmittal     |
|             | Ch. 3490             | Policy Clarification: Information Sharing  | 12/7/21                                     | 3490-21-10              |
|             |                      | Human Trafficking Bulletin Attachment Update: Model Standards for MDITs  | 12/9/21                                     | 3130-19-04 (Re-release) |
| 2022        |                      | Completing Outcome Narratives; the Allegation Outcome Explanation and Investigation (overall) Outcome Explanation portions of the Child Protective Service Investigation Report (CY-48 Form) | 1/6/22                                      | Special Transmittal     |
|             | Ch. 3140             | Bulletin: Act 148 and Medicaid Invoicing   | 01/26/22                                    | 3140-22-01              |
|             | Ch. 3490             | Policy Clarification: Unknown Perpetrators Later Identified  | ISSUED:<br>02/10/22<br>REVISED:<br>12/9/22  | 3490-22-01              |
|             | Ch. 3140             | Bulletin: Fiscal Year 2021-22 Special Grants Initiative Invoicing Procedures Bulletin  | 04/11/22                                    | 3140-22-01              |
|             | Ch. 3490             | Policy Clarification: GPS Assessments by Outside Agencies  | 5/2/22                                      | 3490-22-02              |
|             | Ch. 3490             | Bulletin: Changes to the Child Protective Services Law, 23 Pa.C.S. § 6344, as it Pertains to Clearances  | 5/19/22                                     | 3490-22-03              |
|             | Ch. 3350             | Bulletin: Statewide Adoption and Permanency Network Unit of Service Payment Rates and Programmatic Changes   | 6/8/22                                      | 3350-22-01              |
|             | Ch. 3140             | Bulletin: FY 23-24 Needs-Based Plan and FY 22-23 Implementation Plan Instructions  | 7/1/22                                      | 3140-22-03              |
|             |                      | ST: Definition of a Foster Family Home   | 10/17/22                                    | Special Transmittal     |
|             |                      | Bulletin: YDC-YFC Per Diem Rates FY 22-23 and 23-24  | ISSUED:<br>10/28/22<br>REVISED:<br>12/19/22 | 00-22-01/00-22-02       |
|             | Ch. 3170             | Bulletin: Child Support Enforcement Bulletin   | 12/13/22                                    | 3170-22-01              |
|             | Ch. 3170             | Bulletin: Requirements for Reimbursement of Placement Services   | 1/12/23                                     | 3170-22-02              |
|             | Ch. 3140             | Bulletin: FY 22-23 Act 148 Invoicing: Medicaid Invoicing Procedures  | 12/19/22                                    | 3140-22-04              |
| 2023        |                      | ST: Act 1 of 2022—Assisting Students Experiencing Education Instability  | 1/9/2023                                    | Special Transmittal     |

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>  | <i>Date Issued</i>               | <i>Bulletin Number</i>               |
|-------------|----------------------|---|----------------------------------|--------------------------------------|
|             | Ch. 3140             | Bulletin: Child Welfare TANF Services-Policies and Procedures Manual  | 3/3/2023                         | 3140-23-01                           |
|             |                      | ST: Act 118 of 2022—Family Finding Guidance   | 3/6/2023                         | Special Transmittal                  |
|             |                      | Chapter 3, Title IV-E Placement Maintenance Eligibility and Reimbursability for Children/Youth  | 5/31/23                          | 3140-23-02                           |
|             | Ch. 3350             | Bulletin: SWAN Rates and Programmatic Changes   | 6/28/2023                        | 3350-23-01                           |
|             | Ch. 3700             | Bulletin: Act 131 of 2022—Implementation of Act 131 (Resource Family Legislation Act), repeal of Act 68 of 2005 (The Resource Family and Adoption Process Act), and repeal of Act 73 of 2005 (The Resource Family Care Act) | 6/28/23                          | 3700-23-01                           |
|             |                      | ST: Act 118 (APPLA)   | 6/28/23                          | Special Transmittal                  |
|             | Ch. 3140             | Bulletin 3140-23-03—Needs-Based Plan and Budget Guidelines for Fiscal Year 2024-25  | 7/3/2023                         | 3140-23-03                           |
|             | Ch. 00               | Bulletin # 00-23-01—YDC/YFC Interim Per Diem Rates for FYs 2023-24 and 2024-25  | 7/19/2023<br>00-23-01            | 00-23-01                             |
|             | Ch. 3140             | Policy Clarification: Juvenile Probation Offices' (JPO) Obligations Related to Participation in the Random Moment Time Study (RMTS)   | 7/19/23                          | 3140-23-03                           |
|             | Ch. 3680,<br>3700    | Policy Clarification: Private Foster Home Conflict  | 7/20/23                          | 3680-23-01<br>3700-23-02             |
|             |                      | Special Transmittal—Notice of Nondiscrimination Policy Grievance Procedure  | 8/31/2023<br>Special Transmittal | Special Transmittal                  |
|             |                      | ST: Voluntary Resolution Agreement Requirements—Nondiscrimination and Grievance Procedure   | 9/1/23                           | Special Transmittal                  |
|             | Ch. 3130<br>3140     | Bulletin # 3130-23-01/3140-23-05 — Title IV-E Manual: Chapter 4—Subsidized Permanent Legal Custodianship (SPLC) Policy  | 9/29/2023                        | 3130-23-01<br>3140-23-05             |
|             | Ch. 3490             | Policy Clarification: CPS Interviews—Subjects Located Outside of Assigned CCYA Jurisdiction   | 10/10/23                         | 3490-23-02                           |
|             | Ch. 3680             | Policy Clarification: Annual Audit  | 12/1/23                          | 3680-23-02                           |
|             | Ch. 3140             | Bulletin: Fiscal Year 2023-24 Act 148 Invoicing & Medicaid Invoicing Procedures for County Child Welfare Services   | 12/1/23                          | 3140-23-06                           |
|             |                      | ST: Voluntary Resolution Agreement Requirements—Nondiscrimination Policy and Procedure  | 12/21/23                         | Special Transmittal                  |
| 2024        | Ch. 00, 3140<br>3490 | Policy Clarification: FEI—Relative—Kinship Notifications  | 2/8/24                           | 00-24-01<br>3140-24-01<br>3490-24-01 |
|             |                      | ST: Social Security Representative Payee Program and SSI/RSDI Benefits  | 3/27/24                          | Special Transmittal                  |
|             |                      | ST: Voluntary Resolution Agreement Requirements—Training and Attestation  | 4/9/24                           | Special Transmittal                  |
|             |                      | ST: Pre-Deprivation Hearing for Individuals with Valid Pennsylvania Teaching Certificate  | 6/7/24                           | Special Transmittal                  |

**GUIDANCE MANUALS:**

- Audit Clause Language for Use in All County Child Welfare Service Provider Contracts
- Indirect Costs Under the County Cost Allocation Plan Guidelines
- Reporting of Indirect Costs—County Children and Youth Services
- Local Management Agency Policy and Procedures Manual
- Model Petitions and Court Orders
- Foster Care Visitation Manual
- Safety Assessment and Management Process Reference Manual (last updated 06/09)

- Special Transmittal on Safe Sleep Environment Recommendations for Infants One Year of Age and Under (10/28/08)
- Pennsylvania's Child Welfare Practice Model
- Model Set of Standards for Pennsylvania's Multidisciplinary Investigative Teams

**INTERNAL GUIDELINES:**

- Youth Development Center/Youth Forestry Camp Policy Manual
- Report on Recommended Best Practices for IV-E & TANF Programs

**Office of Developmental Programs— Contact: Julie Mochon (717) 783-5771**

**POLICY STATEMENTS:**

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>  | <i>Date Issued</i> | <i>Bulletin Number</i> |
|-------------|----------------------|---|--------------------|------------------------|
| 1981        |                      | Search of Visitors and Residents at State Centers and Mental Retardation Units  | 9/19/81            | 99-81-40               |
|             |                      | Policies and Procedures Governing Admissions, Commitment, Transfers, and Discharges at State-Operated Mental Retardation Facilities             | 12/01/81           | 99-81-51               |
| 1982        |                      | Guidelines for State Center Boards of Trustees  | 2/17/02            | 99-82-02               |
|             |                      | Responsibility for Collection of Tuition Expenses Under Act 199 for Out-of-State Residents  | 3/17/82            | 199-82-01              |
|             |                      | Notice of Assessments   | 4/16/82            | 99-82-15               |
|             |                      | New Vecchione Petition Forms  | 8/20/82            | 99-82-39               |
|             |                      | Monitoring the Guardianship Petitioning Process at State Centers and State Mental Hospitals   | 9/24/82            | 99-82-47               |
|             |                      | State Supplemental Security Income Supplement for Licensed Personal Care Boarding Home Residents  |                    | 297-82-73              |
|             |                      | Personal Care Boarding Home Resident Assessment Summary   | 12/31/82           | II-30-82-02            |
| 1983        |                      | Guardianship Petitioning Process at State Centers   | 2/11/83            | 99-83-05               |
|             |                      | Payment of Residential Placement Costs for Mentally Retarded or Severely Emotionally Disturbed Children in Residential Facilities               | 3/8/83             | 99-83-10               |
|             |                      | Guidelines for State Center Board of Trustees—Revision  | 8/18/83            | 99-83-21               |
| 1984        |                      | County Indirect Cost Allocation Plan Guidelines   | 6/13/84            | 99-84-22               |
|             |                      | Personal Care Boarding Home Supplement  | 6/27/84            | 297-84-43              |
| 1985        |                      | County Indirect Cost Allocation Plan Guideline Update—Maintenance in Lieu of rent as a Direct Cost  | 8/22/85            | 99-85-17               |
|             |                      | Tobacco Products Purchase (with State Funds) for Client use in MR Facilities  | 10/15/85           | 99-85-19               |
| 1986        |                      | Revised Definition of Developmentally Disabled Persons Who Receive Services in Intermediate Care Facilities for the Mentally Retarded (ICRs/MR) | 12/31/86           | 42-435-86-01           |
|             |                      | Choking Prevention and Management   | 12/4/86            | 00-86-14               |
| 1987        |                      | Clarification of Definition of Developmentally Disabled Persons Receiving Services in Intermediate Care Facilities for the Mentally Retarded    | 12/9/87            | 4398-87-01             |
|             | CH. 4305             | Client Liability—Community Mental Health and Mental Retardation Services  | 5/21/87            | 4305-87-02             |
|             |                      | Documentation Requirements—Waiver Requests for Increases for Workers' Compensation Costs  | 9/25/87            | 99-87-15               |
|             |                      | Conversion of Comm. Res. MR Facilities to ICF/MR  | 10/23/87           | 99-87-17               |
|             |                      | Case Management Services  | 11/19/87           | 99-87-18               |
|             |                      | State Employees Acting in Voluntary Capacity to Control Client Funds  | 11/19/87           | 00-87-18               |
| 1988        |                      | Quarterly Liability Summaries   | 1/29/88            | 4305-88-01             |
|             | Ch. 6000             | Change in Zoning Requirements for Licensing Intermediate Care Facilities for the Mentally Retarded  | 10/3/88            | 6000-88-07             |
|             | Ch. 1181             | OBRA-87—Nursing Home Reform   | 12/28/88           | 1181-88-08             |

## NOTICES

4761

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>  | <i>Date Issued</i> | <i>Bulletin Number</i> |
|-------------|----------------------|---|--------------------|------------------------|
|             | Ch. 6000             | Administration and Management of Client Funds   | 10/05/88           | 6000-88-08             |
|             |                      | Applicability of Appropriate Life Safety Codes  | 8/9/88             | 00-88-09               |
| 1989        | Ch. 6000             | Guidelines for Enhancing and Conducting Direct and Independent Assessment   | 10/16/89           | 6000-89-01             |
|             | Ch. 1101             | Copayment Exemption for Targeted Case Management Services   | 11/4/88            | 1101-89-01             |
|             |                      | Cardiopulmonary Resuscitation and Relief of Upper Airway Obstruction  | 3/1/89             | SC-89-01               |
|             |                      | Care and Services Policy for State Centers and MR Units   | 8/25/89            | SC-89-02               |
|             |                      | New Federal ICF/MR Regulations  | 2/7/89             | 00-89-03               |
|             |                      | Account Code Structure—Offices of Mental Health and Mental Retardation Cost Center Definitions                              | 7/28/89            | 00-89-05               |
|             |                      | Abatement of Liability for Psychological Evaluations  | 09/14/89           | 00-89-17               |
|             |                      | LEKOTEK   | 11/1/89            | 00-89-18               |
| 1990        | Ch. 6000             | Family-Driven Family Support Services   | 12/12/90           | 6000-90-01             |
|             |                      | Children's Cardiac Program  | 1/31/90            | 00-90-03               |
|             |                      | Childhood Lead Poisoning Prevention Program   | 4/9/90             | 00-90-12               |
|             |                      | Department of Health Programs for Young Children  | 4/9/90             | 00-90-14               |
|             |                      | Supplemental Security Income (SSI) Disability Benefits for Children   | 9/27/90            | 00-90-24               |
| 1991        |                      | Mental Health/Mental Retardation Annual Income and Expenditure Reports  | 10/21/91           | OMH-91-13              |
|             |                      | Opportunities and Supports for Older Persons with Mental Retardation  | 11/1/91            | 00-91-17               |
|             |                      | Joint Statement by the Department of Public Welfare and The Department of Aging   | 7/31/91            | 00-91-18               |
|             |                      | Applicability of OMB Circular A-133 for Non-State Operated Intermediate Care Facilities for the Mentally Retarded (ICFs/MR) | 10/31/91           | 00-91-26               |
| 1992        |                      | Special Innovative Services Expenditures Under Family Support Services  | 1/16/92            | 00-92-03               |
|             |                      | Issuance of Audit Guide for Non-State Operated Intermediate Care Facilities for the Mentally Retarded                       | 8/31/92            | 00-92-22               |
| 1993        |                      | Supporting People in the Community  | 2/24/93            | 00-93-02               |
|             |                      | Tuberculosis Surveillance and Management  | 9/21/93            | SMH-93-03              |
|             |                      | Immunization of Patients/Residents and Employees  | 7/9/93             | SMH-93-04              |
|             |                      | Medical Assistance for Children   | 9/15/93            | 00-93-23               |
|             |                      | Family Support Services Subcommittee Observations and Recommendations   | 8/31/93            | 00-93-25               |
|             |                      | Western Center Settlement Agreement   | 11/1/93            | 00-93-28               |
|             |                      | Providing Services to Persons with Autism/Pervasive Developmental Disorder  | 11/9/93            | 00-93-29               |
|             |                      | OBRA Procedures for Individuals with Mental Retardation   | 12/30/93           | 00-93-30               |
| 1994        |                      | Closure of Admissions of Children to State-Operated Intermediate Care Facilities for the Mentally Retarded                  | 12/14/94           | SC-94-01               |
|             |                      | Federal Regulations on Occupational Exposure to Bloodborne Pathogens  | 2/1/94             | 00-94-02               |
|             |                      | Facilitated Communication   | 3/1/94             | 00-94-11               |
|             |                      | Community Resource Development in Family Support Services Projects  | 3/10/94            | 00-94-12               |
|             |                      | Additional Interpretive Guidelines for Intermediate Care Facilities for the Mentally Retarded                               | 6/7/94             | 00-94-17               |

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>   | <i>Date Issued</i> | <i>Bulletin Number</i> |
|-------------|----------------------|--|--------------------|------------------------|
|             |                      | Assessments: Lifetime Medical History  | 12/6/94            | 00-94-32               |
|             |                      | Facilitated Communication-Best Practices and Guidelines  | 12/30/94           | 00-94-34               |
| 1995        |                      | Educational and Vocational Training in Intermediate Care Facilities for the Mentally Retarded  | 3/28/95            | 00-95-04               |
|             |                      | Medical Assistance Funded Services for Children  | 9/20/95            | 00-95-19               |
|             |                      | Act 28 of 1995   |                    | 00-95-25               |
| 1996        | Ch. 6000             | Criteria for Approval of New Intermediate Care Facilities for People with Mental Retardation   | 04/06/96           | 6000-96-01             |
|             |                      | Tuberculosis Infection Control Program   | 8/9/96             | SMH-96-01              |
|             |                      | Social Security Administration Alternate Vocational Rehabilitation Provider Initiative   | 3/19/96            | 00-96-05               |
|             |                      | Revised Intermediate Care Facility for the Mentally Retarded (ICF/MR) Guidelines   | 4/12/96            | 00-96-07               |
|             |                      | Office of Vocational Rehabilitation Memorandum of Understanding with the Offices of Mental Health and Mental Retardation   | 7/31/96            | 00-96-11               |
|             |                      | Regulation Interpretation Unobstruction Egress   | 11/8/96            | 00-96-19               |
|             |                      | Survey Guidelines and Procedures Intermediate Care Facilities for the Mental Retarded (ICFs/MR)  | 11/18/96           | 00-96-20               |
|             |                      | Regulation Interpretation—Family Living Medication Administration Training   | 11/19/96           | 00-96-21               |
| 1997        |                      | Quarterly Liability Summaries: Supplement and Amendment  | 2/7/97             | 00-97-02               |
|             |                      | OMR Statewide Peer Review Committee  | 3/17/97            | 00-97-04               |
|             |                      | Act 26 of 1997 (Amending Act 28 of 1995)   | 8/29/97            | 00-97-06               |
| 1998        |                      | Guidelines to Supporting People Moving from State Centers into The Community   | 03/27/98           | 00-98-03               |
| 1999        |                      | Sanctions Policy for Noncompliance with Mental Health & Mental Retardation Income & Expenditure, Consolidated Waiver, and Cost Settlement Reporting Requirements | 11/2/99            | OMHSAS-99-10           |
| 2000        |                      | The Roles and Responsibilities of County Mental Health/Mental Retardation Programs in the Development of a Child's Individual Education Program                  | 10/4/00            | OMHSAS-00-04           |
|             |                      | Guidelines for Identifying Persons with Mental Retardation and Mental Illness for State Mental Health Hospital Discharge   | 5/15/00            | 00-00-04               |
|             |                      | Domiciliary Care for Persons with Mental Retardation   | 5/23/00            | 00-00-05               |
| 2002        |                      | Performance Expectations and Recommended Guidelines for the County Child and Adolescent Service System Program (CASSP)   | 6/6/02             | OMHSAS-02-02           |
|             | Ch. 4210             | Clarifying Eligibility for Mental Retardation Services and Supports  | 05/31/02           | 4210-02-05             |
|             |                      | Pro Re Nata Medication Usage for Psychiatric Treatment—Clarification of Interpretation   | 7/11/02            | 00-02-09               |
|             |                      | Need for ICF/MR Level of Care  | 08/07/02           | 00-02-13               |
|             |                      | Coordination of Treatment and Support for People with a Diagnosis of Serious Mental Illness who also have a Diagnosis of Mental Retardation                      | 12/17/02           | 00-02-16               |
| 2003        |                      | Passage of Act 171 relating to the Older Adults Protective Services Act (OAPSA)  | 2/11/03            | 00-03-01               |
|             |                      | OBRA Time-Limited Determinations   | 5/13/03            | 00-03-04               |
|             |                      | Principles for the Mental Retardation System   | 6/13/03            | 00-03-05               |
|             |                      | Medication Administration Training Program   | 8/12/03            | 00-03-07               |



| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>  | <i>Date Issued</i> | <i>Bulletin Number</i> |
|-------------|----------------------|---|--------------------|------------------------|
|             |                      | Payments for Psychological Testing to Diagnose Mental Retardation in Children and Adults  | 10/21/03           | 00-03-10               |
|             |                      | Medical Assistance for Workers with Disabilities in the Community Mental Retardation Program  | 11/25/03           | 00-03-11               |
| 2004        | Ch. 6000             | Incident Management   | 02/18/04           | 6000-04-01             |
|             |                      | MH/MR Services for Children Placed Out-of-County in Pre-Adoptive or Foster Homes  | 7/19/04            | 00-04-02               |
|             |                      | Positive Approaches   | 1/9/04             | 00-04-05               |
|             |                      | Home and Community Based Waiver Provider's Billing of HIPAA Compliant National Codes Based on Authorized Plans of Care Through the Home and Community Services Information System and PROMISe | 3/10/04            | 99-04-06               |
|             |                      | Determining Medical Assistance Eligibility for Individuals Age Three and Older Who Apply for Supports and Services Authorized by a County Mental Health/Mental Retardation Program            | 5/10/04            | 00-04-08               |
|             |                      | Certified Investigations  | 9/16/04            | 00-04-11               |
|             |                      | Limited English Proficiency (LEP)   | 1/20/05            | 00-04-13               |
|             |                      | Determining Medical Assistance Eligibility for Families of Infants and Toddlers Who Apply for Supports and Services Authorized by a County Mental Health/Mental Retardation Program           | 1/28/05            | 00-04-14               |
|             |                      | Alternative Sanction Guidelines for ICF/MR Medical Assistance Certification   | 1/28/05            | 00-04-15               |
| 2005        |                      | Cost Settlement Policy and Procedures for Community-Based Medicaid Initiatives  | 8/15/05            | OMHSAS-05-01           |
|             |                      | Issuance of Audit Guide for Non-State Operated Intermediate Care Facilities for the Mentally Retarded   | 11/30/04           | 00-05-01               |
|             |                      | Services Requiring Third Party Insurance Review Prior to Consideration for Waiver Payment   | 7/5/05             | 00-05-03               |
|             |                      | Life sharing through Family Living  | 8/8/05             | 00-05-04               |
|             |                      | Office of Mental Retardation Policy on Employment   | 12/20/05           | 00-05-07               |
| 2006        |                      | Employment for Individuals in ICFs/MR   | 4/5/06             | 00-06-08               |
|             |                      | Elimination of Restraints through Positive Practices  | 5/1/06             | 00-06-09               |
|             |                      | Payment for Sign Language Interpreters and/or Translators   | 5/10/06            | 00-06-10               |
|             |                      | Service Review Protocol for Individuals in the Consolidated and Person Family Directed Support Waivers  | 9/7/06             | 00-06-13               |
| 2007        |                      | Overview of Supports Intensity Scale <sup>®</sup> (SIS <sup>®</sup> ) and the PA Plus (Attachment)  | 4/26/07            | 00-07-02               |
|             | Ch. 4300             | Administrative Entity and Provider Contracts (Statement of Policy)  | 8/17/07            | 4300-07-05             |
| 2008        |                      | Implementation of Act 179 of 2006 and Act 73 of 2007 Amending the Child Protective Services Law   | 06/27/08           | 3490-08-03             |
|             |                      | Procedures for Service Delivery Preference  | 1/30/08            | 00-08-03               |
|             |                      | Due Process and Fair Hearing Procedures for Individuals with Mental Retardation   | 4/10/08            | 00-08-05               |
|             |                      | Licensing Protocols and Procedures  | 6/17/08            | 00-08-10               |
|             |                      | Supports Intensity Scale (SIS) and PA Plus Manual   | 7/28/08            | 00-08-11               |
|             |                      | Vendor Fiscal/Employer Agent Financial Management Services  | 8/13/08            | 00-08-14               |
|             |                      | Disability Rights Network Access to Records and Joint Investigations  | 2/13/09            | 00-08-15               |
|             |                      | Communication Supports and Services   | 1/20/09            | 00-08-18               |

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>  | <i>Date Issued</i> | <i>Bulletin Number</i> |
|-------------|----------------------|---|--------------------|------------------------|
| 2009        | Ch. 3800             | Strategies and Practices to Eliminate the Use of Unnecessary Restraints   | 12/19/09           | 3800-09-01             |
|             | Ch. 3800             | Prone Restraints in Children's Facilities   | 12/19/09           | 3800-09-02             |
|             | Ch. 6200             | Social Security Economic Recovery One-Time Payment  | 07/10/09           | 6200-09-05             |
| 2010        |                      | Medication Prescribing Practices of CRNPs in Mental Health Programs and Mental Retardation Programs   | 3/27/10            | OMHSAS-10-01           |
|             |                      | Educational Portions of "Non-Educational" Residential Placement   | 1/4/10             | OMHSAS-10-02           |
|             |                      | Complex Case Planning   | 12/28/10           | 00-10-02               |
|             |                      | Planning and Managing Unanticipated Emergencies   | 7/1/10             | 00-10-03               |
|             |                      | Recording Information on the Target of an Individual to Individual Abuse Incident Report in HCSIS   | 07/01/10           | 00-10-04               |
|             |                      | Supports Coordination Services  | 05/26/10           | 00-10-06               |
|             |                      | Referral to the Early Intervention Program for Children Under Three Years of Age Placed in ICFs/MR  | 05/26/10           | 00-10-08               |
|             |                      | Prior Authorization for Supplemental Habilitation and Additional Individualized Staffing  | 05/26/10           | 00-10-09               |
|             |                      | Obsolete Licensing Indicator System, Licensing Inspection Instruments and Licensing Weighting Systems Applicable To 55 Pa Code Chapters 2380, 2390, 6400 and 6500 | 08/16/10           | 00-10-11               |
|             |                      | Supports Coordinator Training Waiver Requirements   | 12/30/10           | 00-10-13               |
|             |                      | Provider Monitoring   | 12/30/10           | 00-10-14               |
| 2011        | Ch. 6000             | Procedures for Surrogate Health Care Decision Making  | 01/27/11           | 6000-11-01             |
| 2012        |                      | Adult Autism Waiver Services and Procedure Code Changes and Rates   | 9/7/12             | 00-12-01               |
|             |                      | Rate-Setting Methodology and Rates for Department-Established Fees for Ineligible Residential Habilitation Services   | 9/7/12             | 00-12-02               |
| 2013        | Ch. 6400             | Clarifying the Applicability of Chapter 6400 to Private Homes—Statement of Policy   | 1/14/13            | 6400-13-01             |
|             | Ch. 6400             | Participant Rights—Statement of Policy  | 2/11/13            | 6400-13-02             |
|             | Ch. 6000             | Rescission of Class 3 Intellectual Disability Bulletins   | 4/5/13             | 6000-13-03             |
|             |                      | Crosswalk Between ODP Cost Center Codes and Block Grant Codes   | 8/21/13            | 00-13-04               |
|             |                      | Rescission of Joint Bulletins Released By OMHSAS, OIM and ODP   | 12/24/13           | 00-13-05               |
| 2014        |                      | Listing of Obsolete and Current Intellectual Disability Bulletins   | 3/13/14            | 00-14-03               |
|             |                      | Accessibility of Intellectual Disability Services for Individuals Who Are Deaf Program  | 4/8/14             | 00-14-04               |
| 2015        |                      | Rescission of OMH-94-10, Account Structure Manual—Revised Cost Centers for County Mental Health and Mental Retardation Programs                                   | 09-16-2015         | 00-15-03               |
| 2016        |                      | Regulations—Use of Appropriate Terminology  | 06-20-16           | 00-16-05               |
|             |                      | Proposed Regulations—Home and Community-Based Support and Licensing   | 11-7-16            | 00-16-07               |
| 2017        |                      | Quality Management Strategy of the Office of Developmental Programs   | 06-20-17           | 00-17-01               |
| 2018        |                      | Guidelines Concerning Sexual Health, Personal Relationships, and Sexuality  | 04-13-18           | 00-18-01               |
|             |                      | Home and Community-Based Services (HCBS) Eligibility/Ineligibility/Change Form (PA 1768) and Instructions   | 05-10-18           | 00-18-02               |
|             |                      | Health Care Quality Units   | 07-24-18           | 00-18-03               |

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|-------------|----------------------|--|--------------------|------------------------|
|             |                      | Fee Schedule Rates and Methodology for Waiver Services TSM and Base-Funded Program Services  | 09-13-18           | 00-18-05               |
|             |                      | Variance Form and Process: Requesting a Variance   | 09-17-18           | 00-18-06               |
| 2019        |                      | OVR Referrals for ODP Employment Related Services  | 02-14-19           | 00-19-01               |
|             |                      | OVR Referrals During a Period When OVR's Order of Selection is Closed  | 7-1-19             | 00-19-02               |
|             |                      | Prioritization of Urgency of Need for Services (PUNS) Manual   | 7-23-19            | 00-19-03               |
|             |                      | Individual Eligibility for the Consolidated, P/FDS and Community Living Waivers  | 11-26-19           | 00-19-04               |
| 2020        | Ch. 6400             | Regulatory Compliance Guide for Community Homes for Individuals with an Intellectual Disability or Autism  | 2-3-20             | 00-20-01               |
|             |                      | Electronic Visit Verification (EVV) for Personal Care Services (PCS)   | 9-10-20            | 00-20-03               |
|             |                      | Participant-Directed Services: Agency with Choice Financial Management Services Model  | 12-16-20           | 00-20-04               |
| 2021        |                      | Guidance for Human Rights Teams and Human Rights Committees  | 2-5-21             | 00-21-01               |
|             |                      | Incident Management  | 3-1-21             | 00-21-02               |
| 2022        |                      | Targeted Support Management for Individuals Served by ODP  | 3-1-22             | 00-22-01               |
|             |                      | Requesting a Waiver of Office of Developmental Programs Regulations  | 6-2-22             | 00-22-02               |
|             |                      | Technical Guidance for Claim and Service Documentation   | 6-28-22            | 00-22-03               |
|             |                      | Referring Children to the County Intellectual Disability and Autism Programs   | 7-12-22            | 00-22-04               |
|             |                      | Individual Support Plans for Individuals Receiving Targeted Support Management, Base-Funded Services, Consolidated, Community Living, or P/FDS Waiver Services, or Who Reside in an ICF/ID | 8-9-22             | 00-22-05               |
|             |                      | Electronic Visit Verification Requirements for Home Health Care Services in the Fee-for-Service Delivery and Managed Care Delivery Systems   | 8-10-22            | 00-22-06               |
| 2023        |                      | Home and Community-Based Waiver Services Provided to Individuals in an Acute Care Hospital   | 11-6-23            | 00-23-01               |

**GUIDANCE MANUALS:**

- Everyday Lives, Values in Action
- Office of Developmental Programs Quality Assessment and Improvement Process
- Pennsylvania's Guide to Participant-Directed Services
- Individual Support Plan (ISP) Manual for Individuals Receiving Targeted Services Management, Base Funded Services, Consolidated Waiver Services, Community Living, P/FDS Services or Who Resides in an ICF/ID
- Independent Monitoring for Quality (IM4Q) Manual
- Enterprise Incident Management System (EIM) Manual
- Certified Investigator Manual
- Peer Review Process Manual
- PUNS Manual
- Supports Intensity Scale-Adult
- The Gold Book 2023
- Supports Coordinator's Guide to the Harry M. Communication Assessment and Reassessment
- Incident Management Family Guide
- Incident Management Reviewer Guide
- A Guide to Victim's Assistance
- Revised crosswalk—EIM Reporting Extensions Reference Guide
- ODP Incident Reporting Overview Dashboard Tip Sheet
- ODP Incident Reporting Overview Dashboard Reference Guide
- Supports Coordination Return to In-Person Individual Monitoring Guidance for SCOs
- ODP Operational Guide for ID/A Waivers during the Federal COVID-19 Public Health Emergency: Appendix K General Guidance Version 3.0

- ODP Operational Guide for the Adult Autism Waiver during the Federal COVID-19 Public Health Emergency: Appendix K General Guidance Version 3.0
- AAW Provider Manual—Bureau of Supports for Autism and Special Populations (BSASP)
- AAW Provider Information Table
- AAW Provider Resource Guide
- AAW Participant Handbook
- Practice Guidelines—BSASP
- Supports Coordinator Manual—BSASP
- Behavioral Specialist Manual—BSASP
- Goal Attainment Scaling (GAS) Manual—BSASP
- Reference Manual on Community HealthChoices (CHC)
- ACAP Participant Handbook—BSASP/Keystone Autism Services
- ACAP Provider Manual—BSASP/Keystone Autism Services
- Best Instructional Practices Manual—BSASP
- Periodic Risk Evaluation (PRE) Manual—BSASP
- ODP Supports Coordinator Orientation and First Year Training Plan
- ODP Supports Coordinator Syllabus and Instructions
- ODP Supports Coordinator Orientation Guide
- 2023 Administrative Review Process Manual
- Chapter 6400 Regulatory Compliance Guide
- Resource Guide for Supporting Deaf, DeafBlind, and Hard of Hearing Individuals

#### INFORMATIONAL PACKETS:

- PROMISe Billing Quick Reference Error Status Codes Informational Packet (# 014-09)
- Prudent Pay of Claims Policy Enforcement Informational Packet (# 075-11)
- Use of SNAP for Individuals Residing in GLAs Informational Packet (# 015-12)
- Amendments to 55 Pa. Code Chapter 6000, Statements of Policy, Subchapter Q as a result of
- Adult Protective Services (# 031-15)

#### INFORMATIONAL MEMOS:

- Uniform Construction Code Clarification for Licensed Providers Informational Memo (# 180-11)
- DRN Review Informational Memo (# 019-12)
- Admissions to State Operated ICFs/ID Informational Memo (# 045-12).
- Clarification to ODP Communication # 098-12 Residential Vacancy Management Informational Memo (# 103-12)
- Implementation Instructions on QM Plans Informational Memo (# 107-12)
- NPI Number Required on All Claim Types Informational Memo (# 001-13)
- Secondary Transition Website Informational Memo (# 059-13)
- Communication Assistance Compliance Standards for Individuals who are Deaf (# 018-15)
- Helpful Resources from the PA Department of Transportation (# 034-15)
- Implementation Instructions for Providers, including SCOs on Quality Management Plans (# 038-15)
- Enforcement Actions against Noncompliant ODP Intellectual Disability Waiver Providers (# 062-15)

#### ODP ANNOUNCEMENTS

- Scheduling Support Service Workers to Work More than 40 Hours per Week in the Consolidated and P/FDS Waivers (# 068-16)
- Policy clarification surrounding the role of Direct Care Workers (# 094-16)
- Updated Administrative Fee Services Related to the Delivery of Vendor Services (# 100-16)
- Voter Registration Responsibilities (# 011-17)
- Ordering or Prescribing Provider: National Provider Index Number Required on Claims (# 022-17)
- Discontinuation of Life Sharing Ineligible Fees (# 046-17)
- Provider Closure Notification Form (DP 1061) (# 050-17)
- Guidance, Information and Resource Materials for Administrative Entities to Support the Inclusion of Individuals with the Diagnosis of Autism Spectrum Disorder (ASD) in Targeted Services Management (TSM), Consolidated and P/FDS Waivers (056-17)
- Now Available: The “Why”—Everyday Lives Module 1 of the Required Community Participation Supports Training (# 075-17)
- NOW AVAILABLE: Transition of Behavioral Support in Residential Services Question and Answer Document (083-17)
- REISSUE SIS<sup>TM</sup> Urgent Request Process Quick Tips Sheet (084-17)
- New Courses on Person Centered Thinking and Dementia Care Are Available on MyODP (085-17)
- Community Participation Support Training Module 4: Inclusion/Integration Now Available on MyODP (090-17)
- Now Available: New Community Participation Supports Training Module 5, Person Centered Planning (106-17)
- Now Available: New Community Participation Supports Training Module 6: Introduction to Community Mapping (112-17)
- 117-17: Now Available: New Community Participation Supports Training Module 7 Building Relationships That Sustain a Community Life
- 119-17 Required Deaf Services Trainings on MyODP
- 026-18: Clarifications on Residential Service Staffing Ratios and Supplemental Habilitation in Residential Habilitation Services
- 028-18: Now Available: Life Sharing and Respite Question and Answer Document
- 037-18: Launch of the ISAC hub

- 039-18: Charting the Life Course Webcasts Now Available on MyODP
- 041-18: College of Employment Services
- 046-18: College of Employment Services ACRE Supplement Update
- 072-18: KEPRO to Administer SIS Assessments
- 076-18: Required Dual Diagnosis Training for Providers Newly Enrolling to Provide Residential Habilitation Services
- 079-18: College of Employment Services Webinar: (ACRE) Basic Employment Certification Overview August 28, 2018
- 083-18: Housing Transition and Tenancy Sustaining Services
- 087-18: ODP Announces KEPRO's New SIS Scheduling Portal
- 090-18: College of Employment Services ACRE Update Unlimited Seats Available
- 099-18: Requesting an Enhanced Communication Rate for Services for Individuals Who Use Sign Language
- ODP 101-18 (REISSUE): Support People Who Are Deaf or Hard of Hearing Special Training Series
- ODP 103-18: ISAC Action Plan for Sexual Abuse Prevention Now Available
- ODP 108-18: Home & Community-Based Services Settings Provider Self-Assessment Update 5
- ODP 109-18: Fair Hearing Request Form & Instructions
- ODP 19-003: New Process for Residential Habilitation Vacancies
- ODP 19-007: Improving the Quality of Residential Services Report Available
- ODP 19-012: UPDATED New Documentation Requirements for Individual Support Plans (ISPs) Within the Consolidated Waiver
- ODP 19-013: Now Available—Interim PUNS Guidance and Revised PUNS Form
- ODP 19-014: Rate Exception Request Process Re-issue, Consolidated Waiver
- ODP 19-017: Transition of Individuals from a Nursing Facility into an ODP Waiver
- ODP 19-018: Chapter 6100 Quality Management Planning Requirements for Adult Autism Waiver Supports Coordination Organizations and Providers
- ODP 19-025: Now Available—Updated ID/Waiver Employment Service Definition Question and Answer Document and ID/A Waiver Employment Service Definition Quick Guide
- ODP 19-029: Quality Investigation Unit at Temple University
- ODP 19-036: Process to Implement Participant Direction Transfers from the Adult Autism Waiver to an ID/A Waiver
- ODP 19-042: Generation of EIM Notifications for Supports Coordinators and Supports Coordination Supervisors
- ODP 19-043: EIM Alerts for Incidents not submitted within 72 hours of Creation
- ODP 19-052: Health Risk Screen Tool Implementation
- ODP 19-053: Announcing the Relaunch of Positive Approaches Journal
- ODP 19-057: Special Populations Unit's Virtual Targeted Trainings Now Posted and Accessible on MyODP.org
- ODP 19-059: Clarification of the Health Risk Screening Tool (HRST) Implementation for AAW and ACAP
- ODP 19-060: NOW AVAILABLE: FAIR HEARING REQUEST FORM (DP 458) TRANSLATED INTO SPANISH
- ODP 19-063: IM4Q and NCI Reports Now Available
- ODP 19-065: Health Risk Screening Tool Implementation Update—Identifying Raters and User Accounts
- ODP 19-069: Process Modification in the Office of Developmental Programs (ODP) Provider Enrollment Process
- ODP 19-083: New Regulations to be Explored During Human Services Licensing Renewal Inspections
- ODP 19-084: Delay for Requirements Regarding the Number of Individuals Served in Licensed Facilities that Provide Community Participation Support or Day Habilitation Services
- ODP 19-086: ODP Launches Online Provider Profiles
- ODP 19-090: Continued Guidance: Community Participation Support Implementation
- ODP 19-091: Revisions to the Annotated ISP and Related Trainings
- ODP 19-098: Clarification on Identification of Staffing Ratios for Facility Time in the Community Participation Support Service
- ODP 19-099: Clarification to AAW and ACAP Providers and SCOs about the New SPeCTRUM 2.0 Training
- Bulletin 00-19-01 Attachment Updated 8-14-19
- ODP 19-115: e-CIS Business Partner Access—Registration Open
- ODP 19-120: Electronic Visit Verification (EVV) Training Registration and ODP Technical Guidance
- ODP 19-121: SpeCTRUM 2.0 Training Deadline Extended
- ODP 19-123: Update to the Quality Assessment and Improvement Process: Claim and Service Documentation Review
- ODP 19-127: REVISED Investigations by an ODP-Certified Investigator Required by Chapter 6100: ODP's Expectations and Implementation Strategy
- ODP 19-129: Publication of New Chapter 6100 Regulations and Revisions of Licensing Chapters
- ODP 19-131: Residential Individual Support Plan (ISP) Staffing Training
- ODPANN 19-137: Additional Information for eCIS Business Partner Transition
- ODP 19-138: Approved Program Capacity (APC) and updated Noncontiguous Clearance Form
- ODP 19-142: Delegated Admin Registration Reminder—CIS to eCIS Transition
- ODP 19-147: Clarification of the Billing Process of Respite Services in Non-Residential Setting
- ODP 19-148: Revised: Community HealthChoices (CHC) to ODP Service Form Instructions
- ODP 19-149: Now Available—Residential and Non-Residential HCBS Provider Settings Self-Assessment Reports
- ODP 19-150: Electronic Visit Verification (EVV) Good Faith Effort (GFE) Update
- ODP 19-153: Revisions to SC Individual Monitoring Tool for AAW Supports Coordinators
- 19-155: NOW AVAILABLE! Positive Approaches Journal: Volume 8, Issue 3: "Rights, Risks, and Restrictions."
- ODP 19-156: New ODP Regulation Updates for Incident Management, Med Admin Annual Training
- 19-158: Announcing MyODP News Online
- 19-159: Updated Variance Form DP 1086 and Instructions
- 19-160: Enrolling as an AAW Transportation Provider
- 19-163: Independent Monitoring for Quality (IM4Q) Interviews to include Adult Autism Waiver

- 19-166: Bureau of Supports for Autism and Special Populations (BSASP) Required Program Assessment: Changes to Scales of Independent Behavior-Revised (SIB-r) Administration
- 20-004: Clarifications and Training Requirements for AAW Employment Services
- 20-005: Notice for Administrative Entities (AEs) Regarding Level of Care Evaluations (LOC) for the Adult Autism Waiver
- 20-006: e-CIS Business Partner Access—Individual User Approval
- 20-008: What the Office of Vocational Rehabilitation's Announcement Regarding the Order of Selection Waiting List Means for Office of Developmental Programs' (ODP) Services
- 20-009: Provider Closure Notification Form (DP 1061)
- 20-012 Broadening Provider Qualifications for the Benefits Counseling Service
- 20-014 New ODP Regulation Update Clarification Regarding Medication Administration Requirements
- 20-016: Open for Public Comment: Electronic Visit Verification for Personal Care Services
- 20-017: Business Partner Access—eCIS Transition Planning—User Materials
- 20-021: Heightened Scrutiny Onsite Tools for Residential Service Locations Finalized and Now Available Online
- ODP Announcement 20-025: Registration Information Update for eCIS-ODP Business Partners
- 20-030: Provider Tracking ISP Revisions
- ODP Announcement 20-033: Now Available--Supports and Services Directory for Shift Nursing in the Adult Autism Waiver (AAW)
- ODP Announcement 20-035: Guidance for Preventing and Responding to Behavioral Crises
- ODP Announcement 20-045: Adding the Transportation Service to an Individual Support Plan in the Adult Autism Waiver
- ODP Announcement 20-053: Revised Timeline for Incident Management Bulletin and Enterprise Incident Management System Enhancements
- ODP Announcement 20-058: Additional Fields in HCSIS Service Notes Now Available for the Adult Autism Waiver (AAW)
- ODP Announcement 20-064: AAW and ACAP Periodic Risk Evaluation (PRE) Revisions and Training
- ODP Announcement 20-073: New Procedure Codes for AAW Behavioral Specialist Services
- ODP Announcement 20-080: EIM Enhancements
- ODP Announcement 20-081: Functional Behavioral Assessment (FBA) Virtual Training Now Available on MyODP
- ODP Announcement 20-084: Update—AAW and ACAP Restriction Intervention Plan Indicator
- ODP Announcement 20-091: Adult Autism Waiver (AAW) Delay in Employment Credentials and Certificates
- ODP Announcement 20-100 REMINDER: Adult Autism Waiver (AAW) Quarterly Progress Notes (QPNs) Updates
- ODP Announcement 20-103: Adult Autism Waiver (AAW) New Individual Support Plan (ISP) Signature Form
- ODPANN 20-106 REISSUE: ODP Non-Residential Heightened Scrutiny Announcement
- ODP Announcement 20-107: Revised Timeline for Incident Management Bulletin and Enterprise Incident Management (EIM) System Enhancements
- ODP Announcement 20-110: New Adult Autism Waiver (AAW) Provider Qualification Process
- ODP Announcement 20-111: New Adult Autism Waiver (AAW) Supports Coordination Organizations (SCOs) Qualification Process
- ODP Announcement 20-112: Now Available: Registration for the Department—Certified Incident Investigator (CI) Initial Certification Course
- ODP Announcement 21-004: The Office of Developmental Programs (ODP) Provider Qualification (PQ) Form (DP 1088) for the Adult Autism Waiver (AAW)
- ODP Announcement 21-005: Health Risk Screening Tool (HRST) Protocol Update
- ODP Announcement 21-015: New Orientation for Adult Autism Waiver Supports Coordination Organizations
- ODP Announcement 21-023: Human Rights Webcasts
- ODP Announcement 21-025: Respite for a Participant Receiving Life Sharing Services
- ODP Announcement 21-026: Medication Administration—Webcast Guidance
- ODP Announcement 21-031: Prudent Payment of Claims Suspended April 2022
- ODP Announcement 21-033: Office of Developmental Programs (ODP) to Participate in the 2020 National Core Indicators (NCI) Staff Stability Survey
- ODP Announcement 21-034: Regulation Update Orientation Annual Training Question and Answer Document and Annual Training Clarifications
- ODP Announcement 21-039: Incident Management Update Regarding Individual-to-Individual Abuse and Serious Injury
- ODP Announcement 21-042: ODP Enterprise Incident Management (EIM) Changes related to the 6100 Regulations Webinars and Question and Answer Sessions are Now Available
- ODP Announcement 21-044: Notice to Providers Regarding Health Risk Screening Tool (HRST) Deadlines and Future Planning
- ODP Announcement 21-045: Community Participation Support Provider Transformation Training and Regional Learning Collaboratives
- ODP Announcement 21-046: REISSUE: Process for 180-Day and 365-Day Timely Filing Edits: Exception and Special Handling Requests
- ODP Announcement 21-047: ODP Quality Management (QM) Revised Prerequisite Modules and Handbook Now Available
- ODP Announcement 21-049: Incident Management (IM) Clarification of Responsibilities for Supports Coordination Organizations (SCOs)
- ODP Announcement 21-050: OVR Referral Process for Employment-Related Services Effective July 1, 2021
- ODP Announcement 21-051: Incident Management (IM) Bulletin Effective July 1, 2021
- ODP Announcement 21-055: Changes to Deaf Services and the Harry M. Class

- ODP Announcement 21-057: Individual Support Planning for Residential Services: Review of Staffing Ratio Guidance and Upcoming Training
- ODP Announcement 21-061 UPDATE: Residential Individual Support Plan (ISP) Virtual Training Sessions
- ODP Announcement 21-062: Certified Investigator (CI) Training Program Update: New Manual, Certified Investigator Forums, Initial Certification Courses Now Available
- ODP Announcement 21-064: Changes to Coverage of Home Accessibility Adaptations
- ODP Announcement 21-066: Incident Management Frequently Asked Questions (FAQ) Version 3
- ODP Announcement 21-071: Incident Management (IM) Trainings available on MyODP
- ODP Announcement 21-073: Revised Skin Integrity Initiative: Tools and Methodology
- ODP Announcement 21-074: Enterprise Incident Management (EIM) Enhancement Release
- ODP Announcement 21-075: Human Rights Webinars: Making a Determination
- ODP Announcement 21-079: 2021 Administrative Review Process Manual and Overview Document Are Now Available
- ODP Announcement 21-081: Heightened Scrutiny Onsite Tools for Non-Residential Service Locations Finalized and Now Available Online
- ODP Announcement 21-083: Determining When an Event Constitutes Neglect for Purposes of Reporting Incidents Involving Provider Employees
- ODP Announcement 21-085: Now Open: Registration for Certified Investigator (CI) Initial Certification Course
- ODP Announcement 21-087: Now Available: Waiver Amendments to the Consolidated, Community Living, and Person/Family Directed Support (P/FDS) Waivers Approved by the Centers for Medicare and Medicaid Services (CMS)
- ODP Announcement 21-089: Change to Enterprise Incident Management (EIM) Functionality Regarding Incident Report Extensions
- ODP Announcement 21-090: Guidance for Use of Assistive Technology and Remote Supports in Residential Settings
- ODP Announcement 21-093: Revalidation of Service Locations
- ODP Announcement 21-094: Changes to the Remote Supports Component of Assistive Technology in the Consolidated, Community Living and Person/Family Directed Support (P/FDS) Waivers
- ODP Announcement 22-002: Quality Management (QM) Recertification for Office of Developmental Programs' (ODP) QM Certificate Holders
- ODP Announcement 22-003: Registration Now Open for the Certified Investigator (CI) Forums
- ODP Announcement 22-004: Now Available: Amendments to the Office of Developmental Programs' (ODP) Waivers Submitted to the Centers for Medicare and Medicaid Services (CMS)
- ODP Announcement 22-005: Provider Qualification Process
- ODP Announcement 22-007 UPDATE: Preparation for the Upcoming Rate Increases
- ODP Announcement 22-008: Guidance for Administrative Entities and Supports Coordination Organizations on Discussing Resources and Programs Available Outside of the Office of Developmental Programs
- ODP Announcement 22-011: Targeted Support Management Bulletin Training
- ODP Announcement 22-012: Clarification of Incident Management Responsibilities for Supports Coordination Organizations in the Adult Autism Waiver
- ODP Announcement 22-013: 2020-2021 Independent Monitoring for Quality (IM4Q) Statewide Reports Now Available
- ODP Announcement 22-014: Notice of a Change to the Federal Reimbursement of Transportation Costs for 2022
- ODP Announcement 22-016: 2021 Information Sharing and Advisory Committee (ISAC) Annual Report
- ODP Announcement 22-017: Residential Individual Support Plan (ISP) Staffing: *It's About the Person, Not the Numbers* Training Sessions 2022
- ODP Announcement 22-020: Department of Human Services (DHS) Adult Protective Services (APS) Media Toolkit Availability
- ODP Announcement 22-021 UPDATE: Preparation for the Upcoming Rate Increases for the Adult Autism Waiver
- ODP Announcement 22-022: Office of Developmental Programs (ODP) to Participate in the 2021 National Core Indicators® (NCI) Staff Stability Survey
- ODP Announcement 22-023: Modified Medication Administration Training Course Renewal Requirements
- ODP Announcement 22-024: Agency with Choice (AWC) Wage Ranges and Benefit Allowance for Specific Participant Directed Services (PDS) Effective March 1, 2022
- ODP Announcement 22-025 UPDATE: Vendor Fiscal/Employer Agent (VF/EA) Wage Ranges and Benefit Allowance for Specific Participant Directed Services (PDS) Effective March 1, 2022
- ODP Announcement 22-026: Final Department-Established Fees and Fee Schedule Rates for Services Funded Through ODP's Waivers and Base-Funding
- ODP Announcement 22-027: Posting of Certified Investigator (CI) Forum Question & Answer (Q&A) Documents and Registration Now Open for April Certified Investigator Forum
- ODP Announcement 22-028: Requirements for First Aid, Heimlich Techniques, and Cardiopulmonary Resuscitation (CPR) Training in Office of Developmental Programs' (ODP) Licensed Facilities
- ODP Announcement 22-029: Opportunity for Certification Program for Cornell University's Work Incentives Practitioner Credential
- ODP Announcement 22-030: Open for Public Comment: Proposed Amendment to the Adult Autism Waiver (AAW) Effective July 1, 2022
- ODP Announcement 22-032: Office of Developmental Programs (ODP) Quality Management (QM) Virtual Certification Classes: Registration Now Open for July—December 2022
- ODP Announcement 22-033: Announcing Infection Prevention Specialist Partnership with Health Care Quality Units
- ODP Announcement 22-034: Adult Autism Waiver (AAW) Amendment Approved by the Centers for Medicare and Medicaid Services (CMS)
- ODP Announcement 22-035: Update on ODP's Expectation for Resuming In-Person Individual Monitoring Conducted by Supports Coordinators
- ODP Announcement 22-036 UPDATE: Announcing an Online Tool for Reporting Residential Vacancies

- ODP Announcement 22-037: Dual Diagnosis Professional Conference Series May 11, 2022: Ensuring Responsive Support Options for Persons with Intellectual and Other Developmental Disabilities and Problematic Sexual Behaviors
- ODP Announcement 22-038: Adult Autism Waiver (AAW) Provider Information Table Updated
- ODP Announcement 22-039: Transition of Individuals into a Nursing Facility (NF)
- ODP Announcement 22-040: Now Available: Question & Answer (Q&A) Document from April 4, 2022 American Rescue Plan Act (ARPA) Webinar
- ODP Announcement 22-041: New Health Risk Screening Tool (HRST) Advanced Rater Training (ART) Course Available May 1, 2022
- ODP Announcement 22-042: April 15th News Alert from Infection Prevention Specialist Partnership with Health Care Quality Units
- ODP Announcement 22-044: The Use of Public Transportation Services for Ridesharing Expenses
- ODP Announcement 22-048: Incident Management Family Guide
- ODP Announcement 22-050: Fiscal Year (FY) 2022-2023 Individual Support Plan (ISP) Renewal Guidance
- ODP Announcement 22-051: Final Fee Schedule Rates for New Services Funded Through ODP's Waivers
- ODP Announcement 22-052: Gross Adjustments for ODP Waiver Services
- ODP Announcement 22-053: Posting of Certified Investigator (CI) Forum Question & Answer Documents and Announcement of Open Registration for June Certified Investigator Forum
- ODP Announcement 22-054: Upcoming Medication Administration Scheduled Outage
- ODP Announcement 22-056: Now Open: Registration for Certified Investigator (CI) Initial Certification Course
- ODP Announcement 22-057: Launching and Requesting Feedback for home.MyODP.org
- ODP Announcement 22-058: Linking Existing Data Systems to the Health Risk Screening Tool (HRST) Survey
- ODP Announcement 22-059: Now Available: Adult Autism Waiver Amendment Submitted to the Centers for Medicare and Medicaid Services (CMS)
- ODP Announcement 22-060: June 3rd News Alerts from Infection Prevention Specialist Partnership with Health Care Quality Units
- ODP Announcement 22-061: Now Available: Amendments to the Consolidated, Community Living and P/FDS Waivers Approved by CMS
- ODP Announcement 22-062: 988: A direct Link for Suicide Prevention and Crisis Support
- ODP Announcement 22-063: Rate Increases for Supported Employment and Pre-Employment Transition Services
- ODP Announcement 22-064: Online Learning Opportunity About Alternative and Augmentative Communication
- ODP Announcement 22-067: Gross Adjustments for Paid Promise Update
- ODP Announcement 22-068: Update Transition to Independent Living Payments
- ODP Announcement 22-070: Incident Management (IM) Trainings Available on MyODP
- ODP Announcement 22-071: ODP Services Overview Quick Guide Now Available
- ODP Announcement 22-072: HSRI Announces Staff Stability Survey Extension
- ODP Announcement 22-073: Human Rights Webinars: Making A Determination Webinars Available NOW on MyODP
- ODP Announcement 22-074: Human Rights Webinars Making a Determination Recordings Available NOW on MyODP
- ODP Announcement 22-076: Delay in the Effective Date of Renewals for the Consolidated, Community Living and Person/Family Directed Support Waivers
- ODP Announcement 22-081: Referring Children to the County ID/A Programs Bulletin Training Now available on MyODP
- ODP Announcement 22-083: ODP ARPA Grant Fund Reimbursement
- ODP Announcement 22-084: Webinar Opportunity: The Intellectual Disability and Autism (ID/A) Waiver Amendments Effective June 1, 2022
- ODP Announcement 22-085: UPDATE—Clarification for Supports Coordination Organizations on resuming SC In-Person Monitorings
- ODP Announcement 22-086: 2021 National Core Indicators (NCI) Staff Stability Survey Portal Access Extended
- ODP Announcement 22-087: Selection of New Medical Care Organizations (MCOs) for Individuals
- ODP Announcement 22-088: Open for Public Comment—Additional American Rescue Act (ARPA) Initiatives
- ODP Announcement 22-089: UPDATE—Community Participation Support System Capacity Surveys
- ODP Announcement 22-091: New Medication Administration Platform Now Available for Trainer Candidates and Primary Contacts
- ODP Announcement 22-092: Agency with Choice (AWC) Financial Management Services (FMS) Organization Listing
- ODP Announcement 22-093: UPDATE—Incident Management Representative Survey Link for Adult Autism Waiver Providers
- ODP Announcement 22-095: Correction of Enhanced Rates for the Adult Autism Waiver Transportation Trip Service
- ODP Announcement 22-096: Open for Public Comment: Pennsylvania's Statewide Transition Plan for HCBS
- ODP Announcement 22-097: Clarification of Deaf Services
- ODP Announcement 22-098: Clarification on Combining Partial Units for Services Subject to Electronic Visit Verification (EVV)
- ODP Announcement 22-099: Revision to the Enhanced Communication Rate for Services August 2022
- ODP Announcement 22-100: Now Available: Recording of the Home and Community-Based Services Rule and Pennsylvania's Statewide Transition Plan Overview Presentation
- ODP Announcement 22-101: Medication Administration Platform Student Courses and Webinar Available on September 8, 2022
- ODP Announcement 22-103: Restrictive Procedures in the Adult Autism Waiver (AAW)
- ODP Announcement 22-104: Medication Administration Standard Student Courses Now Available on MedAdmin. MyODP.org
- ODP Announcement 22-106: Registration Now Open for October Certified Investigator (CI) Forum & How to Access CI Forum Q & A Documents



- ODP Announcement 22-107: American Rescue Plan Act (ARPA) Spending Deadline Extended
- ODP Announcement 22-108: UPDATE—Required Provider Qualification (PQ) Training on Common Health Conditions That May be Associated with Preventable Deaths
- ODP Announcement 22-109: Infection Control Procedures and Mitigating the Spread of COVID-19
- ODP Announcement 22-111: Guidance for 24-Hour Annual Training Requirements in Training year 2023
- ODP Announcement 22-112: Now Available—PA Statewide Transition Plan for HCBS Submitted to CMS
- ODP Announcement 22-114: Registration Now Open for December Certified Investigator Forum & How to Access Certified Investigators Forum Q & A Documents
- ODP Announcement 22-116: Health Risk Screening Tool (HRST) Protocol Update
- ODP Announcement 22-117: Open for Public Comment Proposed Heightened Scrutiny Service Locations to be Submitted to CMS
- ODP Announcement 22-120: Now Open: Registration for Certified Investigator (CI) Initial Certification Course
- ODP Announcement 22-122: Provider Qualification Process
- ODP Announcement 22-125: Medication Administration Initial Training Requirements Schedule, New Handwashing/Gloving Grade Activity, and Train-the-Trainer Winter/Spring 2023 Schedule
- ODP Announcement 22-126: Incident Management Clarification of Roles for the Supports Coordination Organizations and Administrative Entities
- ODP Announcement 23-006: Quality Management (QM) Recertification for Office of Developmental Programs' (ODP) QM Certificate Holders
- ODP Announcement 23-007: Enterprise Incident Management (EIM) System Enhancements and Upcoming Training Opportunities
- ODP Announcement 23-008: Adult Autism Waiver (AAW) Amendment Approved by the Centers for Medicare and Medicaid Services (CMS)
- ODP Announcement 23-009: MyODP Redesigned Navigation Now Live
- ODP Announcement 23-010: Registration Now Open for March Certified Investigator (CI) Forum How to Access CI Forum Question Answer (QA) Documents
- ODP Announcement 23-011: Supports' Broker Recertification Training
- ODP Announcement 23-013: Now Available: Pennsylvania's Heightened Scrutiny Locations Submitted to the Centers of Medicare and Medicaid Services (CMS)
- ODP Announcement 23-014: Supports Intensity Scale-Adult (SIS-A) and Pennsylvania (PA) Supplement Assessments—Supports Coordination (SC) Participation and Scheduling Guidance
- ODP Announcement 23-015: Guidance for the Money Follows the Person (MFP) Program Enrollment Process
- ODP Announcement 23-016: The Office of Developmental Programs (ODP) to Participate in the 2022 National Core Indicators (NCI) State of the Workforce (SoTW) Survey
- ODP Announcement 23-018: Request for an Exception of Established Service Limits Within the Adult Autism Waiver (AAW)
- ODP Announcement 23-019: COVID-19 Public Health Emergency (PHE) Ending May 11
- ODP Announcement 23-020: 55 Pa. Code Chapter 6400 Regulatory Compliance Guide (RCG) Updated
- ODP Announcement 23-022: Now Available: The General Stakeholder Waiver Renewal Webinar Recording
- ODP Announcement 23-023: Federal COVID-19 Public Health Emergency Ending on May 11, 2023
- ODP Announcement 23-024: Incident Management (IM) Training Available on MyODP
- ODP Announcement 23-025: UPDATE—Coronavirus Disease 2019 (COVID-19): Guidance for Returning to or Discharge from Community Participation Support (CPS) Services
- ODP Announcement 23-026: REGISTRATION OPEN! Supports Broker Re-Certification Virtual Training
- ODP Announcement 23-027: Adult Autism Waiver (AAW) Removal of Residential Habilitation—Life Sharing Ineligible Rate
- ODP Announcement 23-028: Office of Developmental Programs' (ODP) 2022 Annual Waiting List Report
- ODP Announcement 23-029: Office of Developmental Programs' (ODP) Fiscal Year (FY) 2021-2022 Annual Data Report
- ODP Announcement 23-030: Open for Public Comment; Proposed Revision to American Rescue Plan Act (ARPA) Funded Initiative for Supporting Individuals and Families
- ODP Announcement 23-031: Office of Developmental Programs (ODP) Resource Accounts
- ODP Announcement 23-033: Quality Assessment & Improvement (QA&I) Individual Interviews Report for Interim Year 1 (FY 20-21) and Interim Year 2 (FY 21-22)
- ODP Announcement 23-034: 2023 Administrative Review Process Manual Now Available
- ODP Announcement 23-035: 2023 Certified Investigator Peer Review (CIPR) Manual Now Available
- ODP Announcement 23-036: Guidance: Life Sharing for Individuals with a Medically Complex Condition
- ODP Announcement 23-037: June 2023 CI Forum Announcement
- ODP Announcement 23-038: Adult Autism Waiver (AAW) Clinical Triage & Referral process
- ODP Announcement 23-039: Guidance Staff Reporting of COVID-19 has been Discontinued
- ODP Announcement 23-040: UPDATED—Fiscal Year (FY) 2023-2024 Individual Support Plan (ISP) Renewal Guidance
- ODP Announcement 23-041: Maximum Number of Hours per Week of In-Home and Community Support and/or Companion Services that Relatives and Legal Guardians May Provide (the "40/60 Rule") Restored
- ODP Announcement 23-042: Open for Public Comment: Concept Paper on Selective Contracting for Residential and Supports Coordination Services
- ODP Announcement 23-043: Open for Public Comment: Proposed Office of Developmental Programs' (ODP) Waiver Amendments and Rates for Select Services in Fiscal Year (FY) 2023-2024
- ODP Announcement 23-045: Office of Developmental Programs (ODP) Waiver Reserved Capacity Letters
- ODP Announcement 23-046: Infection Control Procedures and Mitigating the Spread of Infectious Diseases
- ODP Announcement 23-047: Office of Developmental Programs (ODP) and Temple University Harrisburg—Certified Investigator Initial Certification Course Delivery Questionnaire

- ODP Announcement 23-048: Update Required Communication Specialist Provider Qualification Training
- ODP Announcement 23-049: 2022 National Core Indicators (NCI) State of the Workforce Survey Deadline Extended
- ODP Announcement 23-051: Quality Assessment & Improvement Process Cycle 2, Year 2 (QA&I C2Y2) Begins July 1, 2023
- ODP Announcement 23-052: Registration Now Open: New Series—Office of Developmental Programs' (ODP) Policy Division Virtual Meeting & Conversations with Individuals and Families
- ODP Announcement 23-053: Incident Management (IM) Training Available on MyODP: Understanding, Recognizing, and Reporting Passive and Self-Neglect
- ODP Announcement 23-054: Qualification Process for New Intellectual Disability/Autism (ID/A) Provider Applicants Update
- ODP Announcement 23-055: Updates to Technical Guidance for Claim and Service Documentation Attachments
- ODP Announcement 23-056: COVID-19 Outbreak Identification and Reporting Updates
- ODP Announcement 23-057: Obsolete Office of Developmental Programs' (ODP) Coronavirus Disease 2019 (COVID-19) Communications
- ODP Announcement 23-058: Office of Developmental Programs (ODP) Supports Coordinator (SC) Orientation
- ODP Announcement 23-059: Supports Intensity Scale-Adult 2nd Edition (SIS-A 2nd ed) & Kepro Name Change/Rebrand
- ODP Announcement 23-060: Webinar Opportunity: Clarifications and Guidance for the Community Participation Support (CPS) Service in the Intellectual Disability/Autism (ID/A) Waivers
- ODP Announcement 23-061: Now Available: Version 1, Life Sharing Services for Individuals With a Medically Complex Condition (MCC) Frequently Asked Questions (FAQ)
- ODP Announcement 23-062: Medication Administration Paper Course Discontinuation Reminder and Train-the-Trainer Summer 2023 Schedule
- ODP Announcement 23-063: Office of Developmental Programs (ODP) Administrative Entity (AE) Training: Overview of the AE Operating Agreement
- ODP Announcement 23-064: Residential Individual Support Plan (ISP) Training for Administrative Entity (AE) ISP Reviewers—Recorded Training Available
- ODP Announcement 23-065: Now Available: Home and Community-Based Services (HCBS) Rule Assessments Licensing Results for Fiscal Year 2021-2022
- ODP Announcement 23-066: Understanding the Office of Developmental Programs (ODP): The Gold Book Released
- ODP Announcement 23-067: Fiscal Year (FY) 2023-2024 Supports Broker Recertification Training
- ODP Announcement 23-068: 2023-2024 Temple Peer Review Process Beginning
- DODP Announcement 23-069: Now Available: The Clarifications and Guidance for the Community Participation Support (CPS) Services in the Intellectual Disability/Autism (ID/A) Waivers Webinar Recording
- ODP Announcement 23-070: Now Available: Amendments to the Office of Developmental Programs' (ODP) Waivers Submitted to the Centers for Medicare and Medicaid Services (CMS)
- ODP Announcement 23-071: Update Targeted Service Recovery and Expansion Supplemental Payments
- ODP Announcement 23-072: Registration Now Open for September Certified Investigator (CI) Forum & How to Access CI Forum Question & Answer (Q&A) Document
- ODP Announcement 23-073: Agency with Choice (AWC) Financial Management Service (FMS) Organization Listing
- ODP Announcement 23-074: Public Partnerships, LLC (PPL) Selected as new Vendor/Fiscal Employer Agent (VF/EA)
- ODP Announcement 23-075: Correction Medication Administration Paper Course Discontinuation Reminder and Train-the-Trainer Fall 2023 Schedule
- ODP Announcement 23-076: Update Annual Submittal of Financial Statements
- ODP Announcement 23-077: Now Available: Pennsylvania's Statewide Transition Plan Approved By CMS
- ODP Announcement 23-078: Approved Revision to the American Rescue Plan Act (ARPA) Funded Initiative for Family Support & Innovation to Community Participation Support (CPS) Services
- ODP Announcement 23-079: Alerting Providers to Risk of Fraud and Encouraging Use of Electronic Funds Transfer (EFT)
- ODP Announcement 23-082: Office of Developmental Programs (ODP) Residential Provider Survey for Selective Contracting
- ODP Announcement 23-081: Registration Now Open: Office of Developmental Programs' (ODP) Policy Division's Virtual Meeting & Conversation with Individuals and Families—Session 2
- ODP Announcement 23-082: Registration Now Open for December Certified Investigator (CI) Forum & How to Access CI Forum Question & Answer (Q & A) Documents
- ODP Announcement 23-083: Consolidated Waiver Fee Schedule Addition of Residential Needs Group 5 (NG5) and Updated Rate Exception Process
- ODP Announcement 23-084: Public Partnerships, LLC (PPL) Transition as New Vendor Fiscal (VF)/Employer Agent (EA) Delayed Until April 1, 2024
- ODP Announcement 23-085: Now Available: Amendments to the Office of Developmental Programs' (ODP) Waivers Approved by the Centers for Medicare and Medicaid Services (CMS)
- ODP Announcement 23-086: Individual Support Plan (ISP) Staffing Sessions for Executive Leadership of Intellectual Disability/Autism (ID/A) Waiver-Funded Residential Providers
- ODP Announcement 23-087: Additional Guidance for the End of Appendix K Flexibilities in the Consolidated, Community Living, Person/Family Directed Support (P/FDS) and Adult Autism Waivers
- ODP Announcement 23-088: Quality Assessment & Improvement (QA&I) Annual Statewide Report for Cycle 2, Year 1 (Fiscal year 22-23)
- ODP Announcement 23-089: The Office of Developmental Programs (ODP) Prepares to Participate in the 2023 National Core Indicators (NCI) State of the Workforce (SoTW) Survey

- NODP Announcement 23-090: Final Fee Schedule Rates for Select Services Funded Through ODP's Waivers and Guidance About Community Participation Support Rates Impacted By the End of Appendix K
- ODP Announcement 23-091: Expectations for Supports Coordinators (SCs) Regarding the Right to be Free from Abuse, Neglect, and Exploitation
- ODP Announcement 23-092: Community Participation Support (CPS) and Day Habilitation Teleservices Codes
- ODP Announcement 23-093: Webinar Opportunity: Community Participation Support (CPS) Waiver Amendment Changes in the Intellectual Disability/Autism (ID/A) Waivers
- ODP Announcement 23-094: Go-Live of Supports Intensity Scale-Adult 2nd Edition (SIS-A 2nd Ed.)
- ODP Announcement 23-095: Webinar Recording Now Available: General Overview of November 2023 Waiver Amendments
- ODP Announcement 23-096: Incident Management Review Guide
- ODP Announcement 23-097: Now Available: Certified Investigator Peer Review (CIPR) Course
- ODP Announcement 23-098: Office of Developmental Programs (ODP) Quality Management (QM) Certification Classes: Registration for 2024 Virtual Classes
- ODP Announcement 23-099: Medication Administration Paper Course Discontinuation reminder and Online System Trainer Refresher Course
- ODP Announcement 23-100: Public Partnerships, LLC (PPL) Transition as New Vendor/Fiscal Employer Agent (VF/EA) Important Dates
- ODP Announcement 23-101: Update Provider Qualification Process
- ODP Announcement 23-102: Now Open: Registration for Certified Investigator (CI) Initial Certification Course
- ODP Announcement 23-103: Social Security Administration (SSA) Announces 2024 Cost of Living Adjustment (COLA)
- ODP Announcement 23-104: Webinar Recording Now Available: Community Participation Support (CPS) Waiver Amendment Changes in the Intellectual Disability/Autism (ID/A) Waivers
- ODP Announcement 23-106: Medication Administration Train-the-Trainer Quarter 1 (Q1) 2024 Course Schedule
- ODP Announcement 24-001: Notice of a Change to the Federal Reimbursement of Transportation Costs Effective January 1, 2024
- ODP Announcement 24-002: Qualification Process for New Intellectual Disability/Autism (ID/A) Provider Applicants Update
- ODP Announcement 24-003: Level of Care Re-evaluation Tool updated to correspond with the Supports Intensity Scale-Adult Version, 2nd Ed.
- ODP Announcement 24-004: Quality Management (QM) Recertification for ODP QM Certificate Holders
- ODP Announcement 24-005: Adding Transportation to an Individual Support Plan (ISP) in the Adult Autism Waiver (AAW)
- ODP Announcement 24-006: The Office of Developmental Programs (ODP) Provides Written Notice of Adult Autism Waiver (AAW) Supports Coordination Organization (SCO) Requalification Requirements
- ODP Announcement 24-007: The Office of Developmental Programs (ODP) Provides Written Notice of Provider Requalification Requirements
- NODP Announcement 24-008: Clarification Regarding New Qualification Requirements for Agencies That Want to Enroll to Provide Residential Services
- ODP Announcement 24-009: Registration Now Open: Office of Developmental Programs' (ODP) Policy Division's Virtual Meeting & Conversation with Individuals and Families Session 3 Navigating ODP Resources
- ODP Announcement 24-010: Recording Available: Residential Individual Support Plan (ISP) Staffing: It's About the Person, Not the Numbers
- ODP Announcement 24-011: Medication Administration Updated Trainer Manual and Presentation Slides Now Available, Grading Observations, and New Trainer Session Added to the Q1 2024 Face-to-Face Schedule
- ODP Announcement 24-012: Updated Process and Resource for Adult Autism Waiver (AAW) Specialized Skill Development (SSD): Behavioral Specialist Plan Development process
- ODP Announcement 24-013: Residential Individual Support Plan (ISP) Staffing Sessions for ID/A Residential Program Specialists
- ODP Announcement 24-014: Registration Now Open for March Certified Investigator Forum & How to access CI Forum Q & A documents
- ODP Announcement 24-015: Implementing Changes to Remote Supports and Assistive Technology in the November Waiver Amendments (Updated)
- ODP Announcement 24-016: Clarification Regarding Adult Autism Waiver (AAW) Supports Coordinator (SC) Orientation Requirements
- ODP Announcement 24-017: Open for Public Comment: Proposed Waiver Amendments for One-Time Workforce Recovery Supplemental Payments
- NODP Announcement 24-018: Data Fix Scheduled to Adjust Individual Support Plans (ISPs) to Support Transition from Palco, Inc. to Public Partnerships, LLC
- ODP Announcement 24-019: The Office of Developmental Programs (ODP) Prepares to Open the 2023 NCI State of the Workforce Survey (SoTW) Portal
- ODP Announcement 24-020: Adult Autism Waiver (AAW) Provider Information Table
- ODP Announcement 24-021: 2023 Information Sharing and Advisory Committee (ISAC) Annual Report
- ODP Announcement 24-022: The Office of Developmental Programs (ODP) to Mail National Core Indicators (NCI) Family Surveys
- ODP Announcement 24-023: Newly Released: The CI Program Spotlight Quarterly Newsletter
- ODP Announcement 24-024: Medication Administration New Trainer Attestation Grade, Grading Observations, and Q2 2024 Face-to-Face Schedule
- ODP Announcement 24-025: The Office of Developmental Programs (ODP) Announces the Accreditation of MyODP trainings by the National Association of Direct Support Professionals (NADSP)

- ODP Announcement 24-026: Now Open: Registration for Certified Investigator (CI) Initial Certification Course
- ODP Announcement 24-027: PUBLIC PARTNERSHIPS LLC (PPL) Accepting New Enrollments for the Vendor Fiscal/Employer Agent (VF/EA) Model of Service Effective March 1, 2024
- ODP Announcement 24-028: Office of Developmental Programs' (ODP) SIS-A Discrepancy Form
- ODP Announcement 24-029: Office of Developmental Programs' (ODP) Fiscal Year (FY) 2022-2023 Annual Data Report
- ODP Announcement 24-030: Community Participation Support (CPS) Billing Changes to Assist Individuals to Participate in the InVEST Project and Trainings Held by Self Advocacy Power Network for All (SAPNA) and the PA Family Network
- ODP Announcement 24-031: Now Available: One-Time Workforce Recovery Supplemental Payment Waiver Amendments Submitted to the Centers for Medicare and Medicaid Services (CMS) and Guidance for Requesting the Payments
- ODP Announcement 24-032: Reissue Now Available: Administrative Review (AR) Courses
- ODP Announcement 24-033: Medication Administration Initial Summary & Remediation Requirements, Enemas, and System Accounts & Grading
- ODP Announcement 23-034: Now Available: Home and Community-Based Services (HCBS) Settings Rule Annual Report for Fiscal Year (FY) 2022-2023
- ODP Announcement 24-035: Action Required in Preparation for Enterprise Case Management (ECM)
- ODP Announcement 24-036: Reminder of 6100 Annual Training Requirements
- ODP Announcement 24-037: Fiscal Year (FY) 2024-2025 Individual Support Plan (ISP) Renewal Guidance
- ODP Announcement 24-038: Open for Public Comment: Proposed Waiver Amendments and Rates for Services Funded Through the Adult Autism Waiver (AAW)
- ODP Announcement 24-039: Reissue Open for Public Comment: Proposed Implementation of Performance-Based Contracting for Residential Services, Waiver Amendments to the Consolidated, Community Living, and Person/Family Directed Waivers, and Rates
- ODP Announcement 24-040: Now Available: Version 4 of the Community Participation Support (CPS) Question and Answer Document (Q&A)
- ODP Announcement 24-041: Update Now Available: Waiver Amendments for One-time Workforce Recovery Supplemental Payments Approved by the Centers for Medicare and Medicaid Services (CMS)
- ODP Announcement 24-042: Registration Now Open for June Certified Investigator (CI) Forum & How to access CI Forum Question & Answer (Q&A) Documents
- ODP Announcement 24-043: Update Medication Administration Training Course Upcoming Changes, New Practicum Observer Materials Available Now, and Announcing an In-Person Face-To-Face class for New Trainers
- NODP Announcement 24-044: Office of Developmental Programs, SIS-A 2nd Edition Request for Reassessments
- ODP Announcement 24-045: Tracking the Provision of Specialized Services Identified during the Preadmission Screening and Resident Review (PASRR)
- ODP Announcement 24-046: Just SO (Short-Term Online) Speech Services
- ODP Announcement 24-047: Provider Preparedness Toolkit Now Available on MyODP
- ODP Announcement 24-048: Now Available: Overview Webinar Recording of Performance Based Contracting Provider Preparedness
- ODP Announcement 24-049: Residential Individual Support Plan (ISP) Training for Program Specialists—Recorded Training Available
- ODP Announcement 24-051: Updates to the Individual Support Plan (ISP) Bulletin Attachments
- ODP Announcement 24-052: Administrative Entities' Use of Data for Quality Management and Risk Management Activities
- ODP Announcement 24-053: Newly Released: The Certified Investigator (CI) Program Spotlight Quarterly Newsletter for May 2024
- ODP Announcement 24-054: Updated Adult Autism Waiver (AAW) Participant Handbook
- ODP Announcement 24-055: Now Available: Certified Investigator Peer Review (CIPR) Course
- ODP Announcement 24-056: Now Available: Administrative Review (AR) Live Case Study Sessions Course
- ODP Announcement 24-057: Office of Developmental Programs' (ODP) Quality Management (QM) Certification Classes: Registration for Summer/Fall 2024 Virtual Classes

#### **OTHER:**

- Providing Services to Persons with Autism/Pervasive Developmental Disorder
- AAW Service Utilization Calculator for SCs—4/19/2013
- Cost Report Instructions for the Consolidated and P/FDS Waiver Programs
- ACT 62 Letter for Families September 2016
- ACT 62 General Information for Families infographic
- What Is ACT 62? Infographic
- Differences Between Private Insurance & Medical Assistance infographic
- Autism Insurance Act Fact Sheet
- Autism Insurance Act FAQs
- Filing Health Insurance Appeals, a brochure by the Pennsylvania Insurance Department
- How to Appeal
- Appeal: Sample Letter to Request an Internal Review
- Appeal: Sample Letter to Request an External Review
- Act 62 Statute
- Act 62 Letter and Guidelines for Colleges and Universities: How Colleges and Universities Can Help Students Graduate with the Qualifications Needed for a Behavior Specialist License
- Electronic Visit Verification (EVV)—“What SCs and AEs Need to Know” webinar July 27, 2020, Questions and Answers
- Critical Information for ODP CPS, Residential, and ICF Providers: Pharmacy Partnership (COVID-19 vaccination)

- Everyday Lives 2021: Recommendations, Strategies & Performance Measures
- BEST PRACTICE STANDARDS IN BEHAVIORAL SUPPORT
- American Rescue Plan Act (ARPA) Staff Training, Credentialing and Business Associates Programs for Employment Q&A
- Supports Coordination (SC) Community Engagement Resource Document
- HCSIS Provider Updates Tip Sheet
- ODP Division of Quality Management (QM) Spotlight Series
- Everyday Lives: Values in Action Information Sharing & Advisory Committee (ISAC) Annual Report

**Office of Income Maintenance—Contact: Carl Feldman (717) 705-0710**

**POLICY STATEMENTS:**

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>  | <i>Date Issued</i> | <i>Bulletin Number</i> |
|-------------|----------------------|---|--------------------|------------------------|
| 1983        | Ch. 166              | Computation of CWEP Hrs.  | 10/25/83           | 166-83-57              |
|             | Ch. 275              | Postmark Date as the Receipt Indicator for Appeals and for Requests for Reconsideration     | 03/15/84           | 275-84-10              |
| 1993        | *CH. 166             | PROVIDING SUPPORTIVE SERVICES TO PARTICIPANTS IN THE COMMUNITY WORK EXPERIENCE PROGRAM      | 08/21/93           | 166-93-01              |
| 1995        | *CH. 257             | MA ESTATE RECOVERY—CHAPTER 178—MEDICAL ASSISTANCE RESOURCES; CHAPTER 257—REIMBURSEMENT      | 06/01/95           | 257-95-01              |
| 1996        | *CH. 125             | ACT 1995-20 PROVISIONS RELATING TO PERSONS SENTENCED OR CHARGED FOR A FELONY OR MISDEMEANOR | 04/05/96           | 125-96-01              |

**GUIDANCE MANUALS:**

- Cash Assistance Handbook
- Children's Health Insurance Program (CHIP) Handbook
- Supplemental Nutrition Assistance Program (SNAP) Handbook
- Medical Assistance Eligibility Handbook
- Long-Term Care Handbook
- Supplemental Handbook
- Medicaid in Pennsylvania
- Low-Income Home Energy Assistance Program (LIHEAP) Handbook
- Low-Income Home Energy Assistance Program Final State Plan
- Actions for Support
- TANF State Plan
- Disaster Supplemental Nutrition Assistance Program Plan
- Supplemental Nutrition Assistance Program Ed (SNAP ED) State Plan
- Supplemental Nutrition Assistance Program (SNAP) Outreach State Plan
- County Assistance Office Employee and Visitors Access Policy
- Homeless Assistance Program—Instructions and Requirements
- Emergency Rental Assistance Program—Instructions and Requirements
- Emergency Rental Assistance Program—Procedural Memos
- Pennsylvania's State SNAP Employment and Training Program State Plan
- TANF Work Verification Plan
- Pennsylvania Child Support Handbook
- Employment Advancement Retention Network (EARN) Program Manual
- SNAP EARN Program Manual
- WORK READY (WR) Program and Policy Procedures Manual
- Keystone Education Yields Success (KEYS) Program Manual
- Human Services Development Fund Instructions and Requirements
- Early Intervention Annual Expenditure Report Instructions
- Human Services Block Grant Annual Expenditure Report Instructions
- Human Services Non-Block Grant Annual Expenditure Report Instructions
- CAOAA Procedures Manual
- Pennsylvania WorkWear (PAWW) Program Manual
- Education Leading to Employment and Career Training (ELECT) DHS Program Manual
- Refugee State Plan
- SNAP E&T Procedures Manual
- SNAP Replacement of Stolen Benefits State Plan
- Summer Electronic Benefit Transfer (Summer EBT) Plan of Operations Management (POM)

**Office of Long-Term Living—Contact: Jennifer Hale (717) 346-0495**

| <i>Year</i> | <i>Code<br/>Citation(s)</i> | <i>Subject</i>  | <i>Date Issued</i> | <i>Bulletin Number</i>   |
|-------------|-----------------------------|---|--------------------|--|
| 1998        | —                           | Respite Care Nursing Facility Admissions  | 04/17/98           | 35-98-06<br>36-98-06   |
|             | —                           | Medicare Cost-Sharing Payment for Nursing Facility Residents  | 07/31/98           | 35-98-10<br>36-98-10   |
| 1999        | Ch. 1187                    | Capital Component Payments for Post-Moratorium Beds   | 06/28/99           | 1187-99-01<br>35-99-05<br>36-99-05   |
| 2008        |                             | Nursing Facility Documentation Requirements for Movable Equipment that is Rented or Leased  | 07/07/08           | 03-08-04   |
| 2009        |                             | Provider Rates for Services Funded through the OBRA, Independence and COMMCARE Waivers  | 06/25/09           | 05-09-02<br>17-09-02<br>36-09-02<br>41-09-02<br>43-09-02<br>55-09-02<br>59-09-02 |
|             |                             | Electronic Submission of the Cost Report (MA-11) Form for Reporting Periods Ending 12/31/09 and Thereafter                        | 12/22/09           | 03-10-01   |
| 2010        |                             | Office of Long-Term Living Home and Community Based Program Policy Clarification Update   | 11/23/10           | 05-10-08<br>51-10-08<br>55-10-08<br>59-10-08                                     |
|             |                             | Nursing Home Transition Outreach Form   | 10/08/10           | 05-10-05<br>51-10-05<br>52-10-05<br>55-10-05<br>59-10-05                         |
|             |                             | Standards and Reimbursement Rates for the Enhanced Older Adult Daily Living Center Program for Medicaid Aging Waiver Participants | 04/20/10           | 03-10-02<br>41-10-02<br>55-10-02   |
|             | Ch. 2600                    | Evacuation of Hospice Residents During Fire Drills—Statement of Policy  | 03/13/10           | 40 Pa.B. 1411  |
| 2011        |                             | Accessibility Adaptations and Assistive Technology  | 10/11/11           | 05-11-07<br>51-11-07<br>52-11-07<br>54-11-07<br>55-11-07<br>59-11-07             |
|             |                             | Community Integration Changes provided in the MA Home and Community—Based Waiver Program  | 09/29/11           | 05-11-05<br>51-11-05<br>52-11-05<br>55-11-05<br>59-11-05                         |
|             |                             | Program Fraud & Financial Abuse in Office of Long Term Living MA Home and Community Based Services (HCBS) Programs                | 08/08/11           | 05-11-04<br>51-11-04<br>52-11-04<br>54-11-04<br>55-11-04<br>59-11-04             |
|             |                             | Recission of OLTL Bulletin 05-10-07, 51-10-07, 52-10-07, 55-10-075, 59-10-07  | 06/30/11           | 05-11-03<br>51-11-03<br>52-11-03<br>55-11-03<br>59-11-03                         |
| 2012        | CH. 1187                    | Nursing Facility Participation Review Process and Guidelines—statement of policy  | 06/30/12           | 42 Pa.B. 3748  |
|             | CH 52                       | Medical Assistance Fee Schedule; Service Coordination Services Approval   | 07/14/12           | 42 Pa.B. 4545  |

NOTICES

4777

| <i>Year</i> | <i>Code Citation(s)</i> | <i>Subject</i>   | <i>Date Issued</i>               | <i>Bulletin Number</i>   |
|-------------|-------------------------|--|----------------------------------|--|
|             | CH 52                   | Medical Assistance Fee Schedule; Addition of Enrollment Service in the Medical Assistance Aging Waiver   | 06/30/12                         | 42 Pa.B. 3811  |
|             | CH 52                   | OLTL Fee Schedule Rates established  | 06/09/12                         | 42 Pa.B. 3343  |
| 2013        | CH 52                   | Rescission of Office of Long-Term Living HCBS Directives, Bulletins and Other Policy Documents   | 12/04/13                         | 05-13-11<br>51-13-11<br>55-13-11<br>59-13-11   |
|             | CH 52                   | Statewide Waiting List Guidelines for Office of Long-Term Living Medicaid Waivers and the Act 150 Program  | 11/05/13                         | 05-13-08<br>51-13-08<br>55-13-08<br>59-13-08   |
|             | CH 52                   | Clarification of type, scope, amount, duration and frequency of services   | 05/16/13                         | 05-13-05<br>08-13-05<br>11-13-05<br>17-13-05<br>19-13-05<br>25-13-05<br>26-13-05<br>41-13-05<br>51-13-05<br>54-13-05<br>55-13-05<br>59-13-05 |
|             | CH 52                   | Providing for Absence Policies in the Enhanced Adult Daily Living Centers Program  | 03/22/13                         | 03-13-03<br>41-13-03<br>55-13-03   |
|             | CH 52                   | Billing Instructions-Home and Community Based Waiver Provider's Billing of Procedure Codes Based on Authorized Service Plans through PROMISE™  | 02/07/13                         | 05-13-02<br>51-13-02<br>54-13-02<br>55-13-02<br>59-13-02   |
|             | CH 52                   | OLTL Enrollment Fee Increase   | 01/26/13                         | 43 Pa.B. 589   |
|             | CH 52                   | OLTL Service Coordination Rate Increase  | 01/26/13                         | 43 Pa.B. 590   |
|             | CH 52                   | Maintaining Waiver Eligibility While in an Institution   | 01/24/13                         | 05-13-01<br>51-13-01<br>52-13-01<br>55-13-01<br>59-13-01   |
| 2014        | —                       | Preventable Serious Adverse Events in Nonpublic and County Nursing Facilities  | 09/13/14                         | 03-14-08   |
|             | CH 52                   | Final Fee Schedule Rates for Personal Assistance Services (Agency) Final Fee Schedule Rates for Personal Assistance Services (Consumer) Final Fee Schedule Rates for Service Coordination Services | 09/13/14<br>09/13/14<br>09/13/14 | 44 Pa.B. 5935<br>44 Pa.B. 5935<br>44 Pa.B. 5936  |
|             | CH 52                   | Service Coordination After-Hours Coverage  | 06/19/14                         | 51-14-07<br>54-14-07<br>55-14-07<br>59-14-07   |
|             |                         | Revised Target Resident (MI, ID, ORC) Reporting Form (MA 408)  | 02/12/14                         | 03-14-12   |

| <i>Year</i> | <i>Code Citation</i> | <i>Subject</i>   | <i>Date Issued</i> | <i>Bulletin Number</i>   |
|-------------|----------------------|--|--------------------|--|
|             | CH 52                | Release of OLTL Home and Community-Based Services Provider Handbook  | 01/30/14           | 03-14-02<br>05-14-02<br>08-14-02<br>11-14-02<br>17-14-02<br>19-14-02<br>23-14-02<br>25-14-02<br>26-14-02<br>41-14-02<br>51-14-02<br>54-14-02<br>55-14-02<br>59-14-02 |
|             |                      | OLTL Home and Community-Based Services Service Authorization Form  | 01/15/14           | 51-14-01<br>55-14-01<br>59-14-01   |
|             | CH 52                | Critical Incident Management   | 04/16/15           | 05-15-02<br>51-15-02<br>54-15-02<br>55-15-02<br>59-15-02   |
| 2015        | CH 52                | Rescission of HCBS Directives, Bulletins and other Policy Documents  | 10/27/2015         | 54-15-03,<br>59-15-03  |
|             |                      | Medical Assistance Fee Schedule; Addition of Maximum Overtime Rates for Personal Assistance Services (Consumer) and Respite (Consumer) | 01/02/16           | 46 Pa.B. 106   |
| 2016        |                      | Medical Assistance Fee Schedule Revisions in the Aging, COMMCARE, Independence and OBRA Waivers  | 01/02/16           | 46 Pa.B. 107   |
|             |                      | Overtime and Minimum Wage Requirements in Participant-Directed Models of Service   | 01/11/2016         | 54-16-01,<br>59-16-01  |
|             |                      | Electronic Submission of Nursing Facilities' MA-11 Cost Reports, Supporting Documentation and Signed Certification Report              | 03/01/2016         | 03-16-02   |
|             |                      | Provider Choice Protocol   | 03/08/2016         | 59-16-03   |
|             |                      | Act 150 Program Guidelines   | 05/12/2016         | 54-16-04,<br>59-16-04  |
|             |                      | Organized Health Care Delivery System  | 08/29/2016         | 59-16-11   |
|             |                      | Guidance for Nursing Facilities—MDS Section Q  | 10/03/2016         | 03-16-10<br>59-16-10   |
|             |                      | Individual Service Plan Development, Review, and Implementation  | 10/14/2016         | 59-16-13   |
|             |                      | Nursing Home Transition Program Changes  | 10/28/2016         | 59-16-09   |
|             |                      | Participant Reviews  | 12/28/2016         | 59-16-12   |
|             |                      | Home and Community-Based Settings Requirements   | 12/28/2016         | 59-16-14   |
|             |                      | Medical Assistance Fee Schedule; Final Rates for Additional Services Added to the COMMCARE and Independence Waivers                    | 11/19/16           | 46 Pa.B. 7398  |
| 2018        |                      | Standardized Participant Information Packet  | 01/16/2018         | 59-18-01   |
|             |                      | Revised Pennsylvania Preadmission Screening Resident Review (PASRR) Level I Identification Form (MA 376)                               | 08/01/2018         | 01-18-03<br>03-18-03<br>07-18-03<br>59-18-03   |
|             |                      | Revised Pennsylvania Preadmission Screening Resident Review (PASRR) Level II Evaluation Form (MA 376.2)                                | 08/01/2018         | 01-18-04<br>03-18-04   |
|             |                      | Electronic Submission of the Cost Report (MA-11) Form for Reporting Periods Ending 12/31/18 and Thereafter                             | 09/04/2018         | 03-18-05   |

*(Editor's Note: This document continues with the Governor's Office's Catalog of Nonregulatory Documents in Part IV at 54 Pa.B. 4781 (August 3, 2024).)*